



The Department of Immigration and Border Protection (the department) acknowledges that Aboriginal and Torres Strait Islander peoples are the traditional custodians of the Australian land.

Life in Australia – Australian values

The Australian Government encourages people to gain an understanding of Australia, its people and their way of life, before applying for a visa to live in Australia. As part of this application every person aged 18 years or over must declare that they will respect Australian values, as outlined below and obey the laws of Australia.

Australian values include respect for the freedom and dignity of the individual, freedom of religion, commitment to the rule of law, Parliamentary democracy, equality of men and women and a spirit of egalitarianism that embraces mutual respect, tolerance, fair play and compassion for those in need and pursuit of the public good.

Australian society also values equality of opportunity for individuals, regardless of their race, religion or ethnic background.

It is also important to understand that English is the national language.

Further information is contained in the *Life in Australia* booklet, however, you are not required to read the booklet. The booklet is available in a wide range of languages. If you would like a copy of the booklet it can be obtained from www.border.gov.au

About this application

Important – Please read this information carefully before you complete your application. Once you have completed your application we strongly advise that you keep a copy for your records.

Who should use this application?

This form should be used by people who wish to apply for temporary residence in Australia as retirees. That is:

- applicants for an initial Investor Retirement (subclass 405) visa;
- applicants for renewal of their Investor Retirement (subclass 405) visa;
- applicants for renewal of their Retirement (subclass 410) visa; or
- the partner of a person who already holds a subclass 405 or 410 visa.

Subclass 405 and 410 visas do not lead to permanent residence or citizenship in Australia.

Who should be included in this application?

As the primary person you should include your details as well as the details of your partner (if applicable).

'Partner' means your spouse or de facto partner (including a same-sex partner).

Integrity of application

The department is committed to maintaining the integrity of the visa and citizenship programmes. In relation to this application, if you or a member of your family unit:

- provide, or have provided in a previous application, fraudulent documents or false or misleading information (knowingly or not); and/or
- fail to satisfy, or have failed to satisfy in a previous application, the Minister for Immigration and Border Protection of your or their identity;

this visa application may be refused and you, and any members of your family unit, may become unable to be granted a visa for specified periods of time, as set out in migration legislation.

If documents are found to be fraudulent or information to be incorrect after the grant of a visa, the visa may subsequently be cancelled.

Charges

Refer to *Part J – Payment details* of this form to calculate the correct charge and make payment. Ensure that payment or evidence of payment is included with this application.

Note: There is a second visa application charge payable prior to the grant of the Investor Retirement (subclass 405) visa. This charge is payable in respect of each person applying for the visa and must be paid prior to each grant (including each time the visa is renewed).

Method of payment

To make a payment, please pay by credit card, bank cheque or money order made payable to the Department of Immigration and Border Protection. Credit card is the preferred method of payment.

Investor Retirement (subclass 405) visa

Who is eligible (subclass 405)

You can apply for an initial Investor Retirement (subclass 405) visa if you meet financial thresholds and:

- are 55 years of age or older;
- are sponsored by an authorised Australian state or territory government agency;
- have no dependent children or other dependent family members (other than a partner);
- if married or in a de facto relationship, your partner has no dependent children or other dependent family members;
- have evidence that you, and your partner (if applicable), hold adequate health insurance;
- have no intention of working full-time in Australia (you, and your partner (if applicable), will only be allowed to work up to 40 hours per fortnight while in Australia); and
- you, and your partner (if applicable), are of good health and character.

Note: The Australian Capital Territory does not provide sponsorships for investor retirees.

To meet financial thresholds for an initial Investor Retirement (subclass 405) visa you must:

- be able to make a minimum designated investment in the state or territory in which you have been sponsored of:
 - AUD500,000 in your name, or your and your partner's names, if you intend to live in a regional/low growth area; or
 - AUD750,000 in your name, or your and your partner's names, if you do not intend to live in a regional/low growth area;
 - in addition to the funds available for the designated investment, you must have minimum assets legally owned and lawfully acquired by you, or you and your partner, capable of and available for transfer to Australia, of:
 - AUD500,000 if you intend to live in a regional/low growth area of Australia; or
 - AUD750,000 if you do not intend to live in a regional/low growth area of Australia;
- Note:** You must have held all of the assets listed above for 2 years prior to lodging your application, unless the assets are related to superannuation and/or inheritance.
- have a minimum net income stream (for example, pension rights) that can be accessed for you, or you and your partner, of:
 - AUD50,000 annually if you intend to live in a regional/low growth area of Australia; or
 - AUD65,000 if you do not intend to live in a regional/low growth area of Australia.

If you intend selling assets in relation to your move to Australia, the department recommends that you wait until after your visa application is approved.

If you need to sell assets to meet the requirements of this visa (eg. to fund the designated investment) you should carefully consider whether you will be able to finance your ongoing stay in Australia, particularly in the longer term.

What if I already hold an Investor Retirement visa and want a further Investor Retirement visa in Australia?

If you hold an Investor Retirement visa or it is the last visa you held, you may apply for another Investor Retirement visa if you:

- are sponsored by an authorised Australian state or territory government;
- have no dependent children or other dependent family members (other than a partner);
- are married or in a de facto relationship and your partner has no dependent children or other dependent family members;
- have a minimum net income stream (for example pension rights) that can be accessed for you, or you and your partner, of:
 - AUD50,000 annually if you intend to live in a regional/low growth area of Australia; or
 - AUD65,000 annually if you do not intend to live in a regional/low growth area of Australia;
- are able to make a minimum designated investment in the state or territory in which you have been sponsored of:
 - AUD250,000 in your name, or your and your partner's names, if you intend to live in a regional/low growth area;
 - AUD500,000 in your name, or your and your partner's names, if you do not intend to live in a regional/low growth area;

- have evidence that you, and your partner (if applicable), have held for the duration of your previous stay in Australia and continue to hold adequate health insurance;
- have no intention of working full time in Australia (you, and your partner (if applicable), will only be allowed to work up to 40 hours per fortnight while in Australia); and
- you, and your partner (if applicable), are of good health and character.

What is a designated investment?

Designated investments are offered by state and territory treasury corporations as primary-issue government securities with a maturity of no less than 4 years from the date of purchase.

These government securities are non-transferable and non-redeemable (that is, the security cannot be sold to another investor or sold back to the issuing authority before maturity).

Repayment of the principal on maturity is guaranteed by the state or territory government.

The treasury corporation in the state or territory where you are being sponsored will provide information as to where and how you are able to make a designated investment. They will provide you with current information on the terms and conditions, detailed instructions on how to lodge a designated investment and an investment application in their state or territory.

How to apply (subclass 405)

Step 1

You will need to contact a state or territory government agency that sponsors investor retirees.

You will need to complete Part A of form 1249 *State/territory sponsorship: Investor Retirement visa* and provide it to your proposed sponsor. If they agree to sponsor you they will complete Part B the form and return it to you.

You should also contact the treasury corporation, in the state or territory that will be sponsoring you. They will forward current information on the terms and conditions and an investment application form. They will also send detailed instructions on how to lodge the designated investment. At the initial inquiry stage, the treasury corporation can only indicate the likely rate of return on a proposed investment. The actual rate of return on your investment will be set when you deposit your funds in the designated investment. Interest rates change regularly and may differ between state and territory treasury corporations.

Step 2

Complete this visa application. Please use a black or blue pen, and write neatly in English using BLOCK LETTERS.

If you need more space to answer questions or wish to provide additional relevant information, attach a signed and dated sheet giving the required details.

Any alterations made before you lodge the form must be initialled and dated.

You will need to supply 2 recent passport-sized photographs of each person included in your application.

Step 3

Lodge this visa application along with the sponsorship (form 1249 *State/territory sponsorship: Investor Retirement visa*) and pay the application charge (for a list of application charges, refer to the department's website www.border.gov.au/trav/visa/fees). With your application you should submit all appropriate documentation, including evidence of your assets, your access to an income stream, and health insurance.

Your application must be lodged at the correct address for this visa application. More information about Retirement visas and lodgement addresses is available from the department's website www.border.gov.au/trav/visa-1/405-

Step 4

Once your application has been assessed, the department will ask you, and your partner (if applicable), to complete relevant health and character checks.

Step 5

Once your health and character checks have been finalised, the department will advise you in writing to lodge the designated investment with the treasury corporation in the state or territory that has sponsored you. The letter of advice will also include a form 1031 *Declaration: Business Skills – Investor and State/Territory Sponsored Investor; Other – Investor Retirement (Designated Investment)*, which will have been partially completed by the department. You should complete Part B of this form and send it and your completed investment application to the treasury corporation in the state or territory that has sponsored you. Individual state and territory treasury corporations will provide advice on procedures to transfer your funds to the designated investment. Those funds must be in Australian dollars, and must be deposited in your name or your name and the name of your partner.

Once the designated investment has been made, funds cannot be withdrawn before the 4-year term has expired unless approved under exceptional circumstances by the Minister for Immigration and Border Protection.

On receiving your funds, the stock issuing authority will send you a letter or certificate to acknowledge receipt. They will also complete Part C of form 1031 *Declaration: Business Skills – Investor and State/Territory Sponsored Investor; Other – Investor Retirement (Designated Investment)* and return the form directly to the Retirement Visas Processing Unit.

What are the contact details for the state/territory government agencies?

Contact details for state/territory government agencies that can help you with information about sponsorship and contact details for state/territory treasury corporations are available from www.border.gov.au/trav/visa-1/405-

How long may I stay in Australia?

If your application is approved, you will be granted a visa that will allow you to travel in and out of Australia for 4 years. Before your visa expires you may apply for a further visa, however, you must again satisfy the criteria for a visa grant.

Note: If at any time the state/territory sponsor withdraws their sponsorship, or the visa holder withdraws the designated investment, the visa may be subject to cancellation.

What is a regional/low growth area of Australia?

Certain areas of Australia have been defined by the Australian Government as being regional or low growth areas. The financial thresholds of the Investor Retirement (subclass 405) visa are lower for applicants who intend to live in these areas. Information about which areas are considered regional or low growth is available from the department's website www.border.gov.au/trav/visa-1/405-

Retirement (subclass 410) visa

Who can apply (subclass 410)

From 1 July 2005, to be able to apply for a Retirement (subclass 410) visa:

- you must be a current holder of a Retirement visa; **or**
- the last visa you held must have been a Retirement visa; **or**
- you must be the partner of a person who is/was last the holder of a Retirement visa.

Note: You are not able to apply if you have held another substantive visa after your last Retirement visa ceased. For example if you travel overseas and your Retirement visa expires, returning to Australia on a Tourist visa will make you ineligible to apply for a further Retirement (subclass 410) visa.

Requirements to be met for a Retirement visa

General requirements

You must be 55 years of age or more (if you are the primary applicant).

You, and your partner (if applicable) must:

- have no dependent children or other dependent family members; and
- be of good character.

How to apply (subclass 410)

Step 1 – Complete the application

Please use a black or blue pen, and write neatly in English using BLOCK LETTERS.

If you need more space to answer questions or wish to provide additional relevant information, attach a signed and dated sheet giving the required details.

Any alterations made before you lodge the form must be initialled and dated.

You will need to supply 2 recent passport-sized photographs of each person included in your application.

Step 2 – Lodging your visa application

To lodge a valid visa application for a Retirement visa you must be the holder of a Retirement visa or the partner of a Retirement visa holder, or the last substantive visa you held must have been a Retirement visa.

Your application must be lodged at the correct address for this visa application. More information about the Investor Retirement visas and lodgement addresses is available from the department's website www.border.gov.au/trav/visa-1/410-

Period of stay in Australia

If you choose to apply for a further Retirement visa, you should lodge your application prior to the expiry date of your current Retirement visa. If your application for a second or subsequent Retirement visa is approved, you will be allowed a further 10 year period of stay in Australia.

Information for all applicants for a subclass 405 and 410 visa

What happens after you lodge the visa application?

You will be advised in writing whether your application has been approved or not.

If your application is refused, you will be given a reason for the decision as well as information about any review rights.

Where can I be when I lodge my application for the visa?

You can be either in Australia or overseas when you lodge your application. However, all applications must be lodged, as detailed above.

If you are overseas when you lodge your application, you must also be overseas when the application is decided.

If you are in Australia when you lodge your application, you must also be in Australia when the application is decided.

Supporting documents

See Part K for supporting documents to be included with the application.

Medical and x-ray examinations

All applicants are required to meet certain health requirements. Formal health examinations may be requested. You will be advised of health checking procedures by your case officer.

Information on health requirements is available from the department's website

www.border.gov.au/trav/visa/health/meeting-the-health-requirement/health-examinations

Health insurance requirements

You are required to hold adequate health insurance cover for the period you are in Australia. This insurance cover does not have to be held with an Australian insurer – arrangements made in your home country may be assessed as being acceptable. You need to ensure your health insurance is fully comprehensive and as such provides for hospital, emergency, general practitioner and pharmaceutical benefits. Your visa may be cancelled if you do not maintain adequate health insurance cover.

The above may not apply if you are enrolled with Medicare (Australia's national health cover). Information on entitlements to Medicare is available from

www.humanservices.gov.au/customer/dhs/medicare

Note: In general, Investor Retirement visa holders and Retirement visa holders are not entitled to Medicare.

What about social security?

You will not be entitled to social security benefits in Australia. For information on social security in Australia you will need to contact the Department of Human Services.

Telephone: 132 300

Website: **www.humanservices.gov.au/customer/dhs/centrelink**

Will I be able to buy a house or property in Australia?

Information and advice on the purchase of houses or property in Australia is available from the Foreign Investment Review Board (FIRB). You should contact FIRB before you make arrangements to purchase property as failure to do so may incur a penalty.

Telephone: 61 2 6263 3795

Fax: 61 2 6263 2940

Website: **www.firb.gov.au**

What about taxation obligations in Australia?

The Australian Taxation Office (ATO) strongly advises people arriving in Australia for the first time to contact the ATO and apply for a tax file number.

Any queries regarding the payment of tax in Australia should be made to the ATO.

Telephone: 132 861

Website: **www.ato.gov.au**

Applications made by people who are in Australia

If you are applying for a class of visa which may be granted in Australia, this form also serves as an application for any class of Bridging visa (Classes A, C or E) for which you may be eligible to apply. Further explanation is available from the department's website **www.border.gov.au/trav/visa/visa/bridging-visas**

If you need to travel overseas temporarily before the application is decided, you should contact your case officer to enquire about a Bridging visa B, to enable you to return to Australia.

You should lodge form 1005 *Application for a bridging visa* at the nearest office of the department in the state or territory in which you are at the time of application (if you are in NSW, you may lodge your application in the ACT if it is closer to where you live).

This application will not be valid if you are a holder of a criminal justice entry visa, or if you are a detainee who has not made an application within the prescribed time limits, or if you are a holder of a visa subject to a condition preventing the grant of a substantive visa while you remain in Australia.

Residential address

You must provide the address of where you intend to live during the period that your application is being considered. Failure to give your residential address will result in this application being invalid. A post office box address will not be accepted as your residential address.

Passport information

Most visa applicants will be required to hold a valid passport before they can be granted a visa. It is strongly recommended that the passport be valid for at least 6 months.

If you change your passport after you have been granted the visa you must notify the nearest Australian mission or office of the department.

If you do not provide us with the details of any new or additional passport you use to travel to Australia, you may experience significant delays at the airport and may be denied permission to board your plane.

Do NOT send your passport with your visa application.

Provide with your visa application, a certified copy of the page from your passport showing your photo and details. We will advise you if your application has been approved. Please keep a copy of the Visa Grant Notification in a safe place for your reference.

Let the department know if you change your address

If you change your residential address for more than 14 days while your application is being processed, you must tell the department your new address and how long you will be there. The department will send communication about your application to the latest address for correspondence that you have provided.

Communication about your application can be sent to another person that you have authorised, but you will be taken to have received the communication that the department sends to that person. The department must be informed (in writing) of any address change for either you or your authorised person.

Work restrictions

- Investor Retirement (subclass 405) visa holders may only work a maximum 40 hours per fortnight.
- Retirement (subclass 410) visa holders have unlimited work rights.

Important information about privacy

Your personal information is protected by law, including the *Privacy Act 1988*. Important information about the collection, use and disclosure (to other agencies and third parties, including overseas entities) of your personal information, including sensitive information, is contained in form 1442i *Privacy notice*. Form 1442i is available from the department's website www.border.gov.au/allforms/ or offices of the department. You should ensure that you read and understand form 1442i before completing this form.

Monitoring

To ensure the integrity of temporary residence visas, the department has a thorough monitoring process to assist in ensuring compliance with all programme requirements and all relevant Australian laws.

Health requirements

Information regarding the health requirement for entry into Australia is available from the department's website www.border.gov.au/trav/visa/health/meeting-the-health-requirement/health-examinations

Immigration assistance

A person gives immigration assistance to you if he or she uses, or claims to use, his or her knowledge or experience in migration procedure to assist you with your visa application, request for ministerial intervention, cancellation review application, sponsorship or nomination.

In Australia a person may only lawfully give immigration assistance if he or she is a registered migration agent or is exempt from being registered. Only registered migration agents may receive a fee or reward for providing immigration assistance.

If an unregistered person in Australia, who is not exempt from registration, gives you immigration assistance they are committing a criminal offence and may be prosecuted.

Migration agents in Australia

Migration agents in Australia must be registered with the Office of the Migration Agents Registration Authority (Office of the MARA) unless they are exempt from registration.

Migration agents outside Australia

Migration agents who operate outside Australia do not have to be registered. The department may give some overseas agents an ID number. This number does not mean that they are registered.

Note: Some Australian registered migration agents operate overseas.

Migration agent information

A migration agent is someone who can:

- advise you on the visa that may best suit you;
- tell you the documents you need to submit with your application;
- help you fill in the application and submit it; and
- communicate with the department on your behalf.

If you appoint a migration agent, the department will assume that your migration agent will be your authorised recipient, unless you indicate otherwise.

Your migration agent will be the person with whom the department will discuss your application and from whom it will seek further information when required.

You are not required to use a migration agent. However, if you use a migration agent, the department encourages you to use a registered migration agent. Registered agents are bound by the Migration Agents Code of Conduct, which requires them to act professionally in their clients' lawful best interests.

Information on migration agents, including a list of registered migration agents, is available on the Office of the MARA website www.mara.gov.au

You can also access information about migration agents on the department's website www.border.gov.au

Exempt persons

The following people do not have to be a registered migration agent in order to provide immigration assistance, but they must not charge a fee for their service:

- a close family member (spouse, de facto partner, child, parent, brother or sister);
- a member of parliament or their staff;
- an official whose duties include providing immigration assistance (eg. a Legal Aid provider);
- a member of a diplomatic mission, consular post or international organisation.

Appointing a migration agent/exempt person

To appoint a migration agent/exempt person you should complete *Part I – Options for receiving written communications*.

Your migration agent/exempt person should complete form 956 *Advice by a migration agent/exempt person of providing immigration assistance*.

Form 956 is available from the department's website www.border.gov.au/allforms/

Options for receiving written communications

If you do not appoint a migration agent/exempt person you may still authorise another person, in writing, to receive written communications on your behalf. This person is called the authorised recipient.

Authorised recipient information

All written communication about your application will be sent to your authorised recipient, unless you indicate that you wish to have health and/or character information sent directly to you.

The department will communicate with the most recently appointed authorised recipient as you may only appoint one authorised recipient at any time for a particular application.

You will be taken to have received any documents sent to that person as if they had been sent to you.

To appoint an authorised recipient you should complete:

- *Part I – Options for receiving written communications*; and
- form 956A *Appointment or withdrawal of an authorised recipient*.

Note: Migration agents/exempt persons do not need to complete form 956A.

Form 956A is available from the department's website

www.border.gov.au/allforms/

Consent to communicate electronically

The department may use a range of means to communicate with you. However, electronic means such as fax or email will only be used if you indicate your agreement to receiving communication in this way.

To process your application the department may need to communicate with you about sensitive information, for example, health, police checks, financial viability and personal relationships. Electronic communications, unless adequately encrypted, are not secure and may be viewed by others or interfered with.

If you agree to the department communicating with you by electronic means, the details you provide will only be used by the department for the purpose for which you have provided them, unless there is a legal obligation or necessity to use them for another purpose, or you have consented to use for another purpose. They will not be added to any mailing list.

The Australian Government accepts no responsibility for the security or integrity of any information sent to the department over the internet or by other electronic means.

If you authorise another person to receive documents on your behalf and they wish to be contacted electronically, their signature is required on form 956 or 956A to indicate their consent to this form of communication.

Note: Electronic communication is the fastest means of communication available and the department prefers to communicate electronically because this results in faster processing.

Home page

www.border.gov.au

General enquiry line

Telephone **131 881** during business hours in Australia to speak to an operator (recorded information available outside these hours). If you are outside Australia, please contact your nearest Australian mission.

Please keep these information pages for your reference



Australian Government

Department of Immigration and Border Protection

Application for a temporary visa for retirees

Form
1383

Please use a pen, and write neatly in English using BLOCK LETTERS.

Tick where applicable

PHOTOGRAPH
Please attach required photographs of yourself AND your partner if included in this application.

Part A – Visa information

1 Which temporary retirement visa are you applying for?

Investor Retirement (subclass 405) visa

Retirement (subclass 410) visa

2 Is this your first application for a temporary retirement visa?

No

Yes

3 Intended date of arrival

(If you are already in Australia, write 'N/A')

DAY MONTH YEAR
/ /

Part B – Your details

4 Your full name

Family name

Given names

5 Have you been known by any other names?

(including name at birth, previous married names, aliases)

No

Yes Give details

Family name

Given names

If you have been known by other names and there is insufficient space to list these names, please attach a page giving the names

6 Sex Male Female

7 Date of birth DAY MONTH YEAR
/ /

8 Place of birth

Town/city

Country

9 Relationship status

Married

Separated

Never married or

Engaged

Divorced

been in a de facto relationship

De facto

Widowed

10 Your present country of citizenship

11 Do you hold any other citizenship?

No

Yes Which countries?

12 Do you have a passport?

No

Yes Give details

Passport number

Country of passport

Date of issue DAY MONTH YEAR
/ /

Date of expiry / /

Issuing authority/
Place of issue as
shown in your
passport

Note: Most visa applicants will be required to hold a valid passport before they can be granted a visa. It is strongly recommended that the passport be valid for at least 6 months.

If you change your passport after you have been granted the visa you must notify the nearest Australian mission or office of the department.

If you do not provide us with the details of any new or additional passport you use to travel to Australia, you may experience significant delays at the airport and may be denied permission to board your plane.

13 Details of identity card or identity number issued to you by your government (*if applicable*) eg. National identity card.

Note: If you are the holder of multiple identity numbers because you are a citizen of more than one country, you need to enter the identity number on the card from the country that you live in.

Identity number
Country of issue

14 Your current residential address

Note: A post office box address is not acceptable as a residential address. Failure to give a residential address will result in your application being invalid.

POSTCODE

15 Your postal address

(*If the same as your residential address, write 'AS ABOVE'*)

POSTCODE

16 Your telephone numbers

COUNTRY CODE AREA CODE NUMBER
Office hours () ()
After hours () ()

17 Do you agree to the department communicating with you by fax, email or other electronic means?

No
Yes ► Give details

COUNTRY CODE AREA CODE NUMBER
Fax number () ()
Email address

18 Are you applying on the basis of being a partner of a primary person who already holds a Retirement or Investor Retirement visa?

No
Yes ► Give details of the primary person you intend to join and stay with in Australia

Family name
Given names
Sex Male Female
Date of birth
Subclass of visa held
Passport number

Part C – Family details

19 Do you have a partner?

No
Yes ► Provide details of your partner

Family name
Given names
Sex Male Female
Date of birth
Country of birth
Relationship to you
Citizenship
Passport number
Country of passport
Date of issue
Date of expiry
Issuing authority/
Place of issue as shown in passport

20 Do you or your partner (if applicable) have any dependent children or other dependent family members?

No
Yes

Part D – Visa details

21 Have you or your partner (if applicable) previously travelled to Australia?

No

Yes Give details (including the type of Australian visa, Electronic Travel Authority (ETA), bridging visas that you have held)

1. Name

Date of issue

Place of application

Class of visa applied for

Visa label number

If granted a visa without a label, provide the 13-digit visa grant number, as shown on the letter notifying the applicant of the grant of the visa.

Visa grant number

Visa expiry date

2. Name

Date of issue

Place of application

Class of visa applied for

Visa label number

If granted a visa without a label, provide the 13-digit visa grant number, as shown on the letter notifying the applicant of the grant of the visa.

Visa grant number

Visa expiry date

3. Name

Date of issue

Place of application

Class of visa applied for

Visa label number

If granted a visa without a label, provide the 13-digit visa grant number, as shown on the letter notifying the applicant of the grant of the visa.

Visa grant number

Visa expiry date

4. Name

Date of issue

Place of application

Class of visa applied for

Visa label number

If granted a visa without a label, provide the 13-digit visa grant number, as shown on the letter notifying the applicant of the grant of the visa.

Visa grant number

Visa expiry date

Part E – Investor Retirement (subclass 405) visa only

22 Which state or territory government has sponsored your application?

New South Wales

Tasmania

Northern Territory

Victoria

Queensland

Western Australia

South Australia

Attach form 1249 *State/territory sponsorship: Investor Retirement visa* signed by the authorising officer of the appropriate state/territory government agency.

23 Do you have sufficient income to fully support yourself and your partner (if applicable) in Australia?

No

Yes Attach supporting evidence

Part F – Health

24 Do you hold health insurance cover for all people listed in this application for the period of your intended stay in Australia?

No

Yes ► Type of health insurance cover

Name of health insurer

Period covered by health insurance

from

DAY	MONTH	YEAR

 /

DAY	MONTH	YEAR

 to

DAY	MONTH	YEAR

 /

DAY	MONTH	YEAR

- Attach evidence that you hold adequate health insurance.
- If you are applying for renewal of your visa, you must also provide evidence that you have held adequate health insurance for the period of your previous stay in Australia.

25 In the last 5 years, have you, or any other person included in this application, visited, or lived, outside your country of passport for more than 3 consecutive months?

Do not include periods spent in Australia.

No

Yes ► Give details

1. Name

Country(s)

Date from

DAY	MONTH	YEAR

 /

DAY	MONTH	YEAR

 to

DAY	MONTH	YEAR

 /

DAY	MONTH	YEAR

2. Name

Country(s)

Date from

DAY	MONTH	YEAR

 /

DAY	MONTH	YEAR

 to

DAY	MONTH	YEAR

 /

DAY	MONTH	YEAR

3. Name

Country(s)

Date from

DAY	MONTH	YEAR

 /

DAY	MONTH	YEAR

 to

DAY	MONTH	YEAR

 /

DAY	MONTH	YEAR

26 Are you applying to renew a Retirement (subclass 410) visa?

No

Yes ► **Go to Part G**

27 Do you, or any other person included in this application, intend to enter a hospital or a health care facility (including nursing homes) while in Australia?

No

Yes ► Give details

28 Do you, or any other person included in this application, intend to work as, or study to be, a doctor, dentist, nurse or paramedic during your stay in Australia?

No

Yes ► Give details

29 Do you, or any other person included in this application, intend to work, or be a trainee, at a child care centre (including preschools and creches) while in Australia?

No

Yes ► Give details

30 Do you, or any other person included in this application, intend to be in a classroom situation for more than 3 months (eg. as either a student, teacher, lecturer, or observer)?

No

Yes ► Give details

31 Have you, or any other person included in this application:

- ever had, or currently have, tuberculosis?
- been in close contact with a family member that has active tuberculosis?
- ever had a chest x-ray which showed an abnormality?

No

Yes ► Give details

36 Provide details of all travel to countries where you and/or your partner (if applicable) have spent a total of 12 months or more in the last 10 years (including Australia).

You should include any country you have lived in for at least 12 months. You should also include each visit to any country where you have spent a cumulative total of at least 12 months (eg. if you holiday in the same country a number of times and the total time spent in that country is 12 months or more in the last 10 years).

You must account for every year.

Country	Dates there				Who travelled there?			
	FROM	MONTH	YEAR	TO			MONTH	YEAR
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>
	FROM	/		TO	/		You <input type="checkbox"/>	Your partner <input type="checkbox"/>

If insufficient space give details on an attachment

Part H – Assistance with this form

37 Did you receive assistance in completing this form?

No ► **Go to Part I**

Yes ► Please give details of the person who assisted you

Title: Mr Mrs Miss Ms Other

Family name

Given names

Address

<input type="text"/>
<input type="text"/>
<input type="text"/>
POSTCODE

Telephone number or daytime contact

	COUNTRY CODE	AREA CODE	NUMBER
Office hours	()	()	

Mobile/cell

38 Is the person an agent registered with the Office of the Migration Agents Registration Authority (Office of the MARA)?

No

Yes ► **Go to Part I**

39 Is the person/agent in Australia?

No ► **Go to Part I**

Yes

40 Did you pay the person/agent and/or give a gift for this assistance?

No

Yes

Part I – Options for receiving written communications

41 All written communications about this application should be sent to:
(Tick one box only)

Myself

OR

Authorised recipient ► You should complete form 956A *Appointment or withdrawal of an authorised recipient*

OR

Migration agent **OR** Exempt person ► Your migration agent/exempt person should complete form 956 *Advice by a migration agent/exempt person of providing immigration assistance*

Part K – Documents to be attached to this application

- 44** Attach the following documents to this application. You should provide **certified copies** of original documentation. Documents not in English must be accompanied by accredited English translations.

Note: Documentation is only required if there has been a change in your personal circumstances since the last 405 or 410 visa grant.

Tick when completed

Copies of the identity pages of passports or travel documents for you and your partner (if applicable)	<input type="checkbox"/>
If you, or your partner (if applicable), are or have been married, copies of the marriage certificate(s)	<input type="checkbox"/>
If you are in a de facto relationship provide evidence	<input type="checkbox"/>
If you, or your partner (if applicable), have been divorced or widowed, a copy of the divorce decree absolute or the death certificate of the deceased person (as appropriate)	<input type="checkbox"/>
If you, or your partner (if applicable), have changed names (for example by marriage or deed poll), a copy of evidence of the name change	<input type="checkbox"/>

Health insurance requirements

Evidence of adequate health insurance such as a health insurance certification letter, health insurance schedule or a Medicare card for you and your partner (if applicable)	<input type="checkbox"/>
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Character requirements

If you spent more than 12 months in Australia since your last visa grant, you must obtain Australian Federal Police clearances for you, and your partner (if applicable)	<input type="checkbox"/>
If you spent 12 months or more in any one country in the last 10 years you must obtain police clearances from those countries. Exception: This information is not required if you have not returned to these countries since your last visa grant.	<input type="checkbox"/>

Investor Retirement (subclass 405) visa applicants only

Financial support – initial visa application

If applying for an initial visa, evidence of income and assets for you and your partner (if applicable)	<input type="checkbox"/>
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Financial support – renewal application

If applying to renew your visa, evidence of income for you and your partner (if applicable)	<input type="checkbox"/>
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Sponsorship

The completed form 1249 <i>State/territory sponsorship: Investor Retirement visa</i>	<input type="checkbox"/>
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Part L – Declaration

45 **WARNING:** Giving false or misleading information is a serious offence.

This declaration must be signed by the main applicant and partner (if applicable).

I declare that:

- the information that has been provided on this form, and on any attachments to it, is complete and correct in every detail;
- I have no dependent family members (other than a partner);
- I acknowledge that I have read the notes at the front of this application. I am aware of the conditions that may apply and that I am required to abide by them;
- I understand that if any fraudulent documents or false or misleading information has been provided with this application, or if I fail to satisfy the Minister of my identity, my application may be refused and I, and any other member of my family unit, may become unable to be granted a visa for specified periods of time;
- I understand that if documents are found to be fraudulent or information to be incorrect after the grant of a visa, the visa may subsequently be cancelled;
- I am aware that any registration or licensing that is required before I can begin employment in Australia will be my responsibility;
- I am aware that I must advise the department immediately I am aware of a change in circumstances relating to any information I have provided in or with this application;
- I understand that if condition 8104 is imposed on my visa, it will be indicated on the visa label or in documents given to me by the department about the grant of my visa by the condition code '8104';
- I acknowledge that where condition 8104 is imposed on my visa, it means that my work or activity will be restricted and I understand the restriction that condition 8104 places on me;
- I understand that if condition 8501 is imposed on my visa, it will be indicated on the visa label or in documents given to me by the department about the grant of my visa by the condition code '8501';
- I understand that if my visa is granted it may be subject to condition 8501 which means I must maintain adequate arrangements for health insurance;
- I will respect Australian values as listed on this form, during my stay in Australia and will obey the laws of Australia;
- I have read the information contained in form 1442i Privacy notice;
- I understand the department may collect, use and disclose my personal information (including biometric information and other sensitive information) as outlined in form 1442i Privacy notice.

For offshore applicants who are required to provide their fingerprints and facial image:

- I understand that my fingerprints and facial image and my biographical information held by the department may be given to Australian law enforcement agencies to help identify me, to help determine my eligibility for grant of the visa I have applied for, and for law enforcement purposes.
- I consent to:
 - Australian law enforcement agencies disclosing my biometric, biographical and criminal record information to the department for any of the purposes outlined above; and
 - the department using the information obtained for the purposes of the Migration Act 1958 or the Australian Citizenship Act 2007.

Signature of primary applicant

DAY MONTH YEAR
Date / /

Signature of partner (if applicable)

Name

DAY MONTH YEAR
Date / /

We strongly advise that you keep a copy of your application and all attachments for your records.

Office use only

Decision Approved Rejected

Reasons for refusal/comment

Subclass

Class

Entry

Single Multiple

Conditions

DAY MONTH YEAR
Date of entry / / validity

Length of stay

Signature of authorised officer

DAY MONTH YEAR
Date / /