

# Continuous Survey of Australia's Migrants

Cohort 5 Report—Further change in outcomes 2019

Continuous Survey of Australia's Migrants was prepared by:

Data Services Branch | Data and Economic Analysis Centre Department of Home Affairs

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# Introduction

The Department of Home Affairs' Continuous Survey of Australia's Migrants (CSAM) examines employment and other settlement outcomes of recently settled migrants, and of their spouses. CSAM is comprised of an **Introductory Survey** at a migrant's six-month stage of settlement, with a **Follow-up Survey** of these same migrants at their 18-month stage of settlement. From 2019, a **Further Follow-up Survey** was introduced to capture outcomes for migrants at their 2.5-year stage of settlement. This provides for recently arrived migrants to be surveyed on three occasions, 12 months apart, with each survey conducted concurrently around November each year.

This report, "Cohort 5 Report—Further change in outcomes 2019" highlights some of the main findings from CSAM's first Further Follow-up Survey of migrants at their 2.5-year stage of settlement, and their spouses who completed the 2017 Introductory Survey as well as the 2018 Follow-up Survey, and includes how their outcomes have changed between the three surveys. This group of respondents is referred to in this report as Cohort 5, being the fifth cohort surveyed since 2013. Cohort 5 included 17,272 respondents, comprised of 9373 primary applicant migrants, 4239 migrating unit spouses and 3660 non-migrating unit spouses.

The CSAM's longitudinal structure of capturing data at two settlement periods has continued since 2009. Over this period the results have been relatively consistent for each settlement period, apart from where changes to the economy or to migration policies have resulted in explainable changes. As this is the first CSAM with a third data point (the 2.5-year settlement period) further years' results will be needed to establish a baseline from which the impact of policy, or other, changes can be measured.<sup>2</sup>

# **Employment outcomes**

# **Skilled Migrants**

### Improvements in outcomes over time

Compared to the Australian general population, Skilled Migrants (that is, primary applicant migrants of the Skill stream) demonstrated mixed employment outcomes at their six-month stage of settlement, and then experienced improvements in these outcomes with additional time in Australia (Appendix: Tables 1a and 1b, Tables 3a and 3b, and Table 4).<sup>3</sup> At all three stages of settlement (six-months, 18-months and 2.5-years) Skilled Migrants had notably higher engagement in the labour force than the Australian general population (by approximately 30 percentage points at each stage). However, at six-months they also had higher unemployment and lower median annual earnings, whereas by the 18-month and 2.5-years stages of settlement the reverse was the case, that is, their outcomes had improved such that they had lower unemployment rates and higher median annual earnings than the general population.

In the two years between the six-month and 2.5-year stages of settlement, Skilled Migrants demonstrated improved employment outcomes beyond any underlying improvements that were exhibited by the Australian general population over this same two year period. Improvements in employment outcomes for Skilled Migrants ranged from modest (for labour force participation rate) to notable (for earnings).

<sup>&</sup>lt;sup>1</sup> Between 2009 (the first CSAM) and 2011, the Follow-up Survey was conducted at the migrant's 12-month settlement period, and from 2013, this was changed to 18-month settlement period (no CSAM was conducted in 2012).

<sup>&</sup>lt;sup>2</sup> Data obtained from a survey is different from a "true" value for the population and any comments throughout the report on results being lower (or higher) are not referring to a statistical significance of the difference.

<sup>&</sup>lt;sup>3</sup> The term 'general population' in this report refers to the Australian civilian population aged 15 years and over.

These improvements, with a comparison to changes in the employment outcomes for all Australians overall over the same two-year period, included:

- employment to population ratio—up 4.1 percentage points; to 93.3 per cent (30.6 points above that for the general population, which increased by 0.6 percentage points to 62.8 per cent), comprised of:
  - o full-time—up 4.3 percentage points; to 83.9 per cent (41.0 points above that for the general population, which increased by 0.2 percentage points to 42.9 per cent)
  - o part-time—down 0.2 percentage points; to 9.4 per cent (10.5 points below that for the general population, which increased by 0.4 percentage points to 19.9 per cent)
- unemployment rate—down 3.6 percentage points; to 3.5 per cent (1.3 points below that for the general population, which decreased by 0.3 points to 4.8 per cent)
- labour force participation rate—up 0.7 percentage points; to 96.7 per cent (30.8 points above that for the general population, which increased by 0.4 percentage points to 65.9 per cent)
- highly skilled employment to population ratio<sup>4</sup>—up 3.4 percentage points; to 68.0 per cent
- median annual earnings—up \$15,000; from \$65,000 to \$80,000 (compared to an increase of \$1,700 for the general population), comprised of:
  - o full-time—up \$13,860; from \$68,640 to \$82,500 (compared to an increase of \$2,200 for the general population)
  - o part-time—up \$3,520; from \$38,480 to \$42,000 (compared to an increase of \$1,200 for the general population).
- working in their own business—up 7.3 percentage points; to 13.5 per cent (3.1 points above that for the general population, which decreased by 0.2 percentage points to 10.4 per cent).

The majority of the improvements in labour market outcomes for Skilled Migrants occurred between the Introductory Survey and the Follow-up Survey (six-month to 18-month surveys), whereas in the following 12 months (18-month to 2.5-year surveys) there was a mixture of: improvement; no change; and deterioration. For example, between the 18-month and 2.5-year surveys:

- median annual earnings improved—up \$5,000, compared to an increase of \$10,000 over the preceding 12 months
- proportion in skilled employment remained relatively unchanged, compared to an increase of
   3.5 percentage points over the preceding 12 months
- unemployment rate deteriorated—increased by 1.0 percentage points, compared to a decrease of 4.6 percentage points over the preceding 12 months.

A deeper analysis shows that deteriorations of labour market outcomes between the 18-month and 2.5-year surveys was driven by migrants from visa categories that had the strongest initial labour market outcomes (that is, at their six-months settlement period). This resulted in some convergence of labour market outcomes for the skilled visa categories. These reporting categories for Skilled Migrants were Employer Sponsored, State/Territory Nominated, Offshore Independent, Onshore Independent and Other Skilled (Appendix: Tables 2a and 2b). These categories constitute only primary applicants and are described in more detail in the Survey Methodology section of this report.

<sup>&</sup>lt;sup>4</sup> Skill level of employment is based on the Australian and New Zealand Standard Classification of Occupations (ANZSCO):

<sup>•</sup> highly skilled if the occupation is classified as ANZSCO skill level 1 or 2, which requires an Associate Degree, Advanced Diploma or Diploma level qualification, or higher

<sup>•</sup> semi-skilled employment if ANZSCO skill level 3 or 4, which requires Certificate III or IV level qualification

<sup>•</sup> low skilled employment if ANZSCO skill level 5, which requires Certificate I or II level qualification, or lower.

<sup>&</sup>lt;sup>5</sup> 'Offshore' and 'Onshore' refer to the location of the migrant at the time of their visa grant, for example, migrants in Australia on a temporary visa who were granted an Independent skilled visa, would be classified as an Onshore Independent migrant.

In the two years between the six-month and 2.5-year stages of settlement, Skilled Migrants exhibited mixed changes in employment outcomes, across visa categories. This was not unexpected given the mix of poor to very strong employment outcomes observed between the visa categories at the six-month stage of settlement. For example, a low unemployment rate of 1.3 per cent for Employer Sponsored migrants, compared to a high rate of 15.4 per cent for Offshore Independent migrants and 15.1 per cent for State/Territory Nominated migrants.

Amongst these categories the largest overall improvements in employment outcomes over the two years were for the Offshore Independent and State/Territory Nominated categories (based largely on the rates for employment to population ratio, labour force participation and unemployment). The least overall improvements over this period occurred within the Employer Sponsored category. This was as expected given this category had less room for improving, as they had by far the best employment outcomes at their six-month stage of settlement.

Between the six-month and 2.5-year stages of settlement the main changes in outcomes were as follows.

### **Employer Sponsored**

- employment to population ratio—down 2.5 percentage points; to 92.8 per cent (0.6 points below the average for all Skilled Migrant categories)
- labour force participation rate—down 0.3 percentage points; to 96.3 per cent (0.5 points below the average for all Skilled Migrant categories)
- unemployment rate—up 2.3 percentage points; to 3.6 per cent (0.1 points above the average for all Skilled Migrant categories)
- highly skilled employment to population ratio—down 5.2 percentage points; to 63.6 per cent (4.4 points below the average for all Skilled Migrant categories).

### **State/Territory Nominated**

- employment to population ratio—up 12.3 percentage points; to 93.6 per cent (0.2 points above the average for all Skilled Migrant categories)
- labour force participation rate—up 2.2 percentage points; to 97.8 per cent (1.1 points above the average for all Skilled Migrant categories)
- unemployment rate—down 10.7 percentage points; to 4.3 per cent (0.8 points above the average for all Skilled Migrant categories)
- highly skilled employment to population ratio—up 10.8 percentage points; to 68.9 per cent (0.9 points above the average for all Skilled Migrant categories).

### Offshore Independent

- employment to population ratio—up 14.0 percentage points; to 94.9 per cent (1.6 points above the average for all Skilled Migrant categories)
- labour force participation rate—up 1.6 percentage points; to 97.2 per cent (0.5 points above the average for all Skilled Migrant categories)
- unemployment rate—down 13.0 percentage points; to 2.4 per cent (1.1 points below the average for all Skilled Migrant categories)
- highly skilled employment to population ratio—up 16.5 percentage points; to 82.2 per cent (14.2 points above the average for all Skilled Migrant categories).

### **Onshore Independent**

- employment to population ratio—up 5.3 percentage points; to 94.5 per cent (1.2 points above the average for all Skilled Migrant categories)
- labour force participation rate—down 0.1 percentage points; to 97.5 per cent (0.8 points above the average for all Skilled Migrant categories)
- unemployment rate—down 5.5 percentage points; to 3.1 per cent (0.4 points below the average for all Skilled Migrant categories)
- highly skilled employment to population ratio—up 8.2 percentage points; to 78.7 per cent (10.7 points above the average for all Skilled Migrant categories).

### Other Skilled

- employment to population ratio—up 4.8 percentage points; to 91.5 per cent (1.9 points below the average for all Skilled Migrant categories)
- labour force participation rate—up 2.7 percentage points; to 95.4 per cent (1.3 points below the average for all Skilled Migrant categories)
- unemployment rate—down 2.4 percentage points; to 4.2 per cent (0.6 points above the average for all Skilled Migrant categories)
- highly skilled employment to population ratio—up 2.9 percentage points; to 50.1 per cent (18.0 points below the average for all Skilled Migrant categories).

Appendix: Table 2b also shows progressive changes in labour market outcomes over two 12-month periods, firstly between the six-month and 18-month settlement periods, then between the 18-month and 2.5-year settlement periods. These changes in employment outcomes predominantly included improvements in the first 12-month period, followed by a few minor reversal of improvements in the second 12-month period. These reversal of improvements included (with a comparison to changes in the general population over the same 12-month period):

- employment to population ratio—down 3.5 percentage points for Employer Sponsored (compared to an increase of 0.2 percentage points for the general population)
- labour force participation rate—down 1.6 percentage points for Employer Sponsored (compared to an increase of 0.3 percentage points for the general population)
- unemployment rate—increase of 0.3 percentage points for State/Territory Nominated, 0.6 percentage points for Onshore Independent and 1.6 percentage points for Other Skilled (compared to an increase of 0.04 percentage points for the general population).

There was also some deterioration in employment outcomes recorded over both 12-month periods, namely:

- unemployment rate—increase of 0.3 percentage points and then 2.0 percentage points, for Employer Sponsored (compared to a decrease of 0.3 percentage points followed by an increase of 0.04 percentage points for the general population)
- highly skilled employment to population ratio—down 1.8 percentage points and then 3.4 percentage points, for Employer Sponsored.

A notable finding from this first survey of recent migrants at their 2.5-year settlement period, was a convergence between the various skilled visa categories in their levels, and success, of engagement in the labour force. This is observed in Appendix: Figures 1a and 1b, with convergence in labour force participation rates and in unemployment rates.

Although additional years of CSAM data is required to establish a trend, of particular note are the following observations:

- Employer Sponsored migrants had by far the best unemployment rate and employment to population
  ratio at six-months (as would be expected given they were sponsored into an existing job). By 2.5-years
  these outcomes had deteriorated slightly, becoming virtually the same as that for all Skilled Migrants
  (however, it should be noted that their outcomes nevertheless remained significantly better than those for
  the general population).
- Offshore Independent migrants and State/Territory Nominated migrants initially had by far the worst
  unemployment rates at six-months of settlement (as would be expected given they are likely to have
  arrived in Australia without a job-offer). By 2.5-years of settlement their unemployment rates had
  dramatically improved (by 13.0 percentage points and 10.7 percentage points, respectively)—close to
  that for all Skilled Migrants, at 1.1 percentage points below and 0.8 percentage points above,
  respectively.
- Although the unemployment rate is an indicator of how successfully migrants engage in the labour force, another indicator is earnings. On this measure, no convergence was evident. For example, at six-months, Offshore Independent migrants had the highest median full-time earnings—\$15,340 above that for all Skilled Migrants—whereas Other Skilled migrants had the lowest—\$15,040 below that for all Skilled Migrants. By the 2.5-year settlement stage, Offshore Independent migrants had improved more than the other categories and were \$17,500 above that for all Skilled Migrants, whereas Other Skilled migrants, despite improving over time, nevertheless had not improved as much, and remained \$15,500 below that for all Skilled Migrants.

# Migrating Unit Spouses of Skilled Migrants, and Partner Migrants

Also included in the survey of Cohort 5 were Migrating Unit Spouses of Skilled Migrants (secondary applicants from the Skill stream) and Partner Migrants (primary applicant migrants from the Partner visa category of the Family stream)<sup>6</sup>. Both these categories reported improved employment outcomes between the six-month and 2.5-year stages of settlement, with mixed employment outcomes at the 2.5-year period when compared to the general population (Appendix: Tables 1a and 1b, Tables 3a and 3b).

Between the six-month and 2.5-year stages of settlement the main changes in outcomes were as follows.

### **Migrating Unit Spouses of Skilled Migrants**

employment to population ratio—up 12.1

- employment to population ratio—up 12.1 percentage points, from 60.2 per cent to 72.3 per cent (overtaking that for the general population, which increased by 0.6 percentage points to 62.8 per cent), comprised of:
  - o full-time—up 10.1 percentage points; to 50.0 per cent (7.1 points above that for the general population, which increased by 0.2 percentage points to 42.9 per cent)
  - o part-time—up 2.0 percentage points; to 22.3 per cent (2.4 points above that for the general population, which increased by 0.4 percentage points to 19.9 per cent)
- unemployment rate—down 8.4 percentage points, from 19.5 per cent to 11.0 per cent (remaining higher than that for the general population, which decreased by 0.3 points to 4.8 per cent).

<sup>&</sup>lt;sup>6</sup> The remaining visas within the Family stream, such as Parent, Aged Parent, Carer and Remaining Relative visas were not included as part of Cohort 5 as they were not introduced into the CSAM until Cohort 7.

### **Partner Migrants**

- employment to population ratio—up 4.9 percentage points, from 65.6 per cent to 70.5 per cent (remaining above that for the general population, which increased by 0.6 percentage points to 62.8 per cent), comprised of:
  - o full-time—up 7.4 percentage points; to 48.2 per cent (5.3 points above that for the general population, which increased by 0.2 percentage points to 42.9 per cent)
  - o part-time—down 2.5 percentage points; to 22.4 per cent (2.4 points above that for the general population, which increased by 0.4 percentage points to 19.9 per cent)
- unemployment rate—down 4.4 percentage points, from 14.6 per cent to 10.2 per cent (remaining above that for the general population, which decreased by 0.3 points to 4.8 per cent)
- working in their own business—up 6.8 percentage points; to 13.8 per cent (3.4 points above that for the general population, which decreased by 0.2 percentage points to 10.4 per cent).

# Australian resident/citizen spouses

The CSAM includes Non-Migrating Unit Spouses of Skilled Migrants, and Non-Migrating Unit Spouses of Family Migrants. These people were either born in Australia or migrated to Australia at an earlier time to their spouse, and it was therefore not surprising that there was little change in their employment outcomes over the surveyed periods. Compared to the general population, these respondents had higher engagement in the labour force as recorded in all three surveys, which was expected given that around three quarters were under 45 years of age, compared to around only half for the general population. These two categories also reported employment outcomes less favourable than those for Skilled Migrants, but more favourable than those for Migrating Unit Spouses of Skilled Migrants (Appendix: Tables 1a and 1b).

Between the six-month and 2.5-year stages of settlement the main changes in outcomes were as follows.

### **Non-Migrating Unit Spouses of Skilled Migrants**

- employment to population ratio—down 1.0 percentage points, from 81.4 per cent to 80.4 per cent (compared to an increase of 0.6 percentage points for the general population), comprised of:
  - full-time—down 2.2 percentage points; to 62.8 per cent (20.0 points above that for the general population)
  - o part-time—up 1.2 percentage points; to 17.6 per cent (2.3 points below that for the general population)
- unemployment rate—up 0.4 percentage points, from 7.5 per cent to 7.9 per cent (compared to a fall of 0.3 percentage points for the general population).

### **Non-Migrating Unit Spouses of Family Migrants**

- employment to population ratio—down 2.3 percentage points, from 87.1 per cent to 84.8 per cent (compared to an increase of 0.6 percentage points for the general population), comprised of:
  - o full-time—down 1.6 percentage points; to 71.0 per cent (28.1 points above that for the general population)
  - part-time—down 0.7 percentage points; to 13.8 per cent (6.1 points below that for the general population)
- unemployment rate—up 0.5 percentage points, from 4.5 per cent to 5.0 per cent (compared to a fall of 0.3 percentage points for the general population).

### Summary

Based on findings from the 2019 CSAM, Skilled Migrants had better employment outcomes than any of the other surveyed categories at the six-month, 18-month and 2.5-year stages of settlement. Between the six-month and 2.5-year stages of settlement, Migrating Unit Spouses of Skilled Migrants, and Partner Migrants—two categories with similar employment outcomes to each other—had greater improvement in their unemployment rates and employment to population ratios, than the other reporting categories, including Skilled Migrants. Non-Migrating Unit Spouses of Skilled Migrants, and Non-Migrating Unit Spouses of Family Migrants, had employment outcomes that were more similar to each other than to other reporting categories. Both of these categories experienced a worsening of employment to population ratio and unemployment rate between the six-month and 2.5-year stages, similar to (but slightly worse than) what occurred within the Australian general population.

# Employment transitions between the six-month and 2.5-year stages of settlement

The CSAM provides information on migrant employment transitions between the six-month and 2.5-year stages of settlement (Appendix: Figures 2a and 2b). This includes:

- upskilling (or deskilling)—as measured in this report by movement from a low/semi-skilled job, into a highly skilled job that requires a minimum of a Diploma level qualification (or vice versa for deskilling)
- movement into (or out of) the labour force or unemployment.

The overall changes in employment outcomes between the survey periods as described throughout this report are the net result of respondents moving into and out of employment, the labour force, and jobs of varying skill level. This section of the report provides more detail on these net movements, noting that small differences can occur in outcomes reported in Appendix: Figures 2a and 2b with those in the remainder of this report (and in previous CSAM reports). Also, the analysis within this section is based on outcomes at two distinct points in time, and caution is thus required when making assumptions about employment outcomes in-between these distinct periods.

# **Skilled Migrants**

A majority of Skilled Migrants (58.2 per cent) were in highly skilled employment at **both** the six-month and 2.5-year stages of settlement, while a further 18.5 per cent remained employed in low/semi-skilled jobs (Appendix: Figure 2a). Further to this, 0.7 per cent remained out of the labour force and 0.6 per cent remained unemployed, at both of these stages of settlement. In total, 85.2 per cent of Skilled Migrants were working (at some skill level of employment) at both the six-month and 2.5-year stages of settlement.

The net rate of upskilling for Skilled Migrants between the six-month and 2.5-year stages was 0.8 per cent, comprised of 4.6 per cent upskilling and 3.8 per cent deskilling.

<sup>&</sup>lt;sup>7</sup> The employment transition analysis from Figure 2a and 2b includes only those primary applicants whose employment status and skill level of employment were captured in both of the surveys for which results are being compared (in contrast with outcomes reported elsewhere in this report, where the respondent needed to have participated in all three surveys).

<sup>&</sup>lt;sup>8</sup> This transition analysis is based on only two points in time and therefore a person reported, for example, as unemployed at the six-month and 2.5-year surveys may not have been unemployed for this entire two-year period.

A deeper examination of the data than that shown in Appendix: Figure 2a, revealed that Skilled Migrants continued to upskill across the three stages of settlement, with the net rate of upskilling for Skilled Migrants 0.2 per cent between the six-month and 18-month stages of settlement, and 0.5 per cent between the 18-month and 2.5-year stages.<sup>9</sup>

Reflecting the increases in employment to population ratio between the first and third surveys, is that a net 4.1 per cent of Skilled Migrants moved from not working (that is, not in labour force or unemployed) into employment. This equates to:

- 80.8 per cent of those not working at the six-month stage of settlement, were subsequently working at the 2.5-year stage of settlement
- 4.9 per cent of those working at the 6-month settlement period, were subsequently not working at the 2.5-year settlement period.

# **Partner Migrants**

Less than one-in-five (18.4 per cent) Partner Migrants remained in highly skilled jobs at both the six-month and 2.5-year stages of settlement, while a further 32.5 per cent remained employed in low/semi-skilled jobs (Appendix: Figure 2b). Further to this, 13.4 per cent remained out of the labour force and 2.4 per cent remained unemployed, at both stages of settlement (well above the rates for Skilled Migrants). In total, 58.8 per cent of Partner Migrants were working (at some skill level of employment) at both stages of settlement.

The net rate of upskilling for Partner Migrants between the six-month and 2.5-year stages was 0.9 per cent, comprised of 4.4 per cent upskilling and 3.5 per cent deskilling.

Partner Migrants demonstrated continued improvement in employment outcomes with each successive 12 months in Australia. Between the six-month and the 18-month stages of settlement 8.8 per cent moved from not working (that is, not in labour force or unemployed) into employment, compared to 5.7 per cent who moved in the opposite direction. Then, between the 18-month and 2.5-year stages, 7.9 per cent moved into employment, and 7.0 per cent out of employment. Across the full two-year period (from 6-month to 2.5-year settlement period) a net 3.6 per cent moved from not working into employment. This equates to:

- 33.8 per cent of those not working at the six-month stage of settlement, were subsequently working at the 2.5-year stage of settlement
- 11.6 per cent of those working at the 6-month settlement period, were subsequently not working at the 2.5-year settlement period.

<sup>&</sup>lt;sup>9</sup> Summing the net rate of upskilling (or deskilling) for the two 12-month periods ('six-month to 18-month' and '18-month to 2.5-year') does not precisely total to the net rate of upskilling (or deskilled) across the 24-month period ('six-month to 2.5 year'). This is because under the methodology used in this report:

<sup>1.</sup> respondents working at only two out of the three survey periods would only be included in either the 24-month transition analysis, or in one of the two 12-month transition analyses.

<sup>2.</sup> a small number of respondents who completed the 18-month survey did not go on to complete the 2.5-year survey, and therefore were included in the first 12-month transition analysis, and not in the 24-month transition analysis.

# Occupation and industry

The CSAM provides detailed data at the occupation and industry level for Skilled Migrants who reported being employed at the time they were surveyed (Appendix: Tables 4 and 5). 10

# **Occupation**

At the 2.5-year stage of settlement, almost half (47.7 per cent) of the Skilled Migrants surveyed were working in a professional field, performing the analytical, conceptual, and creative tasks that require at least a Bachelor level qualification. Around one-in-six were employed as technicians and trades workers (16.4 per cent) and almost as many as managers (15.4 per cent). Collectively, more than three-quarters (79.4 per cent) were working in these three skilled and highly skilled fields at the 2.5-year stage of settlement, compared to half (50.5 per cent) for the Australian workforce. The distribution of occupation categories was overall similar to that for the 6-month and 18-month stages of settlement.

The main occupations for Skilled Migrants remained predominantly unchanged between the six-month, 18-month and 2.5-year stages of settlement. In particular:

- of the top 10 occupations at six months, eight were still in the top 10 at 2.5 years
- the same occupations constituted the top five occupations at all three stages of settlement, and accounted for 27.8 per cent, 28.0 per cent and 28.4 per cent, respectively. This included business and systems analysts and programmers, as the most common occupation group at all three survey periods (9.2 per cent, 9.3 per cent and 9.6 per cent, respectively)
- there was very little change in the distribution of occupations, with the standard deviation (of 1.3) unchanged between the first and third surveys.

The proportion of Skilled Migrants employed in their nominated occupation increased from 55.5 per cent at the six-month stage to 57.0 per cent at the 18-month stage, and then decreased to 54.9 per cent with an additional 12 months in Australia. Many migrants also work in occupations at the same or higher skill level than that of their nominated occupation. At the 2.5-year stage of settlement, 73.0 per cent of Skilled Migrants were employed in either their nominated occupation (54.9 per cent) or in a field with an equivalent or higher level of skill (18.0 per cent). This was an increase of 2.9 points compared to the 70.0 per cent who were employed in either their nominated occupation (55.5 per cent) or in a field with an equivalent or higher level of skill (14.6 per cent). In the property of skill (14.6 per cent).

<sup>&</sup>lt;sup>10</sup> Within this report 'occupations' is reported at the ANZSCO Minor Group level (3-digit), and 'nominated occupation' at the ANZSCO Unit Group level (4-digit).

<sup>&</sup>lt;sup>11</sup> When applying for skilled migration, the vast majority of applicants are required to nominate an occupation that conforms to their skills and experience, and which appear on a skilled occupations list. These skilled occupation lists align with different categories of skilled visas, and having a nominated occupation that matches one of these lists is required for all but Business Innovation and Investment visas.

<sup>&</sup>lt;sup>12</sup> Results are based on Skilled Migrants who responded to all three surveys. Percentages may thus differ slightly from those previously reported.

# **Industry**

Health care and social assistance was the main industry of employment for Skilled Migrants at the 2.5-year stage of settlement (15.5 per cent). The professional, scientific, and technical services industry no longer remained the main employer of Skilled Migrants, dropping from 16.2 per cent at the six-month stage, to 15.1 per cent at both the 18-month and 2.5-year stages of settlement. The main industries of employment for Skilled Migrants remained unchanged over the three survey periods, albeit at less concentrated levels. This was evidenced by the same five industries constituting the top five industries at all three stages of settlement, and accounting for 59.7 per cent at six months, 56.2 per cent at 18 months, and 54.7 per cent at 2.5 years. Similarly, the 10 least common industries of employment for Skilled Migrants increased over these periods from 13.6 per cent, to 16.3 per cent, to 18.4 per cent, respectively. For the Australian workforce, employment was slightly more dispersed, with its top five industries accounting for 49.8 per cent of workers at the time of the 2.5-year survey and 24.5 for its 10 least common industries.

# Migration, demographic and language characteristics

The CSAM collects detailed information on the characteristics and social integration of migrants (Appendix: Tables 6, 7 and 8). Detailed multifactor analysis is out of scope for this report, such as examining employment outcomes by age, English proficiency, or Australian qualifications, however, some factors are examined independently, providing an indication of the richness of the CSAM dataset.

# **English proficiency**

Despite the diversity of origin countries (with more than 160 countries of birth represented in the 2.5-year survey), 60.0 per cent of Skilled Migrants and 44.7 per cent of Partner Migrants spoke English as their best or only language. <sup>13</sup> Additionally, the vast majority of all surveyed migrants stated that English was their 'best or only language' or they were able to speak English 'well' or 'very well', including:

- 98.1 per cent of Skilled Migrants,
- 92.9 per cent of Migrating Unit Spouses of Skilled Migrants
- 86.9 per cent of Partner Migrants.

The higher level of English proficiency for Skilled Migrants, compared to their migrating unit spouses and to Partner Migrants, was expected, as most Skilled Migrants were required to pass an English language test as a pre-requisite for migration. What is notable is that the proportions of those with high-level spoken English, initially declined before improving. At the six-month stage of settlement 78.8 per cent of Skilled Migrants indicated that they spoke English 'very well' or that it was their 'best or only language'; this figure had fallen to 73.2 per cent by the 18-month stage of settlement and then increased to 77.7 per cent by 2.5-year stage of settlement. For Partner Migrants this measure fell from 54.8 per cent at the six-month stage, to 53.3 per cent at the 18-month stage, before it increased to 58.5 per cent at the 2.5-year stage of settlement.

<sup>&</sup>lt;sup>13</sup> Not depicted in Table 6.

One explanation for this is that after additional exposure to Australian ways of communicating, and through work and everyday dealings, some new migrants reassessed their English proficiency or underwent a period where they were less confident in their English ability. With further time, at the 2.5-year stage of settlement, they became more confident in their abilities and their self-reported spoken English proficiency subsequently increased.

## Australian qualifications attained in last 12 months

One-in-eight (12.4 per cent) Skilled Migrants and one-in-seven (14.8 per cent) Partner Migrants obtained an Australian qualification between the 18-month and 2.5-year stages of settlement. For Skilled Migrants and Partner Migrants combined, almost three-quarters (70.8 per cent) of these new qualifications were at the Diploma/Certificate level. The main field of study for Australian qualifications obtained during this period was management and commerce for both Skilled Migrants (23.9 per cent) and Partner Migrants (27.6 per cent).

The distribution of the level of the Australian qualification attained between the six-month and 18-month period, when compared to those attained between the 18-month to 2.5-year period, has remained broadly similar within both Skilled Migrants and Partner Migrants, with two notable exceptions. Namely, for Skilled Migrants, 14.8 per cent attained an Australian qualification in the field of society and culture in the most recent 12 months compared to 8.1 per cent in the 12 months prior, and for Partner Migrants, 14.5 per cent attained a qualification in education compared to 6.9 per cent in the 12 months prior.

# Housing

The CSAM measures housing arrangements at the 18-month and 2.5-year settlement periods. Changes in housing arrangements over this 12-month period indicated that recent migrants are establishing themselves into the Australian housing market, with the proportion who either owned or were paying a mortgage on their own home increasing from:

- 22.8 per cent to 35.1 per cent for Skilled Migrants
- 40.1 per cent to 44.0 per cent for Partner Migrants.

A corresponding decrease was observed in the proportion renting, which fell from:

- 73.8 per cent to 61.7 per cent for Skilled Migrants
- 50.0 per cent to 45.0 per cent for Partner Migrants.

The remaining migrants were mostly living rent free with friends or family. These portions remained relatively unchanged over the 12-month period from:

- 2.2 per cent to 1.9 per cent for Skilled Migrants
- 8.8 per cent to 9.6 per cent for Partner Migrants.

It is clear that the majority of net movement in housing arrangements came from those who transitioned from renting accommodation, to purchasing accommodation, plus a small proportion of Skilled Migrants who moved out of free accommodation and Partner Migrants who, conversely, moved into free accommodation.

# Survey methodology

# **About the survey**

This report relates to the second iteration of CSAM, with the first iteration run every six months between 2009 and 2011. The second iteration commenced in 2013, and is run every 12 months. It is comprised of three surveys run concurrently: an **Introductory Survey** for migrants and their spouses at the migrant's six-month stage of settlement; a **Follow-up Survey** for those who had taken part in the Introductory Survey 12 months earlier; and a **Further Follow-up Survey** for those who had taken part in the Follow-up Survey 12 months earlier. The Further Follow-up Survey, which looks at migrants' 2.5-year stage of settlement, was first introduced to the methodology in 2019 (commencing with Cohort 5).

The population file for the 2019 Further Follow-up Survey, the main subject of this report, included primary applicant migrants who settled in Australia around mid-April 2017, with an eligible window of three and a half months either side, and with the settlement date determined differently for migrants with visas granted offshore and onshore:

- Offshore visa—date of arrival: 1 January 2017 to 31 July 2017
- Onshore visa—date of visa grant: 1 January 2017 to 31 July 2017.

The population file consisted of 69,165 sample records, which after data cleansing left 69,088 records as the population frame. The sample selection process was conducted in two stages, initially delivering 15,993 sample records distributed across the target markets (a market being one of six reporting categories within each state or territory), followed by a redistribution of surplus sample records that resulted in a total sample of 20,000 records. Of these, 3516 sample records were matched to state and territory records. A total of 12,097 respondents completed the Further Follow-up Survey for Cohort 5—6895 primary applicant migrants and 5202 spouses.

For further information see the <u>CSAM Methodology Paper</u>, available on the Department's website.

Migrants with valid email or phone numbers (7645) were contacted to complete an online survey or a Computer Assisted Telephone Interview. A total of 6895 migrants completed the final survey for Cohort 5—a response rate of 90.2 per cent.

Results presented in this report were weighted to help account for any discrepancies between the profile of the 20,000 migrants invited to participate in the Introductory Survey and those completing all three surveys (that is, the Introductory Survey, Follow-up Survey and Further Follow-up Survey). This reduced the effects of any respondent bias in the data, so that results can be more easily generalised to the in-scope population. While every effort has been made to maximise accuracy of the survey estimates presented in this report, care needs to be taken when interpreting results.

For every cohort of respondents, each longitudinal survey is weighted separately based only on those who undertook that survey. This is to account for the few Introductory Survey respondents who do not go on to complete the Follow-up Survey, and again for those few who subsequently do not go on to complete the Further Follow-up Survey. Additionally, some six-month and 18-month responses obtained during the Introductory Survey or Follow-up Survey (such as, responses that are outliers, contradictory or classified as unknown/not answered) are subsequently revised using information obtained from these same migrants in their following year's survey.

Due to these revisions and differences in the weightings of each survey, care needs to be taken when using the longitudinal aspect of the CSAM. For example, six-month and 18-month settlement outcomes for Cohort 5 that are presented in this report, may differ slightly from six-month and 18-month settlement outcomes for Cohort 5 presented in previous reports, because this report has used updated weightings and revised data.

## Reporting categories used in the survey

A general understanding of the structure of Australia's permanent Migration Program is necessary to understand the results of CSAM. Australia's permanent Migration Program has two major streams:

- **Skill stream**—focuses on economic migration by facilitating the migration of people who have the skills, proven entrepreneurial capability or outstanding abilities that will contribute to the Australian economy.
- **Family stream**—enables family reunion by allowing the migration of family members such as spouses, children, parents and certain other members of extended families.

CSAM includes people from both major streams of the Migration Program. It does not include those under 18 years of age, and those on a Child visa.

Within the Skill stream, CSAM includes migrants granted one of the following visas:

- **Employer Sponsored visa**—granted to applicants sponsored by an Australian employer to fill a genuine skilled vacancy in the employer's business.
- Offshore Independent visa—granted to applicants who applied from outside of Australia, and passed a points test (based on an individual's skills and characteristics, such as their age, English ability, qualifications and work experience).
- Onshore Independent visa—granted to applicants who applied from within Australia and passed a
  points test. As they are already in Australia on a temporary visa they may already be working at the time
  of application.
- State/Territory Nominated visas—granted to applicants nominated by a state/territory government, who passed a points test and have an occupation on that state's/territory's skilled occupation list.
- Other Skilled visa—all other visas granted through the Skill stream of the Migration Program.

Within the Family stream, the CSAM includes migrants granted one of the following visas:

- **Partner visa**—granted to applicants who are married to, in a de facto relationship with, or are intending to marry, an eligible Australian resident or citizen.
- Other Family visa—all other visas granted through the Family stream of the Migration Program (excludes Child, Dependent Child, Adoption and Orphan Relative visas).

Within the Family stream, prior to 2019, the CSAM only included migrants who were granted a Partner visa. The remaining visas within the Family Stream, such as Parent, Aged Parent, Carer and Remaining Relative visas (but not child visas) have been introduced into the CSAM from the 2019 Introductory Survey, and will therefore be included as part of the reports for the Follow-up Survey and Further Follow-up Survey, from 2020 and 2021 onwards, respectively.

# **Appendix: Tables and figures**

Table 1a: Employment outcomes by visa stream

Table 1a: Employment outcomes	by visa stream		Skill stream		Partner	Migrant		
Outcomes (weighted)	All surveyed migrants <sup>1</sup>	Skilled Migrant	Migrating Unit Spouse	Non- Migrating Unit Spouse	Partner Migrant	Non- Migrating Unit Spouse	General Pop. <sup>2</sup>	
Sample size: employment	9,928	5,016	3,033	495	1,879	1,674	N/A	
(for all three surveys)	,							
Employment (%)		At six r	nonuis					
Employed	72.7	89.2	60.2	81.4	65.6	87.1	62.2	
By skill level of job <sup>3</sup> :	12.1	00.2	00.2	01.4	00.0	07.1	UL.L	
Highly skilled	38.4	64.7	26.9	52.3	24.0	48.0	N/A	
Semi-skilled	23.3	19.4	20.5	22.5	27.0	30.2	N/A	
Low skilled	11.1	5.1	12.9	6.6	14.6	8.9	N/A	
Unemployed	10.3	6.8	14.6	6.6	11.2	4.1	3.3	
Not in labour force	17.0	4.0	25.2	12.0	23.2	8.8	34.5	
Total:	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Unemployment rate	12.4	7.1	19.5	7.5	14.6	4.5	5.0	
Participation rate	83.0	96.0	74.8	88.0	76.8	91.2	65.5	
Earnings (\$'000)	00.0	00.0	7 1.0	33.5	7 0.0	V 1.2	00.0	
Sample size: employed (f/t)	5,359	3,678	974	238	707	1,070	N/A	
Median annual full-time earnings	59.8	68.6	54.0	70.0	52.0	64.5	76.3	
Median annual full-time earnings	00.0	At 18 n		7 0.0	02.0	0 1.0	70.0	
Employment (%)		Αι 10 ΙΙ						
Employed	77.5	94.5	67.6	79.2	69.3	85.8	62.6	
By skill level of job <sup>3</sup> :	77.0	04.0	01.0	10.2	00.0	00.0	02.0	
Highly skilled	40.9	68.2	30.3	48.0	25.4	46.4	N/A	
Semi-skilled	26.0	21.2	24.2	22.8	30.2	29.7	N/A	
Low skilled	10.7	5.1	13.0	8.3	13.8	9.7	N/A	
Unemployed	5.9	2.5	9.8	8.6	6.8	3.5	3.1	
Not in labour force	16.6	3.1	22.6	12.2	23.9	10.7	34.3	
Total:	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Unemployment rate	7.1	2.6	12.7	9.8	8.9	3.9	4.7	
Participation rate	83.4	96.9	77.4	87.8	76.1	89.3	65.7	
Earnings (\$'000)								
Sample size: employed (f/t)	6,090	4,123	1,180	258	787	1,044	N/A	
Median annual full-time earnings	65.0	78.0	60.0	73.0	55.0	70.0	76.3	
		At 2.5	-vears					
Employment (%)			,					
Employed	78.6	93.3	72.3	80.4	70.5	84.8	62.8	
By skill level of job <sup>3</sup> :	. 5.5	00.0		30		0		
Highly skilled	41.5	68.0	33.5	50.8	25.6	47.8	N/A	
Semi-skilled	26.6	20.7	27.1	21.5	30.6	28.2	N/A	
Low skilled	10.5	4.6	11.8	8.1	14.3	8.8	N/A	
Unemployed	6.6	3.4	9.0	6.9	8.0	4.4	3.2	
Not in labour force	14.8	3.3	18.7	12.7	21.5	10.8	34.1	
Total:	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Unemployment rate	7.8	3.5	11.0	7.9	10.2	5.0	4.8	
Participation rate	85.2	96.7	81.3	87.3	78.5	89.2	65.9	
Earnings (\$'000)								
Sample size: employed (f/t)	6,046	3,984	1,298	246	764	967	N/A	
Median annual full-time earnings	70.0	82.5	65.0	75.0	58.0	73.0	79.6	
3-								

Note: Table includes only those respondents who participated in all three surveys, and earnings flagged as outliers or where stated income is markedly different between the surveys, were rectified/confirmed in subsequent surveys—therefore results may differ slightly from any previously published results for 'At six months' and 'At 18 months'. N/A = not available.

1. 'All surveyed migrants' excludes Non-Migrating Unit Spouse of the Skill stream and Non-Migrating Unit Spouse of Partner Migrants, as these respondents were either born in Australia or migrated to Australia as part of a different migrating unit to their spouse.

<sup>2.</sup> General Pop. = General Population. Employment Outcome figures for Australian civilian population aged 15 years and over sourced from ABS, Labour Force, Australia, released October 2021, data presented is November 2017, 2018 and 2019 'Original', for 'At six months', 'At 18 months' and 'At 2.5 years' respectively. Earnings figures for Australian employees sourced from ABS, Employee Earnings and Hours, May 2018 and May 2021 releases, data presented is May 2018 for both 'At six months' and for 'At 18-months', and midpoint of May 2018 and May 2021 (that is, Nov 2019) for 'At 2.5 years', the closest dates to the survey dates for which data is available at time of publication (change in earnings is an annual average).

<sup>3.</sup> See, footnote 4 in the main body of report for definitions of skill level.

Table 1b: Change in employment outcomes by visa stream

			Skill stream				
Outcomes (weighted)	All surveyed migrants <sup>1</sup>	Skilled Migrant	Migrating Unit Spouse	Non- Migrating Unit Spouse	Partner Migrant	Non- Migrating Unit Spouse	General Pop. <sup>2</sup>
Sample size: employment (six months, 18 months and 2.5 years)	9,928	5,016	3,033	495	1,879	1,674	N/A
		etween six m	onths and 18	months			
Employment (percentage po	int)						
Employed	4.8	5.3	7.3	-2.2	3.7	-1.2	0.4
By skill level of job <sup>3</sup> :							
Highly skilled	2.5	3.5	3.5	-4.3	1.4	-1.6	N/A
Semi-skilled	2.7	1.8	3.7	0.4	3.1	-0.4	N/A
Low skilled	-0.4	0.0	0.1	1.7	-0.8	0.8	N/A
Unemployed	-4.4	-4.4	-4.8	2.0	-4.4	-0.6	-0.2
Not in labour force	-0.4	-0.9	-2.6	0.2	0.7	1.8	-0.2
Unemployment rate	-5.4	-4.6	-6.8	2.3	-5.7	-0.6	-0.3
Participation rate	0.4	0.9	2.6	-0.2	-0.7	-1.8	0.2
Earnings (\$'000)	0.1	0.0	2.0	0.2	0.1	1.5	J.2
Sample size: employed (f/t)	5,359	3,678	974	238	707	1,070	N/A
Median annual full-time		·					
earnings <sup>4</sup>	5.2	9.4	6.0	3.0	3.0	5.5	0.0
earrings		Botwoon 18 m	nonths and 2.	5-voars			
Empleyment (negotians ne		Between 10 II	ioninis and 2.	o-years			
Employment (percentage po			4 =	4.0	4.0	4.0	0.0
Employed  By skill level of job <sup>3</sup> :	1.1	-1.1	4.7	1.2	1.2	-1.0	0.2
Highly skilled	0.7	-0.1	3.1	2.8	0.3	1.4	N/A
Semi-skilled	0.6	-0.5	2.9	-1.3	0.4	-1.6	N/A
Low skilled	-0.1	-0.5	-1.2	-0.2	0.5	-0.9	N/A
Unemployed	0.7	0.9	-0.9	-1.7	1.2	0.9	0.0
Not in labour force	-1.8	0.2	-3.9	0.5	-2.5	0.1	-0.3
Unemployment rate	0.7	1.0	-1.7	-1.9	1.3	1.0	0.0
Participation rate	1.8	-0.2	3.9	-0.5	2.5	-0.1	0.3
Earnings (\$'000)							
Sample size: employed (f/t)	6,090	4,123	1,180	258	787	1,044	N/A
Median annual full-time	·	•	•			•	
earnings	5.0	4.5	5.0	2.0	3.0	3.0	3.4
Currings		Between six n	nonths and 2.	5-years			
<b>Employment (percentage po</b>	int)						
Employed	5.9	4.1	12.1	-1.0	4.9	-2.3	0.6
By skill level of job <sup>3</sup> :							
Highly skilled	3.1	3.4	6.6	-1.5	1.6	-0.2	N/A
Semi-skilled	3.3	1.2	6.6	-0.9	3.6	-2.0	N/A
Low skilled	-0.5	-0.5	-1.1	1.5	-0.3	-0.1	N/A
Unemployed	-3.7	-3.4	-5.6	0.3	-3.2	0.3	-0.1
Not in labour force	-2.2	-0.7	-6.5	0.7	-1.7	2.0	-0.4
Unemployment rate	-4.7	-3.6	-8.4	0.4	-4.4	0.5	-0.3
Participation rate	2.2	0.7	6.5	-0.7	1.7	-2.0	0.4
Earnings (\$'000)	۷.۷	0.7	0.0	0.1	1.7	2.0	J. 1
Sample size: employed (f/t)	6,046	3,984	1,298	246	764	967	N/A
Median annual full-time		•	•				
earnings	10.2	13.9	11.0	5.0	6.0	8.5	3.4

Note: Table includes only those respondents who participated in all three surveys, and earnings flagged as outliers or where stated income is markedly different between the surveys, were rectified/confirmed in subsequent surveys—therefore results may differ slightly from any previously published results for 'At six months' and 'At 18 months'. N/A = not available.

1. 'All surveyed migrants' excludes Non-Migrating Unit Spouse of the Skill stream and Non-Migrating Unit Spouse of Partner Migrants, as these respondents were either born in Australia or migrated to Australia as part of a different migrating unit to their spouse.

<sup>2.</sup> General Pop. = General Population. Employment Outcome figures for Australian civilian population aged 15 years and over sourced from ABS, Labour Force, Australia, released October 2021, data presented is November of 2017, 2018 and 2019 'Original, for 'At six months', 'At 18 months' and 'At 2.5 years' (from Table 1a), respectively. Earnings figures for Australian employees sourced from ABS, Employee Earnings and Hours, May 2018 and May 2021 releases, data presented is May 2018 for both 'At six months' and for 'At 18-months', and midpoint of May 2018 and May 2021 (that is, Nov 2019) for 'At 2.5 years', the closest dates to the survey dates for which data is available at time of publication (change in earnings is an annual average).

3. See, footnote 4 in the main body of report for definitions of skill level.

Table 2a: Employment outcomes for Skilled Migrants

Outcomes (weighted)	All Skill stream	Employer Spon.	State/ Territory Nom.	Offshore Indep.	Onshore Indep.	Other Skilled	General Pop. <sup>1</sup>				
Sample size: employment status (six months, 18 months and 2.5 years)	5,016	1,187	1,658	817	794	560	N/A				
At six months											
Employment (%)											
Employed	89.2	95.2	81.2	80.9	89.2	86.7	62.2				
By skill level of job <sup>2</sup> :											
Highly skilled	64.7	68.8	58.1	65.7	70.5	47.2	N/A				
Semi-skilled	19.4	23.8	16.0	10.9	13.2	27.3	N/A				
Low skilled	5.1	2.6	7.1	4.3	5.5	12.2	N/A				
Unemployed	6.8	1.3	14.4	14.8	8.4	6.1	3.3				
Not in labour force	4.0	3.5	4.4	4.3	2.3	7.2	34.5				
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0				
Unemployment rate	7.1	1.3	15.1	15.4	8.6	6.6	5.0				
Participation rate	96.0	96.5	95.6	95.7	97.7	92.8	65.5				
Earnings (\$'000)											
Sample size: employed (f/t)	3,678	1,041	1,100	582	566	389	N/A				
Median annual full-time earnings	68.6	72.1	65.0	84.0	61.0	53.6	76.3				
		At 18 moi	nths								
Employment (%)											
Employed	94.5	96.2	93.3	93.5	94.3	90.8	62.6				
By skill level of job <sup>2</sup> :											
Highly skilled	68.2	67.1	68.4	78.3	76.3	48.4	N/A				
Semi-skilled	21.2	26.1	18.0	11.4	12.8	31.0	N/A				
Low skilled	5.1	3.1	6.9	3.8	5.2	11.4	N/A				
Unemployed	2.5	1.6	3.9	3.9	2.4	2.4	3.1				
Not in labour force	3.1	2.2	2.8	2.6	3.3	6.8	34.3				
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0				
Unemployment rate	2.6	1.6	4.0	4.0	2.5	2.6	4.7				
Participation rate	96.9	97.8	97.2	97.4	96.7	93.2	65.7				
Earnings (\$'000)	4 400	4.040	4.004			40.5	N1/A				
Sample size: employed (f/t)	4,123	1,043	1,331	707	637	405	N/A				
Median annual full-time earnings	78.0	80.0	75.0	90.0	70.0	60.0	76.3				
		At 2.5-ye	ars								
Employment (weighted) (%)		00.0	00.0	0.1.0	0.4.5	04.5	00.0				
Employed	93.3	92.8	93.6	94.9	94.5	91.5	62.8				
By skill level of job <sup>2</sup> :			20.0			<b>50</b> 4	A / / A				
Highly skilled	68.0	63.6	68.9	82.2	78.7	50.1	N/A				
Semi-skilled	20.7	26.0	18.4	10.3	11.9	29.8	N/A				
Low skilled	4.6	3.2	6.3	2.3	3.9	11.6	N/A				
Unemployed	3.4	3.5	4.2	2.4	3.0	4.0	3.2				
Not in labour force	3.3	3.7	2.2	2.8	2.5	4.6	34.1				
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0				
Unemployment rate	3.5	3.6	4.3	2.4	3.1	4.2	4.8				
Participation rate	96.7	96.3	97.8	97.2	97.5	95.4	65.9				
Earnings (\$'000)	0.007	244	4 000	=4=	00=	075	B1/6				
Sample size: employed (f/t)	3,984	941	1,328	715	625	375	N/A				
Median annual full-time earnings  Note: Table includes only those respondents who participates.	82.5	85.0	80.0	100.0	75.0	67.0	79.6				

Note: Table includes only those respondents who participated in all three surveys, and earnings flagged as outliers or where stated income is markedly different between the surveys, were rectified/confirmed in subsequent surveys—therefore results may differ slightly from any previously published for 'At six months' and 'At eighteen months'. Spon. = Sponsored, Nom. = Nominated, Indep. = Independent and N/A = not available.

<sup>1.</sup> General Pop. = General Population. Employment Outcome figures for Australian civilian population aged 15 years and over sourced from ABS, Labour Force, Australia, released October 2021. Data presented is November of 2017, 2018 and 2019 'Original', for 'At six months', 'At 18 months' and 'At 2.5 years', respectively. Earnings figures for Australian employees sourced from ABS, Employee Earnings and Hours, May 2018 and May 2021 releases, data presented is May 2018 for both 'At six months' and for 'At 18-months', and midpoint of May 2018 and May 2021 (that is, Nov 2019) for 'At 2.5 years', the closest dates to the survey dates for which data is available at time of publication.

2. See, footnote 4 in the main body of report for definitions of skill level.

Table 2b: Change in employment outcomes for Skilled Migrants (primary applicants)

			orare	7 - 11	,		
Outcomes (weighted)	All Skill stream categories	Employer Spon.	State/ Territory Nom.	Offshore Indep.	Onshore Indep.	Other Skilled	General Pop. <sup>1</sup>
			nonths and 18				
Sample size: employment status (six months, 18 months and 2.5 years)	5,016	1,187	1,658	817	794	560	N/A
Employment (percentage poi	nt)						
Employed	5.3	1.0	12.1	12.6	5.1	4.1	0.4
By skill level (of employed):							
Highly skilled	3.5	-1.8	10.3	12.6	5.8	1.2	N/A
Semi-skilled	1.8	2.3	2.0	0.5	-0.4	3.7	N/A
Low skilled	0.0	0.5	-0.2	-0.5	-0.4	-0.8	N/A
Unemployed	-4.4	0.3	-10.5	-10.8	-6.0	-3.7	-0.2
Not in labour force	-0.9	-1.3	-1.6	-1.7	1.0	-0.4	-0.2
Unemployment rate	-4.6	0.3	-11.0	-11.4	-6.2	-4.0	-0.3
Participation rate	0.9	1.3	1.6	1.7	-1.0	0.4	0.2
Earnings (\$'000)							
Sample size: employed (f/t)	3,678	1,041	1,100	582	566	389	N/A
Median annual full-time earnings <sup>1</sup>	9.4	7.9	10.0	6.0	9.0	6.4	N/A
	E	Between 18 n	nonths and 2.	5-years			
Employment (percentage poi	nt)						
Employed	-1.1	-3.5	0.3	1.4	0.2	0.7	0.2
By skill level (of employed):							
Highly skilled	-0.1	-3.4	0.5	4.0	2.4	1.7	N/A
Semi-skilled	-0.5	-0.1	0.3	-1.1	-0.9	-1.2	N/A
Low skilled	-0.5	0.1	-0.6	-1.5	-1.3	0.2	N/A
Unemployed	0.9	1.9	0.3	-1.6	0.6	1.6	0.0
Not in labour force	0.2	1.6	-0.6	0.2	-0.8	-2.2	-0.3
Unemployment rate	1.0	2.0	0.3	-1.6	0.6	1.6	0.0
Participation rate	-0.2	-1.6	0.6	-0.2	0.8	2.2	0.3
Earnings (\$'000)							
Sample size: employed (f/t)	4,123	1,043	1,331	707	637	405	N/A
Median annual full-time	4.5	5.0	5.0	10.0	5.0	7.0	2.2
earnings					5.0	7.0	2.2
		Between 6 m	onths and 2.5	-years			
Employment (percentage point							
Employed	4.1	-2.5	12.3	14.0	5.3	4.8	0.6
By skill level (of employed):							
Highly skilled	3.4	-5.2	10.8	16.5	8.2	2.9	N/A
Semi-skilled	1.2	2.2	2.3	-0.6	-1.3	2.4	N/A
Low skilled	-0.5	0.6	-0.8	-2.0	-1.7	-0.5	N/A
Unemployed	-3.4	2.2	-10.1	-12.4	-5.4	-2.1	-0.1
Not in labour force	-0.7	0.3	-2.2	-1.6	0.1	-2.7	-0.4
Unemployment rate	-3.6	2.3	-10.7	-13.0	<b>-</b> 5.5	-2.4	-0.3
Participation rate	0.7	-0.3	2.2	1.6	-0.1	2.7	0.4
Earnings (\$'000)							
Sample size: employed (f/t)	3,984	941	1,328	715	625	375	N/A
Median annual full-time earnings Note: Table includes only those respondents	13.9	12.9	15.0	16.0	14.0	13.4	2.2

Note: Table includes only those respondents who participated in all three surveys, and earnings flagged as outliers or where stated income is markedly different between the surveys, were rectified/confirmed in subsequent surveys—therefore results may differ slightly from any previously published results for 'At six months' and 'At eighteen months'. Spon. = Sponsored, Nom. = Nominated, Indep. = Independent, General Pop. = General Population and N/A = not available.

<sup>1.</sup> General Pop. = General Population. Employment Outcome figures for Australian civilian population aged 15 years and over sourced from ABS, Labour Force, Australia, released October 2021, data presented is November of 2017, 2018 and 2019 'Original', for 'At six months', 'At 18 months' and 'At 2.5 years' (from Table 2a), respectively. Earnings figures for Australian employees sourced from ABS, Employee Earnings and Hours, May 2018 and May 2021 releases, data presented is based on May 2018 for both 'At six months' and for 'At 18-months', and midpoint of May 2018 and May 2021 (that is, Nov 2019) for 'At 2.5 years', the closest dates to the survey dates for which data is available at time of publication (change in earnings is an annual average).

<sup>2.</sup> See, footnote 4 in the main body of report for definitions of skill level.

Table 3a: Employment status, working hours, time held job and number of jobs by visa stream

		S	kill stream		Family	stream	
Outcomes (weighted)	All surveyed migrants <sup>1</sup>	Skilled Migrant	Migrating Unit Spouse	Non- Migrating Unit Spouse	Partner Migrant	Non- Migrating Unit Spouse	General Pop. <sup>2</sup>
Sample size: employment status (six months, 18 months and 2.5 years)	9,928	5,016		495	1,879	1,674	N/A
Sample size (employed)	8,026	4,647	2,068	374	1,311	1,344	N/A
		At six mo	nths				
Employment status (%)							
Full-time	53.9	79.6	39.9	65.0	40.8	72.5	42.7
Part-time	18.9	9.6	20.3	16.4	24.8	14.5	19.5
Employee	66.2	83.0	54.4	71.9	58.6	71.6	51.4
Business owner	6.6	6.2	5.8	9.5	7.1	15.5	10.6
Not working	27.3	10.8	39.8	18.6	34.4	12.9	37.8
Total:	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Working hours, time held job and nu	mber of jobs	(employed)					
Median working hours per week	38.0	40.0	38.0	40.0	38.0	40.0	N/A
Average number of months held a job in last 12 months including current job	10.1	10.2	NC	NC	9.9	NC	N/A
Average number of jobs held in last 12 months including current job	1.4	1.4	NC	NC	1.5	NC	N/A
		At 18 mo	nths				
Employment status (%)							
Full-time	59.6	85.8	45.1	61.7	46.4	73.2	42.8
Part-time	17.9	8.7	22.5	17.5	22.8	12.6	19.7
Employee	68.6 <sup>3</sup>	83.8	NC NC	NC	57.8	NC	52.2
Business owner	11.1 <sup>3</sup>	10.7	' NC	NC	11.5	NC	10.3
Not working	22.5	5.5	32.4	20.8	30.7	14.2	37.4
Total:	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Working hours, time held job and nu	mber of jobs	(employed)					
Median working hours per week	38.0	40.0	38.0	38.0	38.0	40.0	N/A
Average number of months held a job in last 12 months including current job	10.8	11.2	. NC	NC	10.4	NC	N/A
Average number of jobs held in last 12 months including current job	1.4	1.4	NC NC	NC	1.4	NC	NC
		At 2.5-ye	ears				
Employment status (%)							
Full-time	60.8	83.9		62.8	48.2	71.0	42.9
Part-time	17.8	9.4		17.6	22.4	13.8	19.9
Employee	66.3 <sup>3</sup>	79.8		NC	56.7	NC	52.2
Business owner	13.7 <sup>3</sup>	13.5		NC	13.8	NC	10.4
Not working	21.4	6.7		19.6	29.5	15.2	37.2
Total:	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Working hours, time held job and nu							
Median working hours per week	38.0	40.0	38.0	39.0	38.0	40.0	N/A
Average number of months held a job in last 12 months including current job	10.7	11.1	NC	NC	10.4	NC	N/A
Average number of jobs held in last 12 months including current job	1.5	1.5		NC	1.5	NC	N/A

Note: Table includes only those respondents who participated in all three surveys—therefore results may differ slightly from any previously published for 'At six months' and 'At eighteen months'. N/A = not available. NC = not counted.

1. 'All surveyed migrants' excludes Non-Migrating Unit Spouse of the Skill stream and Non-Migrating Unit Spouse of Partner Migrants, as these respondents were either

born in Australia or migrated to Australia as part of a different migrating unit to their spouse.

<sup>2.</sup> General Pop. = General Population. Employment Outcome figures for Australian civilian population aged 15 years and over sourced from ABS, Labour Force, Australia, and the 'Detailed' version, released October 2021. Data presented is November 2017, 2018 and 2019 'Original', for 'At six months', 'At 18 months' and 'At 2.5 years', respectively.

<sup>3.</sup> Data not collected for spouses. Figures presented are for Skill stream primary applicants and Family stream primary applicants only (for comparison purposes, the corresponding figures for all primary applicants at the six-month settlement period are 68.7 per cent for 'Employee' and 6.7 per cent for 'Own business').

Table 3b: Change in employment status, working hours, time held job and number of jobs by visa stream

		Ş	kill stream		Family	stream		
Outcomes (weighted)	All surveyed migrants <sup>1</sup>	Skilled Migrant	Migrating Unit Spouse	Non- Migrating Unit Spouse	Partner Migrant	Non- Migrating Unit Spouse	General Pop. <sup>2</sup>	
Sample size: employment status (six months, 18 months and	9,928	5,016	-	495	1,879	1,674	N/A	
2.5 years) Sample size (employed)	8,026	4,647	2,068	374	1,311	1,344	N/A	
Campio cizo (cimpio you)	· · · · · · · · · · · · · · · · · · ·	six months	·		1,0 1 1	1,0 11		
Employment status (percentage poir								
Full-time	5.8	6.2	5.2	-3.3	5.7	0.7	0.2	
Part-time	-1.0	-0.9		1.0	-2.0	-1.9	0.2	
Employee	2.43	0.8		NC	-0.7	NC	0.7	
Business owner	4.6 <sup>3</sup>	4.5		NC	4.4	NC	-0.4	
Not working	-4.8	-5.3		2.2	-3.7	1.2	-0.4	
Total:	100.0	100.0		100.0	100.0	100.0	100.0	
Working hours, time held job and nu								
Median working hours per week	0.0	0.0	0.0	-2.0	0.0	0.0	N/A	
Average number of months held a job in last 12 months including current job	0.0	0.0	NC	NC	-0.1	NC	N/A	
Average number of jobs held in last 12 months including current job	0.7	1.0	NC	NC	0.5	NC	N/A	
	Betwee	n 18 months	and 2.5-ye	ars				
Employment status (percentage poin	nt )							
Full-time	1.2	-1.9	4.9	1.1	1.7	-2.3	0.0	
Part-time	-0.1	0.7	-0.2	0.1	-0.5	1.2	0.2	
Employee	-2.3 <sup>3</sup>	-3.9	NC NC	NC	-1.1	NC	0.0	
Business owner	2.5 <sup>3</sup>	2.8	NC NC	NC	2.4	NC	0.1	
Not working	-1.1	1.1	-4.7	-1.2	-1.2	1.0	-0.2	
Total:	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Working hours, time held job and nu	mber of jobs	(employed)						
Median working hours per week	0.0	0.0	0.0	1.0	0.0	0.0	N/A	
Average number of months held a job in last 12 months including current job	0.1	0.1	NC	NC	0.1	NC	N/A	
Average number of jobs held in last 12 months including current job	-0.1	-0.1		NC	0.0	NC	NC	
	Betwee	en 6 months	and 2.5-year	ars				
Employment status (percentage poir	it)							
Full-time	6.9	4.3	10.1	-2.2	7.4	-1.6	0.2	
Part-time	-1.1	-0.2	2.0	1.2	-2.5	-0.7	0.4	
Employee	0.1 <sup>3</sup>	-3.2		NC	-1.9	NC	0.8	
Business owner	7.1 <sup>3</sup>	7.3		NC	6.8	NC	-0.2	
Not working	-5.9	-4.1		1.0	-4.9	2.3	-0.6	
Total:	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Working hours, time held job and nu		(employed)						
Median working hours per week	0.0	0.0	0.0	-1.0	0.0	0.0	N/A	
Average number of months held a job in last 12 months including current job	0.1	0.1	NC	NC	0.0	NC	N/A	
Average number of jobs held in last 12 months including current job  Note: Table includes only those respondents who partic	0.6	0.9		NC	0.5	NC	N/A	

Note: Table includes only those respondents who participated in all three surveys—therefore results may differ slightly from any previously published for 'At six months' and 'At eighteen months'. N/A = not available. NC = not collected.

<sup>1. &#</sup>x27;All surveyed migrants' excludes Non-Migrating Unit Spouse of the Skill stream and Non-Migrating Unit Spouse of Partner Migrants, as these respondents were either born in Australia or migrated to Australia as part of a different migrating unit to their spouse.

<sup>2.</sup> General Pop. = General Population. Employment Outcome figures for Australian civilian population aged 15 years and over sourced from ABS, Labour Force, Australia, and the 'Detailed' version, released October 2021. Data presented is November 2017, 2018 and 2019 'Original', for 'At six months', 'At 18 months' and 'At 2.5 years' (from Table 3a), respectively.

<sup>3.</sup> Data not collected for spouses. Figures presented are for Skill stream primary applicants and Family stream primary applicants only (for comparison purposes, the corresponding figures for all primary applicants at the six-month settlement period are 68.7 per cent for 'Employee' and 6.7 per cent for 'Own business').

Table 4: Employment characteristics for Skilled Migrants (primary applicants)

		As at			Change		Gen pop.
Outcomes (weighted)	6 months	18 months	2.5-years	6 to 18 months	18 months to 2.5-yrs	6 months to 2.5-yrs	at time o
Sample size: employed <sup>2</sup>	4,347	4,719	4,647	N/A	N/A	N/A	N/A
Occupation category <sup>3</sup> (weighted) (%)							
Managers	15.8	16.0	15.4	0.2	-0.7	-0.5	11.9
Professionals	44.7	45.5	47.7	0.7	2.2	2.9	24.6
Technicians and trades workers	18.3	17.7	16.4	-0.6	-1.3	-1.9	13.9
Other occupations	21.1	20.8	20.6	-0.3	-0.2	-0.5	49.5
Changed jobs since last survey	N/A	16.3	17.3	N/A	1.1	N/A	N/A
How occupation was found (for those where where the second control of the second control	no changed	jobs since	last survey	4 (weighted	l) (%)		
General Internet vacancy / job search site	N/A	38.7	37.1	N/A	-1.6	N/A	N/A
Heard about the job from a friend or family member	N/A	19.8	20.0	N/A	0.1	N/A	N/A
Other internet site	N/A	10.6	8.6	N/A	-2.0	N/A	N/A
Employment agency	N/A	7.2	9.8	N/A	2.7	N/A	N/A
Was approached by employer	N/A	6.8	7.8	N/A	1.0	N/A	N/A
Approached employer / cold canvassing	N/A	5.7	4.5	N/A	-1.3	N/A	N/A
Started a business / became self- employed	N/A	3.4	5.7	N/A	2.4	N/A	N/A
Earnings and hours <sup>5</sup> (weighted)							
Median annual full-time earnings (\$'000)	68.6	78.0	82.5	9.4	4.5	13.9	79.6
Median annual part-time earnings (\$'000) <sup>6</sup>	38.5	45.0	42.0	6.5	-3.0	3.5	31.9
Median annual earnings (\$'000)	65.0	75.0	80.0	10.0	5.0	15.0	60.5
Median hourly rate of pay (\$/hour)	32.1	35.8	37.5	3.7	1.7	5.4	N/A
Nominated field of work <sup>7</sup> (weighted) (%)							
Sample size: has a nominated occupation <sup>8</sup>	4,849	4,889	4,878	N/A	N/A	N/A	N/A
Working in nominated field	55.5	57.0	54.9	1.5	-2.0	-0.5	N/A
Working at the same (or higher) skill level as nominated field	14.6	16.3	18.0	1.7	1.8	3.5	N/A
Working at lower skill level than nominated field	20.3	21.8	20.9	1.6	-0.9	0.6	N/A
Not working	9.7	4.9	6.1	-4.7	1.2	-3.6	N/A

Note: Table includes only those skilled migrant respondents who participated in all three surveys—therefore results may differ slightly from any previously published for 'At six months' and 'At eighteen months'. N/A = not available.

<sup>1.</sup> General Pop. = General Population. Employment Outcome figures for Australian civilian population aged 15 years and over sourced from ABS, Labour Force, Australia, 'Detailed, released October 2021. Data presented is November 2019 'Original', for 'At 2.5 years' Earnings figures for Australian employees sourced from ABS, Employee Earnings and Hours, May 2018 and May 2021 releases; earnings data 'At 2.5 years' utilises a midpoint estimate.

<sup>2. &#</sup>x27;Employed' sample size excludes respondents not working, for occupation, industry, earnings and hours

<sup>3.</sup> Percentage calculation for occupation category excludes unknowns: 7 (at six months) and 33 (at eighteen months) and 64 (at 2.5-years)

<sup>4.</sup> Multiple responses were accepted. Only responses greater than 5 per cent for either 18 months or 2.5 years are shown in table.

<sup>5.</sup> Records flagged as outliers and records where stated income is markedly different between the Follow-up Survey and Further Follow-up Survey were flagged during the Further Follow-up Survey, whereby respondents were asked to confirm or rectify their income information. Percentage calculation for earnings and hours excludes unknowns. For full-time earnings this is 89 (at six months), 586 (at eighteen months) and 763 (at 2.5-years).

<sup>6.</sup> Of those employed, 562 (at six months), 382 (at eighteen months) and 365 (at 2.5-years) primary applicants work part-time and provided their earnings.

<sup>7.</sup> Working in nominated field is determined at 4-digit ANZSCO occupation.

<sup>8.</sup> Sample size excludes respondents without a nominated occupation and include respondents not working, for 'Nominated field of work'.

Table 5: Most common occupation groups and industries by visa stream

	CSAM	General Pop. <sup>1</sup>		CSAM	Genera Pop.
Occupation <sup>2</sup>			Industry <sup>2</sup>		
All surveyed migrants <sup>2</sup>					
Sample size: employed <sup>3</sup> — 8,026					
Business and Systems Analysts, and Programmers	5.3	1.4	Health Care and Social Assistance	17.4	13.7
Personal Carers and Assistants	4.0	2.7	Accommodation and Food Services	10.6	7.1
Cleaners and Laundry Workers	3.8	2.3	Professional, Scientific and Technical Services	10.0	8.8
Midwifery and Nursing Professionals	3.6	2.7	Retail Trade	8.1	9.8
Sales Assistants and Salespersons	3.4	5.3	Education and Training	7.7	8.4
Skill stream - Primary applicant					
Sample size: employed³ — 4,647					
Business and Systems Analysts, and Programmers	9.6	1.4	Health Care and Social Assistance	15.5	13.
Midwifery and Nursing Professionals	5.8	2.7	Professional, Scientific and Technical Services	15.1	8.8
Engineering Professionals	5.0	1.3	Construction	9.2	9.
Food Trades Workers	4.4	1.6	Accommodation and Food Services	7.9	7.
Accountants, Auditors and Company Secretaries	3.6	1.7	Manufacturing	7.1	7.
Skill stream - Migrating Unit Spouse					
Sample size: employed³ — 2,068					
Personal Carers and Assistants	7.8	2.7	Health Care and Social Assistance	21.3	13.
Business and Systems Analysts, and Programmers	5.7	1.4	Education and Training	11.2	8.
Cleaners and Laundry Workers	5.3	2.3	Retail Trade	8.7	9.
Child Carers	4.0	1.1	Professional, Scientific and Technical Services	8.7	8.8
Sales Assistants and Salespersons	3.3	5.3	Accommodation and Food Services	7.7	7.
Skill stream - Non-Migrating Unit Spouse					
Sample size: employed³ — 374					
Personal Carers and Assistants	6.1	2.7	Health Care and Social Assistance	24.8	13.
Midwifery and Nursing Professionals	5.1	2.7	Accommodation and Food Services	10.3	7.
Sales, Marketing and Public Relations Professionals	4.7	1.2	Professional, Scientific and Technical Services	9.3	8.8
Advertising, Public Relations and Sales Managers	4.6	1.1	Education and Training	7.9	8.4
Human Resource and Training Professionals	4.0	0.8	Construction	6.9	9.
Family stream - Partner Migrant					
Sample size: employed³ — 1,311					
Cleaners and Laundry Workers	6.2	2.3	Health Care and Social Assistance	17.7	13.
Personal Carers and Assistants	5.1	2.7	Accommodation and Food Services	14.2	7.
Sales Assistants and Salespersons	5.0	5.3	Retail Trade	9.9	9.
Hospitality Workers	4.6	2.3	Education and Training	7.4	8.4
Health and Welfare Support Workers	3.8	1.0	Manufacturing	6.6	7.
Family stream - Spouse of Partner Migran	t				
Sample size: employed³ — 1,344					
Food Trades Workers	4.0	1.6	Construction	14.0	9.
Business and Systems Analysts, and Programmers	3.2	1.4	Health Care and Social Assistance	13.3	13.
Accountants, Auditors and Company Secretaries	3.0	1.7	Manufacturing	9.3	7.
Engineering Professionals	2.9	1.3	Professional, Scientific and Technical Services	8.3	8.8
Chief Executives, General Managers and Legislators	2.7	0.7	Education and Training	7.1	8.4

<sup>1.</sup> General Pop. = General Population. Occupation and Industry of Employment for Australian civilian population aged 15 years and over sourced from ABS, Labour Force, Australia, 6202.0 and Detailed (Original), released October 2021. Data presented from the 'Detailed' release is for November 2019.

2. Occupations are at ANZSCO minor group (three digit) level. Industries are at the ANZSIC division (one digit) level.

<sup>3. &#</sup>x27;All surveyed migrants' includes the following sub-groups: Primary Applicant and Migrating Unit Spouse from the Skill stream, and Primary Applicant from the Family stream. Non-Migrating Unit Spouses of Skilled Migrants, and Non-Migrating Unit Spouses Family Migrants, are excluded as they were either born in Australia or migrated to Australia as part of a different migrating unit.

Table 6: English proficiency by visa stream at 2.5-year stage of settlement

			Skill stream	Family	stream						
Outcomes (weighted) (%)	All surveyed migrants <sup>1</sup>	Skill stream - Primary applicant	Skill stream - Migrating Unit Spouse	Skill stream - Non- Migrating Unit Spouse	Partner Migrant	Spouse of Partner Migrant					
Sample size: all migrants <sup>2</sup>	9,928	5,016	3,033	495	1,879	1,674					
Speaking											
Best or only language / very well	66.7	77.7	67.7	82.9	58.5	86.4					
Well	25.1	20.4	25.3	14.3	28.4	10.6					
Not well / not at all	8.2	1.9	7.1	2.8	13.1	2.9					
Change between settlement periods for English best or only / very well (percentage point)											
6 months to 18 months	-2.7	-5.6	-0.5	-1.1	-1.5	1.3					
18 months to 2.5 years	4.7	4.4	3.9	1.8	5.2	0.6					
Reading											
Best or only language / very well	69.9	81.9	71.2	85.9	60.9	86.6					
Well	23.2	16.5	23.0	12.0	28.1	10.0					
Not well/not at all	6.9	1.6	5.8	2.1	11.1	3.4					
Change between settlement periods for	r English bes	t or only / ve	ry well (perc	entage point)	)						
18 months to 2.5 years³	1.4	1.6	1.2	-0.9	1.4	0.3					
Writing											
Best or only language / very well	66.1	76.7	67.4	85.4	58.0	85.2					
Well	24.6	20.8	24.4	11.4	27.5	10.4					
Not well/not at all	9.3	2.5	8.2	3.2	14.5	4.4					
Change between settlement periods for	r English bes	t or only / ve	ry well (perc	entage point)							
18 months to 2.5 years³	3.5	2.9	2.6	2.3	4.3	-0.1					
English as main language											
Spoken	51.3	60.0	52.5	72.0	44.7	77.5					
Change between settlement periods (p	ercentage po	int)									
6 months to 18 months	3.9	2.7	2.4	0.1	5.2	2.3					
18 months to 2.5 years	3.3	2.5	2.7	1.4	4.0	1.4					

<sup>1. &#</sup>x27;All surveyed migrants' includes the following sub-groups: primary applicant and Migrating Unit Spouse from the Skill stream, and Partner Migrant from the Family stream. Non-Migrating Unit Spouses of Skilled Migrants, and Non-Migrating Unit Spouses Family Migrants, are excluded as they were either born in Australia or migrated to Australia as part of a different migrating unit. Note: Ten spouse responses are missing due to unknown migrating / non migrating unit spouse status.

2. Selection is based on main responses of Skill stream primary applicants. Percentage calculation for main languages spoken excludes unknowns: maximum 303 (Family stream - Spouse of Partner Migrant).

3. English proficiency for reading and writing was not collected at the six-month settlement period.

Table 7: Australian qualification by visa stream (primary applicants)

	All pi	imary appli	ry applicants Skill stream		Family stream					
	6 month	Attained 12 mo		6 month	Attained 12 mo		6 month		Attained in last 12 months	
Outcomes (weighted) (%)	6 monui	18 month	2.5 year	6 month	18 month	2.5 year	6 monui	18 month	2.5 year	
Education attainment (be	yond high	school)								
Sample size		6,873			5,001			1,872		
Has at least one Aus. qualification	39.0	45.4	50.6	48.3	52.9	56.4	32.4	40.1	46.4	
Has an Aus. qualification attained in last 12 months	NC	15.2	13.8	NC	14.0	12.4	NC	16.0	14.8	
Qualification level (Austra	alian quali	fication atta	ined in las	t 12 mont	hs)					
Sample size: Aus. Qualification <sup>2</sup>	2,802	1,010	912	2,242	697	628	560	313	284	
Doctoral degree	3.3	8.0	0.6	4.8	1.9	1.4	1.7	0.1	0.1	
Master degree	23.8	6.7	7.7	29.9	11.1	10.4	17.4	3.9	6.0	
Other postgraduate qualification	2.9	3.3	4.6	2.2	5.4	6.1	3.6	2.1	3.7	
Bachelor degree	22.7	12.0	11.5	24.0	13.7	16.0	21.4	10.9	8.8	
Diploma / Certificate level	46.8	70.5	70.8	38.6	59.8	61.3	55.4	77.2	76.5	
Field of study (Australian	qualificat	ion attained	in last 12	months) <sup>3</sup>						
Sample size: Aus. Qualification <sup>2</sup>	2,802	1,010	912	2,242	697	628	560	313	284	
Management and commerce	34.0	24.6	26.2	30.0	24.3	23.9	38.2	24.8	27.6	
Health	15.7	18.5	15.7	15.1	19.8	17.9	16.3	17.6	14.3	
Engineering and related technologies	10.9	12.6	10.8	15.7	18.3	16.6	5.7	8.9	7.3	
Society and culture	5.4	19.9	20.4	2.8	8.1	14.8	8.2	27.5	23.8	
Information technology	6.9	3.7	3.5	10.7	6.9	8.4	2.9	1.7	0.5	
Food, hospitality and personal services	11.8	7.1	6.5	13.2	8.4	8.2	10.3	6.3	5.5	
Architecture and building	3.6	3.2	2.8	4.0	5.2	4.8	3.1	1.8	1.6	
Education	4.9	5.9	10.1	2.4	4.2	3.0	7.6	6.9	14.5	
Agriculture, environmental and related studies	0.8	1.1	0.7	1.5	1.7	0.9	0.1	0.7	0.5	
Natural and physical sciences	2.8	0.8	1.0	2.9	1.3	0.8	2.6	0.5	1.2	
Creative arts	2.6	1.0	0.7	1.5	1.2	0.4	3.8	0.9	0.8	
Mixed field programs	0.6	1.7	1.5	0.2	0.7	0.2	1.0	2.4	2.3	

Note: Table includes only those respondents who participated in all three surveys. Aus. = Australian. NC = not counted.

1. Respondents may have attained a qualification 12 months' prior, in more than one surveyed period.

2. Sample size for 'Qualification level' and 'Field of study' excludes respondents with no Australian post-school qualification, and includes all post-school qualifications (not just the highest level).

<sup>3.</sup> Sorted on the Skill stream at 2.5-years.

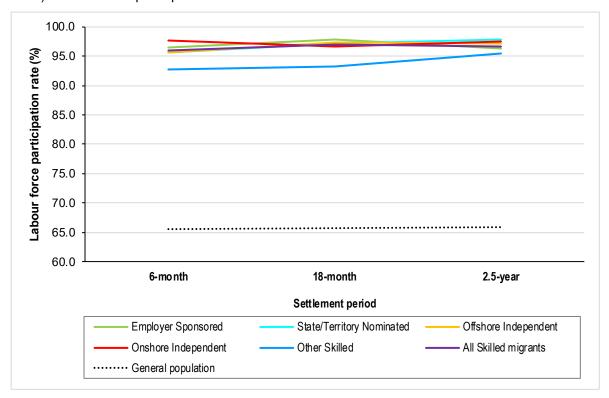
Table 8: Housing by visa stream (primary applicants) at 2.5-year stage of settlement

Current housing arrangements <sup>2</sup> (weighted) (%)	All primary applicants	Skill stream	Family stream
Sample size: all migrants	6,895	5,016	1,879
Own home	40.3	35.1	44.0
Pay rent	52.0	61.7	45.0
Living with family / friends rent free	6.4	1.9	9.6
Accommodation provided by employer	0.9	1.0	0.9
Other	0.5	0.4	0.5
Change between settlement 18-month and 2.5-year periods (percentage point)			
Own home	7.4	12.3	3.9
Pay rent	-7.9	-12.0	-5.0
Living with family / friends rent free	0.3	-0.3	0.8
Accommodation provided by employer	0.2	0.1	0.2
Other	0.1	0.0	0.1

Note: Table includes only those respondents who participated in all three surveys.

Figure 1: Engagement with labour market, six-month, 18-month and 2.5-year settlement periods, Skilled Migrants by visa category and Australian general population

### a) Labour force participation rate



### b) Unemployment rate

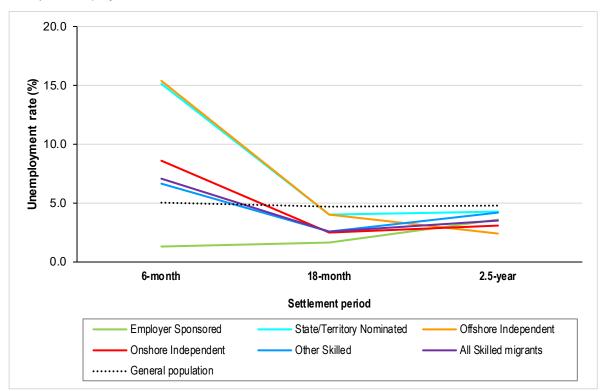
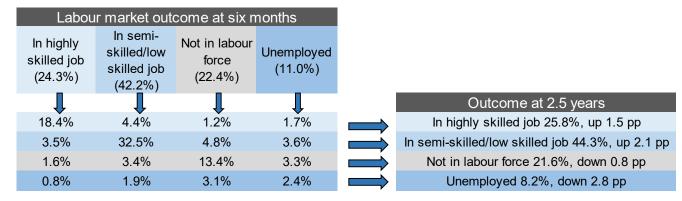


Figure 2: Employment transitions between six-month and 2.5 year settlement periods

### a) Skilled Migrants

Labour market outcome at six months					
In highly skilled job (65.1%)	In semi- skilled/low skilled job (24.5%)	Not in labour force (3.8%)	Unemployed (6.7%)		
1		<b>↓</b>	$\downarrow$		Outcome at 2.5 years
58.2%	4.6%	1.9%	3.9%	$\Longrightarrow$	In highly skilled job 68.6%, up 3.5 pp
3.8%	18.5%	0.8%	1.8%		In semi-skilled/low skilled job 25.0%, up 0.5 pp
1.4%	0.6%	0.7%	0.3%		Not in labour force 3.0%, down 0.7 pp
1.6%	0.8%	0.3%	0.6%	$\qquad \Longrightarrow \qquad$	Unemployed 3.3%, down 3.4 pp

### b) Partner Migrants



Note: Figure 2 includes only those respondents who participated in all three surveys (the Introductory Survey, Follow-up Survey and Further Follow-up Survey). This transition analysis is based on two points in time, such that a person reported, for example, as not unemployed at the six-month and at 2.5-year surveys, may not necessarily have been unemployed for this entire two year period. pp = percentage points.