

# Regional Net Overseas Migration

2004-05 to 2017-18



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## **Executive Summary**

Since May 2011, the Department of Immigration and Border Protection has produced *The Outlook for Net Overseas Migration* <sup>1</sup> quarterly report which forecasts over a four year period net overseas migration (NOM) at the national level. These forecasts are based on current policy settings and prevailing economic conditions. Future as yet unknown policy changes and unknown changes to economic conditions will impact these forecasts and the long term direction of NOM. This publication produces a range of tables which disseminates the department's quarterly forecasts by state and territory, broken down further by greater capital city and balance of state/territory geographical areas. The forecasts in this publication equate to the September quarter 2014 forecasts produced by the department.

For the year ending March 2014 Australia's NOM is estimated by the Australian Bureau of Statistics (ABS) to be 231 500<sup>2</sup>. This estimate is below its peak of 315 700 for the year ending December 2008. The current NOM estimate more closely aligns with the current total permanent migration program intake of 204 000 compared to the NOM peak in 2008.

For the year ending March 2014 NOM accounted for around 60.0 per cent of Australia's population growth with natural increase accounting for 40.0 per cent. These proportions are likely to continue over the next decade.

Further to the quarterly NOM publication, the department has developed capability to forecast NOM by greater capital city and balance of state/territory geographical areas. These forecasts cover 15 regions.

The regional aspect of NOM has been compiled using location information collected by the department through visa processing. As a result the estimates of NOM by state/territory will differ slightly from those produced by the ABS, but they will be equal at the national level. Compilation methods are discussed in more detail in Appendix B. These forecasts are based on the past behaviour of migrants and do not attempt to anticipate changes in state migration policy.

A regional breakdown of NOM forecasts is shown in the table on the following page.

Migration across all states and territories is strongly skewed towards the state capitals over regional areas, with the exception of Queensland and Tasmania. Tasmania is the most even with a 52:48 per cent split of migrants to the Greater Hobart geographical area<sup>3</sup> over regional areas for 2013–14.

<sup>&</sup>lt;sup>1</sup> The Outlook for Net Overseas Migration—September 2014

<sup>&</sup>lt;sup>2</sup> Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0.

<sup>&</sup>lt;sup>3</sup> Australian Statistical Geography Standard 2011—ABS cat. no. 1270.0.55.001

Table 1: Forecast regional net overseas migration—2013–14 to 2017–18

| Net NOM<br>'000's persons     | 2013-14 | 2014-15 | 2015–16 | 2016–17 | 2017–18 |
|-------------------------------|---------|---------|---------|---------|---------|
| Australian Capital Territory  | 2.2     | 2.3     | 2.5     | 2.5     | 2.6     |
| New South Wales               | 66.5    | 72.0    | 77.4    | 77.9    | 82.0    |
| Greater Sydney                | 57.0    | 62.1    | 66.6    | 66.9    | 70.5    |
| Balance of NSW                | 9.4     | 9.9     | 10.8    | 11.0    | 11.5    |
| Northern Territory            | 2.5     | 2.2     | 2.2     | 2.2     | 2.3     |
| Greater Darwin                | 1.9     | 1.6     | 1.6     | 1.7     | 1.7     |
| Balance of Northern Territory | 0.6     | 0.5     | 0.5     | 0.6     | 0.6     |
| Queensland                    | 43.6    | 43.7    | 46.0    | 46.2    | 47.9    |
| Greater Brisbane              | 23.9    | 25.7    | 27.1    | 27.5    | 28.8    |
| Balance of Queensland         | 19.7    | 18.0    | 18.9    | 18.7    | 19.1    |
| South Australia               | 12.9    | 13.4    | 14.1    | 13.8    | 14.3    |
| Greater Adelaide              | 11.1    | 11.9    | 12.5    | 12.2    | 12.7    |
| Balance of South Australia    | 1.8     | 1.5     | 1.6     | 1.6     | 1.6     |
| Tasmania                      | 3.0     | 2.9     | 3.0     | 3.0     | 3.1     |
| Greater Hobart                | 1.6     | 1.7     | 1.8     | 1.8     | 1.9     |
| Balance of Tasmania           | 1.4     | 1.2     | 1.2     | 1.2     | 1.2     |
| Victoria                      | 55.2    | 60.1    | 64.2    | 62.5    | 65.2    |
| Greater Melbourne             | 47.9    | 52.6    | 56.0    | 54.4    | 56.8    |
| Balance of Victoria           | 7.3     | 7.5     | 8.2     | 8.1     | 8.4     |
| Western Australia             | 38.1    | 35.7    | 36.8    | 37.9    | 39.3    |
| Greater Perth                 | 30.1    | 29.7    | 30.6    | 33.1    | 34.9    |
| Balance of Western Australia  | 8.0     | 6.0     | 6.2     | 4.8     | 4.4     |
| Total Australia               | 224.3   | 232.4   | 246.3   | 246.3   | 256.9   |

Source: Department of Immigration and Border Protection.

# Chapter 1: Australia

#### Net overseas migration and population growth

Understanding net overseas migration (NOM) is important for policymakers at all levels of government. Firstly, NOM plays a key role in the overall rate of population growth. There are two factors of population growth, natural increase (births minus deaths) and NOM. NOM currently accounts for around 60.0 per cent of Australia's population growth with natural increase accounting for 40.0 per cent. Australia's current rate of 1.9 births per woman is below the replacement rate of 2.1 births per woman. This indicates the importance of NOM to ensure Australia's labour market does not shrink. A positive NOM also ameliorates the expected significant decline over the coming decades in the number of working aged Australians as compared to the number of Australians aged 65 or over.

Figure 1-1 illustrates the contributions of NOM and natural increase to Australia's overall population growth for the last 32 years. The natural increase over this period has been fairly constant, rising slightly more recently.

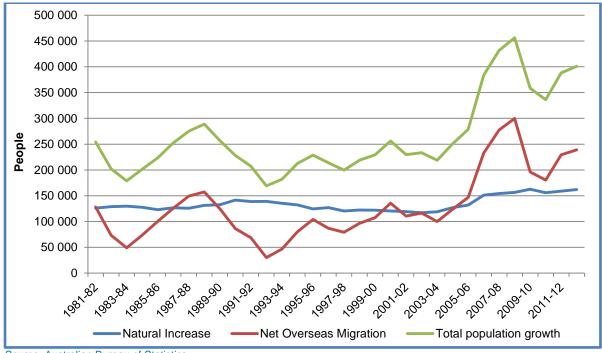


Figure 1-1: Components of population growth 1981-82 to 2012-13

Source: Australian Bureau of Statistics

As illustrated above, NOM has been the main reason for the fluctuating population growth. NOM can have a significant impact on the rate of population growth, therefore monitoring and projecting NOM can provide a useful tool in understanding the future implications of current policy settings.

#### Historical NOM movements

While Australia's annual population growth fluctuates from year to year, there was a marked acceleration in the period to 2008–09, driven by a significant upward trend in NOM. The record high NOM of 315 700 for the year ending December 2008 was driven by a large increase in temporary entrants, particularly Students remaining in Australia. As a result, temporary residents became the

largest contributor to NOM resulting in the unprecedented spike in NOM shown in Figure 1-2. This spike, particularly at a time of economic downturn, was a signal that programs were not working as they should.

Since then, NOM declined reaching a low of 172 000 for the year ending December 2010 and has remained well below the peak, albeit trending upwards in more recent times. The return to sustainable levels of NOM was primarily due to reform measures around temporary and permanent migration policy settings combined with other factors including the global financial crisis and the high value of the Australian dollar. While NOM has dropped from its peak for the year ending December 2008, the proportion attributed to permanent and temporary skilled migrants, who provide the most economic value, has risen.

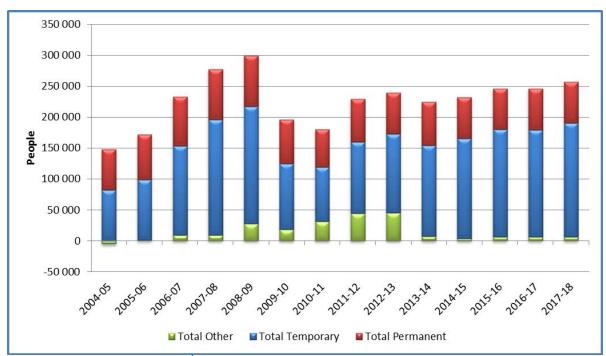


Figure 1-2: Components of NOM 2004-05 to 2017-18

Source: Australian Bureau of Statistics<sup>4</sup> and Department of Immigration and Border Protection (component forecasts from March 2013)

While the Australian Government sets the annual Permanent Migration Program intake, it can only influence the level and composition of NOM through adjusting the size of this program and by implementing policy measures to influence the size of temporary migration flows.

The reforms to skilled migration of the past few years which culminated in the introduction of  $SkillSelect^5$  have re-established control of the extent to which temporary residents in the skill stream contribute to NOM over the long term. This is because unless they transfer to the permanent program, temporary residents depart at some stage and therefore their NOM impact is balanced out over the longer term.

Some components of NOM such as the movement of Australian and New Zealand citizens are generally not subject to direct control and historically these have broadly offset each other. However,

<sup>&</sup>lt;sup>4</sup> Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0.

<sup>&</sup>lt;sup>5</sup> For more information see SkillSelect page the department's website <a href="http://www.immi.gov.au/skills/skillselect/">http://www.immi.gov.au/skills/skillselect/</a>.

in recent times the prevailing economic conditions in Australia, New Zealand and overseas have caused this cohort to influence NOM more significantly.

#### Forecasting NOM

Since 2011, the department has been producing a quarterly NOM outlook report which forecasts NOM for four years into the future. These forecasts are based on current policy settings and prevailing economic conditions. Future as yet unknown policy changes and unknown changes to economic conditions will impact these forecasts and the long term direction of NOM. This publication includes forecasts at the national, state and territory and the regional level. National level estimates by major visa group for 2004–05 to 2017–18 are in Tables 1-1 and 1-2.

Forecasting NOM allows us to understand the long term implications of our current policy settings. It acts as a risk management tool, and provides a measure of the effectiveness of our programs. NOM forecasts also allow for all levels of government to make provisions for expected future population flows.

It is important to understand that NOM forecasts are not targets. They are merely forecasts based on available information at the time of publication. It is also important to understand that, by necessity, assumptions about future events have been made when forecasts are generated. An understanding of these assumptions is critical to considering the forecasts.

The forecasts in this report equate to the forecasts published in the *Outlook for Net Overseas Migration—September 2014*. These forecasts take into account the expected effects of announced policy decisions as of late October 2014 and are based on the policy settings in places at that time. For example, the forecasts assume no changes in the current size and composition of the permanent migration program. However, future policy changes can and no doubt will affect these forecasts. Forecasts also take into account the official Australian and world economic growth forecasts. It is the department's intention at this stage, to continue to provide annual updates.

As can be seen from the numbers in Table 1-2, based on current policy settings and prevailing economic conditions the department forecasts NOM to decrease to 224 300 for 2013–14, rising to 256 900 for 2017–18.

Table 1-1: Net overseas migration—Australia, 2004–05 to 2010–11

| NOM arrivals                            |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                         | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                | 66.2    | 73.1    | 103.7   | 133.7   | 152.8   | 106.7   | 75.4    |
| Subclass 457                            | 17.1    | 27.7    | 35.9    | 44.0    | 44.1    | 26.3    | 35.6    |
| Working Holiday Makers                  | 12.9    | 17.1    | 21.6    | 29.1    | 34.3    | 33.0    | 43.5    |
| Visitors                                | 35.8    | 36.1    | 37.6    | 50.0    | 42.3    | 40.3    | 41.7    |
| Other temporary                         | 9.3     | 7.5     | 6.7     | 6.8     | 5.7     | 5.3     | 5.9     |
| Total Temporary                         | 141.3   | 161.5   | 205.5   | 263.7   | 279.2   | 211.5   | 202.0   |
| Skilled                                 | 35.5    | 42.8    | 47.5    | 51.6    | 48.4    | 41.1    | 33.0    |
| Family                                  | 28.6    | 30.4    | 32.5    | 33.1    | 35.1    | 35.6    | 33.7    |
| Humanitarian                            | 13.2    | 12.1    | 12.2    | 9.4     | 11.6    | 9.8     | 9.1     |
| Other permanent                         | 3.8     | 3.7     | 3.9     | 4.0     | 4.0     | 4.0     | 4.3     |
| Total Permanent                         | 81.1    | 89.0    | 96.1    | 98.1    | 99.0    | 90.6    | 80.2    |
| Australian citizen                      | 69.1    | 72.5    | 75.1    | 75.7    | 80.3    | 78.7    | 78.8    |
| New Zealand citizen                     | 37.3    | 38.8    | 44.4    | 51.7    | 46.9    | 38.6    | 53.6    |
| Other                                   | 12.5    | 14.8    | 16.2    | 12.2    | 14.4    | 18.5    | 17.2    |
| Total Other                             | 119.0   | 126.1   | 135.8   | 139.6   | 141.6   | 135.8   | 149.6   |
| Total                                   | 341.4   | 376.5   | 437.4   | 501.3   | 519.8   | 437.9   | 431.8   |
| NOM departures '000 of persons          | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009–10 | 2010-11 |
| Students                                | -21.2   | -26.1   | -25.5   | -26.0   | -30.7   | -41.8   | -50.3   |
| Subclass 457                            | -7.2    | -8.5    | -9.4    | -10.6   | -13.6   | -14.6   | -12.7   |
| Working Holiday Makers                  | -3.5    | -2.8    | -4.6    | -7.8    | -10.5   | -15.0   | -15.6   |
| Visitors                                | -14.3   | -15.5   | -11.7   | -21.0   | -20.8   | -16.2   | -16.4   |
| Other temporary                         | -12.6   | -11.0   | -10.6   | -11.4   | -14.2   | -17.1   | -19.1   |
| Total Temporary                         | -58.9   | -63.9   | -61.9   | -76.8   | -89.8   | -104.7  | -114.1  |
| Skilled                                 | -6.6    | -6.8    | -7.1    | -7.4    | -7.2    | -8.9    | -7.8    |
| Family                                  | -4.1    | -4.2    | -4.5    | -4.8    | -4.8    | -5.5    | -5.9    |
| Humanitarian                            | -0.1    | 0.0     | 0.0     | -0.1    | 0.0     | -0.1    | -0.1    |
| Other permanent                         | -5.2    | -4.7    | -4.7    | -4.8    | -4.4    | -5.2    | -5.3    |
| Total Permanent                         | -15.9   | -15.7   | -16.3   | -17.1   | -16.5   | -19.7   | -19.0   |
| Australian citizen                      | -90.3   | -90.9   | -92.3   | -95.8   | -82.8   | -83.0   | -87.6   |
| New Zealand citizen                     | -16.9   | -16.1   | -15.5   | -15.4   | -16.9   | -18.0   | -16.8   |
| Other                                   | -16.7   | -18.1   | -18.6   | -18.8   | -14.0   | -16.5   | -13.9   |
| Total Other                             | -124.0  | -125.1  | -126.4  | -130.0  | -113.7  | -117.5  | -118.3  |
| Total                                   | -198.8  | -204.7  | -204.6  | -224.0  | -219.9  | -241.9  | -251.4  |
| Net NOM                                 |         |         |         |         |         |         |         |
| '000 of persons                         | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                | 44.9    | 47.0    | 78.2    | 107.7   | 122.1   | 64.9    | 25.0    |
| Subclass 457                            | 9.9     | 19.3    | 26.5    | 33.4    | 30.5    | 11.7    | 22.9    |
| Working Holiday Makers                  | 9.4     | 14.2    | 17.0    | 21.4    | 23.8    | 18.0    | 27.9    |
| Visitors                                | 21.5    | 20.6    | 25.9    | 28.9    | 21.5    | 24.0    | 25.3    |
| Other temporary                         | -3.3    | -3.5    | -3.9    | -4.6    | -8.5    | -11.8   | -13.2   |
| Total Temporary                         | 82.3    | 97.6    | 143.7   | 186.9   | 189.4   | 106.8   | 87.9    |
| Skilled                                 | 29.0    | 36.0    | 40.4    | 44.2    | 41.1    | 32.2    | 25.2    |
| Family                                  | 24.5    | 26.2    | 28.0    | 28.3    | 30.2    | 30.1    | 27.9    |
| Humanitarian                            | 13.1    | 12.0    | 12.2    | 9.3     | 11.5    | 9.8     | 9.1     |
| Other permanent                         | -1.4    | -0.9    | -0.8    | -0.8    | -0.4    | -1.2    | -1.0    |
| Total Permanent                         | 65.2    | 73.3    | 79.8    | 81.0    | 82.5    | 70.9    | 61.2    |
| Australian citizen                      | -21.2   | -18.4   | -17.2   | -20.1   | -2.5    | -4.3    | -8.8    |
| New Zealand citizen                     | 20.4    | 22.7    | 29.0    | 36.3    | 30.0    | 20.6    | 36.8    |
| Other                                   | -4.2    | -3.3    | -2.4    | -6.6    | 0.5     | 2.0     | 3.3     |
| Total Other                             | -5.0    | 1.0     | 9.3     | 9.5     | 28.0    | 18.4    | 31.3    |
| Source: Australian Bureau of Statistics | 142.6   | 171.8   | 232.8   | 277.3   | 299.9   | 196.1   | 180.4   |

Table 1-2: Net overseas migration—Australia, 2011–12 to 2017–18

| NOM arrivals '000 of persons | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017–18 |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|
|                              |         |         |         |         |         |         |         |
| Students Subalasa 457        | 73.5    | 86.2    | 114.1   | 124.4   | 136.5   | 149.8   | 164.6   |
| Subclass 457                 | 48.5    | 44.7    | 33.0    | 28.0    | 26.3    | 31.5    | 34.5    |
| Working Holiday Makers       | 55.0    | 62.3    | 71.9    | 62.3    | 63.4    | 63.4    | 63.4    |
| Visitors                     | 47.3    | 47.0    | 43.7    | 38.3    | 38.3    | 40.4    | 41.0    |
| Other temporary              | 7.1     | 7.4     | 6.7     | 6.8     | 6.7     | 6.7     | 6.7     |
| Total Temporary              | 231.5   | 247.6   | 269.5   | 259.7   | 271.1   | 291.8   | 310.2   |
| Skilled                      | 41.1    | 37.8    | 36.9    | 36.9    | 36.9    | 36.9    | 36.9    |
| Family                       | 35.2    | 34.3    | 33.8    | 32.6    | 32.6    | 32.6    | 32.6    |
| Humanitarian                 | 7.6     | 8.4     | 13.0    | 11.2    | 11.0    | 11.0    | 11.0    |
| Other permanent              | 4.5     | 4.8     | 5.3     | 5.3     | 5.3     | 5.3     | 5.3     |
| Total Permanent              | 88.4    | 85.3    | 89.0    | 86.1    | 85.8    | 85.8    | 85.8    |
| Australian citizen           | 78.1    | 78.7    | 80.5    | 81.6    | 82.1    | 82.1    | 82.1    |
| New Zealand citizen          | 61.5    | 59.5    | 40.6    | 37.6    | 37.6    | 37.6    | 37.6    |
| Other                        | 21.8    | 31.6    | 17.6    | 11.2    | 11.2    | 11.2    | 11.2    |
| Total Other                  | 161.4   | 169.9   | 138.7   | 130.5   | 130.9   | 130.9   | 130.9   |
| Total NOM departures         | 481.2   | 502.7   | 497.3   | 476.2   | 487.8   | 508.6   | 527.0   |
| '000 of persons              | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students                     | -47.7   | -44.8   | -41.9   | -24.9   | -25.0   | -25.2   | -25.4   |
| Subclass 457                 | -13.5   | -17.4   | -19.4   | -17.2   | -16.2   | -15.0   | -14.7   |
| Working Holiday Makers       | -15.9   | -20.4   | -24.0   | -23.2   | -23.4   | -23.4   | -23.5   |
| Visitors                     | -18.1   | -17.4   | -16.9   | -15.9   | -15.3   | -15.3   | -16.2   |
| Other temporary              | -20.8   | -19.9   | -19.7   | -17.0   | -17.4   | -39.1   | -46.2   |
| Total Temporary              | -116.0  | -120.0  | -121.9  | -98.1   | -97.3   | -118.1  | -125.9  |
| Skilled                      | -7.5    | -7.6    | -7.7    | -7.7    | -7.7    | -7.7    | -7.7    |
| Family                       | -5.7    | -5.8    | -5.7    | -5.5    | -5.5    | -5.5    | -5.5    |
| Humanitarian                 | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Other permanent              | -5.6    | -5.7    | -6.0    | -6.0    | -6.0    | -6.0    | -6.0    |
| Total Permanent              | -18.9   | -19.2   | -19.5   | -19.3   | -19.3   | -19.3   | -19.3   |
| Australian citizen           | -84.6   | -87.4   | -88.2   | -86.9   | -85.4   | -85.4   | -85.4   |
| New Zealand citizen          | -17.0   | -21.4   | -24.9   | -22.4   | -22.4   | -22.4   | -22.4   |
| Other                        | -15.3   | -15.6   | -18.5   | -17.1   | -17.1   | -17.1   | -17.1   |
| Total Other                  | -116.9  | -124.4  | -131.6  | -126.4  | -124.9  | -124.9  | -124.9  |
| Total                        | -251.8  | -263.6  | -273.0  | -243.8  | -241.5  | -262.3  | -270.1  |
| Net NOM                      |         |         |         |         |         | 2010 15 |         |
| '000 of persons              | 2011–12 | 2012-13 | 2013-14 | 2014-15 | 2015–16 | 2016-17 | 2017–18 |
| Students                     | 25.8    | 41.4    | 72.2    | 99.6    | 111.5   | 124.6   | 139.3   |
| Subclass 457                 | 35.0    | 27.3    | 13.6    | 10.8    | 10.0    | 16.5    | 19.8    |
| Working Holiday Makers       | 39.1    | 41.8    | 48.0    | 39.1    | 40.0    | 40.0    | 39.9    |
| Visitors                     | 29.2    | 29.5    | 26.8    | 22.4    | 23.0    | 25.1    | 24.9    |
| Other temporary              | -13.7   | -12.5   | -13.0   | -10.2   | -10.7   | -32.4   | -39.5   |
| Total Temporary              | 115.5   | 127.5   | 147.6   | 161.6   | 173.8   | 173.7   | 184.3   |
| Skilled                      | 33.6    | 30.2    | 29.2    | 29.2    | 29.2    | 29.2    | 29.2    |
| Family                       | 29.5    | 28.5    | 28.1    | 27.1    | 27.1    | 27.1    | 27.1    |
| Humanitarian                 | 7.5     | 8.3     | 13.0    | 11.2    | 10.9    | 10.9    | 10.9    |
| Other permanent              | -1.1    | -0.9    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    |
| Total Permanent              | 69.5    | 66.1    | 69.5    | 66.7    | 66.5    | 66.5    | 66.5    |
| Australian citizen           | -6.5    | -8.6    | -7.7    | -5.3    | -3.3    | -3.3    | -3.3    |
| New Zealand citizen          | 44.5    | 38.1    | 15.8    | 15.2    | 15.2    | 15.2    | 15.2    |
| Other                        | 6.5     | 16.0    | -0.9    | -5.9    | -5.9    | -5.9    | -5.9    |
| Total Other                  | 44.4    | 45.4    | 7.2     | 4.0     | 6.0     | 6.0     | 6.0     |
| Total                        | 229.4   | 239.1   | 224.3   | 232.4   | 246.3   | 246.3   | 256.9   |

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# Chapter 2: Australian Capital Territory

As at 31 March 2014, the Australian Capital Territory (ACT) had an estimated resident population of 385 573 people (1.6 per cent of Australia's total population). This makes the ACT Australia's largest territory population wise. <sup>6</sup> For the purpose of this report, the ACT has been considered as one region.

For the year ending June 2014, the department forecasts NOM for the ACT to be approximately 2200 people or roughly 1.0 per cent of total NOM, which is below the ACT's share of 1.6 per cent of the total population. Over the next four years, NOM for the ACT is anticipated to remain stable at around 2500 people arriving each year.

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<sup>&</sup>lt;sup>6</sup> Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0.

Table 2-1: Net overseas migration—Australian Capital Territory, 2004–05 to 2010–11

| NOM arrivals                   |         |         |              |              |              |         |         |
|--------------------------------|---------|---------|--------------|--------------|--------------|---------|---------|
| '000 of persons                | 2004-05 | 2005-06 | 2006-07      | 2007-08      | 2008-09      | 2009-10 | 2010-11 |
| Students                       | 1.1     | 1.3     | 1.4          | 0.9          | 1.1          | 1.3     | 1.1     |
| Subclass 457                   | 0.4     | 0.4     | 0.5          | 0.5          | 0.6          | 0.5     | 0.5     |
| Working Holiday Makers         | 0.1     | 0.1     | 0.1          | 0.1          | 0.1          | 0.1     | 0.1     |
| Visitors                       | 0.4     | 0.4     | 0.4          | 0.5          | 0.5          | 0.6     | 0.7     |
| Other temporary                | 0.2     | 0.1     | 0.1          | 0.2          | 0.1          | 0.1     | 0.1     |
| Total Temporary                | 2.1     | 2.3     | 2.6          | 2.2          | 2.5          | 2.5     | 2.5     |
| Skilled                        | 0.3     | 0.4     | 0.4          | 0.5          | 0.7          | 0.9     | 0.5     |
| Family                         | 0.4     | 0.4     | 0.4          | 0.4          | 0.5          | 0.5     | 0.5     |
| Humanitarian                   | 0.2     | 0.2     | 0.1          | 0.1          | 0.2          | 0.1     | 0.1     |
| Other permanent                | 0.1     | 0.1     | 0.0          | 0.0          | 0.0          | 0.1     | 0.0     |
| Total Permanent                | 1.0     | 1.1     | 0.9          | 1.1          | 1.4          | 1.6     | 1.2     |
| Australian citizen             | 1.8     | 1.9     | 1.9          | 2.1          | 2.2          | 2.3     | 1.9     |
| New Zealand citizen            | 0.3     | 0.2     | 0.3          | 0.3          | 0.3          | 0.4     | 0.5     |
| Other                          | 0.2     | 0.2     | 0.2          | 0.1          | 0.2          | 0.2     | 0.2     |
| Total Other                    | 2.2     | 2.3     | 2.4          | 2.5          | 2.7          | 2.9     | 2.5     |
| Total                          | 5.3     | 5.7     | 5.9          | 5.8          | 6.6          | 6.9     | 6.2     |
| NOM departures '000 of persons | 2004-05 | 2005-06 | 2006-07      | 2007-08      | 2008-09      | 2009-10 | 2010-11 |
| Students                       | -0.5    | -0.7    | -0.7         | -0.2         | -0.2         | -0.3    | -0.4    |
| Subclass 457                   | -0.1    | -0.2    | -0.1         | -0.1         | -0.2         | -0.2    | -0.1    |
| Working Holiday Makers         | 0.0     | 0.0     | 0.0          | 0.0          | 0.0          | 0.0     | 0.0     |
| Visitors                       | -0.2    | -0.2    | -0.2         | -0.1         | -0.2         | -0.1    | -0.1    |
| Other temporary                | -0.2    | -0.2    | -0.2         | -0.1         | -0.1         | -0.1    | -0.2    |
| Total Temporary                | -1.0    | -1.3    | -1.3         | -0.1         | -0.1         | -0.7    | -0.2    |
| Skilled                        | -0.1    | -0.1    | -0.1         | -0.1         | -0.1         | -0.1    | -0.1    |
| Family                         | -0.1    | -0.1    | -0.1         | -0.1         | -0.1         | -0.1    | -0.1    |
| Humanitarian                   | 0.0     | 0.0     | 0.0          | 0.0          | 0.0          | 0.0     | 0.0     |
| Other permanent                | -0.1    | -0.1    | 0.0          | -0.1         | -0.1         | 0.0     | 0.0     |
| Total Permanent                | -0.2    | -0.1    | -0.2         | -0.1<br>-0.2 | -0.1<br>-0.2 | -0.2    | -0.2    |
| Australian citizen             | -2.9    | -2.7    | -2.6         | -2.8         | -2.5         | -2.6    | -2.6    |
| New Zealand citizen            | -0.2    | -0.2    | -0.1         | -0.1         | -0.1         | -0.2    | -0.2    |
| Other                          | -0.2    | -0.2    | -0.1         | -0.1         | -0.1         | -0.2    | -0.2    |
| Total Other                    | -3.3    | -3.1    | -0.2<br>-2.9 | -3.2         | -0.1<br>-2.7 | -3.1    | -2.9    |
| Total                          | -4.5    | -4.6    | -4.4         | -4.0         | -3.6         | -4.0    | -4.0    |
| Net NOM                        | 7.0     | 4.0     |              |              | 0.0          | 4.0     | 7.0     |
| '000 of persons                | 2004-05 | 2005-06 | 2006-07      | 2007-08      | 2008-09      | 2009-10 | 2010-11 |
| Students                       | 0.6     | 0.5     | 0.8          | 0.7          | 1.0          | 0.9     | 0.7     |
| Subclass 457                   | 0.3     | 0.3     | 0.4          | 0.4          | 0.4          | 0.4     | 0.4     |
| Working Holiday Makers         | 0.1     | 0.1     | 0.1          | 0.1          | 0.1          | 0.1     | 0.1     |
| Visitors                       | 0.2     | 0.2     | 0.2          | 0.4          | 0.4          | 0.5     | 0.5     |
| Other temporary                | 0.0     | -0.1    | -0.1         | 0.1          | 0.0          | -0.1    | -0.1    |
| Total Temporary                | 1.1     | 1.0     | 1.3          | 1.6          | 1.9          | 1.8     | 1.7     |
| Skilled                        | 0.3     | 0.3     | 0.3          | 0.4          | 0.6          | 0.8     | 0.4     |
| Family                         | 0.3     | 0.3     | 0.4          | 0.4          | 0.4          | 0.4     | 0.5     |
| Humanitarian                   | 0.2     | 0.2     | 0.1          | 0.1          | 0.2          | 0.1     | 0.1     |
| Other permanent                | 0.0     | 0.0     | 0.0          | 0.0          | 0.0          | 0.0     | 0.0     |
| Total Permanent                | 0.7     | 0.9     | 0.7          | 0.9          | 1.2          | 1.3     | 0.9     |
| Australian citizen             | -1.1    | -0.8    | -0.6         | -0.7         | -0.3         | -0.3    | -0.7    |
| New Zealand citizen            | 0.1     | 0.1     | 0.2          | 0.2          | 0.2          | 0.1     | 0.3     |
| Other                          | 0.0     | 0.0     | 0.0          | -0.2         | 0.1          | 0.0     | 0.0     |
| Total Other                    | -1.0    | -0.8    | -0.5         | -0.7         | 0.0          | -0.2    | -0.4    |
| Total                          | 0.8     | 1.1     | 1.5          | 1.8          | 3.0          | 2.9     | 2.3     |

Table 2-2: Net overseas migration—Australian Capital Territory, 2011–12 to 2017–18

| NOM arrivals  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                                     | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students  | 1.1     | 1.1     | 1.2     | 1.3     | 1.4     | 1.6     | 1.7     |
| Subclass 457  | 0.9     | 0.6     | 0.5     | 0.4     | 0.4     | 0.5     | 0.5     |
| Working Holiday Makers                              | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Visitors  | 0.7     | 0.6     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     |
| Other temporary                                     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total Temporary                                     | 2.9     | 2.6     | 2.6     | 2.5     | 2.6     | 2.9     | 3.1     |
| Skilled   | 1.1     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     | 0.5     |
| Family  | 0.6     | 0.5     | 0.5     | 0.4     | 0.4     | 0.4     | 0.4     |
| Humanitarian  | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other permanent                                     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total Permanent                                     | 1.8     | 1.3     | 1.2     | 1.2     | 1.2     | 1.2     | 1.2     |
| Australian citizen                                  | 2.2     | 2.0     | 2.1     | 2.2     | 2.2     | 2.2     | 2.2     |
| New Zealand citizen                                 | 0.5     | 0.5     | 0.4     | 0.3     | 0.3     | 0.3     | 0.3     |
| Other   | 0.3     | 0.7     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Total Other   | 3.0     | 3.2     | 2.8     | 2.7     | 2.7     | 2.7     | 2.7     |
| Total   | 7.7     | 7.1     | 6.5     | 6.3     | 6.4     | 6.7     | 6.9     |
| NOM departures '000 of persons                      | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017-18 |
| Students  | -0.5    | -0.4    | -0.4    | -0.2    | -0.2    | -0.2    | -0.2    |
| Subclass 457  | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Working Holiday Makers                              | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Visitors  | -0.2    | -0.2    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Other temporary                                     | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.4    | -0.5    |
| Total Temporary                                     | -1.1    | -1.1    | -1.0    | -0.7    | -0.7    | -1.0    | -1.0    |
| Skilled   | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Family  | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Humanitarian  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                                     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Permanent                                     | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Australian citizen                                  | -2.6    | -2.6    | -2.7    | -2.6    | -2.6    | -2.6    | -2.6    |
| New Zealand citizen                                 | -0.1    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Other   | -0.1    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Total Other   | -2.9    | -3.1    | -3.1    | -3.0    | -3.0    | -3.0    | -3.0    |
| Total   | -4.2    | -4.4    | -4.3    | -4.0    | -3.9    | -4.2    | -4.3    |
| Net NOM   |         |         |         |         |         |         |         |
| '000 of persons                                     | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017-18 |
| Students  | 0.5     | 0.6     | 0.8     | 1.1     | 1.2     | 1.3     | 1.5     |
| Subclass 457  | 0.7     | 0.4     | 0.3     | 0.2     | 0.2     | 0.3     | 0.4     |
| Working Holiday Makers                              | 0.1     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Visitors  | 0.5     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     |
| Other temporary                                     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.3    | -0.4    |
| Total Temporary                                     | 1.8     | 1.5     | 1.6     | 1.8     | 1.9     | 1.9     | 2.0     |
| Skilled   | 1.0     | 0.5     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     |
| Family  | 0.5     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     |
| Humanitarian  | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other permanent                                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                                     | 1.6     | 1.1     | 0.9     | 0.9     | 0.9     | 0.9     | 0.9     |
| Australian citizen                                  | -0.4    | -0.6    | -0.5    | -0.4    | -0.4    | -0.4    | -0.4    |
| New Zealand citizen                                 | 0.4     | 0.3     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other   | 0.2     | 0.4     | 0.0     | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Other   | 0.2     | 0.1     | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    |
| Total Source: Australian Bureau of Statistics and I | 3.5     | 2.7     | 2.2     | 2.3     | 2.5     | 2.5     | 2.6     |

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# Chapter 3: New South Wales

As at 31 March 2014, New South Wales had a total estimated resident population of 7 500 617 people (32.0 per cent of Australia's total population). This makes New South Wales Australia's most populous state.<sup>7</sup>

For the year ending June 2014, the department forecasts NOM for New South Wales to be approximately 66 500 people or 29.7 per cent of total NOM. This is the highest of all states but less than the New South Wales share of the total population of 32.0 per cent. Approximately 57 000 net arrivals (85.8 per cent) are forecast to settle in the Greater Sydney geographical area<sup>8</sup>. Over the forecast period, NOM for New South Wales shows a steady increase to 82 000 net arrivals with 70 500 settling in the Greater Sydney geographical area for the year ending June 2018.

<sup>&</sup>lt;sup>7</sup> Australian Demographic Statistics, March Quarter 2013—ABS cat. no. 3101.0.

<sup>&</sup>lt;sup>8</sup> Department of Immigration and Border Protection regional estimates are based on the <u>Australian Statistical</u> <u>Geography Standard</u>.

Table 3-1: Net overseas migration—New South Wales, 2004–05 to 2010–11

| NOM arrivals                            |                            |                     |                            |                            |                          |            |                    |
|---|----------------------------|---------------------|----------------------------|----------------------------|--------------------------|------------|--------------------|
| '000 of persons                         | 2004-05                    | 2005-06             | 2006-07                    | 2007-08                    | 2008-09                  | 2009-10    | 2010-11            |
| Students                                | 24.8                       | 27.1                | 39.6                       | 52.0                       | 54.6                     | 39.6       | 28.8               |
| Subclass 457                            | 6.3                        | 7.8                 | 9.6                        | 12.1                       | 10.7                     | 7.7        | 11.3               |
| Working Holiday Makers                  | 7.1                        | 9.0                 | 9.6                        | 6.5                        | 7.4                      | 7.1        | 9.2                |
| Visitors                                | 15.5                       | 14.9                | 15.6                       | 19.6                       | 16.4                     | 15.6       | 15.6               |
| Other temporary                         | 3.1                        | 2.5                 | 2.4                        | 2.0                        | 1.3                      | 1.7        | 1.8                |
| Total Temporary                         | 56.8                       | 61.4                | 76.8                       | 92.2                       | 90.4                     | 71.6       | 66.7               |
| Skilled                                 | 11.7                       | 12.4                | 13.1                       | 13.7                       | 13.1                     | 10.8       | 9.6                |
| Family                                  | 12.4                       | 13.3                | 13.6                       | 13.8                       | 14.5                     | 14.3       | 13.3               |
| Humanitarian                            | 4.3                        | 4.3                 | 3.7                        | 2.2                        | 3.5                      | 3.0        | 2.8                |
| Other permanent                         | 1.4                        | 1.4                 | 1.4                        | 1.6                        | 1.7                      | 1.6        | 1.7                |
| Total Permanent                         | 29.8                       | 31.4                | 31.8                       | 31.3                       | 32.7                     | 29.6       | 27.4               |
| Australian citizen                      | 23.8                       | 25.1                | 26.0                       | 26.1                       | 27.8                     | 28.1       | 28.4               |
| New Zealand citizen                     | 11.1                       | 10.9                | 11.2                       | 11.4                       | 10.1                     | 9.5        | 12.4               |
| Other                                   | 3.7                        | 4.3                 | 4.3                        | 3.6                        | 4.7                      | 6.2        | 4.2                |
| Total Other                             | 38.6                       | 40.4                | 41.5                       | 41.1                       | 42.5                     | 43.8       | 44.9               |
| Total                                   | 125.3                      | 133.1               | 150.2                      | 164.6                      | 165.6                    | 145.0      | 139.0              |
| NOM departures                          |                            |                     |                            |                            |                          |            |                    |
| '000 of persons                         | 2004-05                    | 2005-06             | 2006-07                    | 2007-08                    | 2008-09                  | 2009-10    | 2010-11            |
| Students                                | -7.6                       | -8.9                | -8.6                       | -9.4                       | -11.7                    | -15.9      | -19.1              |
| Subclass 457                            | -3.7                       | -4.4                | -4.5                       | -4.6                       | -5.6                     | -5.8       | -5.2               |
| Working Holiday Makers                  | -1.8                       | -1.4                | -1.5                       | -0.7                       | -1.1                     | -1.7       | -1.9               |
| Visitors                                | -6.0                       | -6.7                | -4.5                       | -8.9                       | -8.6                     | -6.7       | -6.5               |
| Other temporary                         | -6.5                       | -5.3                | -4.4                       | -3.3                       | -4.6                     | -5.6       | -6.4               |
| Total Temporary                         | -25.7                      | -26.7               | -23.5                      | -26.9                      | -31.5                    | -35.6      | -39.1              |
| Skilled                                 | -2.7                       | -2.9                | -2.9                       | -2.9                       | -2.7                     | -3.3       | -2.6               |
| Family                                  | -1.8                       | -1.9                | -1.9                       | -2.0                       | -2.0                     | -2.2       | -2.3               |
| Humanitarian                            | 0.0                        | 0.0                 | 0.0                        | 0.0                        | 0.0                      | 0.0        | 0.0                |
| Other permanent                         | -2.0                       | -1.8                | -1.8                       | -2.0                       | -1.7                     | -2.2       | -2.1               |
| Total Permanent                         | -6.5                       | -6.6                | -6.7                       | -7.0                       | -6.5                     | -7.7       | -7.0               |
| Australian citizen                      | -33.5                      | -33.7               | -34.8                      | -36.2                      | -30.9                    | -31.4      | -32.9              |
| New Zealand citizen                     | -5.9                       | -5.9                | -5.3                       | -5.0                       | -5.0                     | -4.8       | -4.8               |
| Other                                   | -6.0                       | -6.5                | -6.7                       | -6.8                       | -4.7                     | -6.0       | -4.5               |
| Total Other                             | -45.4                      | -46.1               | -46.8                      | -47.9                      | -40.6                    | -42.1      | -42.2              |
| Total                                   | -77.6                      | -79.3               | -77.0                      | -81.8                      | -78.6                    | -85.5      | -88.3              |
| Net NOM<br>'000 of persons              | 2004-05                    | 2005-06             | 2006-07                    | 2007-08                    | 2008-09                  | 2009-10    | 2010-11            |
| Students                                | 17.2                       | 18.2                | 31.0                       | 42.6                       | 43.0                     | 23.6       | 9.7                |
| Subclass 457                            | 2.6                        | 3.5                 | 5.2                        | 7.5                        | 5.1                      | 1.9        | 6.1                |
| Working Holiday Makers                  | 5.3                        | 7.6                 | 8.1                        | 5.8                        | 6.2                      | 5.5        | 7.3                |
| Visitors                                | 9.5                        | 8.2                 | 11.1                       | 10.7                       | 7.8                      | 8.9        | 9.1                |
| Other temporary                         | -3.4                       | -2.8                | -2.0                       | -1.4                       | -3.3                     | -3.9       | -4.6               |
| Total Temporary                         | 31.2                       | 34.7                | 53.4                       | 65.2                       | 58.8                     | 36.0       | 27.6               |
| Skilled                                 | 9.0                        | 9.5                 | 10.1                       | 10.8                       | 10.4                     | 7.5        | 7.0                |
| Family                                  | 10.6                       | 11.4                | 11.6                       | 11.8                       | 12.4                     | 12.0       | 11.0               |
| Humanitarian                            | 4.3                        | 4.3                 | 3.7                        | 2.1                        | 3.5                      | 2.9        | 2.8                |
| Other permanent                         | -0.6                       | -0.4                | -0.4                       | -0.5                       | -0.1                     | -0.7       | -0.4               |
| Total Permanent                         | 23.3                       | 24.8                | 25.1                       | 24.2                       | 26.2                     | 21.8       | 20.4               |
|   | -9.6                       | -8.5                | -8.8                       | -10.0                      | -3.2                     | -3.3       | -4.5               |
| Australian citizen                      |                            |                     |                            |                            |                          |            |                    |
| Australian citizen  New Zealand citizen | 5.2                        | 5.0                 | 5.9                        | 6.4                        | 5.1                      | 4.7        | /.h                |
| New Zealand citizen                     |                            | 5.0<br>-2.2         |                            |                            |                          |            | 7.6<br>-0.4        |
|   | 5.2<br>-2.3<br><b>-6.7</b> | 5.0<br>-2.2<br>-5.7 | 5.9<br>-2.4<br><b>-5.3</b> | 6.4<br>-3.1<br><b>-6.8</b> | 5.1<br>0.0<br><b>2.0</b> | 0.3<br>1.7 | -0.4<br><b>2.7</b> |

Table 3-2: Net overseas migration—New South Wales, 2011–12 to 2017–18

| NOM arrivals  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                                     | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students  | 27.1    | 33.1    | 42.9    | 46.8    | 51.3    | 56.3    | 61.9    |
| Subclass 457  | 13.6    | 13.1    | 9.3     | 7.9     | 7.4     | 8.9     | 9.7     |
| Working Holiday Makers                              | 12.5    | 14.9    | 16.1    | 13.9    | 14.2    | 14.2    | 14.2    |
| Visitors  | 16.6    | 17.7    | 16.6    | 14.5    | 14.5    | 15.3    | 15.6    |
| Other temporary                                     | 2.5     | 2.2     | 2.0     | 2.0     | 2.0     | 2.0     | 2.0     |
| Total Temporary                                     | 72.3    | 80.9    | 86.9    | 85.1    | 89.4    | 96.7    | 103.4   |
| Skilled   | 10.2    | 9.7     | 9.9     | 9.9     | 9.9     | 9.9     | 9.9     |
| Family  | 13.5    | 13.6    | 13.9    | 13.4    | 13.4    | 13.4    | 13.4    |
| Humanitarian  | 1.9     | 2.4     | 3.6     | 3.1     | 3.1     | 3.1     | 3.1     |
| Other permanent                                     | 1.8     | 1.9     | 2.1     | 2.1     | 2.1     | 2.1     | 2.1     |
| Total Permanent                                     | 27.3    | 27.5    | 29.5    | 28.5    | 28.5    | 28.5    | 28.5    |
| Australian citizen                                  | 28.0    | 28.2    | 28.3    | 28.7    | 28.9    | 28.9    | 28.9    |
| New Zealand citizen                                 | 12.8    | 13.5    | 9.6     | 8.9     | 8.9     | 8.9     | 8.9     |
| Other   | 5.7     | 9.9     | 5.2     | 3.3     | 3.3     | 3.3     | 3.3     |
| Total Other   | 46.5    | 51.6    | 43.1    | 40.9    | 41.1    | 41.1    | 41.1    |
| Total   | 146.0   | 160.1   | 159.5   | 154.5   | 158.9   | 166.2   | 172.9   |
| NOM departures '000 of persons                      | 2011-12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016–17 | 2017-18 |
| Students  | -18.7   | -17.3   | -16.0   | -9.5    | -9.5    | -9.6    | -9.7    |
| Subclass 457  | -5.5    | -6.7    | -7.9    | -7.0    | -6.6    | -6.1    | -6.0    |
| Working Holiday Makers                              | -1.9    | -2.4    | -2.7    | -2.6    | -2.7    | -2.7    | -2.7    |
| Visitors  | -6.6    | -6.4    | -6.7    | -6.3    | -6.1    | -6.1    | -6.4    |
| Other temporary                                     | -6.8    | -6.4    | -6.4    | -5.4    | -5.6    | -12.8   | -15.1   |
| Total Temporary                                     | -39.5   | -39.2   | -39.7   | -30.8   | -30.4   | -37.2   | -39.8   |
| Skilled   | -2.6    | -2.6    | -2.9    | -2.9    | -2.9    | -2.9    | -2.9    |
| Family  | -2.3    | -2.3    | -2.4    | -2.3    | -2.3    | -2.3    | -2.3    |
| Humanitarian  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                                     | -2.2    | -2.2    | -2.4    | -2.4    | -2.4    | -2.4    | -2.4    |
| Total Permanent                                     | -7.1    | -7.2    | -7.8    | -7.7    | -7.7    | -7.7    | -7.7    |
| Australian citizen                                  | -31.8   | -32.4   | -33.0   | -32.5   | -32.0   | -32.0   | -32.0   |
| New Zealand citizen                                 | -4.7    | -5.2    | -5.9    | -5.3    | -5.3    | -5.3    | -5.3    |
| Other   | -5.8    | -6.1    | -6.7    | -6.1    | -6.1    | -6.1    | -6.1    |
| Total Other   | -42.3   | -43.7   | -45.6   | -44.0   | -43.4   | -43.4   | -43.4   |
| Total   | -88.9   | -90.1   | -93.0   | -82.5   | -81.5   | -88.3   | -90.9   |
| Net NOM   |         |         |         |         |         |         |         |
| '000 of persons                                     | 2011–12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017–18 |
| Students  | 8.3     | 15.8    | 26.9    | 37.3    | 41.8    | 46.7    | 52.2    |
| Subclass 457  | 8.1     | 6.4     | 1.4     | 0.9     | 0.8     | 2.8     | 3.7     |
| Working Holiday Makers                              | 10.6    | 12.5    | 13.4    | 11.3    | 11.5    | 11.5    | 11.5    |
| Visitors  | 10.0    | 11.3    | 9.9     | 8.2     | 8.5     | 9.3     | 9.2     |
| Other temporary                                     | -4.3    | -4.2    | -4.3    | -3.4    | -3.6    | -10.8   | -13.1   |
| Total Temporary                                     | 32.8    | 41.8    | 47.3    | 54.3    | 59.0    | 59.5    | 63.6    |
| Skilled   | 7.6     | 7.1     | 7.0     | 7.0     | 7.0     | 7.0     | 7.0     |
| Family  | 11.2    | 11.2    | 11.5    | 11.1    | 11.1    | 11.1    | 11.1    |
| Humanitarian  | 1.8     | 2.4     | 3.6     | 3.1     | 3.0     | 3.0     | 3.0     |
| Other permanent                                     | -0.5    | -0.3    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    |
| Total Permanent                                     | 20.2    | 20.3    | 21.7    | 20.8    | 20.8    | 20.8    | 20.8    |
| Australian citizen                                  | -3.8    | -4.2    | -4.7    | -3.8    | -3.1    | -3.1    | -3.1    |
| New Zealand citizen                                 | 8.1     | 8.3     | 3.7     | 3.6     | 3.6     | 3.6     | 3.6     |
| Other   | -0.1    | 3.8     | -1.5    | -2.9    | -2.9    | -2.9    | -2.9    |
| Total Other   | 4.2     | 7.9     | -2.5    | -3.1    | -2.4    | -2.4    | -2.4    |
| Total Source: Australian Bureau of Statistics and [ | 57.1    | 70.0    | 66.5    | 72.0    | 77.4    | 77.9    | 82.0    |

Table 3-3: Net overseas migration— Greater Sydney, 2004–05 to 2010–11

| NOM arrivals                                  |         |         |                     |                            |         |                     |                     |
|---|---------|---------|---------------------|----------------------------|---------|---------------------|---------------------|
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07             | 2007-08                    | 2008-09 | 2009-10             | 2010-11             |
| Students                                      | 21.9    | 23.9    | 35.1                | 46.4                       | 49.0    | 35.1                | 24.8                |
| Subclass 457                                  | 5.4     | 6.7     | 8.2                 | 10.4                       | 9.1     | 6.7                 | 10.1                |
| Working Holiday Makers                        | 4.4     | 5.6     | 6.1                 | 4.2                        | 3.9     | 4.2                 | 5.1                 |
| Visitors                                      | 14.0    | 13.4    | 14.1                | 18.1                       | 15.0    | 14.0                | 13.8                |
| Other temporary                               | 2.6     | 2.2     | 2.0                 | 1.7                        | 1.0     | 1.4                 | 1.5                 |
| Total Temporary                               | 48.3    | 51.7    | 65.6                | 80.8                       | 77.9    | 61.3                | 55.4                |
| Skilled                                       | 10.6    | 11.2    | 11.8                | 12.3                       | 11.8    | 9.8                 | 8.8                 |
| Family  | 10.9    | 11.7    | 12.0                | 12.2                       | 12.7    | 12.5                | 11.7                |
| Humanitarian                                  | 3.4     | 3.4     | 3.0                 | 1.8                        | 3.0     | 2.3                 | 2.2                 |
| Other permanent                               | 1.3     | 1.3     | 1.3                 | 1.4                        | 1.5     | 1.4                 | 1.5                 |
| Total Permanent                               | 26.2    | 27.6    | 28.1                | 27.8                       | 29.0    | 26.1                | 24.4                |
| Australian citizen                            | 13.1    | 13.8    | 14.3                | 14.7                       | 16.0    | 16.5                | 17.1                |
| New Zealand citizen                           | 8.5     | 8.3     | 8.5                 | 8.6                        | 7.6     | 7.1                 | 9.3                 |
| Other   | 3.2     | 3.7     | 3.7                 | 3.3                        | 3.9     | 5.1                 | 3.5                 |
| Total Other                                   | 24.7    | 25.8    | 26.5                | 26.6                       | 27.5    | 28.8                | 29.9                |
| Total   | 99.2    | 105.1   | 120.1               | 135.1                      | 134.4   | 116.2               | 109.6               |
| NOM departures                                | 33.2    | 103.1   | 120.1               | 133.1                      | 134.4   | 110.2               | 103.0               |
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07             | 2007-08                    | 2008-09 | 2009-10             | 2010-11             |
| Students                                      | -6.5    | -7.6    | -7.4                | -7.9                       | -10.0   | -13.8               | -16.4               |
| Subclass 457                                  | -3.4    | -4.0    | -4.2                | -4.3                       | -5.2    | -5.3                | -4.7                |
| Working Holiday Makers                        | -0.3    | -0.3    | -0.3                | -0.1                       | -0.3    | -0.4                | -0.3                |
| Visitors                                      | -5.3    | -5.9    | -4.0                | -8.0                       | -7.6    | -5.9                | -5.7                |
| Other temporary                               | -5.6    | -4.6    | -3.8                | -2.9                       | -3.8    | -4.9                | -5.7                |
| Total Temporary                               | -21.2   | -22.4   | -19.7               | -23.2                      | -27.0   | -30.2               | -32.9               |
| Skilled                                       | -2.5    | -2.7    | -2.7                | -2.7                       | -2.5    | -3.0                | -2.5                |
| Family  | -1.6    | -1.6    | -1.7                | -1.8                       | -1.8    | -1.9                | -2.0                |
| Humanitarian                                  | 0.0     | 0.0     | 0.0                 | 0.0                        | 0.0     | 0.0                 | 0.0                 |
| Other permanent                               | -1.8    | -1.7    | -1.7                | -1.9                       | -1.6    | -2.1                | -1.9                |
| Total Permanent                               | -5.9    | -6.0    | -6.1                | -6.4                       | -5.9    | -7.0                | -6.4                |
| Australian citizen                            | -18.4   | -18.5   | -19.1               | -19.9                      | -17.0   | -17.3               | -18.1               |
| New Zealand citizen                           | -4.5    | -4.5    | -4.1                | -3.8                       | -3.7    | -3.6                | -3.6                |
| Other   | -5.3    | -5.8    | -5.9                | -6.0                       | -4.0    | -5.1                | -4.0                |
| Total Other                                   | -28.2   | -28.8   | -29.1               | -29.6                      | -24.8   | -26.0               | -25.7               |
| Total   | -55.4   | -57.2   | -54.9               | -59.2                      | -57.7   | -63.2               | -65.0               |
| Net NOM '000 of persons                       | 2004-05 | 2005-06 | 2006-07             | 2007-08                    | 2008-09 | 2009-10             | 2010-11             |
| Students                                      | 15.3    | 16.2    | 27.8                | 38.5                       | 38.9    | 21.2                | 8.4                 |
| Subclass 457                                  | 2.0     | 2.7     | 4.1                 | 6.1                        | 3.9     | 1.4                 | 5.3                 |
| Working Holiday Makers                        | 4.0     | 5.3     | 5.8                 | 4.1                        | 3.5     | 3.8                 | 4.8                 |
| Visitors                                      | 8.7     | 7.5     | 10.1                | 10.1                       | 7.4     | 8.1                 | 8.1                 |
| Other temporary                               | -3.0    | -2.4    | -1.8                | -1.2                       | -2.9    | -3.4                | -4.1                |
| Total Temporary                               | 27.0    | 29.3    | 45.9                | -1.∠<br><b>57.6</b>        | 50.9    | 31.1                | 22.5                |
| Skilled                                       | 8.1     | 8.6     | 9.1                 | 9.6                        | 9.2     | 6.8                 | 6.4                 |
| Family  | 9.4     | 10.0    | 10.3                | 10.4                       | 10.9    | 10.6                |                     |
| Humanitarian                                  | 3.4     | 3.4     | 2.9                 | 1.8                        | 3.0     | 2.3                 | 9.8                 |
| Other permanent                               | -0.6    | -0.4    | -0.3                | -0.4                       | -0.1    | -0.7                | -0.4                |
| '   | 20.2    | 21.6    | -0.3<br><b>22.0</b> | <u>-0.4</u><br><b>21.4</b> | 23.0    | -0.7<br><b>19.1</b> | -0.4<br><b>18.0</b> |
| Total Permanent                               |         | -4.7    |                     | <b>21.4</b><br>-5.2        |         | -0.7                |                     |
| Australian citizen                            | -5.3    |         | -4.8                |                            | -1.0    |                     | -1.0                |
| New Zealand citizen                           | 4.0     | 3.8     | 4.5                 | 4.8                        | 3.9     | 3.5                 | 5.7                 |
| Other   | -2.2    | -2.0    | -2.2                | -2.7                       | -0.1    | 0.0                 | -0.5                |
| Total Other                                   | -3.5    | -2.9    | -2.6                | -3.0                       | 2.7     | 2.8                 | 4.2                 |
| Total Source: Australian Bureau of Statistics | 43.8    | 48.0    | 65.3                | 75.9                       | 76.7    | 53.0                | 44.6                |

Table 3-4: Net overseas migration—Greater Sydney, 2011–12 to 2017–18

| NOM arrivals           |         |         |         |         |         |         |         |
|------------------------|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons        | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students               | 23.2    | 28.5    | 37.8    | 41.2    | 45.2    | 49.6    | 54.5    |
| Subclass 457           | 11.7    | 10.9    | 8.0     | 6.8     | 6.3     | 7.6     | 8.3     |
| Working Holiday Makers | 7.8     | 10.2    | 10.0    | 8.6     | 8.8     | 8.8     | 8.8     |
| Visitors               | 14.6    | 15.8    | 14.9    | 13.1    | 13.1    | 13.8    | 14.0    |
| Other temporary        | 2.2     | 1.9     | 1.7     | 1.7     | 1.7     | 1.7     | 1.7     |
| Total Temporary        | 59.5    | 67.2    | 72.4    | 71.4    | 75.1    | 81.5    | 87.3    |
| Skilled                | 9.1     | 8.9     | 9.0     | 9.0     | 9.0     | 9.0     | 9.0     |
| Family                 | 11.8    | 11.9    | 12.2    | 11.8    | 11.8    | 11.8    | 11.8    |
| Humanitarian           | 1.3     | 1.8     | 2.9     | 2.5     | 2.4     | 2.4     | 2.4     |
| Other permanent        | 1.6     | 1.7     | 1.9     | 1.9     | 1.9     | 1.9     | 1.9     |
| Total Permanent        | 23.8    | 24.2    | 25.9    | 25.1    | 25.1    | 25.1    | 25.1    |
| Australian citizen     | 17.2    | 16.6    | 15.7    | 15.9    | 16.0    | 16.0    | 16.0    |
| New Zealand citizen    | 9.5     | 10.1    | 7.2     | 6.6     | 6.6     | 6.6     | 6.6     |
| Other                  | 5.1     | 8.7     | 4.4     | 2.8     | 2.8     | 2.8     | 2.8     |
| Total Other            | 31.8    | 35.4    | 27.3    | 25.4    | 25.5    | 25.5    | 25.5    |
| Total                  | 115.1   | 126.9   | 125.6   | 121.9   | 125.7   | 132.1   | 137.9   |
| NOM departures         |         | 2012-13 |         | 2044 45 |         | 2016-17 |         |
| '000 of persons        | 2011–12 |         | 2013-14 | 2014–15 | 2015–16 |         | 2017–18 |
| Students               | -16.1   | -14.8   | -13.7   | -8.2    | -8.2    | -8.3    | -8.3    |
| Subclass 457           | -5.1    | -6.2    | -7.3    | -6.5    | -6.1    | -5.6    | -5.5    |
| Working Holiday Makers | -0.2    | -0.4    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    |
| Visitors               | -5.5    | -5.5    | -5.9    | -5.5    | -5.3    | -5.3    | -5.6    |
| Other temporary        | -6.0    | -5.6    | -5.6    | -4.7    | -4.8    | -11.3   | -13.4   |
| Total Temporary        | -33.0   | -32.5   | -33.0   | -25.3   | -24.9   | -31.0   | -33.3   |
| Skilled                | -2.4    | -2.4    | -2.7    | -2.7    | -2.7    | -2.7    | -2.7    |
| Family                 | -2.0    | -2.0    | -2.1    | -2.0    | -2.0    | -2.0    | -2.0    |
| Humanitarian           | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent        | -2.0    | -2.0    | -2.2    | -2.2    | -2.2    | -2.2    | -2.2    |
| Total Permanent        | -6.4    | -6.5    | -7.0    | -7.0    | -7.0    | -7.0    | -7.0    |
| Australian citizen     | -17.5   | -17.9   | -18.3   | -18.1   | -17.8   | -17.8   | -17.8   |
| New Zealand citizen    | -3.5    | -3.9    | -4.4    | -4.0    | -4.0    | -4.0    | -4.0    |
| Other                  | -5.4    | -5.5    | -5.9    | -5.4    | -5.4    | -5.4    | -5.4    |
| Total Other            | -26.4   | -27.3   | -28.6   | -27.5   | -27.2   | -27.2   | -27.2   |
| Total Net NOM          | -65.8   | -66.2   | -68.6   | -59.8   | -59.1   | -65.1   | -67.5   |
| '000 of persons        | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students               | 7.1     | 13.7    | 24.1    | 33.1    | 37.0    | 41.4    | 46.2    |
| Subclass 457           | 6.6     | 4.7     | 0.7     | 0.3     | 0.3     | 2.0     | 2.8     |
| Working Holiday Makers | 7.6     | 9.8     | 9.4     | 8.1     | 8.3     | 8.3     | 8.3     |
| Visitors               | 9.1     | 10.3    | 9.1     | 7.6     | 7.8     | 8.5     | 8.4     |
| Other temporary        | -3.8    | -3.7    | -3.8    | -3.0    | -3.1    | -9.6    | -11.7   |
| Total Temporary        | 26.5    | 34.8    | 39.4    | 46.0    | 50.1    | 50.5    | 54.0    |
| Skilled                | 6.7     | 6.4     | 6.3     | 6.3     | 6.3     | 6.3     | 6.3     |
| Family                 | 9.9     | 9.8     | 10.1    | 9.8     | 9.8     | 9.8     | 9.8     |
| Humanitarian           | 1.3     | 1.8     | 2.8     | 2.4     | 2.4     | 2.4     | 2.4     |
| Other permanent        | -0.4    | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    |
| Total Permanent        | 17.4    | 17.7    | 18.9    | 18.2    | 18.1    | 18.1    | 18.1    |
| Australian citizen     | -0.3    | -1.3    | -2.6    | -2.1    | -1.7    | -1.7    | -1.7    |
| New Zealand citizen    | 6.0     | 6.2     | 2.8     | 2.7     | 2.7     | 2.7     | 2.7     |
| Other                  | -0.3    | 3.3     | -1.4    | -2.6    | -2.6    | -2.6    | -2.6    |
| Total Other            | 5.4     | 8.2     | -1.3    | -2.1    | -1.6    | -1.6    | -1.6    |
|                        |         | 60.7    | 57.0    | 62.1    | 66.6    | 66.9    | 70.5    |

Table 3-5: Net overseas migration—Rest of New South Wales, 2004–05 to 2010–11

| NOM arrivals                                   |         |                    |         |         |         |                |         |
|--|---------|--------------------|---------|---------|---------|----------------|---------|
| '000 of persons                                | 2004-05 | 2005-06            | 2006-07 | 2007-08 | 2008-09 | 2009-10        | 2010-11 |
| Students                                       | 3.0     | 3.2                | 4.5     | 5.6     | 5.6     | 4.5            | 4.0     |
| Subclass 457                                   | 0.9     | 1.1                | 1.4     | 1.7     | 1.6     | 1.0            | 1.2     |
| Working Holiday Makers                         | 2.7     | 3.4                | 3.5     | 2.2     | 3.5     | 3.0            | 4.0     |
| Visitors                                       | 1.6     | 1.5                | 1.6     | 1.6     | 1.4     | 1.6            | 1.8     |
| Other temporary                                | 0.4     | 0.4                | 0.3     | 0.3     | 0.3     | 0.2            | 0.2     |
| Total Temporary                                | 8.6     | 9.7                | 11.3    | 11.4    | 12.5    | 10.3           | 11.3    |
| Skilled  | 1.1     | 1.2                | 1.3     | 1.3     | 1.4     | 1.0            | 0.8     |
| Family   | 1.5     | 1.6                | 1.6     | 1.6     | 1.8     | 1.7            | 1.6     |
| Humanitarian                                   | 0.9     | 0.9                | 0.8     | 0.4     | 0.5     | 0.7            | 0.6     |
| Other permanent                                | 0.1     | 0.1                | 0.1     | 0.1     | 0.1     | 0.1            | 0.1     |
| Total Permanent                                | 3.6     | 3.8                | 3.8     | 3.5     | 3.8     | 3.5            | 3.1     |
| Australian citizen                             | 10.7    | 11.3               | 11.7    | 11.4    | 11.8    | 11.6           | 11.3    |
| New Zealand citizen                            | 2.7     | 2.6                | 2.7     | 2.8     | 2.5     | 2.4            | 3.1     |
| Other  | 0.5     | 0.6                | 0.6     | 0.3     | 0.7     | 1.1            | 0.6     |
| Total Other                                    | 13.9    | 14.5               | 15.0    | 14.5    | 15.0    | 15.0           | 15.1    |
| Total  | 26.1    | 28.0               | 30.0    | 29.4    | 31.3    | 28.8           | 29.4    |
| NOM departures '000 of persons                 | 2004-05 | 2005-06            | 2006-07 | 2007-08 | 2008-09 | 2009-10        | 2010-11 |
| Students                                       | -1.1    | -1.3               | -1.2    | -1.5    | -1.6    | -2.1           | -2.7    |
| Subclass 457                                   | -0.3    | -0.3               | -0.3    | -0.3    | -0.4    | -0.5           | -0.5    |
| Working Holiday Makers                         | -1.5    | -1.1               | -1.1    | -0.6    | -0.8    | -1.3           | -1.6    |
| Visitors                                       | -0.8    | -0.8               | -0.5    | -1.0    | -1.0    | -0.8           | -0.8    |
| Other temporary                                | -0.9    | -0.7               | -0.6    | -0.5    | -0.7    | -0.7           | -0.7    |
| Total Temporary                                | -4.4    | -4.2               | -3.8    | -3.7    | -4.6    | -5.4           | -6.1    |
| Skilled  | -0.2    | -0.2               | -0.2    | -0.2    | -0.2    | -0.3           | -0.2    |
| Family   | -0.2    | -0.3               | -0.3    | -0.3    | -0.3    | -0.3           | -0.3    |
| Humanitarian                                   | 0.0     | 0.0                | 0.0     | 0.0     | 0.0     | 0.0            | 0.0     |
| Other permanent                                | -0.2    | -0.2               | -0.2    | -0.2    | -0.1    | -0.1           | -0.2    |
| Total Permanent                                | -0.6    | -0.6               | -0.7    | -0.6    | -0.6    | -0.7           | -0.7    |
| Australian citizen                             | -15.0   | -15.1              | -15.7   | -16.3   | -13.9   | -14.1          | -14.8   |
| New Zealand citizen                            | -1.4    | -1.4               | -1.3    | -1.2    | -1.2    | -1.2           | -1.2    |
| Other  | -0.7    | -0.8               | -0.8    | -0.8    | -0.6    | -0.9           | -0.5    |
| Total Other                                    | -17.1   | -17.3              | -17.7   | -18.2   | -15.8   | -16.2          | -16.5   |
| Total  | -22.2   | -22.2              | -22.1   | -22.6   | -20.9   | -22.3          | -23.3   |
| Net NOM  | 0004 05 | 0005 00            | 2006-07 | 2007-08 | 0000 00 | 0000 40        | 0040 44 |
| '000 of persons<br>Students                    | 2004-05 | <b>2005–06</b> 2.0 |         | 4.2     | 2008-09 | 2009—10<br>2.4 | 2010-11 |
| Subclass 457                                   | 1.9     |                    | 3.2     |         | 4.0     |                | 1.3     |
|  | 0.6     | 0.8                | 1.1     | 1.4     | 1.2     | 0.5            | 0.8     |
| Working Holiday Makers                         | 1.2     | 2.3                | 2.4     | 1.6     | 2.7     | 1.7            | 2.5     |
| Visitors Other temperature                     | 0.8     | 0.7                | 1.0     | 0.6     | 0.4     | 0.8            | 1.0     |
| Other temporary                                | -0.4    | -0.3               | -0.2    | -0.2    | -0.4    | -0.5           | -0.5    |
| Total Temporary                                | 4.1     | 5.4                | 7.5     | 7.7     | 7.9     | 4.9            | 5.1     |
| Skilled  | 0.9     | 1.0                | 1.0     | 1.2     | 1.2     | 0.7            | 0.6     |
| Family   | 1.3     | 1.3                | 1.3     | 1.4     | 1.5     | 1.4            | 1.3     |
| Humanitarian Other parmanent                   | 0.9     | 0.9                | 0.8     | 0.4     | 0.5     | 0.6            | 0.6     |
| Other permanent                                | -0.1    | 0.0                | -0.1    | 0.0     | 0.0     | 0.0            | 0.0     |
| Total Permanent                                | 3.0     | 3.2                | 3.1     | 2.9     | 3.2     | 2.8            | 2.4     |
| Australian citizen                             | -4.3    | -3.8               | -4.0    | -4.8    | -2.1    | -2.6           | -3.5    |
| New Zealand citizen                            | 1.3     | 1.2                | 1.4     | 1.6     | 1.3     | 1.2            | 1.9     |
| Other  | -0.2    | -0.2               | -0.1    | -0.4    | 0.1     | 0.2            | 0.1     |
| Total Other                                    | -3.3    | -2.8               | -2.7    | -3.7    | -0.8    | -1.2           | -1.4    |
| Total Source: Australian Bureau of Statistics. | 3.9     | 5.8                | 7.9     | 6.8     | 10.3    | 6.5            | 6.1     |

Table 3-6: Net overseas migration—Rest of New South Wales, 2011–12 to 2017–18

| NOM arrivals                     | 0044 40 | 0040 40 | 0040 44 | 0044 45 | 0045 40 | 0040 47 | 0047 40 |
|----------------------------------|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                  | 2011–12 | 2012-13 | 2013-14 | 2014-15 | 2015–16 | 2016-17 | 2017–18 |
| Students                         | 3.8     | 4.6     | 5.1     | 5.6     | 6.1     | 6.7     | 7.4     |
| Subclass 457                     | 2.0     | 2.2     | 1.3     | 1.1     | 1.1     | 1.3     | 1.4     |
| Working Holiday Makers           | 4.6     | 4.7     | 6.1     | 5.3     | 5.4     | 5.4     | 5.4     |
| Visitors                         | 2.0     | 1.9     | 1.7     | 1.5     | 1.5     | 1.6     | 1.6     |
| Other temporary                  | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     |
| Total Temporary                  | 12.8    | 13.7    | 14.5    | 13.8    | 14.3    | 15.2    | 16.0    |
| Skilled                          | 1.1     | 0.9     | 1.0     | 1.0     | 1.0     | 1.0     | 1.0     |
| Family                           | 1.6     | 1.7     | 1.7     | 1.6     | 1.6     | 1.6     | 1.6     |
| Humanitarian                     | 0.6     | 0.6     | 0.8     | 0.6     | 0.6     | 0.6     | 0.6     |
| Other permanent                  | 0.1     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Total Permanent                  | 3.5     | 3.3     | 3.6     | 3.4     | 3.4     | 3.4     | 3.4     |
| Australian citizen               | 10.8    | 11.6    | 12.6    | 12.8    | 12.8    | 12.8    | 12.8    |
| New Zealand citizen              | 3.2     | 3.4     | 2.4     | 2.3     | 2.3     | 2.3     | 2.3     |
| Other                            | 0.6     | 1.2     | 0.7     | 0.5     | 0.5     | 0.5     | 0.5     |
| Total Other                      | 14.7    | 16.2    | 15.7    | 15.5    | 15.5    | 15.5    | 15.5    |
| Total                            | 31.0    | 33.2    | 33.8    | 32.6    | 33.2    | 34.1    | 34.9    |
| NOM departure<br>'000 of persons | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017-18 |
| Students                         | -2.6    | -2.5    | -2.2    | -1.3    | -1.3    | -1.4    | -1.4    |
| Subclass 457                     | -0.4    | -0.5    | -0.6    | -0.5    | -0.5    | -0.5    | -0.5    |
| Working Holiday Makers           | -1.6    | -2.0    | -2.2    | -2.1    | -2.2    | -2.2    | -2.2    |
| Visitors                         | -1.1    | -0.9    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    |
| Other temporary                  | -0.8    | -0.8    | -0.8    | -0.7    | -0.7    | -1.5    | -1.7    |
| Total Temporary                  | -6.5    | -6.7    | -6.7    | -5.5    | -5.5    | -6.2    | -6.5    |
| Skilled                          | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Family                           | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    |
| Humanitarian                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                  | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Total Permanent                  | -0.7    | -0.7    | -0.7    | -0.7    | -0.7    | -0.7    | -0.7    |
| Australian citizen               | -14.3   | -14.5   | -14.7   | -14.5   | -14.2   | -14.2   | -14.2   |
| New Zealand citizen              | -1.2    | -1.3    | -1.5    | -1.3    | -1.3    | -1.3    | -1.3    |
| Other                            | -0.4    | -0.7    | -0.8    | -0.7    | -0.7    | -0.7    | -0.7    |
| Total Other                      | -15.9   | -16.5   | -16.9   | -16.5   | -16.3   | -16.3   | -16.3   |
| Total                            | -23.2   | -23.9   | -24.4   | -22.7   | -22.5   | -23.2   | -23.5   |
| Net NOM                          |         |         |         |         |         |         |         |
| '000 of persons                  | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016-17 | 2017-18 |
| Students                         | 1.2     | 2.1     | 2.9     | 4.2     | 4.8     | 5.3     | 6.0     |
| Subclass 457                     | 1.6     | 1.7     | 0.7     | 0.6     | 0.5     | 0.8     | 0.9     |
| Working Holiday Makers           | 3.0     | 2.7     | 3.9     | 3.2     | 3.3     | 3.3     | 3.3     |
| Visitors                         | 1.0     | 1.0     | 0.8     | 0.7     | 0.7     | 0.8     | 0.8     |
| Other temporary                  | -0.5    | -0.5    | -0.5    | -0.4    | -0.4    | -1.2    | -1.4    |
| Total Temporary                  | 6.3     | 7.0     | 7.8     | 8.3     | 8.8     | 9.0     | 9.5     |
| Skilled                          | 0.9     | 0.7     | 0.7     | 0.7     | 0.7     | 0.7     | 0.7     |
| Family                           | 1.3     | 1.4     | 1.4     | 1.3     | 1.3     | 1.3     | 1.3     |
| Humanitarian                     | 0.6     | 0.6     | 0.8     | 0.6     | 0.6     | 0.6     | 0.6     |
| Other permanent                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                  | 2.8     | 2.6     | 2.8     | 2.7     | 2.7     | 2.7     | 2.7     |
| Australian citizen               | -3.5    | -2.9    | -2.1    | -1.7    | -1.4    | -1.4    | -1.4    |
| New Zealand citizen              | 2.0     | 2.1     | 0.9     | 0.9     | 0.9     | 0.9     | 0.9     |
| Other                            | 0.2     | 0.5     | -0.1    | -0.3    | -0.3    | -0.3    | -0.3    |
| Total Other                      | -1.2    | -0.2    | -1.2    | -1.0    | -0.7    | -0.7    | -0.7    |
| Total                            | 7.8     | 9.3     | 9.4     | 9.9     | 10.8    | 11.0    | 11.5    |

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# **Chapter 4: Northern Territory**

As at 31 March 2014, the Northern Territory had a total estimated resident population of 243 668 people (1.0 per cent of Australia's total population). This makes the Northern Territory Australia's smallest territory.<sup>9</sup>

For the year ending June 2014, the department forecasts NOM for the Northern Territory to be approximately 2500 people or around 1.1 per cent of total NOM which is slightly higher than the Northern Territory share of the total population. Net arrivals of approximately 1900 people (74.9 per cent) are forecast to settle in the Greater Darwin geographical area <sup>10</sup> for the year ending June 2014. Over the forecast period, NOM for the Northern Territory is predicted to remain relatively stable with around 2200 people arriving each year, with roughly 1600 of those settling in the Greater Darwin geographical area.

<sup>&</sup>lt;sup>9</sup> <u>Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0.</u>

<sup>&</sup>lt;sup>10</sup> Department of Immigration and Border Protection regional estimates are based on the <u>Australian Statistical</u> <u>Geography Standard.</u>

Table 4-1: Net overseas migration—Northern Territory, 2004–15 to 2010–11

| NOM arrivals                                  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                      | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     | 0.0     | 0.0     |
| Subclass 457                                  | 0.2     | 0.5     | 0.7     | 0.8     | 0.9     | 0.7     | 0.6     |
| Working Holiday Makers                        | 0.1     | 0.1     | 0.2     | 0.6     | 0.8     | 0.7     | 1.1     |
| Visitors                                      | 0.5     | 0.5     | 0.3     | 0.3     | 0.4     | 0.3     | 0.3     |
| Other temporary                               | 0.1     | 0.1     | 0.1     | 0.1     | 0.4     | 0.2     | 0.1     |
| Total Temporary                               | 1.1     | 1.3     | 1.5     | 1.9     | 2.6     | 1.9     | 2.0     |
| Skilled                                       | 0.1     | 0.1     | 0.2     | 0.1     | 0.2     | 0.3     | 0.2     |
| Family  | 0.2     | 0.2     | 0.2     | 0.3     | 0.3     | 0.3     | 0.3     |
| Humanitarian                                  | 0.1     | 0.1     | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 0.4     | 0.5     | 0.6     | 0.6     | 0.8     | 0.8     | 0.6     |
| Australian citizen                            | 0.7     | 0.5     | 0.8     | 0.7     | 1.0     | 0.7     | 0.6     |
| New Zealand citizen                           | 0.4     | 0.2     | 0.2     | 0.3     | 0.3     | 0.3     | 0.4     |
| Other   | 0.2     | 0.2     | 0.3     | 0.1     | 0.2     | 0.2     | 0.3     |
| Total Other                                   | 1.3     | 1.0     | 1.3     | 1.1     | 1.5     | 1.2     | 1.4     |
| Total   | 2.8     | 2.8     | 3.4     | 3.5     | 4.9     | 3.9     | 4.0     |
| NOM departures '000 of persons                | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                      | -0.1    | 0.0     | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                                  | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Working Holiday Makers                        | 0.0     | 0.0     | -0.1    | -0.1    | -0.2    | -0.3    | -0.4    |
| Visitors                                      | -0.2    | -0.3    | -0.2    | 0.0     | -0.1    | -0.1    | 0.0     |
| Other temporary                               | -0.2    | -0.2    | -0.2    | 0.0     | 0.0     | -0.1    | -0.1    |
| Total Temporary                               | -0.6    | -0.7    | -0.7    | -0.3    | -0.5    | -0.6    | -0.6    |
| Skilled                                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | -0.1    |
| Family  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | -0.1    |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.2    |
| Australian citizen                            | -0.9    | -0.8    | -0.8    | -0.9    | -1.0    | -0.7    | -0.9    |
| New Zealand citizen                           | -0.4    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Other   | -0.1    | -0.2    | -0.2    | -0.2    | -0.1    | -0.2    | -0.2    |
| Total Other                                   | -1.4    | -1.1    | -1.2    | -1.3    | -1.3    | -1.1    | -1.2    |
| Total   | -2.1    | -1.9    | -2.0    | -1.6    | -1.8    | -1.8    | -2.0    |
| Net NOM                                       | 0004 05 | 0005 00 | 0000 07 | 0007.00 | 0000 00 | 0000 40 | 0040 44 |
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students 457                                  | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.0     | 0.0     |
| Subclass 457                                  | 0.2     | 0.4     | 0.6     | 0.7     | 0.8     | 0.6     | 0.5     |
| Working Holiday Makers                        | 0.1     | 0.1     | 0.1     | 0.5     | 0.6     | 0.4     | 0.7     |
| Visitors                                      | 0.2     | 0.2     | 0.2     | 0.3     | 0.3     | 0.2     | 0.2     |
| Other temporary                               | -0.1    | -0.1    | -0.2    | 0.0     | 0.4     | 0.1     | 0.0     |
| Total Temporary                               | 0.5     | 0.7     | 0.9     | 1.6     | 2.1     | 1.3     | 1.5     |
| Skilled                                       | 0.1     | 0.1     | 0.2     | 0.1     | 0.2     | 0.3     | 0.1     |
| Family  | 0.2     | 0.2     | 0.2     | 0.3     | 0.3     | 0.3     | 0.2     |
| Humanitarian                                  | 0.1     | 0.1     | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 0.4     | 0.4     | 0.5     | 0.5     | 0.7     | 0.7     | 0.4     |
| Australian citizen                            | -0.2    | -0.3    | 0.0     | -0.2    | 0.0     | -0.1    | -0.3    |
| New Zealand citizen                           | -0.1    | 0.1     | 0.0     | 0.1     | 0.1     | 0.1     | 0.2     |
| Other   | 0.1     | 0.1     | 0.1     | -0.1    | 0.1     | 0.1     | 0.2     |
| Total Other                                   | -0.2    | -0.2    | 0.1     | -0.1    | 0.2     | 0.1     | 0.1     |
| Total Source: Australian Bureau of Statistics | 0.7     | 0.9     | 1.5     | 1.9     | 3.1     | 2.1     | 2.0     |

Table 4-2: Net overseas migration—Northern Territory, 2011–12 to 2017–18

| NOM   |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| NOM arrivals<br>'000 of persons                     | 2011–12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students  | 0.0     | 0.0     | 0.0     | 0.0     | 0.1     | 0.1     | 0.1     |
| Subclass 457  | 0.8     | 0.9     | 0.6     | 0.5     | 0.5     | 0.6     | 0.7     |
| Working Holiday Makers                              | 1.1     | 1.0     | 1.4     | 1.3     | 1.3     | 1.3     | 1.3     |
| Visitors  | 0.4     | 0.5     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     |
| Other temporary                                     | 0.1     | 0.1     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Total Temporary                                     | 2.4     | 2.5     | 2.6     | 2.3     | 2.3     | 2.4     | 2.5     |
| Skilled   | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Family  | 0.4     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     |
| Humanitarian  | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other permanent                                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                                     | 0.8     | 0.6     | 0.7     | 0.6     | 0.6     | 0.6     | 0.6     |
| Australian citizen                                  | 0.7     | 0.7     | 0.8     | 0.8     | 0.8     | 0.8     | 0.8     |
| New Zealand citizen                                 | 0.5     | 0.5     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     |
| Other   | 0.7     | 0.3     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     |
| Total Other   | 2.0     | 1.5     | 1.4     | 1.3     | 1.3     | 1.3     | 1.3     |
| Total   | 5.1     | 4.6     | 4.7     | 4.2     | 4.2     | 4.3     | 4.4     |
| NOM departures<br>'000 of persons                   | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016–17 | 2017–18 |
| Students  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457  | -0.1    | -0.1    | -0.2    | -0.1    | -0.1    | -0.1    | -0.1    |
| Working Holiday Makers                              | -0.4    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    |
| Visitors  | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Other temporary                                     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.2    |
| Total Temporary                                     | -0.7    | -0.7    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    |
| Skilled   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Family  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Humanitarian  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                                     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Australian citizen                                  | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    |
| New Zealand citizen                                 | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Other   | -0.1    | -0.1    | -0.2    | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Other   | -1.1    | -1.2    | -1.2    | -1.2    | -1.1    | -1.1    | -1.1    |
| Total   | -1.9    | -2.0    | -2.1    | -2.0    | -2.0    | -2.1    | -2.1    |
| Net NOM   |         |         |         |         |         |         |         |
| '000 of persons                                     | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017-18 |
| Students 457  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.1     | 0.1     |
| Subclass 457  | 0.7     | 0.8     | 0.5     | 0.4     | 0.4     | 0.5     | 0.5     |
| Working Holiday Makers                              | 0.7     | 0.5     | 0.9     | 0.8     | 0.8     | 0.8     | 0.8     |
| Visitors Other temperature                          | 0.3     | 0.4     | 0.3     | 0.2     | 0.2     | 0.3     | 0.3     |
| Other temporary                                     | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     | 0.0     | 0.0     |
| Total Temporary                                     | 1.7     | 1.7     | 1.8     | 1.5     | 1.5     | 1.6     | 1.6     |
| Skilled   | 0.3     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Family  | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     |
| Humanitarian Other parmanent                        | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other permanent                                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                                     | 0.7     | 0.5     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     |
| Australian citizen                                  | -0.1    | -0.1    | -0.1    | -0.1    | 0.0     | 0.0     | 0.0     |
| New Zealand citizen                                 | 0.3     | 0.3     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other Total Other                                   | 0.7     | 0.1     | 0.1     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Other   | 0.9     | 0.3     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total Source: Australian Bureau of Statistics and I | 3.2     | 2.5     | 2.5     | 2.2     | 2.2     | 2.2     | 2.3     |

Table 4-3: Net overseas migration—Greater Darwin, 2004–05 to 2010–11

| NOM arrivals                             | 2004-05 | 2005-06 | 2006-07 | 2007-08    | 2008-09 | 2009–10 | 2010-11 |
|--|---------|---------|---------|------------|---------|---------|---------|
| '000 of persons                          |         |         |         |            |         |         |         |
| Students                                 | 0.1     | 0.1     | 0.1     | 0.1        | 0.0     | 0.0     | 0.0     |
| Subclass 457                             | 0.2     | 0.3     | 0.5     | 0.6        | 0.7     | 0.5     | 0.4     |
| Working Holiday Makers                   | 0.1     | 0.1     | 0.1     | 0.4        | 0.5     | 0.4     | 0.7     |
| Visitors                                 | 0.3     | 0.3     | 0.2     | 0.1        | 0.2     | 0.2     | 0.2     |
| Other temporary                          | 0.1     | 0.1     | 0.0     | 0.1        | 0.3     | 0.1     | 0.0     |
| Total Temporary                          | 0.7     | 0.9     | 1.0     | 1.2        | 1.7     | 1.2     | 1.3     |
| Skilled                                  | 0.1     | 0.1     | 0.2     | 0.1<br>0.2 | 0.2     | 0.2     | 0.1     |
| Family                                   | 0.1     | 0.1     |         |            | 0.2     | 0.3     | 0.2     |
| Humanitarian                             | 0.1     | 0.1     | 0.1     | 0.1        | 0.2     | 0.1     | 0.1     |
| Other permanent                          | 0.0     | 0.0     | 0.0     | 0.0        | 0.0     | 0.0     | 0.0     |
| Total Permanent                          | 0.4     | 0.4     | 0.5     | 0.5        | 0.7     | 0.7     | 0.5     |
| Australian citizen                       | 0.4     | 0.3     | 0.4     | 0.4        | 0.5     | 0.4     | 0.3     |
| New Zealand citizen                      | 0.2     | 0.2     | 0.2     | 0.2        | 0.2     | 0.2     | 0.3     |
| Other                                    | 0.2     | 0.2     | 0.2     | 0.1        | 0.1     | 0.2     | 0.2     |
| Total Other                              | 0.7     | 0.6     | 0.7     | 0.6        | 0.9     | 0.8     | 0.9     |
| Total NOM departures                     | 1.8     | 1.9     | 2.3     | 2.3        | 3.3     | 2.7     | 2.7     |
| '000 of persons                          | 2004-05 | 2005-06 | 2006-07 | 2007-08    | 2008-09 | 2009-10 | 2010-11 |
| Students                                 | 0.0     | 0.0     | 0.0     | 0.0        | 0.0     | 0.0     | 0.0     |
| Subclass 457                             | 0.0     | -0.1    | -0.1    | -0.1       | -0.1    | -0.1    | -0.1    |
| Working Holiday Makers                   | 0.0     | 0.0     | -0.1    | 0.0        | -0.1    | -0.2    | -0.2    |
| Visitors                                 | -0.1    | -0.2    | -0.1    | 0.0        | -0.1    | 0.0     | 0.0     |
| Other temporary                          | -0.1    | -0.2    | -0.2    | 0.0        | 0.0     | 0.0     | 0.0     |
| Total Temporary                          | -0.4    | -0.4    | -0.5    | -0.1       | -0.2    | -0.4    | -0.4    |
| Skilled                                  | 0.0     | 0.0     | 0.0     | 0.0        | 0.0     | 0.0     | 0.0     |
| Family                                   | 0.0     | 0.0     | 0.0     | 0.0        | 0.0     | 0.0     | 0.0     |
| Humanitarian                             | 0.0     | 0.0     | 0.0     | 0.0        | 0.0     | 0.0     | 0.0     |
| Other permanent                          | 0.0     | 0.0     | 0.0     | 0.0        | 0.0     | 0.0     | 0.0     |
| Total Permanent                          | -0.1    | -0.1    | -0.1    | -0.1       | -0.1    | -0.1    | -0.1    |
| Australian citizen                       | -0.4    | -0.4    | -0.4    | -0.5       | -0.5    | -0.4    | -0.5    |
| New Zealand citizen                      | -0.3    | -0.1    | -0.2    | -0.1       | -0.1    | -0.2    | -0.1    |
| Other                                    | -0.1    | -0.1    | -0.1    | -0.1       | 0.0     | -0.1    | -0.1    |
| Total Other                              | -0.8    | -0.6    | -0.7    | -0.7       | -0.6    | -0.6    | -0.7    |
| Total                                    | -1.2    | -1.1    | -1.2    | -0.9       | -0.9    | -1.0    | -1.2    |
| Net NOM '000 of persons                  | 2004-05 | 2005-06 | 2006-07 | 2007-08    | 2008-09 | 2009–10 | 2010-11 |
| Students                                 | 0.0     | 0.1     | 0.1     | 0.1        | 0.0     | 0.0     | 0.0     |
| Subclass 457                             | 0.1     | 0.3     | 0.4     | 0.5        | 0.6     | 0.5     | 0.4     |
| Working Holiday Makers                   | 0.1     | 0.1     | 0.1     | 0.3        | 0.4     | 0.2     | 0.5     |
| Visitors                                 | 0.1     | 0.1     | 0.1     | 0.1        | 0.4     | 0.1     | 0.1     |
| Other temporary                          | -0.1    | -0.1    | -0.2    | 0.0        | 0.2     | 0.1     | 0.0     |
| Total Temporary                          | 0.3     | 0.5     | 0.5     | 1.1        | 1.5     | 0.1     | 1.0     |
| Skilled                                  | 0.1     | 0.1     | 0.1     | 0.1        | 0.2     | 0.9     | 0.1     |
| Family                                   | 0.1     | 0.1     | 0.1     | 0.1        | 0.2     | 0.2     | 0.1     |
| Humanitarian                             | 0.1     | 0.1     | 0.2     | 0.2        | 0.2     | 0.2     | 0.1     |
| Other permanent                          | 0.0     | 0.0     | 0.0     | 0.0        | 0.2     | 0.0     | 0.0     |
| Total Permanent                          | 0.3     | 0.3     | 0.0     | 0.0        | 0.6     | 0.6     | 0.4     |
| Australian citizen                       | -0.1    | -0.1    | 0.0     | -0.1       | 0.0     | 0.0     | -0.1    |
| New Zealand citizen                      | 0.0     | 0.0     | 0.0     | 0.1        | 0.0     | 0.0     | 0.1     |
| Other                                    | 0.0     | 0.0     | 0.0     | 0.0        | 0.1     | 0.0     | 0.1     |
| Total Other                              | 0.0     | 0.0     | 0.1     | 0.0        | 0.1     | 0.2     | 0.1     |
| Total                                    | 0.6     | 0.8     | 1.1     | 1.4        | 2.4     | 1.7     | 1.5     |
| Source: Australian Bureau of Statistics. | 0.0     | U.0     | 1.1     | 1.4        | 2.4     | 1.7     | 1.3     |

Table 4-4: Net overseas migration—Greater Darwin, 2011–12 to 2017–18

| NOM arrivals                                  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                               | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students                                      | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                                  | 0.6     | 0.6     | 0.5     | 0.4     | 0.4     | 0.4     | 0.5     |
| Working Holiday Makers                        | 0.8     | 0.7     | 0.9     | 0.8     | 0.8     | 0.8     | 0.8     |
| Visitors                                      | 0.2     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Other temporary                               | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total Temporary                               | 1.7     | 1.7     | 1.7     | 1.5     | 1.5     | 1.6     | 1.7     |
| Skilled                                       | 0.2     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Family  | 0.3     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Humanitarian                                  | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 0.6     | 0.5     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     |
| Australian citizen                            | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     |
| New Zealand citizen                           | 0.3     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Other   | 0.6     | 0.2     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total Other                                   | 1.4     | 0.9     | 0.8     | 0.7     | 0.7     | 0.7     | 0.7     |
| Total   | 3.6     | 3.1     | 3.1     | 2.8     | 2.8     | 2.9     | 2.9     |
| NOM departures '000 of persons                | 2011-12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017–18 |
| Students                                      | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                                  | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Working Holiday Makers                        | -0.2    | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    |
| Visitors                                      | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other temporary                               | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Temporary                               | -0.4    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    |
| Skilled                                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Family  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Australian citizen                            | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    |
| New Zealand citizen                           | -0.1    | -0.2    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Other   | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Other                                   | -0.6    | -0.7    | -0.7    | -0.6    | -0.6    | -0.6    | -0.6    |
| Total   | -1.1    | -1.2    | -1.2    | -1.2    | -1.2    | -1.2    | -1.2    |
| Net NOM '000 of persons                       | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017–18 |
| Students                                      | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                                  | 0.5     | 0.5     | 0.4     | 0.3     | 0.0     | 0.4     | 0.0     |
| Working Holiday Makers                        | 0.5     | 0.4     | 0.6     | 0.5     | 0.5     | 0.5     | 0.4     |
| Visitors                                      | 0.3     | 0.3     | 0.0     | 0.3     | 0.3     | 0.2     | 0.3     |
| Other temporary                               | 0.0     | 0.3     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Temporary                               | 1.3     | 1.2     | 1.2     | 1.1     | 1.1     | 1.1     | 1.1     |
| Skilled                                       | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Family  | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Humanitarian                                  | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 0.5     | 0.4     | 0.5     | 0.5     | 0.5     | 0.5     | 0.5     |
| Australian citizen                            | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| New Zealand citizen                           | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other   | 0.6     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total Other                                   | 0.7     | 0.3     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total   | 2.5     | 1.9     | 1.9     | 1.6     | 1.6     | 1.7     | 1.7     |
| Source: Australian Bureau of Statistics and I |         |         |         |         | 1.0     | 1.7     | 1.7     |

Table 4-5: Net overseas migration—Rest of Northern Territory, 2005–05 to 2010–11

| 0.0<br>0.1 | 2005-06<br>0.0  | 2006 <b>07</b><br>0.1   | 2007-08   | 2008-09   | 2009-10   | 2010-11   |
|------------|---|---|---|---|---|---|
| 0.1        |   | 0.1   | 0.0   |   | 1   |   |
|            |   |   | 0.0   | 0.0   | 0.0   | 0.0   |
|            | 0.1   | 0.2   | 0.2   | 0.3   | 0.2   | 0.2   |
| 0.0        | 0.0   | 0.1   | 0.2   | 0.3   | 0.3   | 0.4   |
| 0.2        | 0.2   | 0.1   | 0.2   | 0.2   | 0.1   | 0.1   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.1   | 0.1   | 0.0   |
| 0.4        | 0.4   | 0.5   | 0.6   | 0.9   | 0.6   | 0.7   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.1   | 0.1   |
| 0.0        | 0.0   | 0.1   | 0.1   | 0.1   | 0.1   | 0.1   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| 0.1        | 0.1   | 0.1   | 0.1   | 0.1   | 0.1   | 0.1   |
| 0.4        | 0.3   | 0.4   | 0.4   | 0.5   | 0.3   | 0.3   |
| 0.1        | 0.1   | 0.1   | 0.1   | 0.1   | 0.1   | 0.1   |
| 0.0        | 0.0   | 0.1   | 0.0   | 0.1   | 0.0   | 0.1   |
| 0.5        | 0.4   | 0.5   | 0.5   | 0.6   | 0.5   | 0.5   |
| 1.0        | 0.9   | 1.1   | 1.2   | 1.6   | 1.2   | 1.3   |
| 2004-05    | 2005-06   | 2006-07   | 2007-08   | 2008-09   | 2009-10   | 2010-11   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| 0.0        | 0.0   | 0.0   | 0.0   | -0.1  | 0.0   | 0.0   |
| 0.0        | 0.0   | 0.0   | 0.0   | -0.1  | -0.1  | -0.1  |
| -0.1       | -0.1  | -0.1  | 0.0   | -0.1  | 0.0   | 0.0   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| -0.2       | -0.2  | -0.2  | -0.1  | -0.2  | -0.2  | -0.2  |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| 0.0        | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   |
| -0.4       | -0.4  | -0.4  | -0.5  | -0.5  | -0.4  | -0.4  |
| -0.1       | -0.1  | -0.1  | -0.1  | -0.1  | -0.1  | -0.1  |
| -0.1       | -0.1  | -0.1  | -0.1  | -0.1  | -0.1  | 0.0   |
| -0.6       | -0.5  | -0.5  | -0.6  | -0.7  | -0.6  | -0.5  |
| -0.8       | -0.8  | -0.8  | -0.7  | -0.9  | -0.8  | -0.8  |
| 2004-05    | 2005-06   | 2006-07   | 2007-08   | 2008-09   | 2009-10   | 2010-11   |
|            |   |   |   |   |   | 0.0   |
|            |   |   |   |   |   | 0.1   |
|            |   |   |   |   |   | 0.3   |
|            |   |   |   |   |   | 0.1   |
|            |   |   |   |   |   | 0.0   |
|            |   |   |   |   |   | 0.5   |
|            |   |   |   |   |   | 0.0   |
|            |   |   |   |   |   | 0.0   |
|            |   |   |   |   |   | 0.0   |
|            |   |   |   |   |   | 0.0   |
|            |   |   |   |   |   | 0.1   |
|            |   |   |   |   |   | -0.2  |
|            |   |   |   |   |   | 0.1   |
|            |   |   |   |   |   | 0.1   |
| -0.1       | -0.1  | 0.0   | -0.1  | 0.0<br><b>0.0</b>   | -0.1  | 0.0   |
| -U. I      | -0.1  | 0.0   | -0.1  | 0.0   | -0.1  | 0.0   |
|            | 0.0 0.0 0.1 0.4 0.1 0.0 0.5 1.0 2004-05 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0 | 0.0         0.0           0.0         0.0           0.1         0.1           0.4         0.3           0.1         0.0           0.5         0.4           1.0         0.9           2004-05         2005-06           0.0         0.0           0.0         0.0           0.0         0.0           0.0         0.0           -0.1         -0.1           0.0         0.0 | 0.0         0.0         0.0           0.0         0.0         0.0           0.1         0.1         0.1           0.4         0.3         0.4           0.1         0.1         0.1           0.0         0.0         0.1           0.5         0.4         0.5           1.0         0.9         1.1           2004-05         2005-06         2006-07           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0.0           0.0         0.0         0 | 0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.1         0.1         0.1         0.1           0.4         0.3         0.4         0.4           0.1         0.1         0.1         0.1           0.0         0.0         0.1         0.0           0.5         0.4         0.5         0.5           1.0         0.9         1.1         1.2           2004-05         2005-06         2006-07         2007-08           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0           0.0         0.0         0.0 | 0.0         0.0         0.1         0.1         0.1           0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0           0.1         0.1         0.1         0.1         0.1           0.4         0.3         0.4         0.4         0.5           0.1         0.1         0.1         0.1         0.1           0.0         0.0         0.1         0.0         0.1           0.5         0.4         0.5         0.5         0.6           1.0         0.9         1.1         1.2         1.6           2004-05         2005-06         2006-07         2007-08         2008-09           0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0           0.0 <t< td=""><td>0.0         0.0         0.1         0.1         0.1           0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0           0.1         0.1         0.1         0.1         0.1         0.1           0.4         0.3         0.4         0.4         0.5         0.3           0.1         0.1         0.1         0.1         0.1         0.1           0.0         0.0         0.1         0.0         0.1         0.0           0.5         0.4         0.5         0.5         0.6         0.5           1.0         0.9         1.1         1.2         1.6         1.2           2004-05         2005-06         2006-07         2007-08         2008-09         2009-10           0.0         0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0         0.0           0.0         0.0</td></t<> | 0.0         0.0         0.1         0.1         0.1           0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0           0.1         0.1         0.1         0.1         0.1         0.1           0.4         0.3         0.4         0.4         0.5         0.3           0.1         0.1         0.1         0.1         0.1         0.1           0.0         0.0         0.1         0.0         0.1         0.0           0.5         0.4         0.5         0.5         0.6         0.5           1.0         0.9         1.1         1.2         1.6         1.2           2004-05         2005-06         2006-07         2007-08         2008-09         2009-10           0.0         0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0         0.0           0.0         0.0         0.0         0.0         0.0         0.0           0.0         0.0 |

Table 4-6: Net overseas migration—Rest of Northern Territory, 2011–12 to 2017–18

| NOM arrivals                   |         |         |         |         |         |         |         |
|--------------------------------|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                   | 0.2     | 0.2     | 0.2     | 0.1     | 0.1     | 0.2     | 0.2     |
| Working Holiday Makers         | 0.3     | 0.3     | 0.5     | 0.4     | 0.4     | 0.4     | 0.4     |
| Visitors                       | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other temporary                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Temporary                | 0.7     | 0.8     | 0.9     | 0.8     | 0.8     | 0.8     | 0.8     |
| Skilled                        | 0.1     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Family                         | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Humanitarian                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Australian citizen             | 0.3     | 0.3     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     |
| New Zealand citizen            | 0.2     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other                          | 0.1     | 0.1     | 0.1     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Other                    | 0.6     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     | 0.5     |
| Total                          | 1.5     | 1.4     | 1.5     | 1.4     | 1.4     | 1.4     | 1.4     |
| NOM departures '000 of persons | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017-18 |
| Students                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                   | 0.0     | 0.0     | -0.1    | -0.1    | -0.1    | 0.0     | 0.0     |
| Working Holiday Makers         | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Visitors                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other temporary                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Temporary                | -0.2    | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    | -0.3    |
| Skilled                        | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Family                         | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Humanitarian                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Australian citizen             | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    |
| New Zealand citizen            | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    |
| Other                          | 0.0     | 0.0     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Other                    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    |
| Total                          | -0.8    | -0.8    | -0.9    | -0.8    | -0.8    | -0.9    | -0.9    |
| Net NOM                        | -0.0    |         | -0.0    | -0.0    | -0.0    |         |         |
| '000 of persons                | 2011-12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016-17 | 2017-18 |
| Students                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                   | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Working Holiday Makers         | 0.2     | 0.1     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     |
| Visitors                       | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other temporary                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Temporary                | 0.4     | 0.5     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     |
| Skilled                        | 0.1     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Family                         | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Humanitarian                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Australian citizen             | -0.1    | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| New Zealand citizen            | 0.1     | 0.1     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other                          | 0.1     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Other                    | 0.1     | 0.1     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total                          | 0.7     | 0.6     | 0.6     | 0.5     | 0.5     | 0.6     | 0.6     |

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# Chapter 5: Queensland

As at 31 March 2014, Queensland's total estimated resident population was 4 708 510 people. This equates to 20.1 per cent of Australia's total population and makes Queensland Australia's third most populous state.<sup>11</sup>

For the year ending June 2014, the department forecasts NOM for Queensland to be approximately 43 600 people or 19.5 per cent of total NOM, which is slightly less than the Queensland share of the total population of 20.1 per cent. Approximately 23 900 people (54.8 per cent) are anticipated to settle in the Greater Brisbane geographical area<sup>12</sup>. Over the forecast period, NOM for Queensland shows an increase to 47 900 net arrivals with 28 800 settling in the Greater Brisbane geographical area for the year ending June 2018.

<sup>&</sup>lt;sup>11</sup> Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0

<sup>&</sup>lt;sup>12</sup> Department of Immigration and Border Protection regional estimates are based on the <u>Australian Statistical Geography Standard.</u>

Table 5-1: Net overseas migration—Queensland, 2004–05 to 2010–11

| NOM arrivals                                  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                      | 9.6     | 10.1    | 12.9    | 19.3    | 23.5    | 18.1    | 12.6    |
| Subclass 457                                  | 2.4     | 5.4     | 7.7     | 8.9     | 9.3     | 4.5     | 5.6     |
| Working Holiday Makers                        | 2.2     | 3.4     | 5.1     | 10.9    | 12.4    | 11.4    | 13.3    |
| Visitors                                      | 6.2     | 6.8     | 6.5     | 9.0     | 7.9     | 7.2     | 7.6     |
| Other temporary                               | 2.0     | 1.4     | 1.0     | 1.2     | 1.2     | 0.8     | 0.8     |
| Total Temporary                               | 22.5    | 27.0    | 33.2    | 49.2    | 54.3    | 42.0    | 39.9    |
| Skilled                                       | 5.2     | 6.1     | 6.9     | 7.5     | 7.2     | 5.6     | 4.7     |
| Family  | 3.6     | 3.9     | 4.3     | 4.0     | 4.5     | 4.7     | 4.3     |
| Humanitarian                                  | 1.5     | 1.4     | 1.5     | 1.3     | 1.5     | 1.5     | 1.2     |
| Other permanent                               | 0.6     | 0.6     | 0.6     | 0.6     | 0.6     | 0.6     | 0.6     |
| Total Permanent                               | 10.9    | 12.1    | 13.3    | 13.4    | 13.8    | 12.4    | 10.8    |
| Australian citizen                            | 14.0    | 14.4    | 16.1    | 15.5    | 16.0    | 15.8    | 15.2    |
| New Zealand citizen                           | 14.2    | 15.1    | 18.4    | 21.9    | 19.1    | 14.1    | 19.1    |
| Other   | 2.3     | 2.8     | 3.0     | 2.3     | 3.3     | 3.6     | 2.9     |
| Total Other                                   | 30.5    | 32.3    | 37.5    | 39.7    | 38.4    | 33.5    | 37.2    |
| Total   | 63.9    | 71.4    | 84.0    | 102.4   | 106.5   | 87.8    | 88.0    |
| NOM departures '000 of persons                | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                      | -3.9    | -4.8    | -5.0    | -5.2    | -5.8    | -7.5    | -9.2    |
| Subclass 457                                  | -0.7    | -0.9    | -1.2    | -1.5    | -2.0    | -2.2    | -1.9    |
| Working Holiday Makers                        | -0.7    | -0.6    | -1.3    | -3.4    | -4.9    | -7.0    | -7.0    |
| Visitors                                      | -2.9    | -3.6    | -2.4    | -3.8    | -3.8    | -3.4    | -3.3    |
| Other temporary                               | -1.5    | -1.2    | -1.5    | -2.1    | -2.8    | -3.0    | -3.4    |
| Total Temporary                               | -9.7    | -11.2   | -11.3   | -16.0   | -19.2   | -23.1   | -24.7   |
| Skilled                                       | -0.8    | -0.8    | -0.8    | -0.9    | -1.1    | -1.3    | -1.2    |
| Family  | -0.7    | -0.7    | -0.7    | -0.8    | -0.8    | -0.9    | -1.0    |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                               | -0.8    | -0.7    | -0.7    | -0.7    | -0.6    | -0.7    | -0.7    |
| Total Permanent                               | -2.2    | -2.2    | -2.2    | -2.5    | -2.5    | -2.8    | -2.9    |
| Australian citizen                            | -17.1   | -17.4   | -17.2   | -17.6   | -15.8   | -15.4   | -16.0   |
| New Zealand citizen                           | -5.5    | -5.1    | -5.0    | -5.1    | -6.3    | -6.8    | -6.1    |
| Other   | -2.8    | -3.0    | -3.1    | -3.1    | -2.5    | -3.6    | -2.2    |
| Total Other                                   | -25.4   | -25.5   | -25.3   | -25.8   | -24.5   | -25.9   | -24.3   |
| Total   | -37.4   | -38.9   | -38.8   | -44.3   | -46.2   | -51.8   | -52.0   |
| Net NOM                                       |         |         |         |         |         |         |         |
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                      | 5.8     | 5.3     | 8.0     | 14.1    | 17.7    | 10.6    | 3.3     |
| Subclass 457                                  | 1.7     | 4.5     | 6.5     | 7.4     | 7.4     | 2.3     | 3.8     |
| Working Holiday Makers                        | 1.5     | 2.7     | 3.8     | 7.5     | 7.5     | 4.4     | 6.4     |
| Visitors                                      | 3.3     | 3.2     | 4.1     | 5.2     | 4.0     | 3.8     | 4.3     |
| Other temporary                               | 0.5     | 0.2     | -0.4    | -0.9    | -1.6    | -2.2    | -2.6    |
| Total Temporary                               | 12.7    | 15.9    | 21.9    | 33.2    | 35.1    | 18.9    | 15.2    |
| Skilled                                       | 4.4     | 5.3     | 6.1     | 6.6     | 6.1     | 4.3     | 3.5     |
| Family  | 2.9     | 3.2     | 3.6     | 3.2     | 3.7     | 3.8     | 3.2     |
| Humanitarian                                  | 1.5     | 1.4     | 1.5     | 1.2     | 1.5     | 1.5     | 1.2     |
| Other permanent                               | -0.1    | -0.1    | -0.1    | -0.1    | 0.0     | -0.1    | -0.1    |
| Total Permanent                               | 8.7     | 9.8     | 11.1    | 10.9    | 11.3    | 9.6     | 7.9     |
| Australian citizen                            | -3.2    | -3.1    | -1.1    | -2.1    | 0.2     | 0.4     | -0.8    |
| New Zealand citizen                           | 8.7     | 10.1    | 13.4    | 16.7    | 12.8    | 7.3     | 13.1    |
| Other   | -0.4    | -0.2    | -0.1    | -0.8    | 0.8     | -0.1    | 0.6     |
| Total Other                                   | 5.1     | 6.7     | 12.2    | 13.9    | 13.9    | 7.6     | 12.9    |
| Total Source: Australian Bureau of Statistics | 26.5    | 32.4    | 45.2    | 58.1    | 60.3    | 36.0    | 36.0    |

Table 5-2: Net overseas migration—Queensland, 2011–12 to 2017–18

| NOM arrivals                                  |                      |              |                      |              |                       |              |                |
|---|----------------------|--------------|----------------------|--------------|-----------------------|--------------|----------------|
| '000 of persons                               | 2011–12              | 2012-13      | 2013-14              | 2014-15      | 2015-16               | 2016-17      | 2017-18        |
| Students                                      | 12.8                 | 13.6         | 18.0                 | 19.6         | 21.5                  | 23.6         | 26.0           |
| Subclass 457                                  | 8.8                  | 8.2          | 6.2                  | 5.2          | 4.9                   | 5.9          | 6.5            |
| Working Holiday Makers                        | 15.4                 | 17.9         | 22.8                 | 19.8         | 20.1                  | 20.1         | 20.1           |
| Visitors                                      | 8.8                  | 8.3          | 7.9                  | 6.9          | 6.9                   | 7.3          | 7.4            |
| Other temporary                               | 1.0                  | 1.1          | 1.0                  | 1.0          | 1.0                   | 1.0          | 1.0            |
| Total Temporary                               | 46.8                 | 49.1         | 56.0                 | 52.6         | 54.5                  | 58.0         | 61.0           |
| Skilled                                       | 5.3                  | 4.8          | 5.3                  | 5.3          | 5.3                   | 5.3          | 5.3            |
| Family  | 4.7                  | 4.5          | 4.3                  | 4.2          | 4.2                   | 4.2          | 4.2            |
| Humanitarian                                  | 1.2                  | 1.2          | 1.9                  | 1.6          | 1.6                   | 1.6          | 1.6            |
| Other permanent                               | 0.5                  | 0.6          | 0.7                  | 0.7          | 0.7                   | 0.7          | 0.7            |
| Total Permanent                               | 11.6                 | 11.2         | 12.2                 | 11.8         | 11.8                  | 11.8         | 11.8           |
| Australian citizen                            | 15.2                 | 15.2         | 16.1                 | 16.3         | 16.4                  | 16.4         | 16.4           |
| New Zealand citizen                           | 21.4                 | 22.0         | 16.1                 | 15.0         | 15.0                  | 15.0         | 15.0           |
| Other   | 4.0                  | 5.6          | 3.3                  | 2.1          | 2.1                   | 2.1          | 2.1            |
| Total Other                                   | 40.6                 | 42.8         | 35.5                 | 33.4         | 33.5                  | 33.5         | 33.5           |
| Total   | 99.0                 | 103.0        | 103.7                | 97.8         | 99.8                  | 103.3        | 106.3          |
| NOM departures '000 of persons                | 2011–12              | 2012-13      | 2013-14              | 2014-15      | 2015–16               | 2016–17      | 2017-18        |
| Students                                      | -8.9                 | -8.6         | -7.9                 | -4.7         | -4.7                  | -4.7         | -4.8           |
| Subclass 457                                  | -1.8                 | -2.7         | -2.8                 | -2.5         | -2.4                  | -2.2         | -2.1           |
| Working Holiday Makers                        | -6.7                 | -8.5         | -10.5                | -10.1        | -10.3                 | -10.3        | -10.3          |
| Visitors                                      | -3.3                 | -3.3         | -3.2                 | -3.0         | -2.9                  | -2.9         | -3.1           |
| Other temporary                               | -3.4                 | -3.3         | -3.4                 | -3.0         | -3.1                  | -6.5         | -7.6           |
| Total Temporary                               | -24.2                | -26.5        | -27.8                | <b>-23.3</b> | -23.3                 | -26.6        | -27.9          |
| Skilled                                       | -1.2                 | -1.2         | -1.1                 | -1.1         | -23.3<br>-1.1         | -1.1         | -1.1           |
| Family  | -1.0                 | -1.0         | -0.9                 | -0.9         | -0.9                  | -0.9         | -0.9           |
| Humanitarian                                  | 0.0                  | 0.0          | 0.0                  | 0.0          | 0.0                   | 0.0          | 0.0            |
| Other permanent                               | -0.8                 | -0.8         | -0.8                 | -0.8         | -0.8                  | -0.8         | -0.8           |
| Total Permanent                               | -0.8<br>- <b>2.9</b> | -0.8<br>-3.0 | -0.8<br>- <b>2.9</b> | -0.8<br>-2.8 | -0.8<br>-2.8          | -0.8<br>-2.8 | -0.8<br>-2.8   |
| Australian citizen                            | -15.3                | -16.4        | -16.5                | -16.2        | -15.9                 | -15.9        | -15.9          |
| New Zealand citizen                           |                      |              |                      |              |                       |              |                |
| Other   | -6.1                 | -7.9         | -9.9                 | -8.9         | -8.9                  | -8.9         | -8.9           |
|   | -2.0                 | -2.2         | -3.1                 | -2.8         | -2.8                  | -2.8         | -2.8           |
| Total Other                                   | -23.4                | -26.5        | -29.4                | -28.0        | <i>-27.7</i><br>-53.8 | -27.7        | -27.7<br>-58.4 |
| Total Net NOM                                 | -50.5                | -56.0        | -60.1                | -54.1        | -၁ა.၀                 | -57.1        | -36.4          |
| '000 of persons                               | 2011-12              | 2012-13      | 2013-14              | 2014-15      | 2015-16               | 2016-17      | 2017-18        |
| Students                                      | 3.9                  | 4.9          | 10.1                 | 15.0         | 16.8                  | 18.9         | 21.2           |
| Subclass 457                                  | 7.0                  | 5.4          | 3.3                  | 2.7          | 2.5                   | 3.7          | 4.3            |
| Working Holiday Makers                        | 8.7                  | 9.4          | 12.3                 | 9.6          | 9.9                   | 9.9          | 9.8            |
| Visitors                                      | 5.5                  | 5.0          | 4.7                  | 3.9          | 4.0                   | 4.4          | 4.4            |
| Other temporary                               | -2.4                 | -2.2         | -2.4                 | -2.0         | -2.0                  | -5.4         | -6.6           |
| Total Temporary                               | 22.6                 | 22.6         | 28.1                 | 29.3         | 31.3                  | 31.5         | 33.2           |
| Skilled                                       | 4.1                  | 3.7          | 4.3                  | 4.3          | 4.3                   | 4.3          | 4.3            |
| Family  | 3.7                  | 3.5          | 3.4                  | 3.2          | 3.2                   | 3.2          | 3.2            |
| Humanitarian                                  | 1.2                  | 1.2          | 1.9                  | 1.6          | 1.6                   | 1.6          | 1.6            |
| Other permanent                               | -0.2                 | -0.2         | -0.1                 | -0.1         | -0.1                  | -0.1         | -0.1           |
| Total Permanent                               | 8.8                  | 8.2          | 9.4                  | 9.0          | 9.0                   | 9.0          | 9.0            |
| Australian citizen                            | -0.1                 | -1.2         | -0.4                 | 0.1          | 0.5                   | 0.5          | 0.5            |
| New Zealand citizen                           | 15.3                 | 14.1         | 6.3                  | 6.0          | 6.0                   | 6.0          | 6.0            |
| Other   | 2.0                  | 3.5          | 0.2                  | -0.7         | -0.7                  | -0.7         | -0.7           |
| Total Other                                   | 17.2                 | 16.3         | 6.1                  | 5.4          | 5.8                   | 5.8          | 5.8            |
| Total   | 48.5                 | 47.1         | 43.6                 | 43.7         | 46.0                  | 46.2         | 47.9           |
| Source: Australian Bureau of Statistics and F |                      |              |                      |              | 70.0                  | 70.2         | 77.3           |

Table 5-3: Net overseas migration—Greater Brisbane, 2004–05 to 2010–11

| NOM arrivals<br>'000 of persons        | 2004-05      | 2005-06      | 2006-07      | 2007-08      | 2008-09      | 2009-10      | 2010-11      |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Students                               | 7.0          | 7.3          | 9.3          | 13.7         | 17.1         | 13.5         | 9.4          |
| Subclass 457                           | 1.5          | 3.3          | 4.6          | 5.5          | 5.6          | 2.7          | 3.6          |
| Working Holiday Makers                 | 0.4          | 0.6          | 0.8          | 1.8          | 2.1          | 1.8          | 2.3          |
| Visitors                               | 3.7          | 4.0          | 3.9          | 5.5          | 4.9          | 4.1          | 4.5          |
| Other temporary                        | 1.2          | 0.8          | 0.6          | 0.7          | 0.5          | 0.5          | 0.5          |
| Total Temporary                        | 13.7         | 16.1         | 19.3         | 27.2         | 30.1         | 22.5         | 20.2         |
| Skilled                                | 3.2          | 3.8          | 4.4          | 4.6          | 4.5          | 3.5          | 3.0          |
| Family                                 | 2.1          | 2.3          | 2.5          | 2.3          | 2.6          | 2.8          | 2.5          |
| Humanitarian                           | 1.1          | 1.1          | 1.2          | 1.1          | 1.2          | 1.1          | 0.9          |
| Other permanent                        | 0.4          | 0.4          | 0.3          | 0.4          | 0.3          | 0.3          | 0.3          |
| Total Permanent                        | 6.8          | 7.5          | 8.4          | 8.4          | 8.6          | 7.7          | 6.7          |
| Australian citizen                     | 6.0          | 6.2          | 7.0          | 6.8          | 7.2          | 7.2          | 7.1          |
| New Zealand citizen                    |              |              |              |              |              |              |              |
| Other                                  | 7.0<br>1.3   | 7.4<br>1.5   | 9.0          | 10.9         | 9.6<br>1.7   | 7.2<br>1.9   | 9.8          |
| Total Other                            |              |              |              |              |              |              |              |
| Total Other                            | 14.3<br>34.8 | 15.2<br>38.8 | 17.7<br>45.4 | 19.0<br>54.6 | 18.5<br>57.2 | 16.3<br>46.5 | 18.4<br>45.4 |
| NOM departures                         |              |              |              |              |              |              |              |
| '000 of persons                        | 2004-05      | 2005-06      | 2006-07      | 2007-08      | 2008-09      | 2009-10      | 2010-11      |
| Students                               | -2.9         | -3.7         | -3.7         | -3.8         | -4.4         | -5.6         | -7.0         |
| Subclass 457                           | -0.5         | -0.6         | -0.7         | -0.9         | -1.2         | -1.4         | -1.2         |
| Working Holiday Makers                 | -0.1         | -0.1         | -0.2         | -0.1         | -0.3         | -0.8         | -0.9         |
| Visitors                               | -1.6         | -2.0         | -1.3         | -2.3         | -2.3         | -1.7         | -1.6         |
| Other temporary                        | -0.9         | -0.7         | -0.8         | -1.1         | -1.5         | -1.6         | -1.9         |
| Total Temporary                        | -5.9         | -7.0         | -6.8         | -8.2         | -9.7         | -11.1        | -12.7        |
| Skilled                                | -0.4         | -0.5         | -0.5         | -0.5         | -0.7         | -0.7         | -0.7         |
| Family                                 | -0.4         | -0.4         | -0.4         | -0.4         | -0.4         | -0.5         | -0.6         |
| Humanitarian                           | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          |
| Other permanent                        | 0.0          | 0.0          | -0.1         | -0.4         | -0.3         | -0.4         | -0.4         |
| Total Permanent                        | -0.8         | -0.9         | -1.0         | -1.3         | -1.4         | -1.6         | -1.6         |
| Australian citizen                     | -7.4         | -7.5         | -7.5         | -7.6         | -6.8         | -6.7         | -6.9         |
| New Zealand citizen                    | -2.7         | -2.5         | -2.4         | -2.5         | -3.1         | -3.5         | -3.1         |
| Other                                  | -1.3         | -1.4         | -1.4         | -1.4         | -1.1         | -1.6         | -1.1         |
| Total Other                            | -11.4        | -11.4        | -11.3        | -11.6        | -11.1        | -11.8        | -11.2        |
| Total                                  | -18.1        | -19.3        | -19.0        | -21.1        | -22.2        | -24.5        | -25.5        |
| Net NOM<br>'000 of persons             | 2004-05      | 2005-06      | 2006-07      | 2007-08      | 2008-09      | 2009-10      | 2010-11      |
| Students                               | 4.0          | 3.6          | 5.6          | 9.8          | 12.7         | 7.8          | 2.4          |
| Subclass 457                           | 1.0          | 2.7          | 3.9          | 4.7          | 4.4          | 1.3          | 2.4          |
| Working Holiday Makers                 | 0.3          | 0.6          | 0.7          | 1.7          | 1.9          | 1.0          | 1.4          |
| Visitors                               | 2.1          | 2.1          | 2.6          | 3.2          | 2.6          | 2.4          | 2.9          |
| Other temporary                        | 0.3          | 0.1          | -0.2         | -0.4         | -1.0         | -1.2         | -1.4         |
| Total Temporary                        | 7.8          | 9.1          | 12.5         | 19.1         | 20.4         | 11.4         | 7.6          |
| Skilled                                | 2.8          | 3.4          | 3.9          | 4.1          | 3.8          | 2.8          | 2.4          |
| Family                                 | 1.8          | 1.9          | 2.2          | 1.9          | 2.2          | 2.3          | 1.9          |
| Humanitarian                           | 1.1          | 1.0          | 1.2          | 1.0          | 1.2          | 1.1          | 0.9          |
| Other permanent                        | 0.4          | 0.4          | 0.2          | 0.0          | 0.0          | -0.1         | -0.1         |
| Total Permanent                        | 6.0          | 6.7          | 7.5          | 7.1          | 7.3          | 6.1          | 5.1          |
|  | 0.0          | 0.7          |              |              | 0.4          | 0.5          | 0.1          |
|  | -1 <i>A</i>  | -1 ?         | -0.5         | _(1 ×        |              |              |              |
| Australian citizen                     | -1.4<br>4.3  | -1.3<br>4 9  | -0.5<br>6.6  | -0.8<br>8.3  |              |              |              |
| Australian citizen New Zealand citizen | 4.3          | 4.9          | 6.6          | 8.3          | 6.4          | 3.7          | 6.7          |
| Australian citizen                     |              |              |              |              |              |              |              |

Table 5-4: Net overseas migration—Greater Brisbane, 2011–12 to 2017–18

| NOM arrivals '000 of persons                  | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017–18             |
|---|---------|---------|---------|---------|---------|---------|---------------------|
|   |         |         |         |         |         |         |                     |
| Students                                      | 8.9     | 9.7     | 13.0    | 14.2    | 15.6    | 17.1    | 18.8                |
| Subclass 457                                  | 5.4     | 4.9     | 3.8     | 3.2     | 3.0     | 3.6     | 3.9                 |
| Working Holiday Makers                        | 3.7     | 3.9     | 4.3     | 3.8     | 3.8     | 3.8     | 3.8                 |
| Visitors                                      | 5.4     | 4.8     | 4.7     | 4.1     | 4.1     | 4.4     | 4.4                 |
| Other temporary                               | 0.6     | 0.7     | 0.6     | 0.6     | 0.6     | 0.6     | 0.6                 |
| Total Temporary                               | 24.0    | 23.9    | 26.5    | 25.9    | 27.1    | 29.5    | 31.6                |
| Skilled                                       | 3.3     | 3.0     | 3.3     | 3.3     | 3.3     | 3.3     | 3.3                 |
| Family  | 2.8     | 2.6     | 2.5     | 2.4     | 2.4     | 2.4     | 2.4                 |
| Humanitarian                                  | 0.7     | 0.9     | 1.4     | 1.2     | 1.2     | 1.2     | 1.2                 |
| Other permanent                               | 0.3     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4                 |
| Total Permanent                               | 7.1     | 6.9     | 7.7     | 7.4     | 7.4     | 7.4     | 7.4                 |
| Australian citizen                            | 7.2     | 7.0     | 7.3     | 7.4     | 7.5     | 7.5     | 7.5                 |
| New Zealand citizen                           | 11.1    | 11.4    | 8.4     | 7.8     | 7.8     | 7.8     | 7.8                 |
| Other   | 2.0     | 3.4     | 1.8     | 1.1     | 1.1     | 1.1     | 1.1                 |
| Total Other                                   | 20.3    | 21.8    | 17.5    | 16.4    | 16.4    | 16.4    | 16.4                |
| Total NOM departures                          | 51.4    | 52.6    | 51.6    | 49.6    | 50.9    | 53.2    | 55.3                |
| '000 of persons                               | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18             |
| Students                                      | -6.9    | -6.7    | -6.0    | -3.6    | -3.6    | -3.6    | -3.6                |
| Subclass 457                                  | -1.3    | -1.8    | -1.8    | -1.6    | -1.5    | -1.4    | -1.4                |
| Working Holiday Makers                        | -0.8    | -0.9    | -1.1    | -1.0    | -1.0    | -1.0    | -1.0                |
| Visitors                                      | -1.7    | -1.9    | -1.8    | -1.7    | -1.6    | -1.6    | -1.7                |
| Other temporary                               | -2.0    | -1.9    | -1.9    | -1.7    | -1.7    | -3.8    | -4.5                |
| Total Temporary                               | -12.7   | -13.2   | -12.5   | -9.5    | -9.4    | -11.4   | -12.2               |
| Skilled                                       | -0.7    | -0.7    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6                |
| Family  | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5                |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0                 |
| Other permanent                               | -0.4    | -0.3    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0                 |
| Total Permanent                               | -1.6    | -1.5    | -1.1    | -1.1    | -1.1    | -1.1    | -1.1                |
| Australian citizen                            | -6.6    | -7.3    | -7.5    | -7.4    | -7.3    | -7.3    | -7.3                |
| New Zealand citizen                           | -3.2    | -4.1    | -5.1    | -4.6    | -4.6    | -4.6    | -4.6                |
| Other   | -0.9    | -1.1    | -1.4    | -1.3    | -1.3    | -1.3    | -1.3                |
| Total Other                                   | -10.7   | -12.4   | -14.1   | -13.3   | -13.2   | -13.2   | -13.2               |
| Total   | -25.0   | -27.1   | -27.7   | -24.0   | -23.7   | -25.8   | -26.5               |
| Net NOM<br>'000 of persons                    | 2011-12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016-17 | 2017–18             |
| Students                                      | 2.0     | 3.1     | 7.0     | 10.6    | 12.0    | 13.5    | 15.2                |
| Subclass 457                                  | 4.1     | 3.1     | 1.9     | 1.6     | 1.5     | 2.2     | 2.6                 |
| Working Holiday Makers                        | 2.9     | 3.0     | 3.3     | 2.7     | 2.8     | 2.8     | 2.8                 |
| Visitors                                      | 3.7     | 2.9     | 3.0     | 2.5     | 2.6     | 2.8     | 2.8                 |
| Other temporary                               | -1.4    | -1.3    | -1.3    | -1.1    | -1.1    | -3.2    | -3.9                |
| Total Temporary                               | 11.3    | 10.7    | 13.9    | 16.4    | 17.7    | 18.0    | -3.9<br><b>19.4</b> |
| Skilled                                       | 2.6     | 2.3     | 2.7     | 2.7     | 2.7     | 2.7     | 2.7                 |
| Family  | 2.3     | 2.3     | 2.0     | 2.0     | 2.0     | 2.7     | 2.0                 |
| Humanitarian                                  | 0.7     | 0.9     | 1.4     | 1.2     | 1.2     | 1.2     | 1.2                 |
| Other permanent                               | -0.1    | 0.9     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4                 |
| Total Permanent                               | 5.5     | 5.4     | 6.5     | 6.3     | 6.2     | 6.2     | 6.2                 |
| Australian citizen                            | 0.5     | -0.2    | -0.2    | 0.0     | 0.2     | 0.2     | 0.2                 |
| New Zealand citizen                           | 8.0     | 7.3     | 3.3     | 3.1     | 3.1     | 3.1     | 3.1                 |
| Other   | 1.1     | 2.3     | 0.4     | -0.2    | -0.2    | -0.2    | -0.2                |
| Total Other                                   | 9.6     | 9.4     | 3.5     | 3.0     | 3.2     | 3.2     | 3.2                 |
| Total   | 26.4    | 25.5    | 23.9    | 25.7    | 27.1    | 27.5    | 28.8                |
| Source: Australian Bureau of Statistics and [ |         |         |         |         | 21.1    | 21.3    | 20.8                |

Table 5-5: Net overseas migration—Rest of Queensland, 2004–05 to 2010–11

| NOM arrivals                   |         |         |                |             |                |             |              |
|--------------------------------|---------|---------|----------------|-------------|----------------|-------------|--------------|
| '000 of persons                | 2004-05 | 2005-06 | 2006-07        | 2007-08     | 2008-09        | 2009-10     | 2010-11      |
| Students                       | 2.7     | 2.8     | 3.6            | 5.7         | 6.4            | 4.6         | 3.2          |
| Subclass 457                   | 0.9     | 2.1     | 3.0            | 3.3         | 3.7            | 1.8         | 2.1          |
| Working Holiday Makers         | 1.8     | 2.7     | 4.3            | 9.1         | 10.2           | 9.6         | 11.0         |
| Visitors                       | 2.5     | 2.7     | 2.5            | 3.5         | 3.0            | 3.1         | 3.1          |
| Other temporary                | 0.8     | 0.6     | 0.4            | 0.4         | 0.7            | 0.3         | 0.3          |
| Total Temporary                | 8.7     | 10.9    | 13.9           | 22.0        | 24.1           | 19.5        | 19.7         |
| Skilled                        | 1.9     | 2.3     | 2.5            | 2.9         | 2.8            | 2.1         | 1.7          |
| Family                         | 1.5     | 1.6     | 1.8            | 1.7         | 1.9            | 1.9         | 1.8          |
| Humanitarian                   | 0.4     | 0.4     | 0.4            | 0.2         | 0.3            | 0.4         | 0.4          |
| Other permanent                | 0.3     | 0.3     | 0.2            | 0.2         | 0.2            | 0.3         | 0.3          |
| Total Permanent                | 4.1     | 4.5     | 4.9            | 5.0         | 5.2            | 4.7         | 4.1          |
| Australian citizen             | 7.9     | 8.2     | 9.1            | 8.7         | 8.8            | 8.6         | 8.2          |
| New Zealand citizen            | 7.2     | 7.7     | 9.3            | 11.0        | 9.5            | 6.9         | 9.3          |
| Other                          | 1.1     | 1.3     | 1.3            | 1.0         | 1.6            | 1.6         | 1.3          |
| Total Other                    | 16.2    | 17.1    | 19.8           | 20.7        | 19.9           | 17.2        | 18.8         |
| Total                          | 29.0    | 32.6    | 38.6           | 47.7        | 49.3           | 41.3        | 42.6         |
| NOM departures '000 of persons | 2004-05 | 2005-06 | 2006-07        | 2007-08     | 2008-09        | 2009-10     | 2010-11      |
| Students                       | -0.9    | -1.2    | -1.3           | -1.4        | -1.4           | -1.9        | -2.2         |
| Subclass 457                   | -0.3    | -0.3    | -0.4           | -0.6        | -0.7           | -0.9        | -0.6         |
| Working Holiday Makers         | -0.7    | -0.6    | -1.2           | -3.3        | -4.6           | -6.2        | -6.1         |
| Visitors                       | -1.3    | -1.6    | -1.0           | -1.5        | -1.5           | -1.7        | -1.7         |
| Other temporary                | -0.7    | -0.5    | -0.6           | -1.0        | -1.2           | -1.3        | -1.4         |
| Total Temporary                | -3.8    | -4.2    | -4.5           | -7.8        | -9.5           | -12.0       | -12.1        |
| Skilled                        | -0.3    | -0.3    | -0.3           | -0.4        | -0.4           | -0.5        | -0.5         |
| Family                         | -0.3    | -0.3    | -0.4           | -0.4        | -0.4           | -0.4        | -0.5         |
| Humanitarian                   | 0.0     | 0.0     | 0.0            | 0.0         | 0.0            | 0.0         | 0.0          |
| Other permanent                | -0.8    | -0.7    | -0.6           | -0.4        | -0.3           | -0.3        | -0.3         |
| Total Permanent                | -1.4    | -1.4    | -1.3           | -1.1        | -1.1           | -1.2        | -1.3         |
| Australian citizen             | -9.7    | -9.9    | -9.8           | -10.0       | -8.9           | -8.7        | -7.3<br>-9.1 |
| New Zealand citizen            | -2.8    | -2.6    | -9.6           | -10.0       | -3.1           | -3.4        | -2.9         |
| Other                          | -1.5    | -1.6    | -1.7           | -2.0        | -1.4           | -2.0        | -1.1         |
| Total Other                    | -14.0   | -14.1   | -14.0          | -14.2       | -13.5          | -14.1       | -13.1        |
| Total                          | -14.0   | -14.1   | -14.0<br>-19.8 | -14.2       | -73.5<br>-24.1 | -14.1       | -13.1        |
| Net NOM                        | -19.5   | -19.7   | -19.0          | -23.2       | -24.1          | -21.3       | -20.5        |
| '000 of persons                | 2004-05 | 2005-06 | 2006-07        | 2007-08     | 2008-09        | 2009-10     | 2010-11      |
| Students                       | 1.7     | 1.6     | 2.4            | 4.3         | 5.1            | 2.7         | 1.0          |
| Subclass 457                   | 0.7     | 1.8     | 2.6            | 2.7         | 3.0            | 0.9         | 1.4          |
| Working Holiday Makers         | 1.1     | 2.1     | 3.1            | 5.8         | 5.6            | 3.4         | 5.0          |
| Visitors                       | 1.2     | 1.1     | 1.5            | 2.0         | 1.5            | 1.5         | 1.4          |
| Other temporary                | 0.2     | 0.1     | -0.2           | -0.5        | -0.5           | -1.1        | -1.1         |
| Total Temporary                | 5.0     | 6.8     | 9.4            | 14.2        | 14.7           | 7.5         | 7.6          |
| Skilled                        | 1.6     | 1.9     | 2.2            | 2.5         | 2.3            | 1.5         | 1.2          |
| Family                         | 1.2     | 1.3     | 1.4            | 1.3         | 1.5            | 1.5         | 1.3          |
| Humanitarian                   | 0.4     | 0.4     | 0.4            | 0.2         | 0.3            | 0.4         | 0.4          |
| Other permanent                | -0.5    | -0.4    | -0.3           | -0.1        | 0.0            | 0.0         | 0.0          |
| Total Permanent                | 2.7     | 3.2     | 3.6            | 3.9         | 4.1            | 3.5         | 2.8          |
| Australian citizen             | -1.8    | -1.8    | -0.6           | -1.3        | -0.1           | -0.1        | -0.9         |
|                                | -1.0    |         |                |             |                |             |              |
| New Zealand citizen            | 4.4     | 5.1     | 6.8            | 8.4         | 6.4            | 3.6         | 6.4          |
|                                |         |         | 6.8            | 8.4<br>-0.6 | 6.4<br>0.2     | 3.6<br>-0.4 | 6.4<br>0.2   |
| New Zealand citizen            | 4.4     | 5.1     |                |             |                |             |              |

Table 5-6: Net overseas migration—Rest of Queensland, 2011–12 to 2017–18

| NOM arrivals  | 2044 42 | 2012-13      | 2042 44 | 2044 45            | 2045 46 | 2046 47 | 2047 40 |
|---|---------|--------------|---------|--------------------|---------|---------|---------|
| '000 of persons                                     | 2011–12 |              | 2013-14 | 2014-15            | 2015–16 | 2016–17 | 2017–18 |
| Students  | 3.8     | 3.8          | 5.0     | 5.4                | 6.0     | 6.6     | 7.2     |
| Subclass 457  | 3.4     | 3.3          | 2.4     | 2.0                | 1.9     | 2.3     | 2.5     |
| Working Holiday Makers                              | 11.7    | 14.0         | 18.5    | 16.0               | 16.3    | 16.3    | 16.3    |
| Visitors  | 3.5     | 3.5          | 3.2     | 2.8                | 2.8     | 3.0     | 3.0     |
| Other temporary                                     | 0.3     | 0.4          | 0.4     | 0.4                | 0.4     | 0.4     | 0.4     |
| Total Temporary                                     | 22.7    | 25.1         | 29.5    | 26.7               | 27.4    | 28.5    | 29.5    |
| Skilled   | 2.0     | 1.8          | 2.0     | 2.0                | 2.0     | 2.0     | 2.0     |
| Family  | 1.9     | 1.9          | 1.8     | 1.7                | 1.7     | 1.7     | 1.7     |
| Humanitarian  | 0.5     | 0.3          | 0.5     | 0.4                | 0.4     | 0.4     | 0.4     |
| Other permanent                                     | 0.2     | 0.3          | 0.3     | 0.3                | 0.3     | 0.3     | 0.3     |
| Total Permanent                                     | 4.6     | 4.3          | 4.6     | 4.4                | 4.4     | 4.4     | 4.4     |
| Australian citizen                                  | 8.0     | 8.1          | 8.8     | 8.9                | 8.9     | 8.9     | 8.9     |
| New Zealand citizen                                 | 10.3    | 10.6         | 7.8     | 7.2                | 7.2     | 7.2     | 7.2     |
| Other   | 2.0     | 2.3          | 1.5     | 1.0                | 1.0     | 1.0     | 1.0     |
| Total Other   | 20.4    | 21.0         | 18.0    | 17.0               | 17.1    | 17.1    | 17.1    |
| Total   | 47.7    | 50.4         | 52.1    | 48.2               | 48.9    | 50.0    | 51.0    |
| NOM departures<br>'000 of persons                   | 2011-12 | 2012-13      | 2013-14 | 2014-15            | 2015-16 | 2016-17 | 2017-18 |
| Students  | -2.0    | -2.0         | -1.9    | -1.1               | -1.1    | -1.1    | -1.2    |
| Subclass 457  | -0.5    | -0.9         | -1.0    | -0.9               | -0.8    | -0.8    | -0.8    |
| Working Holiday Makers                              | -5.9    | -7.6         | -9.4    | -9.1               | -9.2    | -9.2    | -9.3    |
| Visitors  | -1.6    | -1.5         | -1.4    | -1.3               | -1.3    | -1.3    | -1.4    |
| Other temporary                                     | -1.4    | -1.4         | -1.5    | -1.3               | -1.4    | -2.6    | -3.1    |
| Total Temporary                                     | -11.5   | -13.3        | -15.3   | -13.8              | -13.9   | -15.1   | -15.6   |
| Skilled   | -0.5    | -0.5         | -0.4    | -0.4               | -0.4    | -0.4    | -0.4    |
| Family  | -0.5    | -0.5         | -0.4    | -0.4               | -0.4    | -0.4    | -0.4    |
| Humanitarian  | 0.0     | 0.0          | 0.0     | 0.0                | 0.0     | 0.0     | 0.0     |
| Other permanent                                     | -0.3    | -0.6         | -0.8    | -0.8               | -0.8    | -0.8    | -0.8    |
| Total Permanent                                     | -1.3    | -1.5         | -1.7    | -1.7               | -1.7    | -1.7    | -1.7    |
|   |         | -7.3<br>-9.1 |         |                    |         |         |         |
| Australian citizen                                  | -8.7    |              | -9.0    | -8.8               | -8.7    | -8.7    | -8.7    |
| New Zealand citizen                                 | -2.9    | -3.8         | -4.7    | -4.3               | -4.3    | -4.3    | -4.3    |
| Other   | -1.1    | -1.1         | -1.7    | -1.5               | -1.5    | -1.5    | -1.5    |
| Total Other   | -12.7   | -14.0        | -15.4   | -14.6              | -14.5   | -14.5   | -14.5   |
| Total Net NOM                                       | -25.5   | -28.8        | -32.4   | -30.2              | -30.1   | -31.3   | -31.8   |
| '000 of persons                                     | 2011-12 | 2012-13      | 2013-14 | 2014-15            | 2015-16 | 2016-17 | 2017-18 |
| Students  | 1.8     | 1.9          | 3.1     | 4.3                | 4.8     | 5.4     | 6.0     |
| Subclass 457  | 2.9     | 2.4          | 1.4     | 1.1                | 1.1     | 1.5     | 1.8     |
| Working Holiday Makers                              | 5.8     | 6.4          | 9.0     | 6.9                | 7.1     | 7.1     | 7.0     |
| Visitors  | 1.8     | 2.1          | 1.8     | 1.4                | 1.5     | 1.7     | 1.6     |
| Other temporary                                     | -1.1    | -0.9         | -1.1    | -0.9               | -0.9    | -2.2    | -2.7    |
| Total Temporary                                     | 11.3    | 11.8         | 14.2    | 12.9               | 13.5    | 13.4    | 13.8    |
| Skilled   | 1.5     | 1.4          | 1.5     | 1.5                | 1.5     | 1.5     | 1.5     |
| Family  | 1.4     | 1.4          | 1.3     | 1.3                | 1.3     | 1.3     | 1.3     |
| Humanitarian  | 0.5     | 0.3          | 0.5     | 0.4                | 0.4     | 0.4     | 0.4     |
| Other permanent                                     | -0.1    | -0.3         | -0.5    | -0.5               | -0.5    | -0.5    | -0.5    |
| Total Permanent                                     | 3.3     | 2.8          | 2.9     | 2.7                | 2.7     | 2.7     | 2.7     |
| Australian citizen                                  | -0.7    | -1.0         | -0.2    | 0.1                | 0.3     | 0.3     | 0.3     |
| New Zealand citizen                                 | 7.4     | 6.8          | 3.0     | 2.9                | 2.9     | 2.9     | 2.9     |
| Other   | 0.9     | 1.2          | -0.2    | -0.6               | -0.6    | -0.6    | -0.6    |
| Total Other   | 7.6     | 6.9          | 2.7     | -0.6<br><b>2.4</b> | 2.6     | 2.6     |         |
|   |         |              |         |                    |         |         | 2.6     |
| Total Source: Australian Bureau of Statistics and F | 22.1    | 21.6         | 19.7    | 18.0               | 18.9    | 18.7    | 19.1    |

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# Chapter 6: South Australia

As at 31 March 2014, South Australia had a total estimated resident population of 1 682 635 people (7.2 per cent of Australia's total population) making it Australia's second smallest state. <sup>13</sup>

For the year ending June 2014, the department forecasts NOM for South Australia to be approximately 12 900 people or 5.8 per cent of total NOM, being less than the South Australian share of the total population of 7.2 per cent. Approximately 11 100 (85.7 per cent) are predicted to settle in the Greater Adelaide geographical area<sup>14</sup>. Over the forecast period, NOM for South Australia is predicted to grow to around 14 300 people for the year ending June 2018, with 12 700 of those people estimated to settle in Greater Adelaide geographical area.

<sup>&</sup>lt;sup>13</sup> Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0

<sup>&</sup>lt;sup>14</sup> Department of Immigration and Border Protection regional estimates are based on the <u>Australian Statistical Geography Standard</u>.

Table 6-1: Net overseas migration—South Australia, 2004–05 to 2010–11

| NOM arrivals                                  |         |         |         |         |              |         |         |
|---|---------|---------|---------|---------|--------------|---------|---------|
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09      | 2009-10 | 2010-11 |
| Students                                      | 4.2     | 4.7     | 6.0     | 6.0     | 7.5          | 6.0     | 4.5     |
| Subclass 457                                  | 0.7     | 1.5     | 1.7     | 1.9     | 2.2          | 1.2     | 1.4     |
| Working Holiday Makers                        | 0.3     | 0.3     | 0.6     | 1.1     | 1.7          | 1.6     | 2.4     |
| Visitors                                      | 1.2     | 1.3     | 1.2     | 1.7     | 1.7          | 1.2     | 1.5     |
| Other temporary                               | 0.6     | 0.6     | 0.7     | 0.9     | 0.5          | 0.3     | 0.3     |
| Total Temporary                               | 6.9     | 8.4     | 10.1    | 11.6    | 13.7         | 10.4    | 10.1    |
| Skilled                                       | 2.6     | 4.5     | 4.9     | 4.1     | 3.6          | 3.7     | 2.4     |
| Family  | 1.2     | 1.4     | 1.6     | 1.7     | 1.6          | 1.8     | 1.8     |
| Humanitarian                                  | 1.2     | 1.1     | 1.3     | 1.2     | 1.1          | 1.0     | 1.1     |
| Other permanent                               | 0.2     | 0.1     | 0.2     | 0.1     | 0.2          | 0.1     | 0.1     |
| Total Permanent                               | 5.1     | 7.1     | 7.9     | 7.1     | 6.5          | 6.6     | 5.4     |
| Australian citizen                            | 3.5     | 3.8     | 3.9     | 4.0     | 4.4          | 3.9     | 3.6     |
| New Zealand citizen                           | 0.7     | 0.7     | 0.8     | 1.0     | 1.0          | 0.8     | 1.0     |
| Other   | 0.7     | 0.8     | 0.8     | 0.7     | 0.6          | 1.2     | 0.7     |
| Total Other                                   | 4.9     | 5.3     | 5.5     | 5.6     | 5.9          | 5.9     | 5.3     |
| Total   | 17.0    | 20.8    | 23.6    | 24.4    | 26.1         | 22.8    | 20.9    |
| NOM departures '000 of persons                | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09      | 2009-10 | 2010-11 |
| Students                                      | -1.1    | -1.4    | -1.6    | -1.6    | -1.7         | -2.3    | -2.9    |
| Subclass 457                                  | -0.2    | -0.3    | -0.2    | -0.3    | -0.4         | -0.5    | -0.4    |
| Working Holiday Makers                        | -0.1    | 0.0     | -0.2    | -0.5    | -0.5         | -0.8    | -1.0    |
| Visitors                                      | -0.4    | -0.4    | -0.4    | -0.4    | -0.8         | -0.7    | -0.8    |
| Other temporary                               | -0.5    | -0.5    | -0.6    | -1.1    | -0.9         | -0.9    | -0.8    |
| Total Temporary                               | -2.2    | -2.7    | -3.0    | -3.9    | -4.2         | -5.1    | -5.9    |
| Skilled                                       | -0.2    | -0.3    | -0.3    | -0.4    | -0.5         | -0.6    | -0.6    |
| Family  | -0.2    | -0.2    | -0.2    | -0.2    | -0.2         | -0.2    | -0.2    |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0          | 0.0     | 0.0     |
| Other permanent                               | -0.2    | -0.2    | -0.2    | -0.2    | -0.1         | -0.2    | -0.2    |
| Total Permanent                               | -0.2    | -0.2    | -0.2    | -0.2    | -0.1<br>-0.8 | -1.0    | -1.0    |
| Australian citizen                            | -4.5    | -4.3    | -4.3    | -4.6    | -3.8         | -3.8    | -3.8    |
| New Zealand citizen                           | -0.3    | -0.3    | -0.3    | -0.4    | -0.3         | -0.4    | -0.3    |
| Other   | -0.7    | -0.7    | -0.7    | -0.4    | -0.7         | -0.4    | -0.6    |
| Total Other                                   | -5.5    | -5.4    | -5.4    | -5.7    | -4.8         | -4.7    | -4.8    |
| Total   | -8.3    | -8.7    | -9.1    | -10.3   | -9.8         | -10.8   | -11.6   |
| Net NOM                                       | -0.3    | -0.7    |         | -10.5   | -3.0         | -10.0   | -11.0   |
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09      | 2009-10 | 2010-11 |
| Students                                      | 3.1     | 3.2     | 4.3     | 4.5     | 5.9          | 3.8     | 1.6     |
| Subclass 457                                  | 0.5     | 1.3     | 1.5     | 1.6     | 1.8          | 0.8     | 1.0     |
| Working Holiday Makers                        | 0.2     | 0.3     | 0.4     | 0.6     | 1.2          | 0.8     | 1.5     |
| Visitors                                      | 0.8     | 0.9     | 0.9     | 1.3     | 1.0          | 0.6     | 0.7     |
| Other temporary                               | 0.1     | 0.1     | 0.0     | -0.2    | -0.4         | -0.6    | -0.5    |
| Total Temporary                               | 4.7     | 5.7     | 7.1     | 7.8     | 9.4          | 5.3     | 4.3     |
| Skilled                                       | 2.4     | 4.3     | 4.6     | 3.7     | 3.1          | 3.1     | 1.8     |
| Family  | 1.1     | 1.2     | 1.4     | 1.5     | 1.4          | 1.6     | 1.6     |
| Humanitarian                                  | 1.2     | 1.1     | 1.3     | 1.2     | 1.1          | 1.0     | 1.1     |
| Other permanent                               | -0.1    | -0.1    | 0.0     | 0.0     | 0.0          | 0.0     | 0.0     |
| Total Permanent                               | 4.5     | 6.5     | 7.3     | 6.3     | 5.7          | 5.6     | 4.5     |
| Australian citizen                            | -0.9    | -0.5    | -0.4    | -0.6    | 0.6          | 0.1     | -0.3    |
| New Zealand citizen                           | 0.4     | 0.4     | 0.4     | 0.6     | 0.6          | 0.4     | 0.6     |
| Other   | 0.0     | 0.1     | 0.1     | 0.0     | -0.1         | 0.7     | 0.1     |
| Total Other                                   | -0.5    | -0.1    | 0.1     | -0.1    | 1.1          | 1.2     | 0.5     |
| Total Source: Australian Bureau of Statistics | 8.7     | 12.1    | 14.5    | 14.1    | 16.2         | 12.0    | 9.2     |

Table 6-2: Net overseas migration—South Australia, 2011–12 to 2017–18

| NOM arrivals  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                                     | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students  | 4.7     | 4.8     | 6.0     | 6.6     | 7.2     | 7.9     | 8.7     |
| Subclass 457  | 1.6     | 1.7     | 1.4     | 1.2     | 1.1     | 1.3     | 1.4     |
| Working Holiday Makers                              | 3.5     | 3.1     | 3.7     | 3.2     | 3.3     | 3.3     | 3.3     |
| Visitors  | 1.9     | 1.7     | 1.6     | 1.4     | 1.4     | 1.5     | 1.5     |
| Other temporary                                     | 0.3     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     | 0.5     |
| Total Temporary                                     | 11.9    | 11.8    | 13.2    | 12.9    | 13.5    | 14.5    | 15.4    |
| Skilled   | 4.0     | 3.3     | 3.0     | 3.0     | 3.0     | 3.0     | 3.0     |
| Family  | 2.0     | 1.8     | 1.7     | 1.6     | 1.6     | 1.6     | 1.6     |
| Humanitarian  | 1.1     | 0.8     | 1.5     | 1.3     | 1.2     | 1.2     | 1.2     |
| Other permanent                                     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Total Permanent                                     | 7.3     | 6.0     | 6.3     | 6.0     | 6.0     | 6.0     | 6.0     |
| Australian citizen                                  | 3.6     | 3.8     | 4.0     | 4.1     | 4.1     | 4.1     | 4.1     |
| New Zealand citizen                                 | 1.2     | 1.3     | 1.1     | 1.0     | 1.0     | 1.0     | 1.0     |
| Other   | 1.0     | 1.9     | 0.9     | 0.6     | 0.6     | 0.6     | 0.6     |
| Total Other   | 5.7     | 7.0     | 6.0     | 5.7     | 5.7     | 5.7     | 5.7     |
| Total   | 24.9    | 24.8    | 25.6    | 24.6    | 25.2    | 26.2    | 27.1    |
| NOM departures '000 of persons                      | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017-18 |
| Students  | -2.6    | -2.7    | -2.4    | -1.4    | -1.4    | -1.4    | -1.4    |
| Subclass 457  | -0.4    | -0.5    | -0.6    | -0.5    | -0.5    | -0.5    | -0.4    |
| Working Holiday Makers                              | -1.0    | -1.4    | -1.5    | -1.4    | -1.5    | -1.5    | -1.5    |
| Visitors  | -1.1    | -0.9    | -0.7    | -0.7    | -0.6    | -0.6    | -0.7    |
| Other temporary                                     | -0.9    | -1.1    | -1.1    | -0.7    | -1.0    | -2.3    | -2.7    |
| Total Temporary                                     | -6.0    | -6.6    | -6.3    | -5.0    | -5.0    | -6.3    | -6.7    |
| Skilled   | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    |
| Family  | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Humanitarian  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                                     | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Total Permanent                                     | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.9    |
| Australian citizen                                  | -3.8    | -4.0    | -4.1    | -4.0    | -4.0    | -4.0    | -4.0    |
| New Zealand citizen                                 | -0.4    | -0.5    | -0.7    | -4.0    | -0.6    | -0.6    | -0.6    |
| Other   | -0.4    | -0.5    | -0.7    | -0.7    | -0.7    | -0.7    | -0.7    |
| Total Other   | -4.7    | -5.0    | -5.5    | -5.3    | -5.2    | -5.2    | -5.2    |
| Total   | -11.7   | -12.5   | -12.6   | -11.2   | -11.1   | -12.4   | -12.9   |
| Net NOM   | -11.7   |         | -12.0   | -11.2   | -11.1   | -12.4   | -12.9   |
| '000 of persons                                     | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students  | 2.1     | 2.1     | 3.7     | 5.2     | 5.8     | 6.5     | 7.3     |
| Subclass 457  | 1.2     | 1.2     | 0.8     | 0.6     | 0.6     | 0.8     | 1.0     |
| Working Holiday Makers                              | 2.4     | 1.7     | 2.2     | 1.8     | 1.8     | 1.8     | 1.8     |
| Visitors  | 0.9     | 0.7     | 0.9     | 0.7     | 0.7     | 0.8     | 0.8     |
| Other temporary                                     | -0.7    | -0.5    | -0.6    | -0.4    | -0.4    | -1.8    | -2.2    |
| Total Temporary                                     | 5.9     | 5.2     | 7.0     | 7.9     | 8.5     | 8.2     | 8.7     |
| Skilled   | 3.4     | 2.8     | 2.5     | 2.5     | 2.5     | 2.5     | 2.5     |
| Family  | 1.8     | 1.5     | 1.4     | 1.4     | 1.4     | 1.4     | 1.4     |
| Humanitarian  | 1.1     | 0.8     | 1.5     | 1.3     | 1.2     | 1.2     | 1.2     |
| Other permanent                                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                                     | 6.3     | 5.1     | 5.4     | 5.1     | 5.1     | 5.1     | 5.1     |
| Australian citizen                                  | -0.2    | -0.1    | 0.0     | 0.1     | 0.2     | 0.2     | 0.2     |
| New Zealand citizen                                 | 0.8     | 0.8     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     |
| Other   | 0.4     | 1.3     | 0.2     | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Other   | 1.0     | 2.0     | 0.6     | 0.4     | 0.5     | 0.5     | 0.5     |
| Total Source: Australian Bureau of Statistics and I | 13.2    | 12.3    | 12.9    | 13.4    | 14.1    | 13.8    | 14.3    |

Table 6-3: Net overseas migration—Greater Adelaide, 2004–05 to 2010–11

| NOM arrivals                                   |         |         |         |         |         |         |         |
|--|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                                | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                       | 4.1     | 4.6     | 5.9     | 6.0     | 7.5     | 6.0     | 4.4     |
| Subclass 457                                   | 0.6     | 1.3     | 1.4     | 1.6     | 1.8     | 1.1     | 1.2     |
| Working Holiday Makers                         | 0.1     | 0.1     | 0.2     | 0.4     | 0.6     | 0.7     | 1.0     |
| Visitors                                       | 1.1     | 1.2     | 1.1     | 1.5     | 1.5     | 1.1     | 1.3     |
| Other temporary                                | 0.6     | 0.5     | 0.6     | 0.8     | 0.5     | 0.3     | 0.3     |
| Total Temporary                                | 6.5     | 7.7     | 9.3     | 10.3    | 11.9    | 9.2     | 8.2     |
| Skilled  | 2.4     | 4.3     | 4.7     | 4.0     | 3.5     | 3.5     | 2.2     |
| Family   | 1.1     | 1.2     | 1.4     | 1.5     | 1.5     | 1.6     | 1.6     |
| Humanitarian                                   | 1.1     | 1.0     | 1.2     | 1.1     | 1.1     | 0.9     | 1.0     |
| Other permanent                                | 0.1     | 0.1     | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     |
| Total Permanent                                | 4.8     | 6.7     | 7.5     | 6.7     | 6.2     | 6.1     | 5.0     |
| Australian citizen                             | 2.5     | 2.6     | 2.7     | 2.8     | 3.2     | 2.8     | 2.7     |
| New Zealand citizen                            | 0.6     | 0.6     | 0.6     | 0.7     | 0.7     | 0.6     | 0.8     |
| Other  | 0.6     | 0.7     | 0.7     | 0.6     | 0.5     | 1.2     | 0.5     |
| Total Other                                    | 3.6     | 3.9     | 4.0     | 4.2     | 4.4     | 4.6     | 4.0     |
| Total  | 14.9    | 18.3    | 20.8    | 21.2    | 22.5    | 19.9    | 17.2    |
| NOM departures '000 of persons                 | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                       | -1.1    | -1.4    | -1.6    | -1.6    | -1.7    | -2.2    | -2.8    |
| Subclass 457                                   | -0.2    | -0.2    | -0.2    | -0.3    | -0.3    | -0.4    | -0.4    |
| Working Holiday Makers                         | 0.0     | 0.0     | -0.1    | -0.1    | -0.1    | -0.2    | -0.2    |
| Visitors                                       | -0.4    | -0.4    | -0.3    | -0.4    | -0.6    | -0.6    | -0.7    |
| Other temporary                                | -0.5    | -0.5    | -0.6    | -1.0    | -0.8    | -0.9    | -0.8    |
| Total Temporary                                | -2.1    | -2.5    | -2.8    | -3.3    | -3.6    | -4.3    | -4.9    |
| Skilled  | -0.2    | -0.3    | -0.3    | -0.4    | -0.4    | -0.6    | -0.6    |
| Family   | -0.2    | -0.2    | -0.1    | -0.1    | -0.2    | -0.2    | -0.2    |
| Humanitarian                                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                                | -0.2    | -0.2    | -0.2    | -0.2    | -0.1    | -0.2    | -0.2    |
| Total Permanent                                | -0.6    | -0.6    | -0.7    | -0.7    | -0.7    | -0.9    | -0.9    |
| Australian citizen                             | -3.1    | -3.0    | -3.0    | -3.2    | -2.6    | -2.6    | -2.7    |
| New Zealand citizen                            | -0.3    | -0.3    | -0.2    | -0.3    | -0.3    | -0.3    | -0.3    |
| Other  | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    | -0.5    | -0.5    |
| Total Other                                    | -4.0    | -3.9    | -3.9    | -4.1    | -3.5    | -3.4    | -3.5    |
| Total  | -6.6    | -7.0    | -7.4    | -8.2    | -7.8    | -8.6    | -9.3    |
| Net NOM  |         |         |         |         |         |         | 2012 11 |
| '000 of persons                                | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                       | 3.1     | 3.2     | 4.3     | 4.4     | 5.8     | 3.7     | 1.6     |
| Subclass 457                                   | 0.4     | 1.0     | 1.2     | 1.3     | 1.5     | 0.7     | 0.9     |
| Working Holiday Makers                         | 0.1     | 0.1     | 0.1     | 0.3     | 0.4     | 0.5     | 0.7     |
| Visitors                                       | 0.7     | 0.8     | 0.8     | 1.2     | 0.9     | 0.5     | 0.6     |
| Other temporary                                | 0.1     | 0.1     | 0.0     | -0.2    | -0.3    | -0.6    | -0.5    |
| Total Temporary                                | 4.4     | 5.2     | 6.5     | 7.0     | 8.3     | 4.8     | 3.3     |
| Skilled  | 2.3     | 4.1     | 4.4     | 3.5     | 3.0     | 3.0     | 1.7     |
| Family   | 1.0     | 1.1     | 1.3     | 1.4     | 1.3     | 1.4     | 1.4     |
| Humanitarian                                   | 1.1     | 1.0     | 1.2     | 1.1     | 1.1     | 0.9     | 1.0     |
| Other permanent                                | -0.1    | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                                | 4.3     | 6.1     | 6.8     | 6.0     | 5.5     | 5.2     | 4.1     |
| Australian citizen                             | -0.7    | -0.4    | -0.3    | -0.4    | 0.5     | 0.2     | 0.0     |
| New Zealand citizen                            | 0.3     | 0.3     | 0.3     | 0.4     | 0.5     | 0.3     | 0.5     |
| Other  | 0.0     | 0.0     | 0.1     | 0.0     | -0.1    | 0.7     | 0.0     |
| Total Other                                    | -0.4    | 0.0     | 0.1     | 0.0     | 0.9     | 1.2     | 0.5     |
| Total Source: Australian Bureau of Statistics. | 8.3     | 11.3    | 13.4    | 13.0    | 14.6    | 11.3    | 7.9     |

Table 6-4: Net overseas migration—Greater Adelaide, 2011–12 to 2017–18

| NOM arrivals  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                                     | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students  | 4.6     | 4.7     | 6.0     | 6.6     | 7.2     | 7.9     | 8.7     |
| Subclass 457  | 1.3     | 1.4     | 1.1     | 1.0     | 0.9     | 1.1     | 1.2     |
| Working Holiday Makers                              | 1.3     | 1.4     | 1.5     | 1.3     | 1.3     | 1.3     | 1.3     |
| Visitors  | 1.7     | 1.5     | 1.4     | 1.2     | 1.2     | 1.3     | 1.3     |
| Other temporary                                     | 0.3     | 0.5     | 0.5     | 0.5     | 0.5     | 0.5     | 0.5     |
| Total Temporary                                     | 9.3     | 9.6     | 10.5    | 10.5    | 11.1    | 12.1    | 13.0    |
| Skilled   | 3.8     | 3.1     | 2.9     | 2.9     | 2.9     | 2.9     | 2.9     |
| Family  | 1.8     | 1.6     | 1.5     | 1.5     | 1.5     | 1.5     | 1.5     |
| Humanitarian  | 1.1     | 0.8     | 1.4     | 1.2     | 1.2     | 1.2     | 1.2     |
| Other permanent                                     | 0.1     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Total Permanent                                     | 6.8     | 5.7     | 5.9     | 5.7     | 5.6     | 5.6     | 5.6     |
| Australian citizen                                  | 2.7     | 2.9     | 3.0     | 3.0     | 3.0     | 3.0     | 3.0     |
| New Zealand citizen                                 | 0.9     | 1.0     | 0.8     | 0.8     | 0.8     | 0.8     | 0.8     |
| Other   | 0.8     | 1.7     | 0.8     | 0.5     | 0.5     | 0.5     | 0.5     |
| Total Other   | 4.5     | 5.5     | 4.6     | 4.3     | 4.3     | 4.3     | 4.3     |
| Total   | 20.6    | 20.8    | 21.0    | 20.5    | 21.1    | 22.0    | 22.9    |
| NOM departures '000 of persons                      | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017-18 |
| Students  | -2.6    | -2.7    | -2.4    | -1.4    | -1.4    | -1.4    | -1.4    |
| Subclass 457  | -0.4    | -0.5    | -0.5    | -0.5    | -0.4    | -0.4    | -0.4    |
| Working Holiday Makers                              | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    |
| Visitors  | -0.9    | -0.8    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    |
| Other temporary                                     | -0.9    | -1.0    | -1.0    | -0.9    | -0.9    | -2.2    | -2.6    |
| Total Temporary                                     | -5.1    | -5.4    | -5.0    | -3.7    | -3.7    | -5.0    | -5.4    |
| Skilled   | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    |
| Family  | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Humanitarian  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                                     | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Total Permanent                                     | -0.9    | -0.9    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    |
| Australian citizen                                  | -2.6    | -2.8    | -3.0    | -3.0    | -2.9    | -2.9    | -2.9    |
| New Zealand citizen                                 | -0.3    | -0.4    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    |
| Other   | -0.5    | -0.5    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    |
| Total Other   | -3.4    | -3.7    | -4.2    | -4.0    | -4.0    | -4.0    | -4.0    |
| Total   | -9.4    | -10.0   | -10.0   | -8.6    | -8.5    | -9.8    | -10.2   |
| Net NOM   |         |         |         |         |         |         |         |
| '000 of persons                                     | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017–18 |
| Students  | 2.1     | 2.1     | 3.7     | 5.2     | 5.8     | 6.5     | 7.2     |
| Subclass 457  | 0.9     | 0.9     | 0.6     | 0.5     | 0.5     | 0.7     | 0.8     |
| Working Holiday Makers                              | 1.0     | 1.0     | 1.1     | 0.9     | 0.9     | 0.9     | 0.9     |
| Visitors  | 0.8     | 0.7     | 0.8     | 0.6     | 0.7     | 0.7     | 0.7     |
| Other temporary                                     | -0.6    | -0.4    | -0.5    | -0.4    | -0.4    | -1.7    | -2.1    |
| Total Temporary                                     | 4.1     | 4.2     | 5.6     | 6.8     | 7.4     | 7.1     | 7.6     |
| Skilled   | 3.3     | 2.7     | 2.4     | 2.4     | 2.4     | 2.4     | 2.4     |
| Family  | 1.6     | 1.4     | 1.3     | 1.3     | 1.3     | 1.3     | 1.3     |
| Humanitarian  | 1.1     | 0.8     | 1.4     | 1.2     | 1.1     | 1.1     | 1.1     |
| Other permanent                                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                                     | 5.9     | 4.8     | 5.0     | 4.8     | 4.8     | 4.8     | 4.8     |
| Australian citizen                                  | 0.1     | 0.0     | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     |
| New Zealand citizen                                 | 0.6     | 0.6     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     |
| Other   | 0.3     | 1.2     | 0.2     | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Other   | 1.0     | 1.8     | 0.5     | 0.3     | 0.4     | 0.4     | 0.4     |
| Total Source: Australian Bureau of Statistics and I | 11.1    | 10.8    | 11.1    | 11.9    | 12.5    | 12.2    | 12.7    |

Table 6-5: Net overseas migration—Rest of South Australia, 2004–05 to 2010–11

| NOM arrivals   | 2224 25            | 2225 22            | 2222 27            | 2227 22                   | 2222 22        | 2222 42            | 2242 44     |
|--|--------------------|--------------------|--------------------|---------------------------|----------------|--------------------|-------------|
| '000 of persons  | 2004-05            | 2005-06            | 2006-07            | 2007-08                   | 2008-09        | 2009-10            | 2010-11     |
| Students   | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Subclass 457   | 0.1                | 0.2                | 0.3                | 0.3                       | 0.3            | 0.1                | 0.2         |
| Working Holiday Makers                                   | 0.2                | 0.2                | 0.4                | 8.0                       | 1.2            | 0.9                | 1.5         |
| Visitors   | 0.1                | 0.1                | 0.1                | 0.1                       | 0.2            | 0.1                | 0.2         |
| Other temporary  | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Total Temporary  | 0.5                | 0.6                | 0.9                | 1.3                       | 1.7            | 1.2                | 1.9         |
| Skilled  | 0.1                | 0.2                | 0.2                | 0.2                       | 0.1            | 0.1                | 0.1         |
| Family   | 0.1                | 0.1                | 0.2                | 0.1                       | 0.1            | 0.2                | 0.2         |
| Humanitarian   | 0.1                | 0.1                | 0.1                | 0.1                       | 0.0            | 0.1                | 0.1         |
| Other permanent  | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Total Permanent  | 0.3                | 0.4                | 0.5                | 0.4                       | 0.3            | 0.4                | 0.4         |
| Australian citizen                                       | 1.1                | 1.1                | 1.2                | 1.2                       | 1.2            | 1.0                | 0.9         |
| New Zealand citizen                                      | 0.2                | 0.2                | 0.2                | 0.2                       | 0.2            | 0.2                | 0.2         |
| Other  | 0.1                | 0.1                | 0.1                | 0.1                       | 0.1            | 0.1                | 0.2         |
| Total Other  | 1.3                | 1.4                | 1.5                | 1.5                       | 1.6            | 1.3                | 1.3         |
| Total  | 2.1                | 2.5                | 2.8                | 3.2                       | 3.6            | 3.0                | 3.7         |
| NOM departures '000 of persons                           | 2004-05            | 2005-06            | 2006-07            | 2007-08                   | 2008-09        | 2009-10            | 2010-11     |
| Students   | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Subclass 457   | 0.0                | 0.0                | 0.0                | 0.0                       | -0.1           | -0.1               | 0.0         |
| Working Holiday Makers                                   | 0.0                | 0.0                | -0.1               | -0.4                      | -0.4           | -0.6               | -0.7        |
| Visitors   | 0.0                | -0.1               | 0.0                | 0.0                       | -0.1           | -0.1               | -0.1        |
| Other temporary  | 0.0                | 0.0                | 0.0                | -0.1                      | 0.0            | 0.0                | -0.1        |
| Total Temporary  | -0.1               | -0.2               | -0.2               | -0.5                      | -0.6           | -0.8               | -1.0        |
| Skilled  | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Family   | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Humanitarian   | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Other permanent  | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Total Permanent  | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | -0.1               | 0.0         |
| Australian citizen                                       | -1.3               | -1.3               | -1.3               | -1.4                      | -1.1           | -1.1               | -1.2        |
| New Zealand citizen                                      | -0.1               | -0.1               | -0.1               | -0.1                      | -0.1           | -0.1               | -0.1        |
| Other  | -0.1               | -0.1               | -0.1               | -0.1                      | -0.1           | -0.1               | -0.1        |
| Total Other  | -1.5               | -1.5               | -1.5               | -1.6                      | -1.3           | -1.3               | -1.3        |
| Total  | -1.7               | -1.7               | -1.8               | -2.1                      | -2.0           | -2.2               | -2.3        |
| Net NOM  | -1.7               | -1.7               | -1.0               | -Z.1                      | -2.0           | -2.2               | -2.0        |
| '000 of persons  | 2004-05            | 2005-06            | 2006-07            | 2007-08                   | 2008-09        | 2009-10            | 2010-11     |
| Students   | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Subclass 457   | 0.1                | 0.2                | 0.3                | 0.3                       | 0.3            | 0.1                | 0.1         |
| Working Holiday Makers                                   | 0.1                | 0.2                | 0.2                | 0.4                       | 0.8            | 0.3                | 0.7         |
| Visitors   | 0.1                | 0.1                | 0.1                | 0.1                       | 0.1            | 0.0                | 0.2         |
| Other temporary  | 0.0                | 0.0                | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Total Temporary  | 0.3                | 0.5                | 0.6                | 0.8                       | 1.1            | 0.4                | 1.0         |
| Skilled  | 0.1                | 0.2                | 0.2                | 0.1                       | 0.1            | 0.1                | 0.1         |
| Family   | 0.1                | 0.1                | 0.2                | 0.1                       | 0.1            | 0.2                | 0.1         |
| Humanitarian   | 0.1                | 0.1                | 0.1                | 0.1                       | 0.0            | 0.1                | 0.1         |
|  |                    |                    | 0.0                | 0.0                       | 0.0            | 0.0                | 0.0         |
| Other permanent  | 0.0                | 0.0                | 0.0                | 0.0                       |                |                    |             |
| Other permanent  Total Permanent                         | 0.0<br><b>0.3</b>  | 0.0<br><b>0.4</b>  | 0.0<br><b>0.4</b>  | 0.0<br><b>0.4</b>         | 0.2            | 0.4                | 0.4         |
| Total Permanent  |                    |                    |                    |                           | <b>0.2</b> 0.1 | <b>0.4</b><br>-0.1 |             |
| Total Permanent Australian citizen                       | <b>0.3</b><br>-0.3 | <b>0.4</b><br>-0.2 | <b>0.4</b><br>-0.1 | <b>0.4</b><br>-0.2        | 0.1            | -0.1               | -0.3        |
| Total Permanent  Australian citizen  New Zealand citizen | 0.3<br>-0.3<br>0.1 | 0.4<br>-0.2<br>0.1 | 0.4<br>-0.1<br>0.1 | <b>0.4</b><br>-0.2<br>0.1 | 0.1<br>0.1     | -0.1<br>0.1        | -0.3<br>0.1 |
| Total Permanent Australian citizen                       | <b>0.3</b><br>-0.3 | <b>0.4</b><br>-0.2 | <b>0.4</b><br>-0.1 | <b>0.4</b><br>-0.2        | 0.1            | -0.1               | -0.3        |

Table 6-6: Net overseas migration—Rest of South Australia, 2011–12 to 2017–18

| Students   | arrivals                |         |         |         |         |         |         |                   |
|--|-------------------------|---------|---------|---------|---------|---------|---------|-------------------|
| Subclass 457   | f persons 2             | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017–18           |
| Working Holiday Makers         2.1         1.7         2.3         1.9         2.0         2.0           Visitors         0.2         0.2         0.2         0.2         0.2         0.2         0.2           Other temporary         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Total Temporary         2.7         2.2         2.7         2.3         2.4         2.4           Skilled         0.2         0.1         0.1         0.1         0.1         0.1           Family         0.2         0.2         0.2         0.2         0.2         0.2         0.2           Humanitarian         0.1         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Total Permanent         0.4 <t< td=""><td>nts</td><td></td><td></td><td></td><td></td><td></td><td></td><td>0.1</td></t<>  | nts                     |         |         |         |         |         |         | 0.1               |
| Visitors         0.2         0.2         0.2         0.2         0.2         0.2           Other temporary         0.0         0.0         0.0         0.0         0.0         0.0           Total Temporary         2.7         2.2         2.7         2.3         2.4         2.4           Skilled         0.2         0.1         0.1         0.1         0.1         0.1           Family         0.2         0.2         0.2         0.2         0.2         0.2         0.2           Humanitarian         0.1         0.0         0.1         0.1         0.1         0.1           Other permanent         0.0         0.0         0.0         0.0         0.0         0.0           Total Permanent         0.4         0.4         0.4         0.4         0.4         0.4         0.4           Australian citizen         0.9         1.0         1.1         1.1         1.1         1.1           New Zealand citizen         0.1         0.2         0.1         0.1         0.1         0.1           Other         0.1         0.2         0.1         0.1         0.1         0.1           Total Other         1.3         1.4  | ass 457                 | 0.3     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2               |
| Other temporary         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Total Temporary         2.7         2.2         2.7         2.3         2.4         2.4           Skilled         0.2         0.1         0.1         0.1         0.1         0.1         0.1           Family         0.2         0.2         0.2         0.2         0.2         0.2         0.2           Humanitarian         0.1         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         0.0         0.4 <td>ng Holiday Makers</td> <td>2.1</td> <td>1.7</td> <td>2.3</td> <td>1.9</td> <td>2.0</td> <td>2.0</td> <td>2.0</td>  | ng Holiday Makers       | 2.1     | 1.7     | 2.3     | 1.9     | 2.0     | 2.0     | 2.0               |
| Total Temporary   2.7   2.2   2.7   2.3   2.4   2.4   2.4   Skilled   0.2   0.1    | s                       | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2               |
| Skilled  | temporary               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0               |
| Family   | Temporary               | 2.7     | 2.2     | 2.7     | 2.3     | 2.4     | 2.4     | 2.5               |
| Humanitarian   0.1   0.0   0.1   0 | 1                       |         |         |         | 0.1     |         | 0.1     | 0.1               |
| Other permanent         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Total Permanent         0.4         0.0 <td>1</td> <td>0.2</td> <td>0.2</td> <td>0.2</td> <td>0.2</td> <td>0.2</td> <td>0.2</td> <td>0.2</td>  | 1                       | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2               |
| Total Permanent   0.4   0.5  | nitarian                | 0.1     | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1               |
| Australian citizen   0.9   1.0   1.1   1.1   1.1   1.1   1.1   New Zealand citizen   0.3   0.3   0.2 | permanent               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0               |
| New Zealand citizen   0.3   0.3   0.2   0.2   0.2   0.2   0.2   0.2   0.4   0.1    | Permanent               | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4               |
| Other         0.1         0.2         0.1         0.1         0.1         0.1           Total Other         1.3         1.4         1.4         1.4         1.4         1.4         1.4         1.4           Total         4.4         4.0         4.5         4.1         4.1         4.2         1.4           NOM departures         000 of persons         2011—12         2012—13         2013—14         2014—15         2015—16         2016—17         20           Students         0.0  | lian citizen            | 0.9     | 1.0     | 1.1     | 1.1     | 1.1     | 1.1     | 1.1               |
| Total Other  | ealand citizen          | 0.3     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2               |
| Total         4.4         4.0         4.5         4.1         4.1         4.2           NOM departures '000 of persons         2011–12         2012–13         2013–14         2014–15         2015–16         2016–17   |                         | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1               |
| NOM departures   | Other                   | 1.3     | 1.4     | 1.4     | 1.4     | 1.4     | 1.4     | 1.4               |
| Other persons         2011—12         2012—13         2013—14         2014—15         2015—16         2016—17         2016           Students         0.0  |                         | 4.4     | 4.0     | 4.5     | 4.1     | 4.1     | 4.2     | 4.2               |
| Subclass 457         0.0         0.0         -0.1         -0.1         -0.1         -0.1           Working Holiday Makers         -0.6         -1.0         -1.1         -1.0         -1.0         -1.0           Visitors         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1           Other temporary         0.0         -0.1         -0.1         -0.1         -0.1         -0.1           Total Temporary         -0.9         -1.3         -1.3         -1.2         -1.2         -1.3           Skilled         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Family         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Australian citizen         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1   | departures<br>f persons | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016-17 | 2017-18           |
| Working Holiday Makers         -0.6         -1.0         -1.1         -1.0         -1.0         -1.0           Visitors         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1           Other temporary         0.0         -0.1         -0.1         -0.1         -0.1         -0.1           Total Temporary         -0.9         -1.3         -1.3         -1.2         -1.2         -1.3           Skilled         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Family         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Australian citizen         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.0         -1.0           New Zealand citizen         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1         -0  | nts                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0               |
| Visitors         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1           Other temporary         0.0         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1           Total Temporary         -0.9         -1.3         -1.3         -1.2         -1.2         -1.3         -1.3           Skilled         0.0         0.  | ass 457                 | 0.0     | 0.0     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1              |
| Other temporary         0.0         -0.1         -0.1         -0.1         -0.1         -0.1         -0.1           Total Temporary         -0.9         -1.3         -1.3         -1.2         -1.2         -1.3           Skilled         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Family         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Australian citizen         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.0         -1.0           New Zealand citizen         -0.1  | ng Holiday Makers       | -0.6    | -1.0    | -1.1    | -1.0    | -1.0    | -1.0    | -1.0              |
| Total Temporary         -0.9         -1.3         -1.3         -1.2         -1.2         -1.2         -1.3           Skilled         0.0 <td>S</td> <td>-0.1</td> <td>-0.1</td> <td>-0.1</td> <td>-0.1</td> <td>-0.1</td> <td>-0.1</td> <td>-0.1</td>  | S                       | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1              |
| Skilled         0.0         0.0         0.0         0.0         0.0         0.0           Family         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Australian citizen         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.0         -1.0           New Zealand citizen         -0.1   | temporary               | 0.0     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1              |
| Humanitarian   0.0   0 | Temporary               | -0.9    | -1.3    | -1.3    | -1.2    | -1.2    | -1.3    | -1.3              |
| Humanitarian         0.0 <t< td=""><td>ı</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td></t<>   | ı                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0               |
| Other permanent         0.0  | 1                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0               |
| Total Permanent         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Australian citizen         -1.1         -1.1         -1.1         -1.1         -1.1         -1.0         -1.0           New Zealand citizen         -0.1  | nitarian                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0               |
| Australian citizen         -1.1         -1.1         -1.1         -1.1         -1.1         -1.0         -1.0           New Zealand citizen         -0.1   | permanent               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0               |
| New Zealand citizen         -0.1 </td <td>Permanent</td> <td>0.0</td> <td>0.0</td> <td>0.0</td> <td>0.0</td> <td>0.0</td> <td>0.0</td> <td>0.0</td>  | Permanent               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0               |
| Other         -0.1 <t< td=""><td>lian citizen</td><td>-1.1</td><td>-1.1</td><td>-1.1</td><td>-1.1</td><td>-1.0</td><td>-1.0</td><td>-1.0</td></t<>   | lian citizen            | -1.1    | -1.1    | -1.1    | -1.1    | -1.0    | -1.0    | -1.0              |
| Total Other         -1.3         -1.6         2.16         2.16         2.16         2.16         2.16         2.16         2.16         2.16   | ealand citizen          | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1              |
| Total         -2.2         -2.6         -2.7         -2.6         -2.6         -2.6         -2.6           Net NOM<br>'000 of persons         2011–12         2012–13         2013–14         2014–15         2015–16         2016–17         2015–16           Students         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Subclass 457         0.3         0.2         0.2         0.1         0.1         0.2           Working Holiday Makers         1.5         0.7         1.2         0.9         0.9         0.9           Visitors         0.1         0.1         0.1         0.1         0.1         0.1         0.1           Other temporary         0.0         -0.1         0.0         0.0         0.0         -0.1         0.0  |                         | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1              |
| Net NOM<br>'000 of persons         2011–12         2012–13         2013–14         2014–15         2015–16         2016–17         2015–16           Students         0.0 <t< td=""><td>Other</td><td>-1.3</td><td>-1.3</td><td>-1.3</td><td>-1.3</td><td>-1.3</td><td>-1.3</td><td>-1.3</td></t<>   | Other                   | -1.3    | -1.3    | -1.3    | -1.3    | -1.3    | -1.3    | -1.3              |
| '000 of persons         2011-12         2012-13         2013-14         2014-15         2015-16         2016-17         2015-16           Students         0.0 <td></td> <td>-2.2</td> <td>-2.6</td> <td>-2.7</td> <td>-2.6</td> <td>-2.6</td> <td>-2.6</td> <td>-2.6</td>   |                         | -2.2    | -2.6    | -2.7    | -2.6    | -2.6    | -2.6    | -2.6              |
| Students         0.0         0.  |                         | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016-17 | 2017–18           |
| Subclass 457         0.3         0.2         0.2         0.1         0.1         0.2           Working Holiday Makers         1.5         0.7         1.2         0.9         0.9         0.9           Visitors         0.1         0.1         0.1         0.1         0.1         0.1         0.1           Other temporary         0.0         -0.1         0.0         0.0         0.0         -0.1   |                         | 0.0     |         |         |         | 0.0     |         | 0.0               |
| Working Holiday Makers         1.5         0.7         1.2         0.9         0.9         0.9           Visitors         0.1         0.1         0.1         0.1         0.1         0.1           Other temporary         0.0         -0.1         0.0         0.0         -0.1  |                         |         |         |         |         |         |         | 0.2               |
| Visitors         0.1         0.1         0.1         0.1         0.1         0.1           Other temporary         0.0         -0.1         0.0         0.0         0.0         -0.1   |                         |         |         |         |         |         |         | 0.9               |
| Other temporary         0.0         -0.1         0.0         0.0         -0.1  | ,                       |         |         |         |         |         |         | 0.1               |
| · · · · · · · · · · · · · · · · · · ·  |                         |         |         |         |         |         |         | -0.1              |
| Total Temporary   1.8   1.0   1.4   1.1   1.1   1.1  |                         | 1.8     | 1.0     | 1.4     | 1.1     | 1.1     | 1.1     | 1.1               |
| Skilled 0.1 0.1 0.1 0.1 0.1 0.1  |                         |         |         |         |         |         |         | 0.1               |
| Family 0.2 0.2 0.1 0.1 0.1 0.1 0.1   |                         |         |         |         |         |         |         | 0.1               |
| Humanitarian 0.1 0.0 0.1 0.1 0.1 0.1 0.1   |                         |         |         |         |         |         |         | 0.1               |
| Other permanent 0.0 0.0 0.0 0.0 0.0 0.0 0.0  |                         |         |         |         |         |         |         | 0.0               |
| Total Permanent 0.4 0.3 0.3 0.3 0.3 0.3  |                         |         |         |         |         |         |         | 0.3               |
| Australian citizen -0.3 -0.2 0.0 0.0 0.0 0.0   |                         |         |         |         |         |         |         | 0.0               |
| New Zealand citizen 0.2 0.2 0.1 0.1 0.1 0.1  |                         |         |         |         |         |         |         | 0.0               |
| Other 0.1 0.1 0.0 0.0 0.0 0.0  | Scharld OldZOIT         |         |         |         |         |         |         | 0.0               |
| Total Other 0.0 0.2 0.1 0.1 0.1 0.1  | Other                   |         |         |         |         |         |         | 0.0<br><b>0.1</b> |
| Total 2.1 1.4 1.8 1.5 1.6 1.6  | Julei                   |         |         |         |         |         |         | 1.6               |

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# Chapter 7: Tasmania

As at 31 March 2014, Tasmania had a total estimated resident population of 514 684 people (2.2 per cent of Australia's total population). This makes Tasmania Australia's smallest state. <sup>15</sup>

For the year ending June 2014, the department forecasts NOM for Tasmania to be approximately 3000 people or 1.3 per cent of total NOM, being just over half the Tasmanian share of the total population of 2.2 per cent and making it the lowest of all states. Approximately 1600 people (52.4 per cent) are forecast to settle in the Greater Hobart geographical area <sup>16</sup>. NOM for Tasmania is anticipated to remain fairly stable over the forecast horizon.

<sup>15</sup> Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0

<sup>&</sup>lt;sup>16</sup> Department of Immigration and Border Protection regional estimates are based on the <u>Australian Statistical</u> <u>Geography Standard.</u>

Table 7-1: Net overseas migration—Tasmania, 2004–05 to 2010–11

| NOM arrivals                           |                   |                   |                   |                    |                   |                        |         |
|--|-------------------|-------------------|-------------------|--------------------|-------------------|------------------------|---------|
| '000 of persons                        | 2004-05           | 2005-06           | 2006-07           | 2007-08            | 2008-09           | 2009-10                | 2010-11 |
| Students                               | 0.7               | 0.7               | 0.9               | 1.1                | 1.1               | 1.0                    | 0.8     |
| Subclass 457                           | 0.1               | 0.3               | 0.3               | 0.3                | 0.3               | 0.2                    | 0.3     |
| Working Holiday Makers                 | 0.0               | 0.1               | 0.2               | 0.6                | 1.0               | 1.1                    | 1.4     |
| Visitors                               | 0.3               | 0.3               | 0.2               | 0.4                | 0.4               | 0.3                    | 0.3     |
| Other temporary                        | 0.1               | 0.1               | 0.1               | 0.1                | 0.1               | 0.1                    | 0.1     |
| Total Temporary                        | 1.3               | 1.4               | 1.6               | 2.4                | 2.9               | 2.8                    | 2.9     |
| Skilled                                | 0.2               | 0.2               | 0.3               | 0.3                | 0.3               | 0.3                    | 0.2     |
| Family                                 | 0.2               | 0.2               | 0.2               | 0.3                | 0.3               | 0.3                    | 0.2     |
| Humanitarian                           | 0.3               | 0.2               | 0.3               | 0.4                | 0.5               | 0.5                    | 0.5     |
| Other permanent                        | 0.0               | 0.0               | 0.0               | 0.0                | 0.0               | 0.0                    | 0.0     |
| Total Permanent                        | 0.7               | 0.7               | 0.8               | 1.0                | 1.1               | 1.2                    | 0.9     |
| Australian citizen                     | 1.0               | 1.0               | 0.9               | 1.0                | 1.1               | 1.0                    | 0.9     |
| New Zealand citizen                    | 0.2               | 0.2               | 0.2               | 0.2                | 0.3               | 0.2                    | 0.2     |
| Other                                  | 0.2               | 0.2               | 0.3               | 0.2                | 0.2               | 0.2                    | 0.2     |
| Total Other                            | 1.3               | 1.4               | 1.4               | 1.4                | 1.6               | 1.5                    | 1.4     |
| Total                                  | 3.3               | 3.5               | 3.8               | 4.8                | 5.7               | 5.5                    | 5.3     |
| NOM departures '000 of persons         | 2004-05           | 2005-06           | 2006-07           | 2007-08            | 2008-09           | 2009–10                | 2010-11 |
| Students                               | -0.2              | -0.3              | -0.3              | -0.3               | -0.4              | -0.5                   | -0.6    |
| Subclass 457                           | 0.0               | 0.0               | -0.1              | -0.1               | -0.1              | -0.1                   | -0.1    |
| Working Holiday Makers                 | 0.0               | 0.0               | 0.0               | -0.2               | -0.3              | -0.5                   | -0.7    |
| Visitors                               | -0.1              | -0.2              | -0.1              | -0.2               | -0.2              | -0.1                   | -0.2    |
| Other temporary                        | -0.1              | -0.1              | -0.1              | -0.1               | -0.2              | -0.1                   | -0.2    |
| Total Temporary                        | -0.4              | -0.5              | -0.6              | -0.9               | -1.1              | -1.4                   | -1.6    |
| Skilled                                | 0.0               | 0.0               | 0.0               | 0.0                | -0.1              | -0.1                   | -0.1    |
| Family                                 | 0.0               | -0.1              | 0.0               | 0.0                | 0.0               | -0.1                   | -0.1    |
| Humanitarian                           | 0.0               | 0.0               | 0.0               | 0.0                | 0.0               | 0.0                    | 0.0     |
| Other permanent                        | 0.0               | 0.0               | 0.0               | 0.0                | 0.0               | 0.0                    | 0.0     |
| Total Permanent                        | -0.1              | -0.1              | -0.1              | -0.1               | -0.1              | -0.2                   | -0.2    |
| Australian citizen                     | -1.1              | -1.1              | -1.1              | -1.1               | -1.0              | -1.0                   | -1.0    |
| New Zealand citizen                    | -0.1              | -0.1              | -0.1              | -0.1               | -0.1              | -0.2                   | -0.2    |
| Other                                  | -0.2              | -0.2              | -0.2              | -0.2               | -0.2              | -0.3                   | -0.2    |
| Total Other                            | -1.5              | -1.5              | -1.4              | -1.4               | -1.3              | -1.4                   | -1.3    |
| Total                                  | -2.0              | -2.1              | -2.2              | -2.4               | -2.5              | -2.9                   | -3.1    |
| Net NOM                                | 2004-05           | 2005-06           | 2006 07           | 2007 00            | 2000 00           | 2000 40                | 2010-11 |
| '000 of persons<br>Students            | 0.5               | 0.4               | 2006-07<br>0.6    | 2007-08<br>0.7     | 2008-09           | 2009 <b>-10</b><br>0.5 | 0.2     |
|  | 0.5               | 0.4               | 0.0               | 0.7                | 0.7               |                        |         |
| Subclass 457 Working Holiday Makers    |                   |                   | 0.2               |                    | 0.3               | 0.1                    | 0.2     |
|  | 0.0               | 0.0               |                   | 0.4                | 0.7               | 0.6                    | 0.7     |
| Visitors Cther temperature             |                   | 0.1               | 0.1               |                    |                   |                        | 0.2     |
| Other temporary                        | 0.1               | 0.0               | -0.1              | 0.0                | -0.1              | 0.0                    | -0.1    |
| Total Temporary                        | 0.8               | 0.9               | 1.0               | 1.5                | 1.8               | 1.4                    | 1.3     |
| Skilled                                | 0.2               | 0.2               | 0.2               | 0.3                | 0.3               | 0.2                    | 0.1     |
| Family Humanitarian                    | 0.1               | 0.2               | 0.2               | 0.2                | 0.3               | 0.3                    | 0.2     |
|  |                   |                   |                   |                    |                   |                        | 0.5     |
| Other permanent                        | 0.0<br><b>0.6</b> | 0.0<br><b>0.5</b> | 0.0<br><b>0.7</b> | 0.0<br><b>0.8</b>  | 0.0<br><b>1.0</b> | 0.0<br><b>1.0</b>      | 0.0     |
| Total Permanent  Australian citizen    | -0.1              | -0.1              | -0.2              | -0.1               | 0.1               | 0.0                    | 0.0     |
| New Zealand citizen                    | 0.0               | 0.1               | 0.1               | 0.1                | 0.1               | 0.0                    | 0.0     |
| Other                                  | 0.0               | 0.0               | 0.0               | -0.1               | 0.2               | -0.1                   | 0.1     |
| Total Other                            | -0.1              | -0.1              | -0.1              | -0.1<br><b>0.0</b> | 0.1               | 0.1                    | 0.1     |
| Total                                  | 1.3               | 1.4               | 1.6               | 2.4                | 3.1               | 2.5                    | 2.2     |
| Course Australian Bureau of Ctatistics | 1.3               | 1.4               | 0.1               | 2.4                | 3.1               | 2.3                    | 2.2     |

Table 7-2: Net overseas migration—Tasmania, 2011–12 to 2017–18

| NOM arrivals                                  |                     |             |         |             |         |         |         |
|---|---------------------|-------------|---------|-------------|---------|---------|---------|
| '000 of persons                               | 2011-12             | 2012-13     | 2013-14 | 2014-15     | 2015-16 | 2016-17 | 2017-18 |
| Students                                      | 1.0                 | 0.9         | 1.1     | 1.2         | 1.3     | 1.4     | 1.5     |
| Subclass 457                                  | 0.3                 | 0.3         | 0.2     | 0.2         | 0.2     | 0.2     | 0.2     |
| Working Holiday Makers                        | 1.2                 | 1.7         | 1.9     | 1.7         | 1.7     | 1.7     | 1.7     |
| Visitors                                      | 0.4                 | 0.4         | 0.4     | 0.3         | 0.3     | 0.3     | 0.3     |
| Other temporary                               | 0.0                 | 0.1         | 0.1     | 0.1         | 0.1     | 0.1     | 0.1     |
| Total Temporary                               | 2.8                 | 3.3         | 3.7     | 3.4         | 3.5     | 3.7     | 3.9     |
| Skilled                                       | 0.2                 | 0.2         | 0.2     | 0.2         | 0.2     | 0.2     | 0.2     |
| Family  | 0.3                 | 0.3         | 0.3     | 0.3         | 0.3     | 0.3     | 0.3     |
| Humanitarian                                  | 0.4                 | 0.4         | 0.6     | 0.5         | 0.5     | 0.5     | 0.5     |
| Other permanent                               | 0.0                 | 0.0         | 0.0     | 0.0         | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 0.9                 | 0.9         | 1.2     | 1.1         | 1.1     | 1.1     | 1.1     |
| Australian citizen                            | 0.9                 | 1.0         | 1.0     | 1.1         | 1.1     | 1.1     | 1.1     |
| New Zealand citizen                           | 0.3                 | 0.4         | 0.4     | 0.4         | 0.4     | 0.4     | 0.4     |
| Other   | 0.2                 | 0.5         | 0.3     | 0.2         | 0.2     | 0.2     | 0.2     |
| Total Other                                   | 1.4                 | 1.9         | 1.7     | 1.6         | 1.6     | 1.6     | 1.6     |
| Total   | 5.2                 | 6.1         | 6.6     | 6.1         | 6.2     | 6.4     | 6.6     |
| NOM departures '000 of persons                | 2011–12             | 2012-13     | 2013-14 | 2014-15     | 2015–16 | 2016–17 | 2017-18 |
| Students                                      | -0.5                | -0.5        | -0.5    | -0.3        | -0.3    | -0.3    | -0.3    |
| Subclass 457                                  | -0.1                | -0.1        | -0.1    | -0.1        | -0.1    | -0.1    | -0.1    |
| Working Holiday Makers                        | -0.9                | -0.9        | -1.0    | -0.9        | -1.0    | -1.0    | -1.0    |
| Visitors                                      | -0.3                | -0.2        | -0.2    | -0.2        | -0.2    | -0.2    | -0.2    |
| Other temporary                               | -0.3                | -0.2        | -0.2    | -0.2        | -0.2    | -0.2    | -0.2    |
| Total Temporary                               | -1.9                | -1.9        | -1.9    | -1.7        | -1.7    | -1.8    | -1.9    |
| Skilled                                       | -0.1                | -0.1        | -0.1    | -0.1        | -0.1    | -0.1    | -0.1    |
| Family  | -0.1                | 0.0         | -0.1    | -0.1        | -0.1    | -0.1    | -0.1    |
|   |                     | 0.0         |         | 0.0         |         | 0.0     |         |
| Humanitarian Other permanent                  | 0.0                 |             | 0.0     |             | 0.0     |         | 0.0     |
| Other permanent  Total Permanent              | 0.0<br>- <b>0.2</b> | 0.0<br>-0.1 | 0.0     | 0.0<br>-0.1 | 0.0     | 0.0     | 0.0     |
|   |                     |             | -0.1    |             | -0.1    | -0.1    | -0.1    |
| Australian citizen                            | -0.9                | -1.0        | -1.0    | -1.0        | -1.0    | -1.0    | -1.0    |
| New Zealand citizen                           | -0.1                | -0.2        | -0.3    | -0.2        | -0.2    | -0.2    | -0.2    |
| Other   | -0.2                | -0.1        | -0.2    | -0.2        | -0.2    | -0.2    | -0.2    |
| Total Other                                   | -1.3                | -1.3        | -1.5    | -1.5        | -1.4    | -1.4    | -1.4    |
| Total Net NOM                                 | -3.4                | -3.3        | -3.6    | -3.2        | -3.2    | -3.4    | -3.4    |
| '000 of persons                               | 2011-12             | 2012-13     | 2013-14 | 2014-15     | 2015-16 | 2016-17 | 2017-18 |
| Students                                      | 0.4                 | 0.3         | 0.6     | 0.9         | 1.0     | 1.1     | 1.2     |
| Subclass 457                                  | 0.2                 | 0.2         | 0.1     | 0.1         | 0.1     | 0.1     | 0.2     |
| Working Holiday Makers                        | 0.3                 | 0.7         | 1.0     | 0.7         | 0.8     | 0.8     | 0.8     |
| Visitors                                      | 0.1                 | 0.2         | 0.2     | 0.2         | 0.2     | 0.2     | 0.2     |
| Other temporary                               | -0.1                | -0.1        | -0.1    | -0.1        | -0.1    | -0.2    | -0.3    |
| Total Temporary                               | 0.9                 | 1.4         | 1.7     | 1.8         | 1.9     | 1.9     | 2.0     |
| Skilled                                       | 0.1                 | 0.1         | 0.2     | 0.2         | 0.2     | 0.2     | 0.2     |
| Family  | 0.2                 | 0.3         | 0.2     | 0.2         | 0.2     | 0.2     | 0.2     |
| Humanitarian                                  | 0.4                 | 0.4         | 0.6     | 0.5         | 0.5     | 0.5     | 0.5     |
| Other permanent                               | 0.0                 | 0.0         | 0.0     | 0.0         | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 0.7                 | 0.8         | 1.0     | 0.9         | 0.9     | 0.9     | 0.9     |
| Australian citizen                            | 0.0                 | 0.0         | 0.0     | 0.0         | 0.1     | 0.1     | 0.1     |
| New Zealand citizen                           | 0.1                 | 0.3         | 0.2     | 0.2         | 0.2     | 0.2     | 0.2     |
| Other   | 0.0                 | 0.4         | 0.0     | -0.1        | -0.1    | -0.1    | -0.1    |
| Total Other                                   | 0.2                 | 0.7         | 0.2     | 0.1         | 0.2     | 0.2     | 0.2     |
| Total   | 1.8                 | 2.8         | 3.0     | 2.9         | 3.0     | 3.0     | 3.1     |
| Source: Australian Bureau of Statistics and F |                     |             |         |             | 5.0     | J.0     | J. 1    |

Table 2-3: Net overseas migration—Greater Hobart, 2004–05 to 2010–11

| NOM arrivals                   |         |         |         |         |         |         |         |
|--------------------------------|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                       | 0.7     | 0.7     | 0.8     | 1.0     | 1.0     | 1.0     | 0.8     |
| Subclass 457                   | 0.0     | 0.1     | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     |
| Working Holiday Makers         | 0.0     | 0.0     | 0.0     | 0.1     | 0.2     | 0.2     | 0.3     |
| Visitors                       | 0.2     | 0.2     | 0.1     | 0.2     | 0.2     | 0.2     | 0.2     |
| Other temporary                | 0.1     | 0.0     | 0.0     | 0.0     | 0.1     | 0.1     | 0.0     |
| Total Temporary                | 1.0     | 1.0     | 1.1     | 1.5     | 1.7     | 1.5     | 1.4     |
| Skilled                        | 0.1     | 0.1     | 0.2     | 0.2     | 0.2     | 0.2     | 0.1     |
| Family                         | 0.1     | 0.1     | 0.1     | 0.1     | 0.2     | 0.2     | 0.1     |
| Humanitarian                   | 0.2     | 0.1     | 0.2     | 0.2     | 0.3     | 0.3     | 0.3     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | 0.4     | 0.4     | 0.5     | 0.6     | 0.7     | 0.7     | 0.6     |
| Australian citizen             | 0.4     | 0.4     | 0.4     | 0.4     | 0.5     | 0.4     | 0.4     |
| New Zealand citizen            | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other                          | 0.1     | 0.1     | 0.2     | 0.1     | 0.2     | 0.1     | 0.1     |
| Total Other                    | 0.6     | 0.6     | 0.6     | 0.7     | 0.7     | 0.6     | 0.6     |
| Total                          | 1.9     | 2.0     | 2.2     | 2.8     | 3.1     | 2.9     | 2.5     |
| NOM departures '000 of persons | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010–11 |
| Students                       | -0.2    | -0.3    | -0.3    | -0.3    | -0.3    | -0.5    | -0.5    |
| Subclass 457                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Working Holiday Makers         | 0.0     | 0.0     | 0.0     | 0.0     | -0.1    | -0.1    | -0.1    |
| Visitors                       | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Other temporary                | 0.0     | 0.0     | 0.0     | -0.1    | -0.2    | -0.1    | -0.1    |
| Total Temporary                | -0.3    | -0.4    | -0.4    | -0.6    | -0.7    | -0.8    | -0.9    |
| Skilled                        | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | -0.1    | -0.1    |
| Family                         | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Humanitarian                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Australian citizen             | -0.5    | -0.5    | -0.5    | -0.4    | -0.4    | -0.4    | -0.4    |
| New Zealand citizen            | -0.1    | -0.1    | 0.0     | 0.0     | 0.0     | -0.1    | -0.1    |
| Other                          | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.2    | -0.1    |
| Total Other                    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    |
| Total                          | -1.0    | -1.1    | -1.1    | -1.3    | -1.3    | -1.5    | -1.6    |
| Net NOM                        |         |         |         |         |         |         | 2212 11 |
| '000 of persons                | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                       | 0.5     | 0.4     | 0.5     | 0.7     | 0.7     | 0.5     | 0.2     |
| Subclass 457                   | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Working Holiday Makers         | 0.0     | 0.0     | 0.0     | 0.1     | 0.1     | 0.1     | 0.2     |
| Visitors                       | 0.1     | 0.1     | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other temporary                | 0.0     | 0.0     | 0.0     | 0.0     | -0.1    | -0.1    | -0.1    |
| Total Temporary                | 0.6     | 0.6     | 0.7     | 0.9     | 1.0     | 0.7     | 0.5     |
| Skilled                        | 0.1     | 0.1     | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     |
| Family                         | 0.1     | 0.1     | 0.1     | 0.1     | 0.2     | 0.2     | 0.1     |
| Humanitarian Other permanent   | 0.2     | 0.1     | 0.2     | 0.2     | 0.3     | 0.3     | 0.3     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | 0.3     | 0.3     | 0.4     | 0.5     | 0.6     | 0.6     | 0.5     |
| Australian citizen             | -0.1    | 0.0     | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     |
| New Zealand citizen            | 0.0     | 0.0     | 0.0     | 0.0     | 0.1     | 0.0     | 0.0     |
| Other Total Other              | 0.0     | 0.0     | 0.0     | 0.0     | 0.1     | 0.0     | 0.0     |
| Total Other                    | 0.0     | 0.0     | 0.0     | 0.0     | 0.2     | 0.0     | 0.0     |
| Total                          | 0.9     | 0.9     | 1.1     | 1.5     | 1.8     | 1.3     | 1.0     |

Table 7-4: Net overseas migration—Greater Hobart, 2011–12 to 2017–18

| NOM arrivals '000 of persons      | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017–18    |
|-----------------------------------|---------|---------|---------|---------|---------|---------|------------|
| Students                          | 0.9     | 0.8     | 1.0     | 1.1     | 1.2     | 1.3     |            |
| Subclass 457                      | 0.9     | 0.8     | 0.1     | 0.1     | 0.1     | 0.1     | 1.5<br>0.1 |
| Working Holiday Makers            | 0.1     |         | 0.1     |         |         | _       |            |
|                                   |         | 0.4     |         | 0.4     | 0.4     | 0.4     | 0.4        |
| Visitors                          | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2        |
| Other temporary                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Total Temporary                   | 1.6     | 1.7     | 1.8     | 1.8     | 1.9     | 2.0     | 2.2        |
| Skilled                           | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1        |
| Family                            | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2        |
| Humanitarian                      | 0.2     | 0.2     | 0.4     | 0.3     | 0.3     | 0.3     | 0.3        |
| Other permanent                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Total Permanent                   | 0.5     | 0.5     | 0.7     | 0.6     | 0.6     | 0.6     | 0.6        |
| Australian citizen                | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4        |
| New Zealand citizen               | 0.1     | 0.2     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1        |
| Other                             | 0.2     | 0.4     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1        |
| Total Other                       | 0.7     | 1.0     | 0.8     | 0.7     | 0.7     | 0.7     | 0.7        |
| Total                             | 2.7     | 3.1     | 3.2     | 3.1     | 3.2     | 3.3     | 3.5        |
| NOM departures<br>'000 of persons | 2011–12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18    |
| Students                          | -0.5    | -0.5    | -0.4    | -0.3    | -0.3    | -0.3    | -0.3       |
| Subclass 457                      | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Working Holiday Makers            | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2       |
| Visitors                          | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1       |
| Other temporary                   | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.2    | -0.3       |
| Total Temporary                   | -1.0    | -1.0    | -0.9    | -0.7    | -0.7    | -0.8    | -0.9       |
| Skilled                           | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Family                            | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Humanitarian                      | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Other permanent                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Total Permanent                   | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1       |
| Australian citizen                | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4       |
| New Zealand citizen               | 0.0     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1       |
| Other                             | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1       |
| Total Other                       | -0.5    | -0.6    | -0.7    | -0.6    | -0.6    | -0.6    | -0.6       |
| Total                             | -1.6    | -1.6    | -1.7    | -1.4    | -1.4    | -1.5    | -1.6       |
| Net NOM                           |         |         |         |         |         |         |            |
| '000 of persons                   | 2011–12 | 2012-13 | 2013-14 | 2014-15 | 2015–16 | 2016-17 | 2017-18    |
| Students                          | 0.5     | 0.4     | 0.6     | 0.8     | 0.9     | 1.0     | 1.2        |
| Subclass 457                      | 0.1     | 0.1     | 0.1     | 0.0     | 0.0     | 0.1     | 0.1        |
| Working Holiday Makers            | 0.1     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2        |
| Visitors                          | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1        |
| Other temporary                   | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.2    | -0.2       |
| Total Temporary                   | 0.6     | 0.7     | 0.8     | 1.1     | 1.2     | 1.2     | 1.3        |
| Skilled                           | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1        |
| Family                            | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1        |
| Humanitarian                      | 0.2     | 0.2     | 0.4     | 0.3     | 0.3     | 0.3     | 0.3        |
| Other permanent                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Total Permanent                   | 0.4     | 0.4     | 0.6     | 0.6     | 0.5     | 0.5     | 0.5        |
| Australian citizen                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| New Zealand citizen               | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1        |
| Other                             | 0.1     | 0.3     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0        |
| Total Other                       | 0.2     | 0.4     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1        |
| Total                             | 1.1     | 1.5     | 1.6     | 1.7     | 1.8     | 1.8     | 1.9        |

Table 7-5: Net overseas migration—Rest of Tasmania, 2004–05 to 2010–11

| NOM   |         |                   |                   |                   |                   |                   |                   |
|---|---------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| NOM arrivals '000 of persons                  | 2004-05 | 2005-06           | 2006-07           | 2007-08           | 2008-09           | 2009-10           | 2010-11           |
| Students                                      | 0.0     | 0.0               | 0.0               | 0.1               | 0.0               | 0.0               | 0.0               |
| Subclass 457                                  | 0.1     | 0.1               | 0.1               | 0.2               | 0.2               | 0.1               | 0.1               |
| Working Holiday Makers                        | 0.0     | 0.0               | 0.1               | 0.5               | 0.8               | 0.9               | 1.1               |
| Visitors                                      | 0.2     | 0.1               | 0.1               | 0.1               | 0.2               | 0.2               | 0.2               |
| Other temporary                               | 0.1     | 0.0               | 0.0               | 0.1               | 0.0               | 0.0               | 0.0               |
| Total Temporary                               | 0.3     | 0.4               | 0.5               | 0.9               | 1.2               | 1.3               | 1.5               |
| Skilled                                       | 0.1     | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               |
| Family  | 0.1     | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               |
| Humanitarian                                  | 0.1     | 0.1               | 0.1               | 0.1               | 0.2               | 0.2               | 0.2               |
| Other permanent                               | 0.0     | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               |
| Total Permanent                               | 0.3     | 0.3               | 0.3               | 0.3               | 0.5               | 0.4               | 0.4               |
| Australian citizen                            | 0.6     | 0.6               | 0.6               | 0.6               | 0.6               | 0.6               | 0.5               |
| New Zealand citizen                           | 0.0     | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               | 0.2               |
| Other   | 0.1     | 0.1               | 0.1               | 0.0               | 0.2               | 0.2               | 0.2               |
| Total Other                                   | 0.7     | 0.1               | 0.1               | 0.0<br><b>0.8</b> | 0.1               | 0.1               | 0.2               |
| Total   | 1.3     | 1.5               | 1.5               | 2.0               | 2.6               | 2.6               | 2.7               |
| NOM departures                                |         |                   |                   |                   |                   |                   |                   |
| '000 of persons                               | 2004-05 | 2005-06           | 2006-07           | 2007-08           | 2008-09           | 2009-10           | 2010-11           |
| Students                                      | 0.0     | 0.0               | 0.0               | 0.0               | -0.1              | -0.1              | 0.0               |
| Subclass 457                                  | 0.0     | 0.0               | 0.0               | 0.0               | 0.0               | -0.1              | 0.0               |
| Working Holiday Makers                        | 0.0     | 0.0               | 0.0               | -0.2              | -0.2              | -0.4              | -0.6              |
| Visitors                                      | -0.1    | -0.1              | 0.0               | 0.0               | -0.1              | 0.0               | -0.1              |
| Other temporary                               | 0.0     | 0.0               | -0.1              | -0.1              | 0.0               | 0.0               | -0.1              |
| Total Temporary                               | -0.1    | -0.1              | -0.2              | -0.3              | -0.4              | -0.6              | -0.8              |
| Skilled                                       | 0.0     | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               |
| Family  | 0.0     | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               |
| Humanitarian                                  | 0.0     | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               |
| Other permanent                               | 0.0     | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               | 0.0               |
| Total Permanent                               | 0.0     | -0.1              | 0.0               | 0.0               | 0.0               | -0.1              | -0.1              |
| Australian citizen                            | -0.6    | -0.7              | -0.6              | -0.6              | -0.6              | -0.6              | -0.6              |
| New Zealand citizen                           | -0.1    | -0.1              | -0.1              | -0.1              | -0.1              | -0.1              | -0.1              |
| Other   | -0.1    | -0.1              | -0.1              | -0.1              | -0.1              | -0.1              | 0.0               |
| Total Other                                   | -0.8    | -0.8              | -0.8              | -0.8              | -0.7              | -0.8              | -0.7              |
| Total   | -1.0    | -1.0              | -1.0              | -1.2              | -1.2              | -1.4              | -1.6              |
| Net NOM<br>'000 of persons                    | 2004-05 | 2005-06           | 2006-07           | 2007-08           | 2008-09           | 2009–10           | 2010-11           |
| Students                                      | 0.0     | 0.0               | 0.0               | 0.1               | 0.0               | 0.0               | 0.0               |
| Subclass 457                                  | 0.0     | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               |
| Working Holiday Makers                        | 0.0     | 0.0               | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               |
| Visitors                                      | 0.0     | 0.0               | 0.1               | 0.5               | 0.5               | 0.1               | 0.5               |
| Other temporary                               | 0.0     | 0.0               | -0.1              | 0.0               | 0.0               | 0.0               | 0.0               |
| Total Temporary                               | 0.0     | 0.3               | 0.3               | 0.6               | 0.8               | 0.0               | 0.0<br><b>0.7</b> |
| Skilled                                       | 0.2     | 0.3               | 0.3               | 0.0               | 0.8               | 0.7               | 0.1               |
| Family  | 0.1     | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               |
| Humanitarian                                  | 0.1     | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               | 0.1               |
|   | 0.0     | 0.0               | 0.0               | 0.0               | 0.2               | 0.2               | 0.2               |
| Other permanent                               | 0.0     | 0.0<br><b>0.2</b> | 0.0<br><b>0.3</b> | 0.0<br><b>0.3</b> | 0.0<br><b>0.4</b> | 0.0<br><b>0.4</b> |                   |
| Total Permanent                               |         |                   |                   |                   |                   |                   | 0.3               |
| Australian citizen                            | -0.1    | -0.1              | -0.1              | 0.0               | 0.1               | 0.0               | 0.0               |
| New Zealand citizen                           | 0.0     | 0.0               | 0.0               | 0.1               | 0.1               | 0.1               | 0.1               |
| Other   | 0.0     | 0.0               | 0.0               | -0.1              | 0.0               | 0.0               | 0.1               |
| Total Other                                   | -0.1    | 0.0               | 0.0               | 0.0               | 0.2               | 0.1               | 0.1               |
| Total Source: Australian Bureau of Statistics | 0.4     | 0.4               | 0.5               | 0.9               | 1.4               | 1.2               | 1.2               |

Table 7-6: Net overseas migration—Rest of Tasmania, 2011–12 to 2017–18

| NOM arrivals                   |         |         |         |         |         |         |         |
|--------------------------------|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students                       | 0.0     | 0.0     | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     |
| Subclass 457                   | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Working Holiday Makers         | 0.9     | 1.2     | 1.5     | 1.3     | 1.3     | 1.3     | 1.3     |
| Visitors                       | 0.2     | 0.2     | 0.2     | 0.1     | 0.1     | 0.2     | 0.2     |
| Other temporary                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Temporary                | 1.3     | 1.6     | 1.9     | 1.7     | 1.7     | 1.7     | 1.7     |
| Skilled                        | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Family                         | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Humanitarian                   | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | 0.4     | 0.4     | 0.5     | 0.4     | 0.4     | 0.4     | 0.4     |
| Australian citizen             | 0.5     | 0.6     | 0.6     | 0.6     | 0.6     | 0.6     | 0.6     |
| New Zealand citizen            | 0.2     | 0.3     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     |
| Other                          | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total Other                    | 0.8     | 1.0     | 1.0     | 0.9     | 0.9     | 0.9     | 0.9     |
| Total                          | 2.4     | 3.0     | 3.3     | 3.0     | 3.0     | 3.0     | 3.1     |
| NOM departures '000 of persons | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017-18 |
| Students                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                   | 0.0     | -0.1    | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     |
| Working Holiday Makers         | -0.7    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    |
| Visitors                       | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Other temporary                | 0.0     | 0.0     | -0.1    | 0.0     | 0.0     | -0.1    | -0.1    |
| Total Temporary                | -0.9    | -0.9    | -1.0    | -0.9    | -0.9    | -1.0    | -1.0    |
| Skilled                        | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Family                         | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Humanitarian                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | -0.1    | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Australian citizen             | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    |
| New Zealand citizen            | -0.1    | -0.1    | -0.2    | -0.1    | -0.1    | -0.1    | -0.1    |
| Other                          | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Total Other                    | -0.8    | -0.7    | -0.9    | -0.8    | -0.8    | -0.8    | -0.8    |
| Total                          | -1.8    | -1.7    | -1.9    | -1.8    | -1.8    | -1.8    | -1.9    |
| Net NOM                        |         |         |         |         |         |         |         |
| '000 of persons                | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017–18 |
| Students                       | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Subclass 457                   | 0.1     | 0.1     | 0.1     | 0.1     | 0.0     | 0.1     | 0.1     |
| Working Holiday Makers         | 0.3     | 0.5     | 0.7     | 0.6     | 0.6     | 0.6     | 0.6     |
| Visitors                       | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other temporary                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | -0.1    | -0.1    |
| Total Temporary                | 0.4     | 0.7     | 0.9     | 0.7     | 0.7     | 0.7     | 0.7     |
| Skilled                        | 0.0     | 0.0     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Family                         | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Humanitarian                   | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Other permanent                | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | 0.3     | 0.3     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     |
| Australian citizen             | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| New Zealand citizen            | 0.1     | 0.2     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Other                          | -0.1    | 0.1     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Other                    | 0.0     | 0.3     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total                          | 0.7     | 1.3     | 1.4     | 1.2     | 1.2     | 1.2     | 1.2     |

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# Chapter 8: Victoria

As at 31 March 2014, Victoria had a total estimated resident population of 5 821 269 people (24.8 per cent of Australia's total population). This makes Victoria Australia's second most populous state. <sup>17</sup>

For the year ending June 2014, the department forecasts NOM for Victoria to be approximately 55 200 people or 24.8 per cent of total NOM. This is the second highest of all states and just over the Victorian share of total population of 24.8 per cent. Approximately 47 900 people (86.7 per cent) are anticipated to settle in the Greater Melbourne geographical area<sup>18</sup>. Over the forecast period, NOM for Victoria is expected to grow to 65 200 for the year ending June 2018, with 56 800 of those settling in the Greater Melbourne geographical area.

<sup>&</sup>lt;sup>17</sup> Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0

<sup>&</sup>lt;sup>18</sup> Department of Immigration and Border Protection regional estimates are based on the <u>Australian Statistical</u> <u>Geography Standard</u>.

Table 8-1: Net overseas migration—Victoria, 2004–05 to 2010–11

| NOM arrivals                            |         |         |         |         |                     |         |         |
|---|---------|---------|---------|---------|---------------------|---------|---------|
| '000 of persons                         | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09             | 2009-10 | 2010-11 |
| Students                                | 19.9    | 23.4    | 35.4    | 44.1    | 52.6                | 31.2    | 21.0    |
| Subclass 457                            | 4.1     | 5.6     | 7.2     | 8.5     | 8.3                 | 5.9     | 8.2     |
| Working Holiday Makers                  | 1.8     | 2.3     | 3.0     | 3.7     | 4.8                 | 4.9     | 6.5     |
| Visitors                                | 7.3     | 7.2     | 7.9     | 9.8     | 8.4                 | 8.7     | 8.9     |
| Other temporary                         | 1.5     | 1.3     | 1.2     | 1.4     | 1.2                 | 1.7     | 2.3     |
| Total Temporary                         | 34.6    | 39.7    | 54.8    | 67.6    | 75.2                | 52.5    | 47.0    |
| Skilled                                 | 9.3     | 11.1    | 13.0    | 15.7    | 14.2                | 12.4    | 9.6     |
| Family                                  | 7.9     | 8.2     | 9.0     | 9.4     | 10.0                | 10.0    | 9.6     |
| Humanitarian                            | 3.9     | 3.4     | 3.5     | 2.9     | 3.2                 | 2.5     | 2.5     |
| Other permanent                         | 0.9     | 0.8     | 0.9     | 1.0     | 1.0                 | 1.1     | 1.2     |
| Total Permanent                         | 22.0    | 23.5    | 26.5    | 29.0    | 28.4                | 26.0    | 22.8    |
| Australian citizen                      | 16.4    | 17.2    | 17.2    | 17.6    | 18.8                | 18.6    | 18.7    |
| New Zealand citizen                     | 7.0     | 7.3     | 8.3     | 9.1     | 8.6                 | 8.0     | 11.5    |
| Other                                   | 2.5     | 3.0     | 4.3     | 3.3     | 3.4                 | 3.4     | 2.3     |
| Total Other                             | 25.9    | 27.4    | 29.8    | 30.0    | 30.9                | 29.9    | 32.6    |
| Total                                   | 82.5    | 90.6    | 111.0   | 126.6   | 134.5               | 108.4   | 102.4   |
| NOM departures '000 of persons          | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09             | 2009-10 | 2010-11 |
| Students                                | -5.7    | -7.2    | -6.8    | -7.0    | -8.3                | -11.6   | -14.2   |
| Subclass 457                            | -1.7    | -1.9    | -2.2    | -2.5    | -3.0                | -3.3    | -2.9    |
| Working Holiday Makers                  | -0.5    | -0.4    | -0.7    | -1.1    | -1.2                | -1.6    | -1.8    |
| Visitors                                | -2.7    | -2.6    | -2.3    | -5.1    | -4.6                | -3.2    | -4.0    |
| Other temporary                         | -2.8    | -2.5    | -2.5    | -3.2    | -4.1                | -5.5    | -6.3    |
| Total Temporary                         | -13.4   | -14.6   | -14.4   | -18.9   | -21.2               | -25.2   | -29.3   |
| Skilled                                 | -2.0    | -2.0    | -2.1    | -2.1    | -1.9                | -2.4    | -2.1    |
| Family                                  | -0.9    | -0.9    | -1.1    | -1.2    | -1.1                | -1.4    | -1.5    |
| Humanitarian                            | 0.0     | 0.0     | 0.0     | 0.0     | 0.0                 | 0.0     | 0.0     |
| Other permanent                         | -1.2    | -1.1    | -1.2    | -1.2    | -1.2                | -1.4    | -1.5    |
| Total Permanent                         | -4.2    | -4.0    | -4.4    | -4.5    | -4.3                | -5.2    | -5.1    |
| Australian citizen                      | -20.8   | -21.2   | -22.0   | -22.9   | -19.2               | -19.5   | -20.7   |
| New Zealand citizen                     | -3.1    | -2.9    | -2.9    | -2.9    | -3.0                | -3.1    | -3.1    |
| Other                                   | -4.2    | -4.5    | -4.6    | -4.7    | -3.4                | -3.1    | -4.0    |
| Total Other                             | -28.1   | -28.6   | -29.5   | -30.4   | -25.6               | -25.7   | -27.8   |
| Total                                   | -45.7   | -47.1   | -48.3   | -53.8   | -51.1               | -56.1   | -62.2   |
| Net NOM '000 of persons                 | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09             | 2009-10 | 2010-11 |
| Students                                | 14.2    | 16.2    | 28.7    | 37.2    | 44.3                | 19.7    | 6.8     |
| Subclass 457                            | 2.4     | 3.7     | 5.1     | 6.0     | 5.3                 | 2.7     | 5.3     |
| Working Holiday Makers                  | 1.3     | 1.9     | 2.3     | 2.6     | 3.6                 | 3.3     | 4.7     |
| Visitors                                | 4.6     | 4.6     | 5.6     | 4.7     | 3.8                 | 5.5     | 5.0     |
| Other temporary                         | -1.3    | -1.2    | -1.3    | -1.9    | -3.0                | -3.9    | -4.1    |
| Total Temporary                         | 21.2    | 25.1    | 40.4    | 48.6    | -3.0<br><b>54.0</b> | 27.3    | 17.7    |
| Skilled                                 | 7.3     | 9.1     | 10.9    | 13.6    | 12.3                | 10.0    | 7.5     |
| Family                                  | 7.0     | 7.3     | 7.9     | 8.2     | 8.8                 | 8.6     | 8.1     |
| Humanitarian                            | 3.9     | 3.4     | 3.5     | 2.9     | 3.2                 | 2.5     | 2.5     |
| Other permanent                         | -0.3    | -0.2    | -0.2    | -0.2    | -0.2                | -0.3    | -0.4    |
| Total Permanent                         | 17.8    | 19.5    | 22.1    | 24.6    | 24.1                | 20.8    | 17.7    |
| Australian citizen                      | -4.5    | -4.0    | -4.8    | -5.3    | -0.4                | -0.9    | -2.0    |
| New Zealand citizen                     | 4.0     | 4.4     | 5.4     | 6.2     | 5.6                 | 4.8     | 8.4     |
| Other                                   | -1.7    | -1.5    | -0.4    | -1.3    | 0.0                 | 0.2     | -1.6    |
| Total Other                             | -2.2    | -1.2    | 0.3     | -0.4    | 5.2                 | 4.2     | 4.8     |
| Total                                   | 36.8    | 43.5    | 62.8    | 72.8    | 83.3                | 52.3    | 40.2    |
| Source: Australian Bureau of Statistics | 50.0    | 70.0    | 02.0    | 12.0    | 00.0                | 32.3    | +∪.∠    |

Table 8-2: Net overseas migration—Victoria, 2011–12 to 2017–18

| NOM arrivals  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                                     | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students  | 20.6    | 25.7    | 35.6    | 38.8    | 42.6    | 46.7    | 51.3    |
| Subclass 457  | 9.2     | 8.5     | 6.6     | 5.6     | 5.3     | 6.3     | 6.9     |
| Working Holiday Makers                              | 8.2     | 9.8     | 10.6    | 9.1     | 9.3     | 9.3     | 9.3     |
| Visitors  | 10.2    | 9.8     | 9.1     | 8.0     | 8.0     | 8.4     | 8.5     |
| Other temporary                                     | 2.6     | 2.6     | 2.0     | 2.0     | 2.0     | 2.0     | 2.0     |
| Total Temporary                                     | 50.8    | 56.3    | 63.8    | 63.5    | 67.1    | 72.7    | 78.1    |
| Skilled   | 10.9    | 10.9    | 11.1    | 11.1    | 11.1    | 11.1    | 11.1    |
| Family  | 9.9     | 9.6     | 9.6     | 9.2     | 9.2     | 9.2     | 9.2     |
| Humanitarian  | 2.1     | 2.6     | 3.7     | 3.2     | 3.2     | 3.2     | 3.2     |
| Other permanent                                     | 1.2     | 1.3     | 1.4     | 1.4     | 1.4     | 1.4     | 1.4     |
| Total Permanent                                     | 24.1    | 24.4    | 25.8    | 24.9    | 24.8    | 24.8    | 24.8    |
| Australian citizen                                  | 19.3    | 19.2    | 19.1    | 19.4    | 19.5    | 19.5    | 19.5    |
| New Zealand citizen                                 | 13.2    | 11.4    | 6.8     | 6.3     | 6.3     | 6.3     | 6.3     |
| Other   | 3.9     | 5.7     | 3.5     | 2.2     | 2.2     | 2.2     | 2.2     |
| Total Other   | 36.3    | 36.3    | 29.4    | 27.8    | 28.0    | 28.0    | 28.0    |
| Total   | 111.2   | 117.0   | 119.0   | 116.3   | 119.9   | 125.5   | 130.9   |
| NOM departures '000 of persons                      | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17 | 2017–18 |
| Students  | -12.8   | -11.8   | -11.4   | -6.8    | -6.8    | -6.8    | -6.9    |
| Subclass 457  | -3.3    | -4.0    | -4.5    | -4.0    | -3.7    | -3.5    | -3.4    |
| Working Holiday Makers                              | -1.9    | -2.5    | -2.9    | -2.8    | -2.8    | -2.8    | -2.8    |
| Visitors  | -4.5    | -4.2    | -3.9    | -3.7    | -3.5    | -3.5    | -3.7    |
| Other temporary                                     | -7.6    | -6.7    | -6.4    | -5.5    | -5.6    | -13.2   | -15.6   |
| Total Temporary                                     | -30.1   | -29.3   | -29.1   | -22.6   | -22.5   | -29.8   | -32.5   |
| Skilled   | -2.0    | -2.1    | -2.1    | -2.1    | -2.1    | -2.1    | -2.1    |
| Family  | -1.5    | -1.4    | -1.4    | -1.3    | -1.3    | -1.3    | -1.3    |
| Humanitarian  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                                     | -1.5    | -1.6    | -1.6    | -1.6    | -1.6    | -1.6    | -1.6    |
| Total Permanent                                     | -5.0    | -5.1    | -5.2    | -5.1    | -5.1    | -5.1    | -5.1    |
| Australian citizen                                  | -20.1   | -20.6   | -20.8   | -20.5   | -20.1   | -20.1   | -20.1   |
| New Zealand citizen                                 | -3.0    | -3.9    | -4.1    | -3.7    | -3.7    | -3.7    | -3.7    |
| Other   | -4.3    | -3.9    | -4.6    | -4.2    | -4.2    | -4.2    | -4.2    |
| Total Other   | -27.4   | -28.5   | -29.5   | -28.4   | -28.1   | -28.1   | -28.1   |
| Total   | -62.5   | -62.9   | -63.7   | -56.2   | -55.7   | -63.0   | -65.6   |
| Net NOM   | 0044 40 | 0040 40 | 0040 44 | 0044 45 | 0045 40 | 0040 47 | 2017-18 |
| '000 of persons                                     | 2011–12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016–17 |         |
| Students  | 7.8     | 13.9    | 24.2    | 32.0    | 35.8    | 39.9    | 44.4    |
| Subclass 457  | 6.0     | 4.4     | 2.1     | 1.6     | 1.5     | 2.8     | 3.5     |
| Working Holiday Makers                              | 6.3     | 7.3     | 7.7     | 6.4     | 6.5     | 6.5     | 6.5     |
| Visitors  | 5.7     | 5.6     | 5.2     | 4.3     | 4.4     | 4.9     | 4.8     |
| Other temporary                                     | -5.0    | -4.2    | -4.4    | -3.4    | -3.6    | -11.2   | -13.6   |
| Total Temporary                                     | 20.7    | 27.0    | 34.8    | 40.9    | 44.6    | 42.9    | 45.6    |
| Skilled   | 8.9     | 8.8     | 9.0     | 9.0     | 9.0     | 9.0     | 9.0     |
| Family  | 8.4     | 8.1     | 8.2     | 7.9     | 7.9     | 7.9     | 7.9     |
| Humanitarian Other parmanent                        | 2.0     | 2.6     | 3.7     | 3.2     | 3.1     | 3.1     | 3.1     |
| Other permanent                                     | -0.3    | -0.3    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Total Permanent                                     | 19.1    | 19.2    | 20.6    | 19.8    | 19.7    | 19.7    | 19.7    |
| Australian citizen                                  | -0.8    | -1.4    | -1.7    | -1.1    | -0.6    | -0.6    | -0.6    |
| New Zealand citizen                                 | 10.2    | 7.5     | 2.6     | 2.5     | 2.5     | 2.5     | 2.5     |
| Other   | -0.5    | 1.8     | -1.1    | -2.0    | -2.0    | -2.0    | -2.0    |
| Total Other   | 8.9     | 7.9     | -0.1    | -0.6    | -0.1    | -0.1    | -0.1    |
| Total Source: Australian Bureau of Statistics and I | 48.6    | 54.1    | 55.2    | 60.1    | 64.2    | 62.5    | 65.2    |

Table 8-3: Net overseas migration—Greater Melbourne, 2004–05 to 2010–11

| Skilled   8.9   10.6   12.4   15.1   13.7   11.9   9.1     Family   7.3   7.6   8.4   8.7   9.2   9.2   8.2     Lumanitarian   3.4   3.0   3.2   2.6   2.8   2.2   2.1     Other permanent   0.9   0.8   0.9   1.0   0.9   1.0   1.1     Total Permanent   20.5   22.0   24.9   27.4   26.7   24.3   22.1     Other permanent   11.0   11.5   11.5   12.0   13.1   13.2   13.5     New Zealand citizen   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   20.0   20.0   20.3   20.9   20.9     Total Other   18.9   20.0   20.0   20.0   20.3   20.9     Total Other   2.1   5.5   3.7   3.0   3.2   2.9   2.6   18.8     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   20.0   22.0   23.2   22.4   24.6     Total Other   2.1   6.9   3   76.2   94.3   108.0   114.9   90.6   84.7     Total Other   3.5   3.5   3.5   3.0   3.0   3.3   3.0   3.0     Students   -5.1   6.4   5.9   6.1   7.3   10.3   10.9     Students   -5.1   6.4   5.9   6.1   7.3   10.3   10.9     Students   -5.1   6.4   5.9   6.1   7.3   10.3   10.9     Students   -5.1   6.4   7.9   7.0   7.0   7.0   7.0   7.0     Students   -5.1   6.4   7.9   7.0   7.0   7.0   7.0   7.0     Students   -5.1   7.1   7.1   7.2   7 | NOM arrivals           | 2024 25 | 2225 22 | 2222 27 | 222 22  | 2222 22 | 2222 42 | 2242 44 |
|--|------------------------|---------|---------|---------|---------|---------|---------|---------|
| Subclass 457   3.8   |                        |         |         |         |         |         |         |         |
| Working Holiday Makers   |                        |         |         |         |         |         |         |         |
| Visitors   |                        |         |         |         |         |         |         |         |
| Other temporary  | <u> </u>               |         |         |         |         |         |         |         |
| Total Temporary  |                        |         |         |         |         |         |         |         |
| Skilled   8.9   10.6   12.4   15.1   13.7   11.9   9.1     Family   7.3   7.6   8.4   8.7   9.2   9.2   8.2     Lumanitarian   3.4   3.0   3.2   2.6   2.8   2.2   2.1     Other permanent   0.9   0.8   0.9   1.0   0.9   1.0   1.1     Total Permanent   20.5   22.0   24.9   27.4   26.7   24.3   22.1     Other permanent   11.0   11.5   11.5   12.0   13.1   13.2   13.5     New Zealand citizen   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   20.0   20.0   20.3   20.9   20.9     Total Other   18.9   20.0   20.0   20.0   20.3   20.9     Total Other   2.1   5.5   3.7   3.0   3.2   2.9   2.6   18.8     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.6     Total Other   18.9   20.0   20.0   22.0   23.2   22.4   24.6     Total Other   2.1   6.9   3   76.2   94.3   108.0   114.9   90.6   84.7     Total Other   3.5   3.5   3.5   3.0   3.0   3.3   3.0   3.0     Students   -5.1   6.4   5.9   6.1   7.3   10.3   10.9     Students   -5.1   6.4   5.9   6.1   7.3   10.3   10.9     Students   -5.1   6.4   5.9   6.1   7.3   10.3   10.9     Students   -5.1   6.4   7.9   7.0   7.0   7.0   7.0   7.0     Students   -5.1   6.4   7.9   7.0   7.0   7.0   7.0   7.0     Students   -5.1   7.1   7.1   7.2   7 | ' '                    |         |         |         |         |         |         |         |
| Family   |                        |         |         |         |         |         |         | 38.6    |
| Humanitarian   3.4   3.0   3.2   2.6   2.8   2.2   2.1     Other permanent   0.9   0.8   0.9   1.0   0.9   1.0   1.1     Total Permanent   20.5   22.0   22.4   27.4   26.7   24.3   21.2     Australian citizen   11.0   11.5   11.5   12.0   13.1   13.2   13.5     New Zealand citizen   5.8   5.9   6.8   7.5   7.1   6.6   9.6     Other   2.1   2.5   3.7   3.0   2.9   2.6   1.8     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.8     Total Other   18.9   20.0   22.0   22.5   23.2   22.4   24.8     Total Other   18.9   20.0   20.0   20.0   20.0   20.0   20.0   20.0     Total Other   18.9   20.0   20.0   20.0   20.0   20.0   20.0   20.0     Total Other   18.9   20.0   20.0   20.0   20.0   20.0   20.0     Total Other   20.0   20.0   20.0   20.0   20.0   20.0   20.0     Total Other   20.0   20.0   20.0   20.0   20.0   20.0   20.0     Total Other   20.0   20.0   20.0   20.0   20.0   20.0   20.0     Total Other   20.0   20.0   20.0   20.0   20.0   20.0   20.0     Students   5.1   6.4   5.9   6.1   7.3   10.3   12.7     Subclass 457   1.6   1.8   2.0   2.4   2.8   3.1   2.8     Working Holiday Makers   -0.1   -0.1   -0.2   -0.1   -0.1   -0.2   -0.3     Working Holiday Makers   -0.1   -0.1   -0.2   -0.1   -0.1   -0.2   -0.3     Working Holiday Makers   -0.1   -0.1   -0.2   -0.1   -0.1   -0.2   -0.3     Stilled   1.1   -1.2   -1.4   -1.2   -1.2   -1.5   -1.2   -1.5     Family   -0.8   -0.8   -1.0   -1.1   -1.0   -1.2   -1.4     Humanitarian   0.0   0.0   0.0   0.0   0.0   0.0   0.0     Other permanent   -1.2   -1.0   -1.1   -1.1   -1.1   -1.1   -1.1   -1.1     Total Termanent   -1.2   -1.0   -1.1   -1.1   -1.1   -1.1   -1.3   -1.4     Total Permanent   -1.2   -1.0   -1.1   -1.1   -1.1   -1.1   -1.3   -1.4     Total Termanent   -1.2   -1.0   -1.1   -1.1   -1.1   -1.1   -1.3   -1.4     Total Termanent   -1.2   -1.0   -1.1   -1.1   -1.1   -1.1   -1.3   -1.4     Total Termanent   -1.2   -1.4   -1.4   -1.4   -1.4   -1.3   -1.4     Total Other   -2.0   -2.0   -2.0   -2.0   -2.0   -2.0   -2.0   -2.0   -2.0   -2.0   -2 | Skilled                | 8.9     | 10.6    | 12.4    |         | 13.7    |         | 9.1     |
| Other permanent         0.9         0.8         0.9         1.0         0.9         1.0         1.1           Total Permanent         20.5         22.0         24.9         27.4         26.7         24.3         21.2           Australian citizen         11.0         11.5         11.5         11.5         11.5         11.5         11.5         11.5         11.5         11.5         11.5         11.5         11.5         11.3         11.3         11.3         11.3         11.3         11.3         11.3         11.3         11.3         11.3         11.3         11.3         11.6         0.6         9.6           Other         2.1         2.5         3.7         3.0         2.9         2.6         1.8           Total Other         18.9         20.0         22.0         22.5         23.2         22.4         22.4         2.8           Total Grey Total Cities         69.3         76.2         94.3         108.0         11.4         9.6         48.7           Total Grey Fressons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         -5.1         -6.4         -5.9  | Family                 | 7.3     | 7.6     |         | 8.7     | 9.2     |         | 8.9     |
| Total Permanent  | Humanitarian           |         |         |         |         |         | 2.2     | 2.1     |
| Australian citizen   | Other permanent        | 0.9     | 0.8     | 0.9     | 1.0     | 0.9     | 1.0     | 1.1     |
| New Zealand citizen   5.8   5.9   6.8   7.5   7.1   6.6   9.6  | Total Permanent        | 20.5    | 22.0    | 24.9    | 27.4    | 26.7    | 24.3    | 21.2    |
| Other         2.1         2.5         3.7         3.0         2.9         2.6         1.8           Total         18.9         20.0         22.0         22.5         23.2         22.4         24.6           NOM departures 1000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         5-51         -6.4         -5.9         -6.1         .7.3         -1.0         -1.2           Students         5-1         -6.4         -5.9         -6.1         .7.3         -1.0         -1.2           Working Holiday Makers         -0.1         -0.1         -0.2         -0.1         -0.1         -0.2         -0.1         -0.1         -0.2         -0.3         -1.7         2.2         -0.3           Visitors         -2.2         -2.1         -2.0         -4.3         -3.7         -2.6         -3.4           Other temporary         -1.14         -1.2.5         -1.22         -1.5.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -2.0         -1.8         -2.3         -1.9           Family         -0.8         <   | Australian citizen     | 11.0    | 11.5    | 11.5    | 12.0    | 13.1    | 13.2    | 13.5    |
| Total Other  | New Zealand citizen    | 5.8     | 5.9     | 6.8     | 7.5     | 7.1     | 6.6     | 9.6     |
| Total  | Other                  | 2.1     | 2.5     | 3.7     | 3.0     | 2.9     | 2.6     | 1.8     |
| NOM departures 7000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         5.5.1         -6.4         -5.9         -6.1         -7.3         -10.3         -12.7           Subclass 457         1.16         -1.8         2.0         -2.4         -2.8         -3.1         -2.8           Working Holiday Makers         -0.1         -0.1         -0.2         -0.1         -0.1         -0.2         -0.3         -3.7         -2.6         -3.4           Visitors         -2.2         -2.1         -2.0         -4.3         -3.7         -2.6         -3.4           Other temporary         -2.4         -2.2         -2.1         -2.8         -3.6         -4.7         -5.5           Total Temporary         -11.4         -1.2.5         -12.2         -15.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -2.0         -1.8         -2.3         -1.9           Family         -0.8         -0.8         -1.0         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1         -1.1  | Total Other            | 18.9    | 20.0    | 22.0    | 22.5    | 23.2    | 22.4    | 24.8    |
| 100 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         -5.1         -6.4         -5.9         -6.1         -7.3         -10.3         -12.7           Subclass 457         1-16         -1.8         -2.0         -2.4         -2.8         -3.1         -2.8           Working Holiday Makers         -0.1         -0.1         -0.2         -0.1         -0.1         -0.2         -0.3           Visitors         -2.2         -2.21         -2.0         -4.3         -3.7         -2.6         -3.4           Other temporary         -11.4         -12.5         -12.2         -15.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -1.8         -2.3         -1.9           Family         -0.8         -0.8         -1.0         -1.1         -1.0         -1.2         -1.4           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         -1.2         -1.0         -1.1         -1.1         -1.1         -1.3         -1.4  |                        | 69.3    | 76.2    | 94.3    | 108.0   | 114.9   | 90.6    | 84.7    |
| Subclass 457         -1.6         -1.8         -2.0         -2.4         -2.8         -3.1         -2.8           Working Holiday Makers         -0.1         -0.1         -0.2         -0.1         -0.1         -0.2         -0.3           Visitors         -2.2         -2.1         -2.0         -4.3         -3.7         -2.6         -3.4           Other temporary         -2.4         -2.2         -2.1         -2.8         -3.6         -4.7         -5.5           Total Temporary         -11.4         -12.5         -12.2         -15.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -2.0         -1.8         -2.3         -1.9           Family         -0.8         -0.8         -1.0         -1.1         -1.0         -1.2         -1.4           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         -1.2         -1.0         -1.1         -1.1         -1.1         -1.3         -1.4           Total Permanent         -3.9         -3.7         -4.1         -4.2         -4.0         -4.9         -4.8 <tr< th=""><th></th><th>2004-05</th><th>2005-06</th><th>2006-07</th><th>2007-08</th><th>2008-09</th><th>2009-10</th><th>2010-11</th></tr<>  |                        | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Working Holiday Makers         -0.1         -0.1         -0.2         -0.1         -0.2         -0.3           Visitors         -2.2         -2.1         -2.0         -4.3         -3.7         -2.6         -3.4           Other temporary         -2.4         -2.2         -2.1         -2.0         -4.3         -3.6         -4.7         -5.5           Total Temporary         -11.4         -12.5         -12.2         -15.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -2.0         -1.8         -2.3         -1.9           Family         -0.8         -0.8         -1.0         -1.1         -1.0         -1.2         -1.4           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         -3.2         -3.7         -4.1         -1.1         -1.1         -1.1         -1.3         -1.4           Australian citizen         -14.0         -14.2         -14.8         -15.3         -12.9         -13.1         -13.9           Australian citizen         -2.5         -2.4         -2.3         -2.4         -2.5         -2.6   | Students               | -5.1    | -6.4    | -5.9    | -6.1    | -7.3    | -10.3   | -12.7   |
| Visitors         -2.2         -2.1         -2.0         -4.3         -3.7         -2.6         -3.4           Other temporary         -2.4         -2.2         -2.1         -2.8         -3.6         -4.7         -5.5           Total Temporary         -11.4         -12.5         -12.2         -15.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -1.8         -2.3         -1.9           Family         -0.8         -0.8         -1.0         -1.1         -1.0         -1.2         -1.4           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         -1.2         -1.0         -1.1         -1.1         -1.1         -1.4         -1.4         -1.4         -1.4         -1.4         -1.4         -1.4         -1.4         -1.4         -1.4         -1.4         -1.4         -1.1   | Subclass 457           | -1.6    | -1.8    | -2.0    | -2.4    | -2.8    | -3.1    | -2.8    |
| Visitors         -2.2         -2.1         -2.0         -4.3         -3.7         -2.6         -3.4           Other temporary         -2.4         -2.2         -2.1         -2.8         -3.6         -4.7         -5.5           Total Temporary         -11.4         -12.5         -12.2         -15.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -1.8         -2.3         -1.9           Family         -0.8         -0.8         -1.0         -1.1         -1.0         -1.2         -1.4           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         -1.2         -1.0         -1.1   | Working Holiday Makers | -0.1    | -0.1    | -0.2    | -0.1    | -0.1    | -0.2    | -0.3    |
| Other temporary         -2.4         -2.2         -2.1         -2.8         -3.6         -4.7         -5.5           Total Temporary         -11.4         -12.5         -12.2         -15.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -2.0         -1.0         -1.2         -1.4           Family         -0.8         -0.8         -1.0         -1.1         -1.0         -1.2         -1.4           Humanitarian         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Other permanent         -1.2         -1.0         -1.1         -1.1         -1.1         -1.3         -1.4           Australian citizen         -14.0         -14.2         -14.8         -15.3         -12.9         -13.1         -13.9           New Zealand citizen         -2.5         -2.4         -2.3         -2.4         -2.5         -2.6         -2.6           Other         -3.5         -3.8         -3.9         -4.0         -2.8         -2.6         -3.3           Total Other         -20.0         -20.4         -21.0         -21.7         -18.2         -18.3         -19.7 <td>,</td> <td>-2.2</td> <td>-2.1</td> <td>-2.0</td> <td>-4.3</td> <td>-3.7</td> <td>-2.6</td> <td>-3.4</td>  | ,                      | -2.2    | -2.1    | -2.0    | -4.3    | -3.7    | -2.6    | -3.4    |
| Total Temporary         -11.4         -12.5         -12.2         -15.7         -17.6         -20.9         -24.6           Skilled         -1.9         -1.8         -2.0         -2.0         -1.8         -2.3         -1.9           Family         -0.8         -0.8         -1.0         -1.1         -1.0         -1.2         -1.4           Humanitarian         0.0 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>-5.5</td></td<>  |                        |         |         |         |         |         |         | -5.5    |
| Skilled         -1.9         -1.8         -2.0         -2.0         -1.8         -2.3         -1.9           Family         -0.8         -0.8         -1.0         -1.1         -1.0         -1.2         -1.4           Humanitarian         0.0         4.2         4.2         4.2         4.2         4.2         4.2         4.2         4.2         1.2         1.2         1.2         1.2         1.2         1.2         1.2         1.2         1.2         1.   | , ,                    |         |         |         |         |         |         |         |
| Family   | •                      |         |         |         |         |         |         |         |
| Humanitarian   0.0   0 |                        |         |         |         |         |         |         |         |
| Other permanent         -1.2         -1.0         -1.1         -1.1         -1.1         -1.3         -1.4           Total Permanent         -3.9         -3.7         -4.1         -4.2         -4.0         -4.9         -4.8           Australian citizen         -14.0         -14.2         -14.8         -15.3         -12.9         -13.1         -13.9           New Zealand citizen         -2.5         -2.4         -2.3         -2.4         -2.5         -2.6         -2.6           Other         -3.5         -3.8         -3.9         -4.0         -2.8         -2.6         -3.3           Total Other         -20.0         -20.4         -21.0         -21.7         -18.2         -18.3         -19.7           Total Other         -20.0         -20.4         -21.0         -21.7         -18.2         -18.3         -19.7           Total Other         -35.3         -36.6         -37.4         -41.7         -39.8         -44.1         -49.1           New FNOM         -10.0         -35.3         -36.6         -37.4         -41.7         -39.8         -44.1         -49.1           Subclass 457         -2.2         3.3         4.6         5.3         4.7         <  | •                      |         |         |         |         |         |         |         |
| Total Permanent         -3.9         -3.7         -4.1         -4.2         -4.0         -4.9         -4.8           Australian citizen         -14.0         -14.2         -14.8         -15.3         -12.9         -13.1         -13.9           New Zealand citizen         -2.5         -2.4         -2.3         -2.4         -2.5         -2.6         -2.6           Other         -3.5         -3.8         -3.9         -4.0         -2.8         -2.6         -3.3           Total Other         -20.0         -20.4         -21.0         -21.7         -18.2         -18.3         -19.7           Total         -35.3         -36.6         -37.4         -41.7         -39.8         -44.1         -49.1           Net NOM         1000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         12.3         14.1         25.2         32.5         39.8         16.8         5.4           Subclass 457         2.2         3.3         4.6         5.3         4.7         2.3         4.9           Working Holiday Makers         0.8         1.0         1.2         1.6         1.8   |                        |         |         |         |         |         |         |         |
| Australian citizen         -14.0         -14.2         -14.8         -15.3         -12.9         -13.1         -13.9           New Zealand citizen         -2.5         -2.4         -2.3         -2.4         -2.5         -2.6         -2.6           Other         -3.5         -3.8         -3.9         -4.0         -2.8         -2.6         -3.3           Total Other         -20.0         -20.4         -21.0         -21.7         -18.2         -18.3         -19.7           Total         -35.3         -36.6         -37.4         -41.7         -39.8         -44.1         -49.1           Net NOM 1000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         12.3         14.1         25.2         32.5         39.8         16.8         5.4           Subclass 457         2.2         3.3         4.6         5.3         4.7         2.3         4.9           Working Holiday Makers         0.8         1.0         1.2         1.6         1.8         2.0         2.5           Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.  | <u>'</u>               |         |         |         |         |         |         |         |
| New Zealand citizen         -2.5         -2.4         -2.3         -2.4         -2.5         -2.6         -2.6           Other         -3.5         -3.8         -3.9         -4.0         -2.8         -2.6         -3.3           Total Other         -20.0         -20.4         -21.0         -21.7         -18.2         -18.3         -19.7           Total         -35.3         -36.6         -37.4         -41.7         -39.8         -44.1         -49.1           Net NOM<br>1000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         12.3         14.1         25.2         32.5         39.8         16.8         5.4           Subclass 457         2.2         3.3         4.6         5.3         4.7         2.3         4.9           Working Holiday Makers         0.8         1.0         1.2         1.6         1.8         2.0         2.5           Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.7           Other temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1  |                        |         |         |         |         |         | _       |         |
| Other         -3.5         -3.8         -3.9         -4.0         -2.8         -2.6         -3.3           Total Other         -20.0         -20.4         -21.0         -21.7         -18.2         -18.3         -19.7           Total         -35.3         -36.6         -37.4         -41.7         -39.8         -44.1         -49.1           Net NOM<br>'000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         12.3         14.1         25.2         32.5         39.8         16.8         5.4           Subclass 457         2.2         3.3         4.6         5.3         4.7         2.3         4.9           Working Holiday Makers         0.8         1.0         1.2         1.6         1.8         2.0         2.5           Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.7           Other temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2  |                        |         |         |         |         |         |         |         |
| Total Other         -20.0         -20.4         -21.0         -21.7         -18.2         -18.3         -19.7           Total         -35.3         -36.6         -37.4         -41.7         -39.8         -44.1         -49.1           Net NOM<br>'000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         12.3         14.1         25.2         32.5         39.8         16.8         5.4           Subclass 457         2.2         3.3         4.6         5.3         4.7         2.3         4.9           Working Holiday Makers         0.8         1.0         1.2         1.6         1.8         2.0         2.5           Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.7           Other temporary         -1.0         -1.0         -1.1         -1.7         -2.5         -3.2         -3.4           Total Temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2  |                        |         |         |         |         |         |         |         |
| Total         -35.3         -36.6         -37.4         -41.7         -39.8         -44.1         -49.1           Net NOM<br>'000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         12.3         14.1         25.2         32.5         39.8         16.8         5.4           Subclass 457         2.2         3.3         4.6         5.3         4.7         2.3         4.9           Working Holiday Makers         0.8         1.0         1.2         1.6         1.8         2.0         2.5           Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.7           Other temporary         -1.0         -1.0         -1.1         -1.7         -2.5         -3.2         -3.4           Total Temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2           Family         6.4         6.8         7.4         7.7         8.2         8.0         7.5           <   |                        |         |         |         |         |         |         |         |
| Net NOM '000 of persons         2004-05         2005-06         2006-07         2007-08         2008-09         2009-10         2010-11           Students         12.3         14.1         25.2         32.5         39.8         16.8         5.4           Subclass 457         2.2         3.3         4.6         5.3         4.7         2.3         4.9           Working Holiday Makers         0.8         1.0         1.2         1.6         1.8         2.0         2.5           Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.7           Other temporary         -1.0         -1.0         -1.1         -1.7         -2.5         -3.2         -3.4           Total Temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2           Family         6.4         6.8         7.4         7.7         8.2         8.0         7.5           Humanitarian         3.4         3.0         3.2         2.6         2.8         2.2         2.1           Othe  |                        |         |         |         |         |         |         |         |
| Students         12.3         14.1         25.2         32.5         39.8         16.8         5.4           Subclass 457         2.2         3.3         4.6         5.3         4.7         2.3         4.9           Working Holiday Makers         0.8         1.0         1.2         1.6         1.8         2.0         2.5           Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.7           Other temporary         -1.0         -1.0         -1.1         -1.7         -2.5         -3.2         -3.4           Total Temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2           Family         6.4         6.8         7.4         7.7         8.2         8.0         7.5           Humanitarian         3.4         3.0         3.2         2.6         2.8         2.2         2.1           Other permanent         -0.3         -0.2         -0.2         -0.2         -0.2         -0.3         -0.3           Australian citizen         <   |                        | -55.5   | -30.0   | -57.4   | 71.7    | -33.0   | 77.1    | -40.1   |
| Subclass 457       2.2       3.3       4.6       5.3       4.7       2.3       4.9         Working Holiday Makers       0.8       1.0       1.2       1.6       1.8       2.0       2.5         Visitors       4.3       4.3       5.2       4.6       3.6       5.1       4.7         Other temporary       -1.0       -1.0       -1.1       -1.7       -2.5       -3.2       -3.4         Total Temporary       18.5       21.7       35.1       42.3       47.4       22.9       14.1         Skilled       7.0       8.7       10.4       13.1       11.8       9.6       7.2         Family       6.4       6.8       7.4       7.7       8.2       8.0       7.5         Humanitarian       3.4       3.0       3.2       2.6       2.8       2.2       2.1         Other permanent       -0.3       -0.2       -0.2       -0.2       -0.2       -0.3       -0.3         Total Permanent       16.6       18.3       20.8       23.2       22.7       19.5       16.4         Australian citizen       -3.0       -2.7       -3.2       -3.3       0.2       0.1       -0.4      <   | '000 of persons        | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Working Holiday Makers         0.8         1.0         1.2         1.6         1.8         2.0         2.5           Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.7           Other temporary         -1.0         -1.0         -1.1         -1.7         -2.5         -3.2         -3.4           Total Temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2           Family         6.4         6.8         7.4         7.7         8.2         8.0         7.5           Humanitarian         3.4         3.0         3.2         2.6         2.8         2.2         2.1           Other permanent         -0.3         -0.2         -0.2         -0.2         -0.2         -0.3         -0.3           Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand ci  | Students               | 12.3    | 14.1    | 25.2    | 32.5    | 39.8    | 16.8    | 5.4     |
| Visitors         4.3         4.3         5.2         4.6         3.6         5.1         4.7           Other temporary         -1.0         -1.0         -1.1         -1.7         -2.5         -3.2         -3.4           Total Temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2           Family         6.4         6.8         7.4         7.7         8.2         8.0         7.5           Humanitarian         3.4         3.0         3.2         2.6         2.8         2.2         2.1           Other permanent         -0.3         -0.2         -0.2         -0.2         -0.2         -0.3         -0.3           Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other  | Subclass 457           | 2.2     | 3.3     | 4.6     | 5.3     | 4.7     | 2.3     | 4.9     |
| Other temporary         -1.0         -1.0         -1.1         -1.7         -2.5         -3.2         -3.4           Total Temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2           Family         6.4         6.8         7.4         7.7         8.2         8.0         7.5           Humanitarian         3.4         3.0         3.2         2.6         2.8         2.2         2.1           Other permanent         -0.3         -0.2         -0.2         -0.2         -0.2         -0.3         -0.3           Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other <td>Working Holiday Makers</td> <td>0.8</td> <td>1.0</td> <td>1.2</td> <td>1.6</td> <td>1.8</td> <td>2.0</td> <td>2.5</td>  | Working Holiday Makers | 0.8     | 1.0     | 1.2     | 1.6     | 1.8     | 2.0     | 2.5     |
| Total Temporary         18.5         21.7         35.1         42.3         47.4         22.9         14.1           Skilled         7.0         8.7         10.4         13.1         11.8         9.6         7.2           Family         6.4         6.8         7.4         7.7         8.2         8.0         7.5           Humanitarian         3.4         3.0         3.2         2.6         2.8         2.2         2.1           Other permanent         -0.3         -0.2         -0.2         -0.2         -0.2         -0.3         -0.3           Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1  | Visitors               | 4.3     | 4.3     | 5.2     | 4.6     | 3.6     | 5.1     | 4.7     |
| Skilled       7.0       8.7       10.4       13.1       11.8       9.6       7.2         Family       6.4       6.8       7.4       7.7       8.2       8.0       7.5         Humanitarian       3.4       3.0       3.2       2.6       2.8       2.2       2.1         Other permanent       -0.3       -0.2       -0.2       -0.2       -0.2       -0.3       -0.3         Total Permanent       16.6       18.3       20.8       23.2       22.7       19.5       16.4         Australian citizen       -3.0       -2.7       -3.2       -3.3       0.2       0.1       -0.4         New Zealand citizen       3.2       3.6       4.5       5.1       4.6       4.0       7.0         Other       -1.4       -1.3       -0.3       -0.9       0.2       -0.1       -1.5         Total Other       -1.2       -0.4       1.0       0.8       5.0       4.0       5.1   | Other temporary        | -1.0    | -1.0    | -1.1    | -1.7    | -2.5    | -3.2    | -3.4    |
| Family         6.4         6.8         7.4         7.7         8.2         8.0         7.5           Humanitarian         3.4         3.0         3.2         2.6         2.8         2.2         2.1           Other permanent         -0.3         -0.2         -0.2         -0.2         -0.2         -0.3         -0.3           Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1  | Total Temporary        | 18.5    | 21.7    | 35.1    | 42.3    | 47.4    | 22.9    | 14.1    |
| Humanitarian         3.4         3.0         3.2         2.6         2.8         2.2         2.1           Other permanent         -0.3         -0.2         -0.2         -0.2         -0.2         -0.2         -0.3         -0.3           Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1  | Skilled                | 7.0     | 8.7     | 10.4    | 13.1    | 11.8    | 9.6     | 7.2     |
| Other permanent         -0.3         -0.2         -0.2         -0.2         -0.2         -0.3         -0.3           Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1  | Family                 | 6.4     | 6.8     | 7.4     | 7.7     | 8.2     | 8.0     | 7.5     |
| Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1   | Humanitarian           | 3.4     | 3.0     | 3.2     | 2.6     | 2.8     | 2.2     | 2.1     |
| Total Permanent         16.6         18.3         20.8         23.2         22.7         19.5         16.4           Australian citizen         -3.0         -2.7         -3.2         -3.3         0.2         0.1         -0.4           New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1   | Other permanent        | -0.3    | -0.2    | -0.2    | -0.2    | -0.2    | -0.3    | -0.3    |
| New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1  | Total Permanent        | 16.6    | 18.3    | 20.8    | 23.2    | 22.7    | 19.5    | 16.4    |
| New Zealand citizen         3.2         3.6         4.5         5.1         4.6         4.0         7.0           Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1  | Australian citizen     | -3.0    | -2.7    | -3.2    | -3.3    | 0.2     | 0.1     | -0.4    |
| Other         -1.4         -1.3         -0.3         -0.9         0.2         -0.1         -1.5           Total Other         -1.2         -0.4         1.0         0.8         5.0         4.0         5.1  |                        |         |         |         |         |         |         | 7.0     |
| Total Other -1.2 -0.4 1.0 0.8 5.0 4.0 5.1  |                        | 1       |         |         |         |         |         | -1.5    |
|  |                        |         |         |         |         |         |         | 5.1     |
|  | Total                  | 33.9    | 39.6    | 56.9    | 66.3    | 75.1    | 46.4    | 35.6    |

Table 8-4: Net overseas migration—Greater Melbourne, 2011–12 to 2017–18

| NOM arrivals  | 2011–12      | 2012-13      | 2013-14             | 2014–15             | 2015–16      | 2016–17      | 2017–18 |
|---|--------------|--------------|---------------------|---------------------|--------------|--------------|---------|
| '000 of persons                                     |              |              |                     |                     |              |              |         |
| Students  | 17.7         | 22.1         | 31.1                | 33.9                | 37.2         | 40.9         | 44.9    |
| Subclass 457  | 8.6          | 7.8          | 6.1                 | 5.1                 | 4.8          | 5.8          | 6.3     |
| Working Holiday Makers                              | 4.2          | 5.0          | 5.0                 | 4.3                 | 4.4          | 4.4          | 4.4     |
| Visitors  | 9.3          | 8.7          | 8.1                 | 7.1                 | 7.1          | 7.5          | 7.6     |
| Other temporary                                     | 2.4          | 2.4          | 1.8                 | 1.8                 | 1.8          | 1.8          | 1.8     |
| Total Temporary                                     | 42.1         | 46.0         | 52.1                | 52.3                | 55.3         | 60.3         | 65.0    |
| Skilled   | 10.4         | 10.4         | 10.6                | 10.6                | 10.6         | 10.6         | 10.6    |
| Family  | 9.0          | 8.8          | 8.8                 | 8.5                 | 8.5          | 8.5          | 8.5     |
| Humanitarian  | 1.9          | 2.2          | 3.3                 | 2.9                 | 2.8          | 2.8          | 2.8     |
| Other permanent                                     | 1.1          | 1.2          | 1.3                 | 1.3                 | 1.3          | 1.3          | 1.3     |
| Total Permanent                                     | 22.4         | 22.6         | 24.0                | 23.3                | 23.2         | 23.2         | 23.2    |
| Australian citizen                                  | 13.5         | 13.3         | 13.2                | 13.4                | 13.4         | 13.4         | 13.4    |
| New Zealand citizen                                 | 11.1         | 9.6          | 5.7                 | 5.2                 | 5.2          | 5.2          | 5.2     |
| Other   | 3.3          | 4.9          | 3.0                 | 1.9                 | 1.9          | 1.9          | 1.9     |
| Total Other   | 27.9         | 27.7         | 21.8                | 20.5                | 20.6         | 20.6         | 20.6    |
| Total   | 92.4         | 96.4         | 97.9                | 96.1                | 99.1         | 104.1        | 108.8   |
| NOM departures '000 of persons                      | 2011–12      | 2012-13      | 2013-14             | 2014-15             | 2015-16      | 2016-17      | 2017-18 |
| Students  | -11.3        | -10.5        | -10.1               | -6.0                | -6.0         | -6.1         | -6.1    |
| Subclass 457  | -3.1         | -3.8         | -4.2                | -3.8                | -3.5         | -3.3         | -3.2    |
| Working Holiday Makers                              | -0.4         | -0.3         | -0.4                | -0.4                | -0.4         | -0.4         | -0.4    |
| Visitors  | -3.6         | -3.5         | -3.2                | -3.0                | -2.9         | -2.9         | -3.1    |
| Other temporary                                     | -6.6         | -5.9         | -5.5                | -4.7                | -4.8         | -11.6        | -13.8   |
| Total Temporary                                     | -24.9        | -24.0        | -23.5               | -17.9               | -17.7        | -24.3        | -26.6   |
| Skilled   | -1.8         | -2.0         | -2.0                | -2.0                | -2.0         | -2.0         | -2.0    |
| Family  | -1.3         | -1.3         | -1.3                | -1.2                | -1.2         | -1.2         | -1.2    |
| Humanitarian  | 0.0          | 0.0          | 0.0                 | 0.0                 | 0.0          | 0.0          | 0.0     |
|   |              | -1.5         |                     | -1.5                | -1.5         | -1.5         |         |
| Other permanent  Total Permanent                    | -1.5         | -1.5<br>-4.8 | -1.5<br><b>-4.8</b> | -1.5<br>-4.8        | -1.5<br>-4.8 | -1.5<br>-4.8 | -1.5    |
|   | -4.6         |              |                     |                     |              |              | -4.8    |
| Australian citizen                                  | -13.5        | -14.1        | -14.3               | -14.1               | -13.9        | -13.9        | -13.9   |
| New Zealand citizen                                 | -2.5         | -3.2         | -3.5                | -3.1                | -3.1         | -3.1         | -3.1    |
| Other   | -3.8         | -3.4         | -3.9                | -3.6                | -3.6         | -3.6         | -3.6    |
| Total Other   | -19.8        | -20.7        | -21.7               | -20.9               | -20.6        | -20.6        | -20.6   |
| Total Net NOM                                       | -49.4        | -49.5        | -50.0               | -43.5               | -43.1        | -49.7        | -52.0   |
| '000 of persons                                     | 2011-12      | 2012-13      | 2013-14             | 2014-15             | 2015-16      | 2016-17      | 2017-18 |
| Students  | 6.4          | 11.7         | 21.1                | 28.0                | 31.2         | 34.8         | 38.8    |
| Subclass 457  | 5.5          | 4.0          | 1.8                 | 1.4                 | 1.3          | 2.5          | 3.1     |
| Working Holiday Makers                              | 3.8          | 4.7          | 4.5                 | 3.9                 | 4.0          | 4.0          | 4.0     |
| Visitors  | 5.7          | 5.3          | 4.9                 | 4.1                 | 4.2          | 4.6          | 4.5     |
| Other temporary                                     | -4.3         | -3.5         | -3.7                | -2.9                | -3.0         | -9.8         | -12.0   |
| Total Temporary                                     | 17.1         | 22.1         | 28.6                | 34.4                | 37.6         | 36.0         | 38.4    |
| Skilled   | 8.5          | 8.4          | 8.6                 | 8.6                 | 8.6          | 8.6          | 8.6     |
| Family  | 7.7          | 7.5          | 7.6                 | 7.3                 | 7.3          | 7.3          | 7.3     |
| Humanitarian  | 1.9          | 2.2          | 3.3                 | 2.8                 | 2.8          | 2.8          | 2.8     |
| Other permanent                                     | -0.3         | -0.2         | -0.2                | -0.2                | -0.2         | -0.2         | -0.2    |
| Total Permanent                                     | -0.3<br>17.8 | 17.9         | 19.2                | -0.2<br><b>18.5</b> | 18.4         | 18.4         | 18.4    |
|   |              |              |                     |                     |              |              |         |
| Australian citizen                                  | 0.0          | -0.8         | -1.2                | -0.8                | -0.4         | -0.4         | -0.4    |
| New Zealand citizen                                 | 8.5          | 6.3          | 2.2                 | 2.1                 | 2.1          | 2.1          | 2.1     |
| Other   | -0.5         | 1.5          | -0.9                | -1.7                | -1.7         | -1.7         | -1.7    |
| Total Other   | 8.0          | 7.0          | 0.1                 | -0.4                | 0.0          | 0.0          | 0.0     |
| Total Source: Australian Bureau of Statistics and F | 43.0         | 47.0         | 47.9                | 52.6                | 56.0         | 54.4         | 56.8    |

Table 8-5: Net overseas migration—Rest of Victoria, 2004–05 to 2010–11

| NOM arrivals                                  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                      | 2.5     | 2.9     | 4.3     | 5.5     | 5.4     | 4.2     | 3.0     |
| Subclass 457                                  | 0.3     | 0.5     | 0.6     | 0.7     | 0.7     | 0.6     | 0.6     |
| Working Holiday Makers                        | 1.0     | 1.2     | 1.6     | 2.1     | 2.9     | 2.7     | 3.7     |
| Visitors                                      | 0.8     | 0.7     | 0.8     | 0.9     | 1.0     | 1.1     | 0.9     |
| Other temporary                               | 0.2     | 0.1     | 0.1     | 0.3     | 0.2     | 0.2     | 0.2     |
| Total Temporary                               | 4.7     | 5.5     | 7.4     | 9.5     | 10.2    | 8.6     | 8.3     |
| Skilled                                       | 0.4     | 0.5     | 0.6     | 0.6     | 0.6     | 0.6     | 0.5     |
| Family  | 0.6     | 0.6     | 0.6     | 0.7     | 0.7     | 0.7     | 0.7     |
| Humanitarian                                  | 0.4     | 0.4     | 0.4     | 0.3     | 0.3     | 0.3     | 0.4     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.1     | 0.0     | 0.0     | 0.1     |
| Total Permanent                               | 1.5     | 1.5     | 1.6     | 1.6     | 1.7     | 1.7     | 1.7     |
| Australian citizen                            | 5.4     | 5.7     | 5.6     | 5.6     | 5.7     | 5.5     | 5.3     |
| New Zealand citizen                           | 1.3     | 1.3     | 1.5     | 1.6     | 1.5     | 1.3     | 1.9     |
| Other   | 0.4     | 0.5     | 0.6     | 0.3     | 0.5     | 0.8     | 0.5     |
| Total Other                                   | 7.0     | 7.4     | 7.7     | 7.5     | 7.7     | 7.6     | 7.7     |
| Total   | 13.2    | 14.4    | 16.7    | 18.6    | 19.6    | 17.9    | 17.7    |
| NOM departures<br>'000 of persons             | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009–10 | 2010-11 |
| Students                                      | -0.7    | -0.8    | -0.8    | -0.8    | -1.0    | -1.3    | -1.6    |
| Subclass 457                                  | -0.1    | -0.1    | -0.1    | -0.1    | -0.2    | -0.2    | -0.1    |
| Working Holiday Makers                        | -0.4    | -0.4    | -0.6    | -1.1    | -1.1    | -1.4    | -1.5    |
| Visitors                                      | -0.5    | -0.4    | -0.3    | -0.7    | -0.8    | -0.6    | -0.6    |
| Other temporary                               | -0.3    | -0.4    | -0.3    | -0.7    | -0.6    | -0.8    | -0.0    |
| Total Temporary                               | -2.0    | -2.1    | -2.2    | -3.2    | -3.6    | -4.2    | -4.7    |
| Skilled                                       | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Family  | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                               | -0.1    | -0.1    | -0.1    | 0.0     | -0.1    | -0.1    | -0.1    |
| Total Permanent                               | -0.3    | -0.3    | -0.3    | -0.2    | -0.3    | -0.3    | -0.4    |
| Australian citizen                            | -6.9    | -7.0    | -7.2    | -7.5    | -6.3    | -6.4    | -6.8    |
| New Zealand citizen                           | -0.6    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    | -0.5    |
| Other   | -0.6    | -0.7    | -0.7    | -0.7    | -0.6    | -0.5    | -0.7    |
| Total Other                                   | -8.0    | -8.2    | -8.4    | -8.7    | -7.4    | -7.4    | -8.0    |
| Total   | -10.3   | -10.5   | -10.9   | -12.2   | -11.4   | -12.0   | -13.1   |
| Net NOM                                       |         |         |         |         |         |         |         |
| '000 of persons                               | 2004-05 | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 |
| Students                                      | 1.8     | 2.1     | 3.5     | 4.7     | 4.5     | 2.9     | 1.5     |
| Subclass 457                                  | 0.2     | 0.4     | 0.5     | 0.6     | 0.6     | 0.4     | 0.4     |
| Working Holiday Makers                        | 0.5     | 0.9     | 1.1     | 1.0     | 1.8     | 1.3     | 2.2     |
| Visitors                                      | 0.3     | 0.3     | 0.5     | 0.2     | 0.2     | 0.5     | 0.3     |
| Other temporary                               | -0.2    | -0.2    | -0.2    | -0.2    | -0.4    | -0.6    | -0.7    |
| Total Temporary                               | 2.7     | 3.4     | 5.2     | 6.3     | 6.6     | 4.4     | 3.6     |
| Skilled                                       | 0.3     | 0.4     | 0.4     | 0.5     | 0.4     | 0.5     | 0.4     |
| Family  | 0.5     | 0.5     | 0.5     | 0.6     | 0.6     | 0.6     | 0.6     |
| Humanitarian                                  | 0.4     | 0.4     | 0.4     | 0.3     | 0.3     | 0.3     | 0.4     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 1.2     | 1.3     | 1.3     | 1.4     | 1.4     | 1.3     | 1.3     |
| Australian citizen                            | -1.5    | -1.3    | -1.6    | -2.0    | -0.6    | -1.0    | -1.5    |
| New Zealand citizen                           | 0.7     | 0.8     | 1.0     | 1.1     | 1.0     | 0.8     | 1.4     |
| Other   | -0.2    | -0.2    | -0.1    | -0.4    | -0.1    | 0.3     | -0.2    |
| Total Other                                   | -1.0    | -0.8    | -0.7    | -1.2    | 0.3     | 0.2     | -0.3    |
| Total Source: Australian Bureau of Statistics | 2.9     | 3.9     | 5.8     | 6.4     | 8.3     | 5.9     | 4.6     |

Table 8-6: Net overseas migration—Rest of Victoria, 2011–12 to 2017–18

| NOM arrivals  |         |         |         |         |         |             |         |
|---|---------|---------|---------|---------|---------|-------------|---------|
| '000 of persons                                     | 2011-12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016-17     | 2017-18 |
| Students  | 2.9     | 3.6     | 4.5     | 4.9     | 5.3     | 5.9         | 6.4     |
| Subclass 457  | 0.7     | 0.6     | 0.5     | 0.5     | 0.4     | 0.5         | 0.6     |
| Working Holiday Makers                              | 4.0     | 4.8     | 5.6     | 4.9     | 4.9     | 4.9         | 4.9     |
| Visitors  | 0.9     | 1.1     | 0.9     | 0.8     | 0.8     | 0.9         | 0.9     |
| Other temporary                                     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2         | 0.2     |
| Total Temporary                                     | 8.7     | 10.3    | 11.8    | 11.2    | 11.7    | 12.4        | 13.0    |
| Skilled   | 0.5     | 0.5     | 0.5     | 0.5     | 0.5     | 0.5         | 0.5     |
| Family  | 0.9     | 0.8     | 0.7     | 0.7     | 0.7     | 0.7         | 0.7     |
| Humanitarian  | 0.2     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4         | 0.4     |
| Other permanent                                     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1         | 0.1     |
| Total Permanent                                     | 1.6     | 1.7     | 1.7     | 1.6     | 1.6     | 1.6         | 1.6     |
| Australian citizen                                  | 5.8     | 6.0     | 5.9     | 6.0     | 6.0     | 6.0         | 6.0     |
| New Zealand citizen                                 | 2.1     | 1.8     | 1.1     | 1.0     | 1.0     | 1.0         | 1.0     |
| Other   | 0.5     | 0.8     | 0.5     | 0.3     | 0.3     | 0.3         | 0.3     |
| Total Other   | 8.4     | 8.6     | 7.5     | 7.4     | 7.4     | 7.4         | 7.4     |
| Total   | 18.8    | 20.6    | 21.0    | 20.2    | 20.7    | 21.4        | 22.0    |
| NOM departures '000 of persons                      | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016–17     | 2017-18 |
| Students  | -1.5    | -1.4    | -1.3    | -0.8    | -0.8    | -0.8        | -0.8    |
| Subclass 457  | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2        | -0.2    |
| Working Holiday Makers                              | -1.6    | -2.1    | -2.5    | -2.4    | -2.4    | -2.4        | -2.4    |
| Visitors  | -1.0    | -0.7    | -0.7    | -0.6    | -0.6    | -0.6        | -0.6    |
| Other temporary                                     | -0.9    | -0.7    | -0.7    | -0.8    | -0.8    | -1.5        | -1.8    |
| Total Temporary                                     | -5.2    | -5.3    | -5.6    | -4.8    | -4.8    | <b>-5.5</b> | -5.8    |
| Skilled   | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1        | -0.1    |
| Family  | -0.2    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1        | -0.1    |
| Humanitarian  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0         | 0.0     |
| Other permanent                                     | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1        | -0.1    |
| Total Permanent                                     | -0.4    | -0.4    | -0.3    | -0.3    | -0.3    | -0.3        | -0.3    |
| Australian citizen                                  | -6.6    | -6.6    | -6.4    | -6.3    | -6.2    | -6.2        | -6.2    |
| New Zealand citizen                                 | -0.5    | -0.6    | -0.7    | -0.6    | -0.6    | -0.6        | -0.6    |
| Other   | -0.5    | -0.5    | -0.7    | -0.6    | -0.6    | -0.6        | -0.6    |
| Total Other   | -7.6    | -7.7    | -7.8    | -7.6    | -7.5    | -7.5        | -7.5    |
| Total   | -13.1   | -13.4   | -13.7   | -12.7   | -12.6   | -13.3       | -13.6   |
| Net NOM   |         |         |         |         |         |             |         |
| '000 of persons                                     | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016-17     | 2017–18 |
| Students  | 1.4     | 2.2     | 3.1     | 4.1     | 4.5     | 5.1         | 5.6     |
| Subclass 457  | 0.5     | 0.4     | 0.3     | 0.2     | 0.2     | 0.3         | 0.4     |
| Working Holiday Makers                              | 2.5     | 2.6     | 3.2     | 2.5     | 2.5     | 2.5         | 2.5     |
| Visitors  | 0.0     | 0.3     | 0.3     | 0.2     | 0.2     | 0.3         | 0.2     |
| Other temporary                                     | -0.7    | -0.7    | -0.7    | -0.6    | -0.6    | -1.3        | -1.6    |
| Total Temporary                                     | 3.6     | 4.9     | 6.2     | 6.4     | 6.9     | 6.9         | 7.2     |
| Skilled   | 0.4     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4         | 0.4     |
| Family  | 0.7     | 0.6     | 0.6     | 0.6     | 0.6     | 0.6         | 0.6     |
| Humanitarian  | 0.2     | 0.4     | 0.4     | 0.4     | 0.4     | 0.4         | 0.4     |
| Other permanent                                     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0         | 0.0     |
| Total Permanent                                     | 1.3     | 1.4     | 1.4     | 1.3     | 1.3     | 1.3         | 1.3     |
| Australian citizen                                  | -0.8    | -0.6    | -0.5    | -0.3    | -0.2    | -0.2        | -0.2    |
| New Zealand citizen                                 | 1.6     | 1.2     | 0.4     | 0.4     | 0.4     | 0.4         | 0.4     |
| Other   | 0.0     | 0.3     | -0.2    | -0.3    | -0.3    | -0.3        | -0.3    |
| Total Other   | 0.8     | 0.9     | -0.2    | -0.2    | -0.1    | -0.1        | -0.1    |
| Total Source: Australian Bureau of Statistics and I | 5.7     | 7.2     | 7.3     | 7.5     | 8.2     | 8.1         | 8.4     |

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# Chapter 9: Western Australia

As at 31 March 2014, Western Australia had a total estimated resident population of 2 565 588 people (11.0 per cent of Australia's total population) making it Australia's fourth most populous state. <sup>19</sup>

For the year ending June 2014, the department forecasts NOM for Western Australia to be approximately 38 100 people or 17.0 per cent of total NOM which is significantly higher than the Western Australian share of the total population of 11.0 per cent. Approximately 30 100 (79.1 per cent) of total net arrivals are anticipated to settle in the Greater Perth geographical area. Over the forecast period, NOM for Western Australia is expected to grow to 39 300 people for the year ending June 2018, with 34 900 arrivals settling in the Greater Perth geographical area.

<sup>&</sup>lt;sup>19</sup> Australian Demographic Statistics, March Quarter 2014—ABS cat. no. 3101.0

<sup>&</sup>lt;sup>20</sup> Department of Immigration and Border Protection regional estimates are based on the <u>Australian Statistical</u> <u>Geography Standard</u>.

Table 9-1: Net overseas migration—Western Australia, 2004–05 to 2010–11

| NOM arrivals                   |         |         |              |              |                |         |         |
|--------------------------------|---------|---------|--------------|--------------|----------------|---------|---------|
| '000 of persons                | 2004-05 | 2005-06 | 2006-07      | 2007-08      | 2008-09        | 2009-10 | 2010-11 |
| Students                       | 5.7     | 5.7     | 7.3          | 10.1         | 12.2           | 9.4     | 6.5     |
| Subclass 457                   | 2.8     | 6.2     | 8.1          | 11.0         | 11.7           | 5.4     | 7.6     |
| Working Holiday Makers         | 1.4     | 1.8     | 2.8          | 5.7          | 6.2            | 6.1     | 9.4     |
| Visitors                       | 4.4     | 4.7     | 5.4          | 8.7          | 6.6            | 6.3     | 6.7     |
| Other temporary                | 1.7     | 1.4     | 1.2          | 1.1          | 0.9            | 0.6     | 0.5     |
| Total Temporary                | 15.9    | 19.9    | 24.8         | 36.6         | 37.6           | 27.9    | 30.8    |
| Skilled                        | 6.2     | 7.9     | 8.9          | 9.6          | 8.9            | 7.2     | 5.8     |
| Family                         | 2.7     | 2.9     | 3.1          | 3.2          | 3.3            | 3.7     | 3.7     |
| Humanitarian                   | 1.7     | 1.4     | 1.7          | 1.2          | 1.4            | 1.1     | 0.8     |
| Other permanent                | 0.6     | 0.6     | 0.6          | 0.6          | 0.6            | 0.6     | 0.7     |
| Total Permanent                | 11.2    | 12.7    | 14.3         | 14.7         | 14.2           | 12.5    | 10.9    |
| Australian citizen             | 8.0     | 8.6     | 8.2          | 8.6          | 9.0            | 8.4     | 9.3     |
| New Zealand citizen            | 3.5     | 4.1     | 5.0          | 7.5          | 7.2            | 5.4     | 8.5     |
| Other                          | 2.7     | 3.1     | 3.0          | 1.8          | 1.8            | 3.2     | 5.4     |
| Total Other                    | 14.1    | 15.8    | 16.3         | 18.0         | 18.1           | 17.0    | 23.2    |
| Total                          | 41.3    | 48.5    | 55.4         | 69.2         | 69.9           | 57.4    | 65.0    |
| NOM departures '000 of persons | 2004-05 | 2005-06 | 2006-07      | 2007-08      | 2008-09        | 2009–10 | 2010-11 |
| Students                       | -2.2    | -2.7    | -2.5         | -2.3         | -2.7           | -3.6    | -3.9    |
| Subclass 457                   | -0.7    | -0.8    | -1.1         | -1.4         | -2.3           | -2.5    | -2.0    |
| Working Holiday Makers         | -0.4    | -0.3    | -0.7         | -1.7         | -2.2           | -3.2    | -2.9    |
| Visitors                       | -1.7    | -1.6    | -1.7         | -2.5         | -2.6           | -2.0    | -1.5    |
| Other temporary                | -0.9    | -0.9    | -1.1         | -1.4         | -1.5           | -1.7    | -1.7    |
| Total Temporary                | -5.9    | -6.3    | -7.1         | -9.3         | -11.4          | -13.0   | -12.1   |
| Skilled                        | -0.8    | -0.8    | -0.8         | -0.9         | -0.8           | -1.1    | -1.1    |
| Family                         | -0.4    | -0.4    | -0.4         | -0.9         | -0.5           | -0.6    | -0.6    |
| Humanitarian                   | 0.0     | 0.0     | 0.0          | 0.0          | 0.0            | 0.0     | 0.0     |
| Other permanent                | -0.8    | -0.7    | -0.7         | -0.6         | -0.7           | -0.7    | -0.7    |
| Total Permanent                | -2.0    | -1.9    | -1.9         | -0.0<br>-2.0 | -2.0           | -2.4    | -2.4    |
| Australian citizen             | -9.5    | -9.6    | -9.5         | -9.9         | -8.6           | -8.7    | -9.6    |
| New Zealand citizen            | -1.4    | -1.4    | -9.5<br>-1.5 | -1.6         | -0.0<br>-1.9   | -2.3    | -2.0    |
| Other                          | -2.5    | -2.7    | -2.8         | -2.9         | -2.2           | -2.5    | -2.2    |
| Total Other                    | -13.5   | -13.8   | -13.9        | -14.3        | -12.8          | -13.4   | -13.8   |
| Total                          | -73.3   | -13.8   | -13.9        | -14.3        | -12.8<br>-26.1 | -13.4   | -28.3   |
| Net NOM                        | -21.3   | -22.0   | -22.5        | -23.0        | -20.1          | -20.0   | -20.3   |
| '000 of persons                | 2004-05 | 2005-06 | 2006-07      | 2007-08      | 2008-09        | 2009-10 | 2010-11 |
| Students                       | 3.5     | 3.0     | 4.8          | 7.8          | 9.5            | 5.8     | 2.6     |
| Subclass 457                   | 2.1     | 5.5     | 7.0          | 9.6          | 9.4            | 2.9     | 5.6     |
| Working Holiday Makers         | 1.0     | 1.5     | 2.1          | 3.9          | 4.0            | 3.0     | 6.6     |
| Visitors                       | 2.7     | 3.1     | 3.7          | 6.2          | 4.0            | 4.3     | 5.2     |
| Other temporary                | 0.8     | 0.5     | 0.2          | -0.3         | -0.6           | -1.1    | -1.2    |
| Total Temporary                | 10.1    | 13.6    | 17.7         | 27.2         | 26.2           | 14.8    | 18.8    |
| Skilled                        | 5.4     | 7.1     | 8.0          | 8.8          | 8.1            | 6.0     | 4.7     |
| Family                         | 2.3     | 2.5     | 2.7          | 2.7          | 2.9            | 3.1     | 3.1     |
| Humanitarian                   | 1.7     | 1.3     | 1.7          | 1.2          | 1.4            | 1.1     | 0.8     |
| Other permanent                | -0.2    | -0.1    | 0.0          | 0.0          | -0.1           | -0.1    | -0.1    |
| Total Permanent                | 9.3     | 10.9    | 12.4         | 12.7         | 12.2           | 10.1    | 8.5     |
| Australian citizen             | -1.6    | -1.0    | -1.3         | -1.2         | 0.4            | -0.3    | -0.2    |
| New Zealand citizen            | 2.1     | 2.6     | 3.5          | 5.9          | 5.3            | 3.1     | 6.5     |
| Other                          | 0.1     | 0.4     | 0.1          | -1.0         | -0.4           | 0.8     | 3.2     |
|                                |         |         | 2.7          |              |                |         |         |
| Total Other                    | 0.6     | 2.0     | 2.4          | 3.7          | 5.3            | 3.6     | 9.4     |

Table 9-2: Net overseas migration—Western Australia, 2011–12 to 2017–18

| NOM arrivals                   |         |         |         |         |         |         |         |
|--------------------------------|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017-18 |
| Students                       | 6.3     | 7.1     | 9.3     | 10.1    | 11.1    | 12.2    | 13.4    |
| Subclass 457                   | 13.3    | 11.5    | 8.2     | 7.0     | 6.5     | 7.8     | 8.6     |
| Working Holiday Makers         | 13.0    | 13.6    | 15.1    | 13.1    | 13.3    | 13.3    | 13.3    |
| Visitors                       | 8.3     | 8.1     | 7.3     | 6.4     | 6.4     | 6.7     | 6.8     |
| Other temporary                | 0.6     | 0.7     | 0.8     | 0.8     | 0.8     | 0.8     | 0.8     |
| Total Temporary                | 41.6    | 41.1    | 40.6    | 37.3    | 38.1    | 40.8    | 42.9    |
| Skilled                        | 9.3     | 8.1     | 6.7     | 6.7     | 6.7     | 6.7     | 6.7     |
| Family                         | 3.9     | 3.7     | 3.3     | 3.2     | 3.2     | 3.2     | 3.2     |
| Humanitarian                   | 0.8     | 0.8     | 1.5     | 1.3     | 1.2     | 1.2     | 1.2     |
| Other permanent                | 0.7     | 0.7     | 0.8     | 0.8     | 0.8     | 0.8     | 0.8     |
| Total Permanent                | 14.6    | 13.4    | 12.2    | 11.9    | 11.9    | 11.9    | 11.9    |
| Australian citizen             | 8.2     | 8.6     | 9.0     | 9.2     | 9.2     | 9.2     | 9.2     |
| New Zealand citizen            | 11.7    | 9.8     | 5.9     | 5.5     | 5.5     | 5.5     | 5.5     |
| Other                          | 6.0     | 6.8     | 3.7     | 2.4     | 2.4     | 2.4     | 2.4     |
| Total Other                    | 25.9    | 25.3    | 18.7    | 17.0    | 17.1    | 17.1    | 17.1    |
| Total                          | 82.1    | 79.8    | 71.6    | 66.2    | 67.0    | 69.8    | 71.8    |
| NOM departures '000 of persons | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015–16 | 2016–17 | 2017-18 |
| Students                       | -3.5    | -3.4    | -3.4    | -2.0    | -2.0    | -2.0    | -2.1    |
| Subclass 457                   | -2.2    | -3.0    | -3.1    | -2.8    | -2.6    | -2.4    | -2.4    |
| Working Holiday Makers         | -3.1    | -4.2    | -4.9    | -4.7    | -4.7    | -4.7    | -4.8    |
| Visitors                       | -2.0    | -2.2    | -2.0    | -1.9    | -1.8    | -1.8    | -2.0    |
| Other temporary                | -1.7    | -2.0    | -1.9    | -1.7    | -1.8    | -3.6    | -4.2    |
| Total Temporary                | -12.5   | -14.8   | -15.4   | -13.1   | -13.0   | -14.6   | -15.3   |
| Skilled                        | -1.1    | -1.0    | -0.9    | -0.9    | -0.9    | -0.9    | -0.9    |
| Family                         | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    | -0.6    |
| Humanitarian                   | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                | -0.7    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    | -0.8    |
| Total Permanent                | -2.4    | -2.4    | -2.3    | -2.3    | -2.3    | -2.3    | -2.3    |
| Australian citizen             | -9.3    | -9.6    | -9.3    | -9.2    | -9.1    | -9.1    | -9.1    |
| New Zealand citizen            | -2.4    | -3.3    | -3.6    | -3.3    | -3.3    | -3.3    | -3.3    |
| Other                          | -2.2    | -2.3    | -2.8    | -2.6    | -2.6    | -2.6    | -2.6    |
| Total Other                    | -13.9   | -15.2   | -15.8   | -15.1   | -14.9   | -14.9   | -14.9   |
| Total                          | -28.7   | -32.4   | -33.5   | -30.5   | -30.2   | -31.9   | -32.6   |
| Net NOM                        |         |         |         |         |         |         |         |
| '000 of persons                | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students                       | 2.8     | 3.7     | 5.9     | 8.1     | 9.1     | 10.1    | 11.3    |
| Subclass 457                   | 11.1    | 8.5     | 5.1     | 4.2     | 3.9     | 5.4     | 6.2     |
| Working Holiday Makers         | 10.0    | 9.5     | 10.2    | 8.4     | 8.6     | 8.6     | 8.5     |
| Visitors                       | 6.3     | 5.9     | 5.2     | 4.4     | 4.5     | 4.9     | 4.9     |
| Other temporary                | -1.1    | -1.3    | -1.1    | -0.9    | -1.0    | -2.8    | -3.4    |
| Total Temporary                | 29.1    | 26.3    | 25.3    | 24.2    | 25.1    | 26.2    | 27.6    |
| Skilled                        | 8.2     | 7.1     | 5.8     | 5.8     | 5.8     | 5.8     | 5.8     |
| Family                         | 3.3     | 3.1     | 2.7     | 2.6     | 2.6     | 2.6     | 2.6     |
| Humanitarian                   | 0.8     | 0.8     | 1.4     | 1.2     | 1.2     | 1.2     | 1.2     |
| Other permanent                | 0.0     | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                | 12.3    | 11.0    | 9.9     | 9.6     | 9.6     | 9.6     | 9.6     |
| Australian citizen             | -1.0    | -0.9    | -0.3    | -0.1    | 0.2     | 0.2     | 0.2     |
| New Zealand citizen            | 9.3     | 6.5     | 2.3     | 2.2     | 2.2     | 2.2     | 2.2     |
| Other                          | 3.7     | 4.5     | 0.9     | -0.2    | -0.2    | -0.2    | -0.2    |
|                                |         |         |         |         |         |         |         |
| Total Other                    | 12.0    | 10.1    | 2.9     | 2.0     | 2.2     | 2.2     | 2.2     |

Table 9-3: Net overseas migration—Greater Perth, 2004–05 to 2010–11

| NOM arrivals                   |              |              |                      |              |                      |                      |               |
|--------------------------------|--------------|--------------|----------------------|--------------|----------------------|----------------------|---------------|
| '000 of persons                | 2004-05      | 2005-06      | 2006-07              | 2007-08      | 2008-09              | 2009-10              | 2010-11       |
| Students                       | 5.6          | 5.6          | 7.2                  | 9.9          | 11.9                 | 9.2                  | 6.4           |
| Subclass 457                   | 2.4          | 5.3          | 6.8                  | 9.4          | 9.8                  | 4.6                  | 6.6           |
| Working Holiday Makers         | 0.5          | 0.7          | 0.9                  | 1.4          | 1.3                  | 1.4                  | 2.9           |
| Visitors                       | 3.8          | 4.1          | 4.6                  | 7.7          | 5.8                  | 5.5                  | 5.8           |
| Other temporary                | 1.4          | 1.2          | 1.1                  | 0.9          | 0.7                  | 0.5                  | 0.5           |
| Total Temporary                | 13.7         | 16.8         | 20.6                 | 29.3         | 29.6                 | 21.2                 | 22.1          |
| Skilled                        | 5.9          | 7.5          | 8.4                  | 9.3          | 8.5                  | 6.8                  | 5.4           |
| Family                         | 2.4          | 2.6          | 2.8                  | 2.9          | 3.0                  | 3.3                  | 3.3           |
| Humanitarian                   | 1.7          | 1.3          | 1.7                  | 1.2          | 1.4                  | 1.1                  | 0.7           |
| Other permanent                | 0.6          | 0.6          | 0.6                  | 0.6          | 0.6                  | 0.6                  | 0.6           |
| Total Permanent                | 10.6         | 12.0         | 13.5                 | 14.0         | 13.4                 | 11.8                 | 10.1          |
| Australian citizen             | 5.5          | 6.0          | 5.7                  | 6.1          | 6.5                  | 6.2                  | 7.0           |
| New Zealand citizen            | 2.5          | 3.0          | 3.7                  | 5.5          | 5.4                  | 4.0                  | 6.4           |
| Other                          | 2.0          | 2.4          | 2.2                  | 1.5          | 1.3                  | 2.1                  | 3.5           |
| Total Other                    | 10.0         | 11.3         | 11.6                 | 13.2         | 13.2                 | 12.4                 | 16.9          |
| Total                          | 34.4         | 40.1         | 45.7                 | 56.5         | 56.2                 | 45.4                 | 49.2          |
| NOM departures '000 of persons | 2004-05      | 2005-06      | 2006-07              | 2007-08      | 2008-09              | 2009–10              | 2010-11       |
| Students                       | -2.1         | -2.6         | -2.5                 | -2.3         | -2.7                 | -3.6                 | -3.8          |
| Subclass 457                   | -0.6         | -0.7         | -1.0                 | -1.2         | -1.9                 | -2.1                 | -1.8          |
| Working Holiday Makers         | 0.0          | 0.0          | -0.1                 | -0.1         | -0.1                 | -0.3                 | -0.2          |
| Visitors                       | -1.4         | -1.3         | -1.4                 | -2.1         | -2.3                 | -1.5                 | -1.1          |
| Other temporary                | -0.4         | -0.4         | -0.5                 | -2.1         | -0.9                 | -1.0                 | -1.1<br>-1.1  |
| Total Temporary                | -0.4<br>-4.5 | -5.0         | -0.3<br>- <b>5.4</b> | -6.4         | -0.9<br>- <b>8.0</b> | -1.0<br>- <b>8.5</b> | -8.0          |
| Skilled                        | -0.7         | -0.7         | -0.7                 | -0.4<br>-0.8 | -0.8                 | - <b>1.</b> 0        | - <b>1.</b> 0 |
| Family                         | -0.7         | -0.7         | -0.7                 | -0.6         | -0.6                 | -0.5                 | -0.5          |
|                                | 0.0          | 0.0          | 0.0                  | 0.0          |                      | 0.0                  |               |
| Humanitarian Other permanent   |              |              |                      |              | 0.0                  |                      | 0.0           |
| Other permanent                | -0.8         | -0.7<br>-1.7 | -0.7                 | -0.6<br>-1.8 | -0.7                 | -0.7<br><b>-2.3</b>  | -0.7          |
| Total Permanent                | -1.8         |              | -1.8                 |              | -1.9                 |                      | -2.2          |
| Australian citizen             | -6.6         | -6.7         | -6.6                 | -6.8         | -6.0                 | -6.0                 | -6.7          |
| New Zealand citizen            | -1.0         | -1.1         | -1.1                 | -1.2         | -1.4                 | -1.7                 | -1.5          |
| Other                          | -2.1         | -2.3         | -2.4                 | -2.4         | -1.8                 | -1.9                 | -1.9          |
| Total Other                    | -9.7         | -10.0        | -10.1                | -10.4        | -9.2                 | -9.7                 | -10.1         |
| Total Net NOM                  | -16.0        | -16.7        | -17.3                | -18.6        | -19.0                | -20.4                | -20.2         |
| '000 of persons                | 2004-05      | 2005-06      | 2006-07              | 2007-08      | 2008-09              | 2009-10              | 2010-11       |
| Students                       | 3.5          | 3.0          | 4.7                  | 7.6          | 9.2                  | 5.6                  | 2.6           |
| Subclass 457                   | 1.8          | 4.6          | 5.8                  | 8.2          | 7.9                  | 2.5                  | 4.8           |
| Working Holiday Makers         | 0.5          | 0.6          | 0.8                  | 1.4          | 1.2                  | 1.1                  | 2.7           |
| Visitors                       | 2.5          | 2.9          | 3.3                  | 5.5          | 3.5                  | 4.0                  | 4.7           |
| Other temporary                | 1.0          | 0.8          | 0.6                  | 0.2          | -0.2                 | -0.5                 | -0.6          |
| Total Temporary                | 9.2          | 11.9         | 15.2                 | 22.9         | 21.6                 | 12.7                 | 14.2          |
| Skilled                        | 5.2          | 6.8          | 7.7                  | 8.5          | 7.7                  | 5.8                  | 4.4           |
| Family                         | 2.1          | 2.3          | 2.5                  | 2.4          | 2.6                  | 2.8                  | 2.8           |
| Humanitarian                   | 1.7          | 1.3          | 1.7                  | 1.2          | 1.4                  | 1.1                  | 0.7           |
| Other permanent                | -0.2         | -0.1         | 0.0                  | 0.0          | -0.1                 | -0.1                 | -0.1          |
| Total Permanent                | 8.8          | 10.3         | 11.8                 | 12.2         | 11.6                 | 9.5                  | 7.9           |
| Australian citizen             | -1.1         | -0.7         | -0.9                 | -0.7         | 0.6                  | 0.2                  | 0.4           |
| New Zealand citizen            | 1.5          | 1.9          | 2.6                  | 4.4          | 3.9                  | 2.3                  | 4.9           |
| Other                          | -0.1         | 0.1          | -0.2                 | -0.9         | -0.5                 | 0.2                  | 1.6           |
| Total Other                    | 0.3          | 1.3          | 1.5                  | 2.8          | 4.0                  | 2.7                  | 6.8           |
| Total                          | 18.3         | 23.5         | 28.5                 | 37.9         | 37.2                 | 25.0                 | 28.9          |

Table 9-4: Net overseas migration—Greater Perth, 2011–12 to 2017–18

| NOM arrivals  | 2014 40 | 2242 42               | 2242 44 | 2244 45 | 2245 42        | 2242 47        | 2247 42        |
|---|---------|-----------------------|---------|---------|----------------|----------------|----------------|
| '000 of persons                                     | 2011–12 | 2012-13               | 2013-14 | 2014–15 | 2015-16        | 2016-17        | 2017–18        |
| Students  | 6.3     | 7.0                   | 9.1     | 9.9     | 10.9           | 12.0           | 13.1           |
| Subclass 457  | 11.3    | 9.8                   | 7.0     | 5.9     | 5.5            | 6.6            | 7.3            |
| Working Holiday Makers                              | 6.4     | 5.9                   | 5.4     | 4.7     | 4.7            | 4.7            | 4.7            |
| Visitors  | 7.2     | 7.1                   | 6.3     | 5.5     | 5.5            | 5.8            | 5.9            |
| Other temporary                                     | 0.5     | 0.6                   | 0.7     | 0.7     | 0.7            | 0.7            | 0.7            |
| Total Temporary                                     | 31.6    | 30.4                  | 28.5    | 26.7    | 27.4           | 29.9           | 31.8           |
| Skilled   | 8.8     | 7.7                   | 6.3     | 6.3     | 6.3            | 6.3            | 6.3            |
| Family  | 3.5     | 3.3                   | 3.0     | 2.9     | 2.9            | 2.9            | 2.9            |
| Humanitarian  | 0.8     | 0.8                   | 1.4     | 1.2     | 1.2            | 1.2            | 1.2            |
| Other permanent                                     | 0.7     | 0.7                   | 0.8     | 0.8     | 0.8            | 0.8            | 0.8            |
| Total Permanent                                     | 13.7    | 12.5                  | 11.5    | 11.2    | 11.2           | 11.2           | 11.2           |
| Australian citizen                                  | 6.3     | 6.5                   | 6.6     | 6.7     | 6.8            | 6.8            | 6.8            |
| New Zealand citizen                                 | 8.8     | 7.4                   | 4.5     | 4.1     | 4.1            | 4.1            | 4.1            |
| Other   | 4.7     | 5.7                   | 2.8     | 1.8     | 1.8            | 1.8            | 1.8            |
| Total Other   | 19.8    | 19.6                  | 13.9    | 12.7    | 12.7           | 12.7           | 12.7           |
| Total   | 65.2    | 62.5                  | 53.9    | 50.6    | 51.3           | 53.7           | 55.6           |
| NOM departures '000 of persons                      | 2011–12 | 2012-13               | 2013-14 | 2014–15 | 2015-16        | 2016-17        | 2017-18        |
| Students  | -3.4    | -3.3                  | -3.3    | -2.0    | -2.0           | -2.0           | -2.0           |
| Subclass 457  | -1.9    | -2.7                  | -2.7    | -2.4    | -2.3           | -2.1           | -2.1           |
| Working Holiday Makers                              | -0.2    | -0.3                  | -0.4    | -0.3    | -0.3           | -0.3           | -0.3           |
| Visitors  | -1.4    | -1.6                  | -1.6    | -1.5    | -1.4           | -1.4           | -1.5           |
| Other temporary                                     | -1.1    | -1.7                  | -1.7    | -1.1    | -1.2           | -1.3           | -1.4           |
| Total Temporary                                     | -8.1    | -9.6                  | -9.7    | -7.4    | -7.2           | -7.2           | -7.4           |
| Skilled   | -0.9    | -0.9                  | -0.8    | -0.8    | -0.8           | -0.8           | -0.8           |
| Family  | -0.5    | -0.5                  | -0.5    | -0.5    | -0.5           | -0.5           | -0.5           |
| Humanitarian  | 0.0     | 0.0                   | 0.0     | 0.0     | 0.0            | 0.0            | 0.0            |
| Other permanent                                     | -0.7    | -0.8                  | -0.8    | -0.8    | -0.8           | -0.8           | -0.8           |
| Total Permanent                                     | -2.1    | -2.2                  | -2.1    | -2.1    | -2.1           | -2.1           | -2.1           |
| Australian citizen                                  | -6.4    | -6.8                  | -6.9    | -6.8    | -6.6           | -6.6           | -6.6           |
| New Zealand citizen                                 | -1.8    | -0.8                  | -0.9    | -0.8    | -2.5           | -2.5           | -0.6           |
| Other   | -2.0    | -2.0                  |         | -2.2    | -2.2           | -2.2           |                |
|   |         |                       | -2.3    |         |                |                | -2.2           |
| Total Other   | -10.2   | <i>-11.3</i><br>-23.1 | -12.0   | -11.4   | -11.3<br>-20.6 | -11.3<br>-20.6 | -11.3<br>-20.8 |
| Total Net NOM                                       | -20.4   | -23.1                 | -23.8   | -20.9   | -20.6          | -20.6          | -20.6          |
| '000 of persons                                     | 2011-12 | 2012-13               | 2013-14 | 2014-15 | 2015-16        | 2016-17        | 2017-18        |
| Students  | 2.9     | 3.8                   | 5.8     | 8.0     | 8.9            | 10.0           | 11.1           |
| Subclass 457  | 9.4     | 7.1                   | 4.2     | 3.5     | 3.3            | 4.5            | 5.2            |
| Working Holiday Makers                              | 6.2     | 5.6                   | 5.0     | 4.3     | 4.4            | 4.4            | 4.4            |
| Visitors  | 5.7     | 5.5                   | 4.7     | 4.0     | 4.1            | 4.4            | 4.4            |
| Other temporary                                     | -0.6    | -1.1                  | -1.0    | -0.5    | -0.5           | -0.6           | -0.7           |
| Total Temporary                                     | 23.5    | 20.8                  | 18.8    | 19.3    | 20.2           | 22.6           | 24.4           |
| Skilled   | 7.9     | 6.8                   | 5.5     | 5.5     | 5.5            | 5.5            | 5.5            |
| Family  | 3.0     | 2.8                   | 2.5     | 2.4     | 2.4            | 2.4            | 2.4            |
| Humanitarian  | 0.8     | 0.8                   | 1.4     | 1.2     | 1.2            | 1.2            | 1.2            |
| Other permanent                                     | 0.0     | -0.1                  | 0.0     | 0.0     | 0.0            | 0.0            | 0.0            |
| Total Permanent                                     | 11.6    | 10.3                  | 9.4     | 9.1     | 9.1            | 9.1            | 9.1            |
| Australian citizen                                  | -0.1    | -0.3                  | -0.2    | 0.0     | 0.1            | 0.1            | 0.1            |
| New Zealand citizen                                 | 7.0     | 4.9                   | 1.7     | 1.7     | 1.7            | 1.7            | 1.7            |
| Other   | 2.7     | 3.7                   | 0.5     | -0.4    | -0.4           | -0.4           | -0.4           |
| Total Other   | 9.6     | 8.3                   | 2.0     | 1.3     | 1.4            | 1.4            | 1.4            |
|   | 44.8    | 39.5                  |         |         |                |                |                |
| Total Source: Australian Bureau of Statistics and F |         |                       | 30.1    | 29.7    | 30.6           | 33.1           | 34.9           |

Table 9-5: Net overseas migration—Rest of Western Australia, 2004–05 to 2010–11

| NOM arrivals   | 2004-05                                 | 2005-06                                 | 2006-07                                 | 2007-08                          | 2008-09                                 | 2009–10                                 | 2010-11                          |
|--|---|---|---|----------------------------------|---|---|----------------------------------|
| '000 of persons  |   |   |   |                                  |   |   |                                  |
| Students 457   | 0.1                                     | 0.1                                     | 0.1                                     | 0.2                              | 0.3                                     | 0.2                                     | 0.1                              |
| Subclass 457   | 0.4                                     | 0.9                                     | 1.3                                     | 1.6                              | 1.8                                     | 0.8                                     | 1.1                              |
| Working Holiday Makers   | 0.9                                     | 1.2                                     | 1.9                                     | 4.2                              | 4.9                                     | 4.7                                     | 6.5                              |
| Visitors   | 0.6                                     | 0.6                                     | 0.7                                     | 1.0                              | 0.8                                     | 0.8                                     | 0.9                              |
| Other temporary  | 0.3                                     | 0.2                                     | 0.2                                     | 0.2                              | 0.2                                     | 0.1                                     | 0.1                              |
| Total Temporary  | 2.2                                     | 3.1                                     | 4.3                                     | 7.3                              | 8.0                                     | 6.7                                     | 8.7                              |
| Skilled  | 0.3                                     | 0.4                                     | 0.5                                     | 0.3                              | 0.4                                     | 0.4                                     | 0.4                              |
| Family   | 0.3                                     | 0.3                                     | 0.3                                     | 0.3                              | 0.3                                     | 0.4                                     | 0.4                              |
| Humanitarian   | 0.0                                     | 0.0                                     | 0.0                                     | 0.0                              | 0.0                                     | 0.0                                     | 0.0                              |
| Other permanent  | 0.0                                     | 0.0                                     | 0.0                                     | 0.0                              | 0.0                                     | 0.0                                     | 0.0                              |
| Total Permanent  | 0.6                                     | 0.7                                     | 0.8                                     | 0.7                              | 0.8                                     | 0.8                                     | 0.8                              |
| Australian citizen   | 2.5                                     | 2.7                                     | 2.5                                     | 2.5                              | 2.5                                     | 2.2                                     | 2.3                              |
| New Zealand citizen  | 0.9                                     | 1.1                                     | 1.3                                     | 2.0                              | 1.9                                     | 1.4                                     | 2.1                              |
| Other  | 0.7                                     | 0.8                                     | 0.8                                     | 0.3                              | 0.5                                     | 1.1                                     | 1.9                              |
| Total Other  | 4.1                                     | 4.5                                     | 4.7                                     | 4.8                              | 4.9                                     | 4.6                                     | 6.3                              |
| Total  | 6.9                                     | 8.3                                     | 9.7                                     | 12.7                             | 13.7                                    | 12.1                                    | 15.8                             |
| NOM departures<br>'000 of persons  | 2004-05                                 | 2005-06                                 | 2006-07                                 | 2007-08                          | 2008-09                                 | 2009-10                                 | 2010-11                          |
| Students   | -0.1                                    | -0.1                                    | -0.1                                    | 0.0                              | 0.0                                     | -0.1                                    | -0.1                             |
| Subclass 457   | -0.1                                    | -0.1                                    | -0.1                                    | -0.2                             | -0.3                                    | -0.3                                    | -0.2                             |
| Working Holiday Makers   | -0.4                                    | -0.3                                    | -0.7                                    | -1.7                             | -2.1                                    | -2.9                                    | -2.7                             |
| Visitors   | -0.4                                    | -0.3                                    | -0.3                                    | -0.4                             | -0.4                                    | -0.6                                    | -0.4                             |
| Other temporary  | -0.5                                    | -0.5                                    | -0.6                                    | -0.7                             | -0.6                                    | -0.7                                    | -0.7                             |
| Total Temporary  | -1.4                                    | -1.3                                    | -1.7                                    | -3.0                             | -3.4                                    | -4.5                                    | -4.1                             |
| Skilled  | -0.1                                    | -0.1                                    | -0.1                                    | -0.1                             | 0.0                                     | -0.1                                    | -0.1                             |
| Family   | -0.1                                    | -0.1                                    | -0.1                                    | -0.1                             | -0.1                                    | -0.1                                    | -0.1                             |
| Humanitarian   | 0.0                                     | 0.0                                     | 0.0                                     | 0.0                              | 0.0                                     | 0.0                                     | 0.0                              |
| Other permanent  | 0.0                                     | 0.0                                     | 0.0                                     | 0.0                              | 0.0                                     | 0.0                                     | 0.0                              |
| Total Permanent  | -0.2                                    | -0.2                                    | -0.2                                    | -0.2                             | -0.1                                    | -0.2                                    | -0.2                             |
| Australian citizen   | -3.0                                    | -3.0                                    | -2.9                                    | -3.0                             | -2.6                                    | -2.6                                    | -2.9                             |
| New Zealand citizen  | -0.4                                    | -0.4                                    | -0.4                                    | -0.4                             | -2.6                                    | -0.6                                    | -0.5                             |
| Other  | -0.4                                    | -0.4                                    | -0.4                                    | -0.4                             | -0.3                                    | -0.5                                    | -0.3                             |
|  |   |   |   |                                  |   |   |                                  |
| Total Other  | -3.8<br>-5.3                            | -3.8<br>-5.3                            | -3.8<br>-5.7                            | -3.9                             | -3.6                                    | -3.7<br>-8.5                            | -3.7<br>-8.0                     |
| Total Net NOM  | -5.3                                    | -5.3                                    | -3.7                                    | -7.0                             | -7.1                                    | -0.0                                    | -6.0                             |
| '000 of persons  | 2004-05                                 | 2005-06                                 | 2006-07                                 | 2007-08                          | 2008-09                                 | 2009-10                                 | 2010-11                          |
| Students   | 0.1                                     | 0.0                                     | 0.1                                     | 0.1                              | 0.3                                     | 0.2                                     | 0.0                              |
| Subclass 457   | 0.3                                     | 0.8                                     | 1.1                                     | 1.4                              | 1.5                                     | 0.5                                     | 0.9                              |
| Working Holiday Makers   | 0.5                                     | 0.9                                     | 1.3                                     | 2.6                              | 2.8                                     | 1.8                                     | 3.8                              |
| Visitors   | 0.2                                     | 0.3                                     | 0.4                                     | 0.7                              | 0.5                                     | 0.3                                     | 0.5                              |
| Other temporary  | -0.2                                    | -0.3                                    | -0.4                                    | -0.5                             | -0.4                                    | -0.6                                    | -0.6                             |
| Total Temporary  | 0.9                                     | 1.7                                     | 2.5                                     | 4.3                              | 4.6                                     | 2.1                                     | 4.6                              |
|  | 0.2                                     | 0.3                                     | 0.4                                     | 0.3                              | 0.4                                     | 0.3                                     | 0.3                              |
| Skilled  |   |   |   |                                  | 0.3                                     | 0.3                                     | 0.3                              |
| Skilled<br>Family  | 0.2                                     | 0.2                                     | 0.2                                     | 0.2                              | 0.0                                     | 0.5                                     |                                  |
|  |   | 0.2                                     | 0.2                                     | 0.2                              | 0.0                                     | 0.0                                     | 0.0                              |
| Family<br>Humanitarian   | 0.2                                     | 0.0                                     | 0.0                                     | 0.0                              | 0.0                                     | 0.0                                     |                                  |
| Family Humanitarian Other permanent  | 0.2<br>0.0<br>0.0                       | 0.0                                     | 0.0                                     | 0.0                              | 0.0                                     | 0.0                                     | 0.0                              |
| Family Humanitarian Other permanent Total Permanent  | 0.2<br>0.0<br>0.0<br>0.5                | 0.0<br>0.0<br><b>0.6</b>                | 0.0<br>0.0<br><b>0.6</b>                | 0.0<br>0.0<br><b>0.5</b>         | 0.0<br>0.0<br><b>0.7</b>                | 0.0<br>0.0<br><b>0.6</b>                | 0.0<br><b>0.6</b>                |
| Family Humanitarian Other permanent Total Permanent Australian citizen                     | 0.2<br>0.0<br>0.0<br><b>0.5</b><br>-0.5 | 0.0<br>0.0<br><b>0.6</b><br>-0.3        | 0.0<br>0.0<br><b>0.6</b><br>-0.4        | 0.0<br>0.0<br><b>0.5</b><br>-0.5 | 0.0<br>0.0<br><b>0.7</b><br>-0.1        | 0.0<br>0.0<br><b>0.6</b><br>-0.5        | 0.0<br><b>0.6</b><br>-0.6        |
| Family Humanitarian Other permanent Total Permanent Australian citizen New Zealand citizen | 0.2<br>0.0<br>0.0<br><b>0.5</b><br>-0.5 | 0.0<br>0.0<br><b>0.6</b><br>-0.3<br>0.7 | 0.0<br>0.0<br><b>0.6</b><br>-0.4<br>0.9 | 0.0<br>0.0<br><b>0.5</b><br>-0.5 | 0.0<br>0.0<br><b>0.7</b><br>-0.1<br>1.4 | 0.0<br>0.0<br><b>0.6</b><br>-0.5<br>0.8 | 0.0<br><b>0.6</b><br>-0.6<br>1.6 |
| Family Humanitarian Other permanent Total Permanent Australian citizen                     | 0.2<br>0.0<br>0.0<br><b>0.5</b><br>-0.5 | 0.0<br>0.0<br><b>0.6</b><br>-0.3        | 0.0<br>0.0<br><b>0.6</b><br>-0.4        | 0.0<br>0.0<br><b>0.5</b><br>-0.5 | 0.0<br>0.0<br><b>0.7</b><br>-0.1        | 0.0<br>0.0<br><b>0.6</b><br>-0.5        | 0.0<br><b>0.6</b><br>-0.6        |

Table 9-6: Net overseas migration—Rest of Western Australia, 2011–12 to 2017–18

| NOM arrivals                                  |         |         |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|---------|---------|
| '000 of persons                               | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
| Students                                      | 0.1     | 0.1     | 0.2     | 0.2     | 0.2     | 0.2     | 0.3     |
| Subclass 457                                  | 2.0     | 1.8     | 1.2     | 1.1     | 1.0     | 1.2     | 1.3     |
| Working Holiday Makers                        | 6.6     | 7.7     | 9.7     | 8.4     | 8.6     | 8.6     | 8.6     |
| Visitors                                      | 1.1     | 1.0     | 0.9     | 0.8     | 0.8     | 0.9     | 0.9     |
| Other temporary                               | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     | 0.1     |
| Total Temporary                               | 10.0    | 10.7    | 12.2    | 10.6    | 10.7    | 11.0    | 11.1    |
| Skilled                                       | 0.5     | 0.4     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     |
| Family  | 0.4     | 0.4     | 0.3     | 0.3     | 0.3     | 0.3     | 0.3     |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 0.9     | 0.9     | 0.7     | 0.7     | 0.7     | 0.7     | 0.7     |
| Australian citizen                            | 1.9     | 2.1     | 2.4     | 2.4     | 2.4     | 2.4     | 2.4     |
| New Zealand citizen                           | 2.9     | 2.4     | 1.5     | 1.3     | 1.3     | 1.3     | 1.3     |
| Other   | 1.3     | 1.1     | 0.9     | 0.6     | 0.6     | 0.6     | 0.6     |
| Total Other                                   | 6.1     | 5.6     | 4.8     | 4.4     | 4.4     | 4.4     | 4.4     |
| Total   | 16.9    | 17.2    | 17.7    | 15.7    | 15.8    | 16.1    | 16.2    |
| NOM departures '000 of persons                | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015-16 | 2016–17 | 2017–18 |
| Students                                      | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Subclass 457                                  | -0.3    | -0.4    | -0.4    | -0.4    | -0.3    | -0.3    | -0.3    |
| Working Holiday Makers                        | -2.8    | -3.8    | -4.5    | -4.3    | -4.4    | -4.4    | -4.4    |
| Visitors                                      | -0.6    | -0.6    | -0.4    | -0.4    | -0.4    | -0.4    | -0.4    |
| Other temporary                               | -0.5    | -0.3    | -0.3    | -0.6    | -0.6    | -2.3    | -2.8    |
| Total Temporary                               | -4.4    | -5.2    | -5.7    | -5.7    | -5.8    | -7.4    | -8.0    |
| Skilled                                       | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Family  | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    | -0.1    |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | -0.3    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    | -0.2    |
| Australian citizen                            | -2.8    | -2.7    | -2.5    | -2.4    | -2.4    | -2.4    | -2.4    |
| New Zealand citizen                           | -0.6    | -0.8    | -0.9    | -0.8    | -0.8    | -0.8    | -0.8    |
| Other   | -0.3    | -0.3    | -0.5    | -0.4    | -0.4    | -0.4    | -0.4    |
| Total Other                                   | -3.7    | -3.9    | -3.8    | -3.7    | -3.6    | -3.6    | -3.6    |
| Total   | -8.3    | -9.3    | -9.7    | -9.6    | -9.6    | -11.3   | -11.8   |
| Net NOM '000 of persons                       | 2011–12 | 2012-13 | 2013-14 | 2014–15 | 2015–16 | 2016-17 | 2017–18 |
| Students                                      | -0.1    | 0.0     | 0.1     | 0.1     | 0.2     | 0.2     | 0.2     |
| Subclass 457                                  | 1.7     | 1.4     | 0.8     | 0.7     | 0.6     | 0.9     | 1.0     |
| Working Holiday Makers                        | 3.8     | 3.9     | 5.2     | 4.1     | 4.2     | 4.2     | 4.2     |
| Visitors                                      | 0.6     | 0.4     | 0.5     | 0.4     | 0.4     | 0.5     | 0.5     |
| Other temporary                               | -0.4    | -0.2    | -0.1    | -0.5    | -0.5    | -2.1    | -2.6    |
| Total Temporary                               | 5.6     | 5.5     | 6.5     | 4.8     | 4.9     | 3.6     | 3.2     |
| Skilled                                       | 0.3     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     | 0.2     |
| Family  | 0.3     | 0.3     | 0.3     | 0.2     | 0.2     | 0.2     | 0.2     |
| Humanitarian                                  | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Other permanent                               | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| Total Permanent                               | 0.6     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     | 0.5     |
| Australian citizen                            | -0.9    | -0.6    | -0.1    | 0.0     | 0.0     | 0.0     | 0.0     |
| New Zealand citizen                           | 2.3     | 1.6     | 0.6     | 0.5     | 0.5     | 0.5     | 0.5     |
| Other   | 1.0     | 0.7     | 0.5     | 0.2     | 0.2     | 0.2     | 0.2     |
| Total Other                                   | 2.4     | 1.7     | 0.9     | 0.7     | 0.8     | 0.8     | 0.8     |
| Total   | 8.6     | 7.9     | 8.0     | 6.0     | 6.2     | 4.8     | 4.4     |
| Source: Australian Bureau of Statistics and D |         |         |         |         |         |         |         |

### Appendix A: Concepts and methods

Official estimates of net overseas migration (NOM) are compiled and published by the Australian Bureau of Statistics (ABS) on a quarterly basis in *Australian Demographic Statistics*—ABS cat.no. 3101.0. This data forms the basis for forecasts compiled by the Department of Immigration and Border Protection and published in *The Outlook for Net Overseas Migration* on the department's website.

NOM is the net gain or loss of population through immigration to Australia and emigration from Australia. Migration flows impact on issues such as Australia's labour supply; national income; housing availability; cultural diversity; and social cohesion. Variations in the volume and characteristics of travellers to and from Australia impact on policy decisions and future planning at all levels of government.

NOM is "based on an international travellers' duration of stay being in or out of Australia for 12 months or more over the 16 month period (12/16 month rule), and is the difference between:

- the number of incoming international travellers who stay in Australia for 12 months or more within 16 months, who are not currently counted within the population, and are then added to the population (NOM arrivals); and
- the number of outgoing international travellers (Australian residents and long-term visitors to Australia) who leave Australia for 12 months or more within 16 months, who are currently counted within the population, and are then subtracted from the population (NOM departures)."<sup>21</sup>

This '12/16 month rule' means all short term movements (i.e. less than 12 in 16 months) do not count as either NOM arrivals or NOM departures. It also means that people who are not permanent residents of Australia can be counted as NOM arrivals, even if they leave Australia briefly (however many times they wish) so long as their time in Australia adds up to at least 12 months within a 16 month window. It therefore includes permanent and temporary migrants, as well as New Zealand and Australian citizens.

Figure A-1 on the following page demonstrates the impact of the movements of people and their duration of stay in Australia on NOM and therefore Australia's population.

The ABS releases preliminary NOM estimates in conjunction with the release of estimated resident population estimates every quarter. Preliminary NOM estimates are modelled on patterns of traveller behaviour observed in final NOM data for the corresponding quarter one year earlier.

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<sup>&</sup>lt;sup>21</sup> <u>Australian Demographic Statistics, March Quarter 2014—ABS cat. No. 3101.0</u>

Currently Actual duration of stay in Impact on counted in Australia during 16 month Australia's Australia's period following overseas population population? movement <=4 months Subtract from >4 months and YES No impact <12 months >=12 months No impact <=4 months No impact >4 months and NO No impact <12 months >=12 months Add to

Figure A-1: How movements of individuals impact NOM

### Components of NOM

NOM is categorised by the visa attached to the movement that 'triggered' the NOM arrival or departure. Table A-1 shows how the major visa categories plus Australian citizens are grouped into the Temporary, Permanent and Other components of NOM.

Throughout the text in this chapter reference is made to temporary work (Skilled) (subclass 457) visa holders. These are referred to in Figures and Tables simply as subclass 457.

**Table A-1: Categorisation of NOM** 

| NOM components | Visa major category    |  |
|----------------|------------------------|--|
| Temporary      | Students               |  |
|                | Subclass 457           |  |
|                | Working Holiday Makers |  |
|                | Visitors               |  |
|                | Other temporary        |  |
| Permanent      | Skilled                |  |
|                | Family                 |  |
|                | Humanitarian           |  |
|                | Other permanent        |  |
| Other          | Australian citizen     |  |
|                | New Zealand citizen    |  |
|                | Other                  |  |

Within NOM, people entering and leaving Australia may be categorised in different ways. This is illustrated using the following examples.

#### Example 1

Mary arrived on a Student visa in September quarter 2005, and stayed until December quarter 2008. During this time Mary did not leave Australia nor did she obtain any other visas. Mary's NOM arrival was categorised as a Student, as was her NOM departure.

#### Example 2

John arrived on a subclass 457 visa in March 2006. John has made small trips overseas, but has been in Australia long enough to be counted as a NOM arrival – he would be categorised as a temporary work (Skilled) (subclass 457), and would be included in the NOM arrival statistics for March 2006. In September 2009 John received his Skilled permanent residence visa. In March 2011 John was offered an intercompany transfer to Germany for two years, which he accepted. As John has been out of Australia for 12/16 months he was counted in the NOM departure statistics as a permanent resident. Note that John's categorisation between his NOM arrival (temporary work (Skilled) (subclass 457)) and his NOM departure (permanent Skilled) have changed.

#### Example 3

Jane arrived on a tourist visa in June 2004 to have a holiday, but also look at universities because she planned to study in Australia. She departed Australia after two weeks, and returned in July 2004 on a student visa. She studied in Australia from that time, returning home during the university holidays. In December 2006, while studying, Jane married an Australian and obtained permanent residence via a spouse visa. In January 2011, Jane became an Australian citizen. In March 2011, Jane and her husband moved to the United Kingdom for three years of postgraduate studies. Jane's NOM arrival was categorised as a visitor because her initial arrival on a tourist visa commenced the 12 in 16 month period. Her NOM departure was categorised as an Australian citizen.

Examples 2 and 3 illustrate the fact that analysing NOM statistics at the visa category level is not as simple as it might first appear. When referring to NOM, the visa categories listed above refer to the initial category of traveller, and is the categorisation used by the ABS. It is important not to equate the initial category of traveller with the visa grant figures.

### Appendix B: Compilation

### National level net overseas migration

The ABS releases two estimates of net overseas migration (NOM) in their publication *Australian Demographic Statistic*; ABS cat. no. 3101.0:

- Preliminary NOM, published quarterly approximately six months after the reference period. The information available only relates to NOM arrivals, NOM departures and net NOM.
- 2. Final NOM, published quarterly approximately 21 months after the reference period, and includes information about state, visa subclass etc.

As the department needs to understand the impact on Australia's population resulting from changes to Australia's migration program (both permanent and temporary), forecasts are produced. The methodology used to forecast NOM utilises:

- Permanent and long term movements data.
- Permanent Migration and Humanitarian Programme planning levels.
- Visa grants data.
- Official Australian and World economic growth and unemployment forecasts.
- Intelligence regarding the propensity of migrants across different visa groups to enter and leave the population.
- The expected effects of announced policy decisions.

All NOM forecasts are produced at the visa group/subclass level for arrivals and departures. The difference between the NOM arrival forecast and the NOM departure forecast produces net NOM. Information on offshore visa grants by subclasses and visa group are sourced from the department's internal data. The analysis uses visas granted offshore (rather than onshore) as these visas are more likely to equate to a NOM movement i.e. a NOM arrival or departure.

### Regional level net overseas migration

ABS release NOM at the State level on a quarterly basis in their publication *Australian Demographic Statistics*; ABS cat. no. 3101.0. This information is based on the 'state of intended residence' or 'state where you spent most time' as declared by passengers on their arrival or departure card. Data collected in this way is incomplete, error prone, and does not allow for sub-state dissemination.

NOM estimates included in this publication have been disaggregated at the sub-state level (i.e. capital city and balance of state). The data sources used to distribute NOM at this level include:

- Visa grants for Student, Temporary work (Skilled) (subclass 457) and Working Holiday Maker visa holders.
- Settlement Database for permanent migrants, which is described below.
- 2011 Census data for persons born in New Zealand and Australian citizens.

In order to disseminate NOM at a state and sub-state level, location information is essential. The department have access to data that has varying levels of location information, which when linked to the Net Overseas Migration Traveller Characteristics Database<sup>22</sup>, can be used to regionalise NOM.

# Location processing — Students, temporary work (Skilled) (subclass 457) and Working Holiday Makers

Quarterly visa grant records are available from June quarter 2007. Student and temporary work (Skilled) (subclass 457) visa applications do not include an Australian residential address. Visa applications (and therefore grant information) includes:

- · the name of the institution where the student plans to study or
- the employer name and address where the temporary work (Skilled) (subclass 457) applicant will work
- a unique identifier.

The location information relating to working holiday visa holders only relates to those people who apply for a second visa onshore. This location information is the visa holder's address at the time of application. These records also have a unique identifier.

Using the unique identifier, grant records were matched to NOM arrivals and NOM departures on a quarter by quarter basis to regionalise NOM. As each identifier may match more than one NOM movement (i.e. NOM arrival and NOM departure), grants were matched to all quarters of available NOM movements to ensure as many matches as possible.

Limitations with this method are:

- the student may not live in the same locality as the campus they are attending
- the campus may not be in the same locality as the address associated with the main institution, for example a campus in Alice Springs where the main institution is in Adelaide.

### Location processing — permanent migrants

The Settlement Database (SDB) contains records of all permanent settlers since 1994 therefore covers the Family, Skilled, Humanitarian and Other Permanent components of NOM. Residential address information is updated using Medicare data. Recent arrivals may have minimal address information but there could be multiple addresses for those who have been in Australia a number of years and have had interactions with Medicare or other migrant services.

When the SDB and NOM movements were matched, using the unique identifier, the address used related to the valid address relevant to the movement quarter.

As one individual can have several NOM movements (i.e. NOM arrivals and NOM departures) over an extended period, all NOM movements from June quarter 2007 were matched against the complete Settlement database to attain as many matches as is possible.

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<sup>&</sup>lt;sup>22</sup> This database is an analytical database containing information about international traveller movements for those who have contributed to the final NOM as NOM arrivals or NOM departures.

### Regional dataset

NOM movement data containing location information is available for all visa major groups (except Australian and New Zealand citizens) as a result of targeted linking undertaken by the department. This information however is only available for the period June 2007 to December 2012 – resulting in the linked dataset.

State estimates for quarters prior to this are estimated using ABS NOM by state for every visa major group, except Other, Australian and New Zealand citizens. For Australian and New Zealand citizens, ABS NOM by state was used for all quarters available (i.e. up to and including December 2012). For the Other visa major group, information from the linked dataset was used to generate the state estimates.

Sub-state movements for the period June 2007 to December 2012 for all visa major groups (except Australian and New Zealand citizens) were allocated using information from the linked dataset. Forecasts from March 2013 onwards use the average state and sub-state proportions for the specific visa major group from the linked dataset.

For Australian and New Zealand citizens, sub-state estimates are calculated using the 2006 and 2011 Census data. Australia citizen state and sub-state estimates were calculated using the proportion of Australian citizens who were counted in the Census in those sub-state/state geographical areas. New Zealand citizen state and sub-state estimates were calculated using the proportion of New Zealand born who were counted in the Census in those sub-state/state geographical areas. For periods between the two censuses, and where the proportions differed, a set of transitional proportions were calculated, to smooth the estimates.